

March 11, 2022

Seminar of Algebra and Logic, IMI/BAS, Sofia, Bulgaria, Zoom-talk

# Multi-Summation in Difference Rings and Applications

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## Outline

1. A warm-up example
2. The difference ring machinery for symbolic summation
3. Challenging applications

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \quad (= H_n)$$

Arose in the context of

I. Bierenbaum, J. Blümlein, and S. Klein, **Evaluating two-loop massive operator matrix elements with Mellin-Barnes integrals**. 2006

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND  $g(j)$ :

$$\boxed{f(j) = g(j+1) - g(j)}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND  $g(j)$ :

$$\boxed{f(j) = g(j+1) - g(j)}$$

↑ summation package Sigma

$$g(j) = \frac{(j+k+1)(j+n+1)j!k!(j+k+n)!(S_1(j) - S_1(j+k) - S_1(j+n) + S_1(j+k+n))}{kn(j+k+1)!(j+n+1)!(k+n+1)!}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND  $g(j)$ :

$$\boxed{f(j) = g(j+1) - g(j)}$$

Summing the telescoping equation over  $j$  from 0 to  $a$  gives

$$\sum_{j=0}^a f(j) = g(a+1) - g(0)$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(j)}$$

FIND  $g(j)$ :

$$\boxed{f(j) = g(j+1) - g(j)}$$

Summing the telescoping equation over  $j$  from 0 to  $a$  gives

$$\sum_{j=0}^a f(j) = g(a+1) - g(0) \\ = \frac{(a+1)!(k-1)!(a+k+n+1)!(S_1(a) - S_1(a+k) - S_1(a+n) + S_1(a+k+n))}{n(a+k+1)!(a+n+1)!(k+n+1)!} \\ + \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)n!} + \frac{(2a+k+n+2)a!k!(a+k+n)!}{(a+k+1)(a+n+1)(a+k+1)!(a+n+1)!(k+n+1)!}}_{a \rightarrow \infty}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

$$\sum_{j=0}^{\infty} f(j) = \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$



In[1]:= << Sigma.m

Sigma - A summation package by Carsten Schneider © RISC-Linz

$$\text{In[2]:= mySum} = \sum_{j=0}^a \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} + \frac{j!k!(j+k+n)!(-S[1,j] + S[1,j+k] + S[1,j+n] - S[1,j+k+n])}{(j+k+1)!(j+n+1)!(k+n+1)!} \right);$$

In[1]:= &lt;&lt; Sigma.m

Sigma - A summation package by Carsten Schneider © RISC-Linz

$$\text{In[2]:= mySum} = \sum_{j=0}^a \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} + \frac{j!k!(j+k+n)!(-S[1,j] + S[1,j+k] + S[1,j+n] - S[1,j+k+n])}{(j+k+1)!(j+n+1)!(k+n+1)!} \right);$$

In[3]:= res = SigmaReduce[mySum]

$$\text{Out[3]=} \frac{(a+1)!(k-1)!(a+k+n+1)!(S[1,a] - S[1,a+k] - S[1,a+n] + S[1,a+k+n])}{n(a+k+1)!(a+n+1)!(k+n+1)!} + \frac{S[1,k] + S[1,n] - S[1,k+n]}{kn(k+n+1)n!} + \frac{(2a+k+n+2)a!k!(a+k+n)!}{(a+k+1)(a+n+1)(a+k+1)!(a+n+1)!(k+n+1)!}$$

In[1]:= << Sigma.m

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$$\text{In[2]:= mySum} = \sum_{j=0}^a \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} + \frac{j!k!(j+k+n)!(-S[1,j] + S[1,j+k] + S[1,j+n] - S[1,j+k+n])}{(j+k+1)!(j+n+1)!(k+n+1)!} \right);$$

In[3]:= res = SigmaReduce[mySum]

$$\text{Out[3]=} \frac{(a+1)!(k-1)!(a+k+n+1)!(S[1,a] - S[1,a+k] - S[1,a+n] + S[1,a+k+n])}{n(a+k+1)!(a+n+1)!(k+n+1)!} + \frac{S[1,k] + S[1,n] - S[1,k+n]}{kn(k+n+1)n!} + \frac{(2a+k+n+2)a!k!(a+k+n)!}{(a+k+1)(a+n+1)(a+k+1)!(a+n+1)!(k+n+1)!}$$

In[4]:= SigmaLimit[res, {n}, a]

$$\text{Out[4]=} \frac{1}{n!} \frac{S[1,k] + S[1,n] - S[1,k+n]}{kn(k+n+1)}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

$$\sum_{j=0}^{\infty} f(j) = \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(j)}$$

$$\sum_{k=1}^{\infty} \sum_{j=0}^{\infty} f(j) = \frac{1}{n!} \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

## Telescoping

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(k)}.$$

FIND  $g(k)$  :

$$\boxed{g(k+1) - g(k)} = \boxed{f(k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

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for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

**no solution** 😞

## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$ 

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{f(n, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .**no solution** 



## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

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for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

**Sigma computes:**  $c_0(n) = -n, c_1(n) = (n+2)$  and

$$g(n, k) = \frac{kS_1(k) + (-n-1)S_1(n) - kS_1(k+n) - 2}{(k+n+1)(n+1)^2}$$

## Zeilberger's creative telescoping paradigm

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$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .Summing this equation over  $k$  from 1 to  $a$  gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{\sum_{k=1}^a [c_0(n)f(n, k) + c_1(n)f(n+1, k)]}$$

## Zeilberger's creative telescoping paradigm

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FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

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$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{\sum_{k=1}^a c_0(n) f(n, k) + \sum_{k=1}^a c_1(n) f(n+1, k)}$$

## Zeilberger's creative telescoping paradigm

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for all  $0 \leq k \leq n$  and all  $n \geq 0$ .Summing this equation over  $k$  from 1 to  $a$  gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{c_0(n) \sum_{k=1}^a f(n, k) + c_1(n) \sum_{k=1}^a f(n+1, k)}$$

## Zeilberger's creative telescoping paradigm

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$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

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for all  $0 \leq k \leq n$  and all  $n \geq 0$ .Summing this equation over  $k$  from 1 to  $a$  gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{c_0(n)A(n) + c_1(n)A(n+1)}$$

## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .Summing this equation over  $k$  from 1 to  $a$  gives:

$$\begin{aligned} \boxed{g(n, a+1) - g(n, 1)} &= \boxed{c_0(n)A(n) + c_1(n)A(n+1)} \\ \parallel & \qquad \qquad \qquad \parallel \\ \frac{(a+1)(S_1(a) + S_1(n) - S_1(a+n))}{(n+1)^2(a+n+2)} & \qquad \qquad \qquad - nA(n) + (2+n)A(n+1) \\ + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)} & \qquad \qquad \qquad \end{aligned}$$

$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

recurrence finder

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$



$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

recurrence solver

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

$\in$

$$\left\{ c \times \frac{1}{n(n+1)} + \frac{S_1(n)^2 + S_2(n)}{2n(n+1)} \mid c \in \mathbb{R} \right\}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i}$$

$$S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

## Summation package Sigma

(based on difference field/ring algorithms/theory

see, e.g., Abramov, Karr 1981, Bronstein 2000, Schneider 2001/2004/2005a-c/2007/2008/2010a-c)

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

$$= 0 \times \frac{1}{n(n+1)} + \frac{S_1(n)^2 + S_2(n)}{2n(n+1)}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i}$$

$$S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

$$\text{ln[5]:= mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

$$\text{In[5]:= mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

## Compute a recurrence

In[6]:= rec = GenerateRecurrence[mySum, n][[1]]

$$\text{Out[6]= } -n\text{SUM}[n] + (1+n)(2+n)\text{SUM}[n+1] == \\ \frac{(a+1)(S[1, a] + S[1, n] - S[1, a+n])}{(n+1)^2(a+n+2)n!} + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)n!}$$

$$\text{In[5]:= mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

## Compute a recurrence

$$\text{In[6]:= rec} = \text{GenerateRecurrence[mySum, n][[1]]}$$

$$\text{Out[6]=} \quad -n\text{SUM}[n] + (1+n)(2+n)\text{SUM}[n+1] == \\ \frac{(a+1)(S[1, a] + S[1, n] - S[1, a+n])}{(n+1)^2(a+n+2)n!} + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)n!}$$

$$\text{In[7]:= rec} = \text{LimitRec[rec, SUM}[n], \{n\}, a]$$

$$\text{Out[7]=} \quad -n\text{SUM}[n] + (1+n)(2+n)\text{SUM}[n+1] == \frac{(n+1)S[1, n] + 1}{(n+1)^3}$$

$$\text{In[5]:= mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

## Compute a recurrence

$$\text{In[6]:= rec} = \text{GenerateRecurrence[mySum, n][[1]]}$$

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$$\text{In[7]:= rec} = \text{LimitRec[rec, SUM}[n], \{n\}, a]$$

$$\text{Out[7]=} \quad -n\text{SUM}[n] + (1+n)(2+n)\text{SUM}[n+1] == \frac{(n+1)S[1, n] + 1}{(n+1)^3}$$

## Solve a recurrence

$$\text{In[8]:= recSol} = \text{SolveRecurrence[rec, SUM}[n]]$$

$$\text{Out[8]=} \quad \left\{ \left\{ 0, \frac{1}{n(n+1)} \right\}, \left\{ 1, \frac{S[1, n]^2 + \sum_{i=1}^n \frac{1}{i^2}}{2n(n+1)} \right\} \right\}$$

$$\text{In[5]:= mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

## Compute a recurrence

$$\text{In[6]:= rec} = \text{GenerateRecurrence[mySum, n][[1]]}$$

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$$\text{In[7]:= rec} = \text{LimitRec[rec, SUM}[n], \{n\}, a]$$

$$\text{Out[7]=} \quad -n\text{SUM}[n] + (1+n)(2+n)\text{SUM}[n+1] == \frac{(n+1)S[1, n] + 1}{(n+1)^3}$$

## Solve a recurrence

$$\text{In[8]:= recSol} = \text{SolveRecurrence[rec, SUM}[n]]$$

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## Combine the solutions

$$\text{In[9]:= FindLinearCombination[recSol, \{1, \{1/2\}\}, n, 2]$$

$$\text{Out[9]=} \quad \frac{S[1, n]^2 + \sum_{i=1}^n \frac{1}{i^2}}{2n(n+1)}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(j)}$$

$$\sum_{k=1}^{\infty} \sum_{j=0}^{\infty} f(j) = \frac{1}{n!} \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)} \\ = \frac{1}{n!} \frac{S_1(n)^2 + S_2(n)}{2n(n+1)}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \qquad S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$



## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(n, k, j)}$$

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} f(n, k, j) = \frac{S_1(n)^2 + 3S_2(n)}{2n(n+1)!}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \qquad S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

## Part 2: The difference ring machinery for symbolic summation

# 1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a **definite** sum

$$A(n) = \sum_{k=0}^n f(n, k);$$

$f(n, k)$ : indefinite nested product-sum in  $k$ ;  
 $n$ : extra parameter

FIND a **recurrence** for  $A(n)$

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## 2. Recurrence solving

GIVEN a recurrence

$a_0(n), \dots, a_d(n), h(n)$ :  
 indefinite nested product-sum expressions.

$$a_0(n)A(n) + \dots + a_d(n)A(n+d) = h(n);$$

FIND **all solutions** expressible by indefinite nested products/sums

(Abramov/Bronstein/Petkovšek/CS, JSC 2021)

$$\begin{aligned}
 & -2(1+n)^3(3+n)n!^2A(n) \\
 & + (1+n)(8+9n+2n^2)n!A(1+n) - A(2+n) = 0
 \end{aligned}$$

$\downarrow$  Sigma.m

$$\left\{ c_1 \prod_{i=1}^n i! + c_2 \left( -2^n n! \prod_{i=1}^n i! + \frac{3}{2} \prod_{i=1}^n i! \sum_{i=1}^n 2^i i! \right) \mid c_1, c_2 \in \mathbb{K} \right\}$$

$$\begin{aligned}
& (1 + S_1(n) + nS_1(n))^2 (3 + 2n + 2S_1(n) + 3nS_1(n) + n^2 S_1(n))^2 A(n) \\
& - (1 + n)(3 + 2n)S_1(n) (3 + 2n + 2S_1(n) + 3nS_1(n) + n^2 S_1(n))^2 A(n + 1) \\
& \quad + (1 + n)^2 (2 + n)^3 S_1(n) (1 + S_1(n) + nS_1(n)) A(n + 2) = 0
\end{aligned}$$

$\downarrow$  Sigma.m

$$\left\{ c_1 S_1(n) \prod_{l=1}^n S_1(l) + c_2 S_1(n)^2 \prod_{l=1}^n S_1(l) \mid c_1, c_2 \in \mathbb{K} \right\}$$

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$$a_0(n)A(n) + \dots + a_d(n)A(n+d) = h(n);$$

FIND **all solutions** expressible by indefinite nested products/sums

(Abramov/Bronstein/Petkovšek/CS, JSC 2021)

## 3. Find a “closed form”

$A(n)$ =combined solutions in terms of **indefinite nested** sums.



$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

Simple sum

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \left[ \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!} \right]$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \left[ \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!} \right]$$

||

$$\left( \binom{j+1}{r} \left( \frac{(-1)^r (-j+n-2)! r!}{(n+1)(-j+n+r-1)(-j+n+r)!} + \frac{(-1)^{n+r} (j+1)! (-j+n-2)! (-j+n-1)_r r!}{(n-1)n(n+1)(-j+n+r)! (-j-1)_r (2-n)_j} \right) \right)$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \left( \sum_{r=0}^{j+1} \binom{j+1}{r} \left( \frac{(-1)^r (-j+n-2)! r!}{(n+1)(-j+n+r-1)(-j+n+r)!} + \frac{(-1)^{n+r} (j+1)! (-j+n-2)! (-j+n-1)_r r!}{(n-1)n(n+1)(-j+n+r)! (-j-1)_r (2-n)_j} \right) \right)$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

$$\parallel$$

$$\sum_{j=0}^{n-2} \left( \sum_{r=0}^{j+1} \binom{j+1}{r} \left( \frac{(-1)^r (-j+n-2)! r!}{(n+1)(-j+n+r-1)(-j+n+r)!} + \frac{(-1)^{n+r} (j+1)! (-j+n-2)! (-j+n-1)_r r!}{(n-1)n(n+1)(-j+n+r)! (-j-1)_r (2-n)_j} \right) \right)$$

$$\parallel$$

$$\left( \frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1) (2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1) (2-n)_j} + \frac{(-1)^{j+n} (-j-2) (-j+n-2)!}{(j-n+1) (n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)}$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \left( \left( \frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1)(2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1)(2-n)_j} + \frac{(-1)^{j+n} (-j-2)(-j+n-2)!}{(j-n+1)(n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)} \right)$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \left( \left( \frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1)(2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1)(2-n)_j} + \frac{(-1)^{j+n} (-j-2)(-j+n-2)!}{(j-n+1)(n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)} \right)$$

||

$$\frac{-n^2 - n - 1}{n^2(n+1)^3} + \frac{(-1)^n (n^2 + n + 1)}{n^2(n+1)^3} - \frac{2S_{-2}(n)}{n+1} + \frac{S_1(n)}{(n+1)^2} + \frac{S_2(n)}{-n-1}$$

Note:  $S_a(n) = \sum_{i=1}^N \frac{\text{sign}(a)^i}{i^{|a|}}$ ,  $a \in \mathbb{Z} \setminus \{0\}$ .

In[1]:= << **Sigma.m**

Sigma - A summation package by Carsten Schneider © RISC-Linz

In[2]:= << **HarmonicSums.m**

HarmonicSums by Jakob Ablinger © RISC-Linz

In[3]:= << **EvaluateMultiSums.m**

EvaluateMultiSums by Carsten Schneider © RISC-Linz



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In[3]:= << **EvaluateMultiSums.m**

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$$\text{In[4]:= mySum} = \sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!};$$

In[5]:= **EvaluateMultiSum**[mySum, {}, {n}, {1}]

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In[2]:= << **HarmonicSums.m**

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$$\text{In[4]:= mySum} = \sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!};$$

In[5]:= **EvaluateMultiSum**[mySum, {}, {n}, {1}]

$$\text{Out[5]=} \frac{-n^2 - n - 1}{n^2(n+1)^3} + \frac{(-1)^n (n^2 + n + 1)}{n^2(n+1)^3} - \frac{2S[-2, n]}{n+1} + \frac{S[1, n]}{(n+1)^2} + \frac{S[2, n]}{-n-1}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \underbrace{\mathbb{Q}(x)}_{\text{rat. fu. field}} [s]$   
polynomial ring

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function

$$\begin{aligned} \text{ev}' : \mathbb{Q}(x) \times \mathbb{N} &\rightarrow \mathbb{Q} \\ \left(\frac{p(x)}{q(x)}, n\right) &\mapsto \begin{cases} \frac{p(n)}{q(n)} & \text{if } q(n) \neq 0 \\ 0 & \text{otherwise} \end{cases} \end{aligned}$$

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$$\text{ev} : \mathbb{Q}(x)[s] \times \mathbb{N} \rightarrow \mathbb{Q}$$

$$\text{ev}(s, \mathbf{n}) = \mathbf{S}_1(\mathbf{n})$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$

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$$\begin{aligned} \text{ev} : \mathbb{Q}(x)[s] \times \mathbb{N} &\rightarrow \mathbb{Q} \\ \left(\sum_{i=0}^d f_i s^i, n\right) &\mapsto \sum_{i=0}^d \text{ev}'(f_i, n) S_1(n)^i \end{aligned} \quad \text{ev}(s, n) = \mathbf{S_1(n)}$$

**Definition:**  $(\mathbb{A}, \text{ev})$  is called an eval-ring

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$

Consider the map

$$\begin{aligned} \tau : \mathbb{A} &\rightarrow \mathbb{Q}^{\mathbb{N}} \\ f &\mapsto \langle \text{ev}(f, n) \rangle_{n \geq 0} \end{aligned}$$

It is **almost** a ring homomorphism :

$$\tau(x)\tau\left(\frac{1}{x}\right) = \langle 0, 1, 2, 3, \dots \rangle \langle 0, 1, \frac{1}{2}, \frac{1}{3}, \dots \rangle$$



Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

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$$\begin{aligned} \tau(x)\tau\left(\frac{1}{x}\right) &= \langle 0, 1, 2, 3, \dots \rangle \langle 0, 1, \frac{1}{2}, \frac{1}{3}, \dots \rangle \\ &\quad \parallel \\ &= \langle 0, 1, 1, 1, \dots \rangle \end{aligned}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
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Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$

Consider the map

$$\begin{array}{ll} \tau : \mathbb{A} & \rightarrow \mathbb{Q}^{\mathbb{N}} / \sim \\ f & \mapsto \langle \text{ev}(f, n) \rangle_{n \geq 0} \end{array} \quad \begin{array}{l} (a_n) \sim (b_n) \text{ iff } a_n = b_n \\ \text{from a certain point on} \end{array}$$

It is a ring homomorphism :

$$\begin{array}{ll} \tau(x)\tau\left(\frac{1}{x}\right) & = \langle 0, 1, 2, 3, \dots \rangle \langle 0, 1, \frac{1}{2}, \frac{1}{3}, \dots \rangle \\ & \quad \parallel \\ & \langle 0, 1, 1, 1, \dots \rangle \\ & \quad \parallel \\ \tau\left(x \frac{1}{x}\right) = \tau(1) & = \langle 1, 1, 1, 1, \dots \rangle \end{array}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$

Consider the map

$$\begin{array}{ll} \tau : \mathbb{A} & \rightarrow \mathbb{Q}^{\mathbb{N}} / \sim \\ f & \mapsto \langle \text{ev}(f, n) \rangle_{n \geq 0} \end{array} \quad \begin{array}{l} (a_n) \sim (b_n) \text{ iff } a_n = b_n \\ \text{from a certain point on} \end{array}$$

It is an **injective** ring homomorphism (**ring embedding**):

$$\begin{array}{ll} \tau(x)\tau\left(\frac{1}{x}\right) & = \langle 0, 1, 2, 3, \dots \rangle \langle 0, 1, \frac{1}{2}, \frac{1}{3}, \dots \rangle \\ & \quad \parallel \\ & \langle 0, 1, 1, 1, \dots \rangle \\ & \quad \parallel \\ \tau\left(x \frac{1}{x}\right) = \tau(1) & = \langle 1, 1, 1, 1, \dots \rangle \end{array}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism

$$\begin{array}{lll} \sigma' : \mathbb{Q}(x) & \rightarrow & \mathbb{Q}(x) \\ r(x) & \mapsto & r(x+1) \end{array}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism

$$\begin{aligned} \sigma' : \mathbb{Q}(x) &\rightarrow \mathbb{Q}(x) \\ r(x) &\mapsto r(x+1) \end{aligned}$$

$$\sigma : \mathbb{Q}(x)[s] \rightarrow \mathbb{Q}(x)[s]$$

$$s \mapsto s + \frac{1}{x+1}$$

$$\mathbf{S}_1(\mathbf{n} + \mathbf{1}) = \mathbf{S}_1(\mathbf{n}) + \frac{\mathbf{1}}{\mathbf{n} + \mathbf{1}}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism

$$\begin{aligned} \sigma' : \mathbb{Q}(x) &\rightarrow \mathbb{Q}(x) \\ r(x) &\mapsto r(x+1) \end{aligned}$$

$$\begin{aligned} \sigma : \mathbb{Q}(x)[s] &\rightarrow \mathbb{Q}(x)[s] & s &\mapsto s + \frac{1}{x+1} \\ \sum_{i=0}^d f_i s^i &\mapsto \sum_{i=0}^d \sigma'(f_i) \left( s + \frac{1}{x+1} \right)^i & \mathbf{S_1(n+1)} &= \mathbf{S_1(n)} + \frac{\mathbf{1}}{\mathbf{n+1}} \end{aligned}$$

**Definition:**  $(\mathbb{A}, \sigma)$  with a ring  $\mathbb{A}$  and automorphism  $\sigma$  is called a difference ring; the set of constants is

$$\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} \mid \sigma(c) = c\}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

built on Karr's DR  
theory of  $\Pi\Sigma$ -fields

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism

$$\begin{aligned} \sigma' : \mathbb{Q}(x) &\rightarrow \mathbb{Q}(x) \\ r(x) &\mapsto r(x+1) \end{aligned}$$

$$\begin{aligned} \sigma : \mathbb{Q}(x)[s] &\rightarrow \mathbb{Q}(x)[s] & s &\mapsto s + \frac{1}{x+1} \\ \sum_{i=0}^d f_i s^i &\mapsto \sum_{i=0}^d \sigma'(f_i) \left( s + \frac{1}{x+1} \right)^i & \mathbf{S}_1(\mathbf{n}+1) &= \mathbf{S}_1(\mathbf{n}) + \frac{1}{\mathbf{n}+1} \end{aligned}$$

**In this example:**

$$\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} \mid \sigma(c) = c\} = \mathbb{Q}$$

This is a special case of an  $R\Pi\Sigma$ -ring



Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

built on Karr's DR  
theory of  $\Pi\Sigma$ -fields

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism  $\sigma : \mathbb{A} \rightarrow \mathbb{A}$

ev and  $\sigma$  interact:

$$\text{ev}(\sigma(s), n) = \text{ev}\left(s + \frac{1}{x+1}, n\right) = S_1(n) + \frac{1}{n+1} = \text{ev}(s, n+1)$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

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$$\Updownarrow$$

$$\tau(\sigma(s)) = \langle 1, 1 + \frac{1}{2}, 1 + \frac{1}{2} + \frac{1}{3}, \dots \rangle = S(\langle 0, 1, 1 + \frac{1}{2}, \dots \rangle) = S(\tau(s))$$

shift operator



Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

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theory of  $\Pi\Sigma$ -fields

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ev and  $\sigma$  interact:

$$\text{ev}(\sigma(s), n) = \text{ev}\left(s + \frac{1}{x+1}, n\right) = S_1(n) + \frac{1}{n+1} = \text{ev}(s, n+1)$$

$$\Downarrow$$

$$\tau(\sigma(s)) = \langle 1, 1 + \frac{1}{2}, 1 + \frac{1}{2} + \frac{1}{3}, \dots \rangle = S(\langle 0, 1, 1 + \frac{1}{2}, \dots \rangle) = S(\tau(s))$$

$\tau$  is an **injective** difference ring homomorphism:

$$\begin{array}{ccc} \mathbb{K}(x)[s] & \xrightarrow{\sigma} & \mathbb{K}(x)[s] \\ \downarrow \tau & = & \downarrow \tau \\ \mathbb{K}^{\mathbb{N}} / \sim & \xrightarrow{S} & \mathbb{K}^{\mathbb{N}} / \sim \end{array}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

built on Karr's DR  
theory of  $\Pi\Sigma$ -fields

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism  $\sigma : \mathbb{A} \rightarrow \mathbb{A}$

ev and  $\sigma$  interact:

$$\text{ev}(\sigma(s), n) = \text{ev}\left(s + \frac{1}{x+1}, n\right) = S_1(n) + \frac{1}{n+1} = \text{ev}(s, n+1)$$

$$\Updownarrow$$

$$\tau(\sigma(s)) = \langle 1, 1 + \frac{1}{2}, 1 + \frac{1}{2} + \frac{1}{3}, \dots \rangle = S(\langle 0, 1, 1 + \frac{1}{2}, \dots \rangle) = S(\tau(s))$$

$\tau$  is an **injective** difference ring homomorphism:

$$\boxed{(\mathbb{K}(x)[s], \sigma)} \simeq \boxed{\underbrace{(\tau(\mathbb{Q}(x))[\langle S_1(n) \rangle_{n \geq 0}], S)}_{\text{rat. seq.}}} \leq (\mathbb{K}^{\mathbb{N}} / \sim, S)$$

$$\sum_{k=0}^a S_1(k) = ?$$

$$\begin{array}{c} (\mathbb{A}, \sigma) \simeq (\tau(\mathbb{A}), S) \leq (\mathbb{K}^{\mathbb{N}} / \sim, S) \\ \parallel \\ \tau(\mathbb{Q}(x))[\langle S_1(k) \rangle_{k \geq 0}] \end{array}$$

$$\sum_{k=0}^a S_1(k) = ?$$

Given:  $f(k) = S_1(k)$

Find:  $g = \langle g(k) \rangle_{k \geq 0} \in \tau(\mathbb{A})$  s.t.

$$g(k+1) - g(k) = S_1(k)$$

$$\begin{array}{c}
 (\mathbb{A}, \sigma) \simeq (\tau(\mathbb{A}), S) \leq (\mathbb{K}^{\mathbb{N}} / \sim, S) \\
 \parallel \\
 \tau(\mathbb{Q}(x))[\langle S_1(k) \rangle_{k \geq 0}]
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$$\sigma(\bar{g}) - \bar{g} = s$$

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Output:  $\bar{g} = xs - x$



$$\sum_{k=0}^a S_1(k) = ?$$

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Output:  $g(k) = k S_1(k) - k$

$\Updownarrow$

Find:  $\bar{g} \in \mathbb{A}$ :

$$\sigma(\bar{g}) - \bar{g} = s$$

Output:  $\bar{g} = x s - x$

$$\sum_{k=0}^a S_1(k) = g(a+1) - g(0)$$

Given:  $f(k) = S_1(k)$

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$$\sum_{k=0}^a S_1(k) = g(a+1) - g(0) = (a+1)S_1(a+1) - (a+1)$$

Given:  $f(k) = S_1(k)$

Find:  $g = \langle g(k) \rangle_{k \geq 0} \in \tau(\mathbb{A})$  s.t.

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$\Updownarrow$

Find:  $\bar{g} \in \mathbb{A}$ :

$$\sigma(\bar{g}) - \bar{g} = s$$

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**Further details: Symbolic summation in an  $R\Pi\Sigma$ -ring  $(\mathbb{A}, \sigma)$** 

- ▶ a ring (containing  $\mathbb{Q}$ )

$$\mathbb{A} := \mathbb{K}$$

- ▶ with an automorphism where  $\sigma(c) = c$  for all  $c \in \mathbb{K}$  and where

**Further details: Symbolic summation in an  $R\Pi\Sigma$ -ring  $(\mathbb{A}, \sigma)$** 

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**Further details: Symbolic summation in an  $R\Pi\Sigma$ -ring  $(\mathbb{A}, \sigma)$** 

- ▶ a ring (containing  $\mathbb{Q}$ )

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}]$$

- ▶ with an automorphism where  $\sigma(c) = c$  for all  $c \in \mathbb{K}$  and where

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$$k! = (k+1)k! \quad \leftrightarrow \quad \sigma(p_1) = (x+1)p_1$$

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$$\text{hypergeometric products} \quad \leftrightarrow \quad \sigma(p_1) = a_1 p_1 \quad a_1 \in \mathbb{K}(x)^*$$

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hypergeometric products	$\leftrightarrow$	$\sigma(p_1) = a_1 p_1$	$a_1 \in \mathbb{K}(x)^*$
		$\sigma(p_2) = a_2 p_2$	$a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^*$
		$\vdots$	
		$\sigma(p_e) = a_e p_e$	$a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \cdots [p_{e-1}, p_{e-1}^{-1}]^*$

## Further details: Symbolic summation in an $R\Pi\Sigma$ -ring $(\mathbb{A}, \sigma)$

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$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \cdots [p_e, p_e^{-1}][z]$$

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hypergeometric products	$\leftrightarrow$	$\sigma(p_1) = a_1 p_1$	$a_1 \in \mathbb{K}(x)^*$
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		$\vdots$	
		$\sigma(p_e) = a_e p_e$	$a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \cdots [p_{e-1}, p_{e-1}^{-1}]^*$
$(-1)^k$	$\leftrightarrow$	$\sigma(z) = -z$	$z^2 = 1$

## Further details: Symbolic summation in an $R\Pi\Sigma$ -ring $(\mathbb{A}, \sigma)$

- ▶ a ring (containing  $\mathbb{Q}$ )

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \cdots [p_e, p_e^{-1}][z]$$

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$$\begin{array}{l} \alpha \text{ is a primitive } \lambda\text{th} \\ \text{root of unity} \end{array} \quad \alpha^k \leftrightarrow \sigma(\mathbf{z}) = \alpha \mathbf{z} \quad \mathbf{z}^\lambda = \mathbf{1}$$

## Further details: Symbolic summation in an $R\Pi\Sigma$ -ring $(\mathbb{A}, \sigma)$

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$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \cdots [p_e, p_e^{-1}][z][s_1]$$

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$$\begin{array}{lll} \alpha \text{ is a primitive } \lambda\text{th} & \alpha^k & \leftrightarrow \quad \sigma(z) = \alpha z \quad z^\lambda = 1 \\ \text{root of unity} & & \end{array}$$

$$SH_k = H_k + \frac{1}{k+1} \quad \leftrightarrow \quad \sigma(s_1) = s_1 + \frac{1}{x+1}$$

## Further details: Symbolic summation in an $R\Pi\Sigma$ -ring $(\mathbb{A}, \sigma)$

- ▶ a ring (containing  $\mathbb{Q}$ )

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## Further details: Symbolic summation in an $R\Pi\Sigma$ -ring $(\mathbb{A}, \sigma)$

- ▶ a ring (containing  $\mathbb{Q}$ ) (Karr81, CS16, CS17, CS18)

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such that  $\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} \mid \sigma(c) = c\} = \mathbb{K}$ .



## Further details: Symbolic summation in an $R\Pi\Sigma$ -ring $(\mathbb{A}, \sigma)$

- ▶ a ring (containing  $\mathbb{Q}$ ) (Karr81, CS16, CS17, CS18)

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$\alpha$  is a primitive  $\lambda$ th  
root of unity

**GIVEN**  $f \in \mathbb{A}$ ;

**FIND**, in case of existence, a  $g \in \mathbb{A}$  such that

(nested) su  $\sigma(g) - g = f$ ,  $p_e^{-1}][z]$

$$\begin{array}{ll} \sigma(s_2) = s_2 + f_2 & f_2 \in \mathbb{K}(x)[p_1, p_1^{-1}] \cdots [p_e, p_e^{-1}][z][s_1] \\ \sigma(s_3) = s_3 + f_3 & f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \cdots [p_e, p_e^{-1}][z][s_1][s_2] \\ \vdots & \end{array}$$

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## Further details (2): Galois theory for $R\Pi\Sigma$ -extensions

- ▶ a ring (containing  $\mathbb{Q}$ )

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \cdots [p_e, p_e^{-1}][z][s_1][s_2] \cdots [s_r]$$

- ▶ with an automorphism as given in the previous slide.

## Further details (2): Galois theory for $R\Pi\Sigma$ -extensions

- ▶ a ring (containing  $\mathbb{Q}$ )

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \cdots [p_e, p_e^{-1}][z][s_1][s_2] \cdots [s_r]$$

- ▶ with an automorphism as given in the previous slide.

**Theorem.** The following statements are equivalent:

1.  $\text{const}_\sigma \mathbb{A} = \mathbb{K}$ .  
(i.e.,  $(\mathbb{A}, \sigma)$  is an  $R\Pi\Sigma$ -ring)

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**Theorem.** The following statements are equivalent:

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2.  $(\mathbb{A}, \sigma)$  is simple.  
(i.e., there is no ideal in  $\mathbb{A}$  which is closed under  $\sigma$  except  $\{0\}$  and  $\mathbb{A}$ )

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CS. A Difference Ring Theory for Symbolic Summation. J. Symb. Comput. 72, pp. 82-127. 2016.  
CS. Characterizations of  $R\Pi\Sigma$ -extensions. J. Symb. Comput. 80, pp. 616-664. 2017.

Remark: Related results have been worked out in the Galois theory of difference equations (van der Put/Singer, 1997)

## Simplification of nested product-sum expressions

$A(k)$ : nested product-sum expression (sums/products not in the denominator)



$\text{SigmaReduce}[A, k]$

$B(k)$ : nested product-sum expression (sums/products not in the denominator)

► such that

$$A(\lambda) = B(\lambda)$$

for all  $\lambda \in \mathbb{N}$  with  $\lambda \geq \delta$   
( $\delta$  can be computed explicitly)

## Simplification of nested product-sum expressions

$A(k)$ : nested product-sum expression (sums/products not in the denominator)



$\text{SigmaReduce}[A, k]$

$B(k)$ : nested product-sum expression (sums/products not in the denominator)

- ▶ such that

$$A(\lambda) = B(\lambda) \quad \text{for all } \lambda \in \mathbb{N} \text{ with } \lambda \geq \delta$$

( $\delta$  can be computed explicitly)

- ▶ and such that

the arising sums and products in  $B(k)$  (except the alternating sign) are **algebraically independent** (i.e., they do not satisfy any polynomial relation)



## Simplification of nested product-sum expressions

$A(k)$ : nested product-sum expression (sums/products not in the denominator)



`SigmaReduce[A,k]`

$B(k)$ : nested product-sum expression (sums/products not in the denominator)

**Application 1:** the expression  $B(k)$  is usually much smaller

## Application 2: Canonical representations

 $A_1$  $A_2$ 

expressions in  
a term algebra

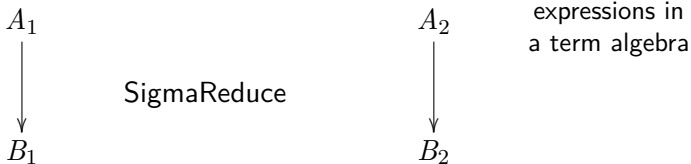
## Application 2: Canonical representations

$\text{ev}(A_1, n)$

?

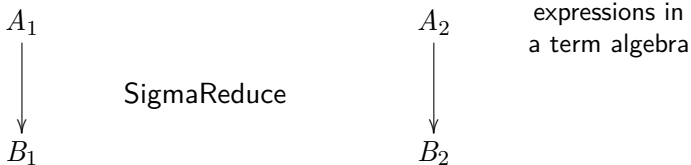
$\text{ev}(A_2, n)$

expressions in  
a term algebra

**Application 2: Canonical representations**

$$\forall n \geq 0 \quad \text{ev}(A_1, n) = \text{ev}(B_1, n)$$

$$\text{ev}(B_2, n) = \text{ev}(A_2, n)$$

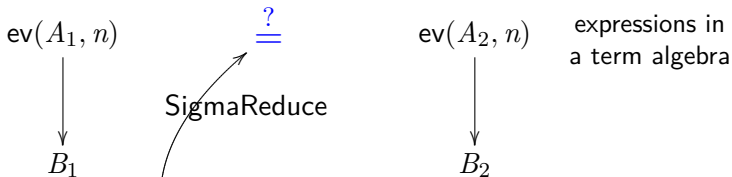
**Application 2: Canonical representations**

$$\forall n \geq 0 \quad \text{ev}(A_1, n) = \text{ev}(B_1, n) \quad = \quad \text{ev}(B_2, n) = \text{ev}(A_2, n)$$

$\Updownarrow$  canonical simplifier

$$B_1 = B_2$$

## Application 2: Canonical representations



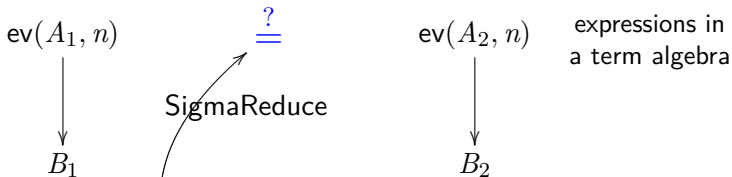
$$\forall n \geq 0 \quad \text{ev}(A_1, n) = \text{ev}(B_1, n) \quad = \quad \text{ev}(B_2, n) = \text{ev}(A_2, n)$$



canonical simplifier

$$B_1 = B_2$$

## Application 2: Canonical representations



$$\forall n \geq 0 \quad \text{ev}(A_1, n) = \text{ev}(B_1, n) \quad = \quad \text{ev}(B_2, n) = \text{ev}(A_2, n)$$



canonical simplifier

$$B_1 = B_2$$

**Application 3:** We solve the zero-recognition problem.

$$A_1(k) \text{ evaluates to } 0 \text{ from a certain point on} \quad \Leftrightarrow \quad B_1 = 0$$

## 1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a **definite** sum

$$A(n) = \sum_{k=0}^n f(n, k);$$

$f(n, k)$ : indefinite nested product-sum in  $k$ ;  
 $n$ : extra parameter

FIND a **recurrence** for  $A(n)$

## 2. Recurrence solving

GIVEN a recurrence

$a_0(n), \dots, a_d(n), h(n)$ :  
 indefinite nested product-sum expressions.

$$a_0(n)A(n) + \dots + a_d(n)A(n+d) = h(n);$$

FIND **all solutions** expressible by indefinite nested products/sums

(Abramov/Bronstein/Petkovšek/CS, JSC 2021)

## 3. Find a “closed form”

$A(n)$ =combined solutions in terms of **indefinite nested** sums.



## Part 3: Challenging applications

# Part 3: Challenging applications in number theory

## Example: a challenging email

From: Doron Zeilberger  
To: Robin Pemantle, Herbert Wilf  
CC: Carsten Schneider

Robin and Herb,

I am willing to bet that Carsten Schneider's SIGMA package for handling sums with harmonic numbers (among others) can do it in a jiffy. I am Cc-ing this to Carsten.

Carsten: please do it, and Cc- the answer to me.  
-Doron

[arose in the bounds on the run time of the simplex algorithm on a polytope]

## The problem

From: Robin Pemantle [University of Pennsylvania]

To: herb wilf; doron zeilberger

Herb, Doron,

I have a sum that, when I evaluate numerically, looks suspiciously like it comes out to exactly 1.

Is there a way I can automatically decide this?

The sum may be written in many ways, but one is:

$$\sum_{k=1}^{\infty} \frac{S_1(k+1) - 1}{k(k+1)} \boxed{\sum_{j=1}^{\infty} \frac{S_1(j)}{j(j+k)}}$$

with

$$S_1(j) := \sum_{i=1}^j \frac{1}{i}$$

## The inner sum

$$k^2 \mathbf{A}(k) - (k+1)(2k+1)\mathbf{A}(k+1) + (k+1)(k+2)\mathbf{A}(k+2) = \frac{1}{k+1}$$

**Recurrence finder**

Sigma.m

$$\mathbf{A}(k) = \sum_{j=1}^{\infty} \frac{S_1(j)}{j(j+k)}$$

## The inner sum

$$k^2 \mathbf{A}(k) - (k+1)(2k+1)\mathbf{A}(k+1) + (k+1)(k+2)\mathbf{A}(k+2) \equiv \frac{1}{k+1}$$

Sigma.m

Recurrence solver

Sigma.m

$$\mathbf{A}(k) = \sum_{j=1}^{\infty} \frac{S_1(j)}{j(j+k)}$$

where

$$\in \left\{ c_1 \frac{S_1(k)}{k} + c_2 \frac{1}{k} + \frac{kS_1(k)^2 - 2S_1(k) + kS_2(k)}{2k^2} \mid c_1, c_2 \in \mathbb{R} \right\}$$

$$S_2(k) = \sum_{i=1}^k \frac{1}{i^2}$$

## The inner sum

$$k^2 \mathbf{A}(k) - (k+1)(2k+1)\mathbf{A}(k+1) + (k+1)(k+2)\mathbf{A}(k+2) = \frac{1}{k+1}$$

Sigma.m

Recurrence solver

Sigma.m

$$\mathbf{A}(k) = \sum_{j=1}^{\infty} \frac{S_1(j)}{j(j+k)}$$

where

$$S_2(k) = \sum_{i=1}^k \frac{1}{i^2}$$

$$\zeta(z) = \sum_{i=1}^{\infty} \frac{1}{i^z}$$

$$0 \frac{S_1(k)}{k} + \zeta(2) \frac{1}{k} + \frac{kS_1(k)^2 - 2S_1(k) + kS_2(k)}{2k^2}$$

Simplify

$$\sum_{j=1}^{\infty} \frac{S_1(j)}{j(j+k)}.$$

||

$$\frac{kS_1(k)^2 - 2S_1(k) + kS_2(k) + 2k\zeta(2)}{2k^2}$$



Simplify

$$\sum_{k=1}^{\infty} \frac{S_1(k+1) - 1}{k(k+1)} \sum_{j=1}^{\infty} \frac{S_1(j)}{j(j+k)}.$$

||

$$\sum_{k=1}^{\infty} \frac{S_1(k+1) - 1}{k(k+1)} \times \frac{kS_1(k)^2 - 2S_1(k) + kS_2(k) + 2k\zeta(2)}{2k^2}$$

||telescoping + limit calculations

$$-4\zeta(2) - 2\zeta(3) + 4\zeta(2)\zeta(3) + 2\zeta(5)$$

||

$$0.999222... \neq 1$$

[Arose in the context to explore rational approximations of  $\zeta(4)$ ]

**Conjecture** (Wadim Zudilin) For integers  $n \geq m \geq 0$ , define two rational functions

$$R(t) = R_{n,m}(t) = (-1)^m \left(t + \frac{n}{2}\right) \frac{(t-n)_m}{m!} \frac{(t-2n+m)_{2n-m}}{(2n-m)!} \\ \times \frac{(t+n+1)_n}{(t)_{n+1}} \frac{(t+n+1)_{2n-m}}{(t)_{2n-m+1}} \left(\frac{n!}{(t)_{n+1}}\right)^2$$

and

$$\tilde{R}(t) = \tilde{R}_{n,m}(t) = \frac{n! (t-n)_{2n-m}}{(t)_{n+1} (t)_{2n-m+1}} \sum_{j=0}^n \binom{n}{j}^2 \binom{2n-m+j}{n} \frac{(t-j)_n}{n!}.$$

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Then

$$-\frac{1}{3} \sum_{\nu=n-m+1}^{\infty} \frac{dR(t)}{dt} \Big|_{t=\nu} = \frac{1}{6} \sum_{\nu=1}^{\infty} \frac{d^2 \tilde{R}(t)}{dt^2} \Big|_{t=\nu}.$$

[Arose in the context to explore rational approximations of  $\zeta(4)$ ]

**Theorem (CS, Sigma, Zudilin)** For integers  $n \geq m \geq 0$ , define two rational functions

$$R(t) = R_{n,m}(t) = (-1)^m \left(t + \frac{n}{2}\right) \frac{(t-n)_m}{m!} \frac{(t-2n+m)_{2n-m}}{(2n-m)!} \\ \times \frac{(t+n+1)_n}{(t)_{n+1}} \frac{(t+n+1)_{2n-m}}{(t)_{2n-m+1}} \left(\frac{n!}{(t)_{n+1}}\right)^2$$

and

$$\tilde{R}(t) = \tilde{R}_{n,m}(t) = \frac{n! (t-n)_{2n-m}}{(t)_{n+1} (t)_{2n-m+1}} \sum_{j=0}^n \binom{n}{j}^2 \binom{2n-m+j}{n} \frac{(t-j)_n}{n!}.$$

Then

$$-\frac{1}{3} \sum_{\nu=n-m+1}^{\infty} \frac{dR(t)}{dt} \Big|_{t=\nu} = \frac{1}{6} \sum_{\nu=1}^{\infty} \frac{d^2 \tilde{R}(t)}{dt^2} \Big|_{t=\nu}.$$

**Proof tactic:** Both sides of

$$-\frac{1}{3} \sum_{\nu=n-m+1}^{\infty} \left. \frac{dR(t)}{dt} \right|_{t=\nu} = \frac{1}{6} \sum_{\nu=1}^{\infty} \left. \frac{d^2 \tilde{R}(t)}{dt^2} \right|_{t=\nu}$$

satisfy the same recurrence:

$$\alpha_0(n, m)Z(n, m) + \alpha_1(n, m)Z(n, m+1) + \alpha_2(n, m)Z(n, m+2) = 0$$

with

$$\alpha_0(n, m) = (2n - m)^5,$$

$$\alpha_1(n, m) = -(4n - 2m - 1)(6n^4 - 24n^3m + 22n^2m^2 - 8nm^3 + m^4 - 24n^3 + 30n^2m - 14nm^2 + 2m^3 + 8n^2 - 10nm + 2m^2 - 4n + m),$$

$$\alpha_2(n, m) = -(2n - m - 1)^3(4n - m)(m + 2).$$

**Proof tactic:** Both sides of

$$-\frac{1}{3} \sum_{\nu=n-m+1}^{\infty} \left. \frac{dR(t)}{dt} \right|_{t=\nu} = \frac{1}{6} \sum_{\nu=1}^{\infty} \left. \frac{d^2 \tilde{R}(t)}{dt^2} \right|_{t=\nu}$$

satisfy the same recurrence:

$$\alpha_0(n, m)Z(n, m) + \alpha_1(n, m)Z(n, m+1) + \alpha_2(n, m)Z(n, m+2) = 0$$

$$\begin{aligned} \text{RHS} &= \frac{1}{6} \left( \overbrace{\sum_{j=0}^n \sum_{\nu=1}^{\infty} G_1(n, m, j, \nu)}^{=S(n, m)} + \sum_{j=0}^{n-1} \sum_{\nu=j+1}^n G_2(n, m, j, \nu) \right. \\ &\quad \left. + \sum_{j=1}^n \sum_{\nu=1}^j G_3(n, m, j, \nu) \right) \end{aligned}$$

$$\begin{aligned}
S(n, m) = & \sum_{j=0}^n \sum_{\nu=1}^{\infty} \left( \frac{\binom{n}{j}^2 \binom{j-m+2n}{n} (1+\nu)_{-m+2n} (1-j+\nu+n)_{-1+n}}{(1+\nu+n)_n (1+\nu+n)_{-m+2n} (\nu+n)^4 (\nu-m+2n)^3} \right. \\
& \times \left( (\nu+n)(\nu-m+2n) \left( -\nu(j-\nu-n)(\nu+n) \left( -\frac{1}{-j+\nu+2n} - S_1(\nu) \right. \right. \right. \\
& \quad \left. \left. \left. + 2S_1(\nu+n) - S_1(\nu+2n) - S_1(\nu-m+3n) - S_1(-j+\nu+n) \right. \right. \right. \\
& \quad \left. \left. \left. + S_1(\nu-m+2n) + S_1(-j+\nu+2n) \right) \right) \right. \\
& - \nu(j-\nu-n)(\nu-m+2n) \left( -\frac{1}{-j+\nu+2n} - S_1(\nu) + 2S_1(\nu+n) - S_1(\nu+2n) \right. \\
& \quad \left. \left. - S_1(\nu-m+3n) - S_1(-j+\nu+n) + S_1(\nu-m+2n) + S_1(-j+\nu+2n) \right) \right) \\
& + \nu(\nu+n)(\nu-m+2n) \left( -\frac{1}{-j+\nu+2n} - S_1(\nu) + 2S_1(\nu+n) - S_1(\nu+2n) \right. \\
& \quad \left. \left. - S_1(\nu-m+3n) - S_1(-j+\nu+n) + S_1(\nu-m+2n) + S_1(-j+\nu+2n) \right) \right) \\
& - (j-\nu-n)(\nu+n)(\nu-m+2n) \left( -\frac{1}{-j+\nu+2n} - S_1(\nu) + 2S_1(\nu+n) \right. \\
& \quad \left. \left. - S_1(\nu+2n) - S_1(\nu-m+3n) - S_1(-j+\nu+n) \right. \right. \\
& \quad \left. \left. + S_1(\nu-m+2n) + S_1(-j+\nu+2n) \right) \right) \\
& + \nu(j-\nu-n)(\nu+n)(\nu-m+2n) \left( -\frac{1}{(j-\nu-2n)^2} - S_2(\nu) + 2S_2(\nu+n) \right. \\
& \quad \left. \left. - S_2(\nu+2n) - S_2(\nu-m+3n) - S_2(-j+\nu+n) \right. \right. \\
& \quad \left. \left. + S_2(\nu-m+2n) + S_2(-j+\nu+2n) \right) \right)
\end{aligned}$$

$$\begin{aligned}
& + 4(j+n)(\nu+n) - 3(\nu+n)^2 + n(-m+n) - j(m+2n)) \\
& - 2(\nu+n) \left( -\nu(j-\nu-n)(\nu+n)(\nu-m+2n) \left( -\frac{1}{-j+\nu+2n} - S_1(\nu) \right. \right. \\
& \quad \left. \left. + 2S_1(\nu+n) - S_1(\nu+2n) - S_1(\nu-m+3n) - S_1(-j+\nu+n) \right. \right. \\
& \quad \left. \left. + S_1(\nu-m+2n) + S_1(-j+\nu+2n) \right) \right) \\
& + 2jn(m-n) + 2(j+n)(\nu+n)^2 - (\nu+n)^3 - (\nu+n)(n(m-n) + j(m+2n)) \\
& - 3(\nu-m+2n) \left( -\nu(j-\nu-n)(\nu+n)(\nu-m+2n) \left( -\frac{1}{-j+\nu+2n} - S_1(\nu) \right. \right. \\
& \quad \left. \left. + 2S_1(\nu+n) - S_1(\nu+2n) - S_1(\nu-m+3n) - S_1(-j+\nu+n) \right. \right. \\
& \quad \left. \left. + S_1(\nu-m+2n) + S_1(-j+\nu+2n) \right) \right) \\
& + 2jn(m-n) + 2(j+n)(\nu+n)^2 - (\nu+n)^3 - (\nu+n)(n(m-n) + j(m+2n)) \\
& - (\nu+n)(\nu-m+2n) \left( -\nu(j-\nu-n)(\nu+n)(\nu-m+2n) \left( -\frac{1}{-j+\nu+2n} \right. \right. \\
& \quad \left. \left. - S_1(\nu) + 2S_1(\nu+n) - S_1(\nu+2n) - S_1(\nu-m+3n) - S_1(-j+\nu+n) \right. \right. \\
& \quad \left. \left. + S_1(\nu-m+2n) + S_1(-j+\nu+2n) \right) \right) \\
& + 2jn(m-n) + 2(j+n)(\nu+n)^2 - (\nu+n)^3 - (\nu+n)(n(m-n) + j(m+2n)) \\
& \quad \times (-S_1(\nu+n) + S_1(\nu+2n)) \\
& + (\nu+n)(\nu-m+2n) \left( -\nu(j-\nu-n)(\nu+n)(\nu-m+2n) \left( -\frac{1}{-j+\nu+2n} \right. \right. \\
& \quad \left. \left. - S_1(\nu) + 2S_1(\nu+n) - S_1(\nu+2n) - S_1(\nu-m+3n) - S_1(-j+\nu+n) \right) \right)
\end{aligned}$$



$$\begin{aligned}
& + S_1(\nu - m + 2n) + S_1(-j + \nu + 2n)) \\
& + 2jn(m - n) + 2(j + n)(\nu + n)^2 - (\nu + n)^3 - (\nu + n)(n(m - n) + j(m + 2n)) \\
& \quad \times (-S_1(\nu) + S_1(\nu - m + 2n)) \\
& - (\nu + n)(\nu - m + 2n) \left( -\nu(j - \nu - n)(\nu + n)(\nu - m + 2n) \left( -\frac{1}{-j + \nu + 2n} \right. \right. \\
& \quad - S_1(\nu) + 2S_1(\nu + n) - S_1(\nu + 2n) - S_1(\nu - m + 3n) - S_1(-j + \nu + n) \\
& \quad \left. \left. + S_1(\nu - m + 2n) + S_1(-j + \nu + 2n) \right) \right) \\
& + 2jn(m - n) + 2(j + n)(\nu + n)^2 - (\nu + n)^3 - (\nu + n)(n(m - n) + j(m + 2n)) \\
& \quad \times (-S_1(\nu + n) + S_1(\nu - m + 3n)) \\
& + (\nu + n)(\nu - m + 2n) \left( -\nu(j - \nu - n)(\nu + n)(\nu - m + 2n) \left( -\frac{1}{-j + \nu + 2n} \right. \right. \\
& \quad - S_1(\nu) + 2S_1(\nu + n) - S_1(\nu + 2n) - S_1(\nu - m + 3n) - S_1(-j + \nu + n) \\
& \quad \left. \left. + S_1(\nu - m + 2n) + S_1(-j + \nu + 2n) \right) \right) \\
& + 2jn(m - n) + 2(j + n)(\nu + n)^2 - (\nu + n)^3 \\
& \quad - (\nu + n)(n(m - n) + j(m + 2n)) \\
& \quad \times \left( -\frac{1}{-j + \nu + 2n} - S_1(-j + \nu + n) + S_1(-j + \nu + 2n) \right) \Big)
\end{aligned}$$

$$S(n, m) = \sum_{j=0}^n \underbrace{\sum_{\nu=1}^{\infty} F(n, m, j, \nu)}_{T(n, m, j)}$$

↓ Sigma.m with  
DR-creative telesoping

$$a_0(n, m, j) T(n, m, j) + a_1(n, m, j) T(n, m, j+1) + a_2(n, m, j) T(n, m, j+2) = a_3(n, m, j)$$

$$T(n, m+1) = b_0(n, m, j) T(n, m, j) + b_1(n, m, j) T(n, m, j+1) = b_2(n, m, j)$$

$$S(n, m) = \sum_{j=0}^n \underbrace{\sum_{\nu=1}^{\infty} F(n, m, j, \nu)}_{T(n, m, j)}$$

↓  
Sigma.m with  
DR-creative telescoping

$$a_0(n, m, j) T(n, m, j) + a_1(n, m, j) T(n, m, j+1) + a_2(n, m, j) T(n, m, j+2) = a_3(n, m, j)$$

$$T(n, m+1) = b_0(n, m, j) T(n, m, j) + b_1(n, m, j) T(n, m, j+1) = b_2(n, m, j)$$

↓  
Sigma.m with  
Holonomic-DR approach

$$\begin{aligned} & (2n - m)^5 S(n, m) \\ & - (4n - 2m - 1)(6n^4 - 24n^3 m + 22n^2 m^2 - 8nm^3 + m^4 - 24n^3 + 30n^2 m - 14nm^2 \\ & \quad + 2m^3 + 8n^2 - 10nm + 2m^2 - 4n + m) S(n, m+1) \\ & - (2n - m - 1)^3 (4n - m)(m + 2) S(n, m+2) = R(n, m) \end{aligned}$$

**Proof tactic:** Both sides of

$$-\frac{1}{3} \sum_{\nu=n-m+1}^{\infty} \left. \frac{dR(t)}{dt} \right|_{t=\nu} = \frac{1}{6} \sum_{\nu=1}^{\infty} \left. \frac{d^2 \tilde{R}(t)}{dt^2} \right|_{t=\nu}$$

satisfy the same recurrence:

$$\alpha_0(n, m)Z(n, m) + \alpha_1(n, m)Z(n, m+1) + \alpha_2(n, m)Z(n, m+2) = 0$$

SigmaReduce



$$\begin{aligned} \text{RHS} = & \frac{1}{6} \left( \overbrace{\sum_{j=0}^n \sum_{\nu=1}^{\infty} G_1(n, m, j, \nu)}^{=S(n, m)} + \sum_{j=0}^{n-1} \sum_{\nu=j+1}^n G_2(n, m, j, \nu) \right. \\ & \left. + \sum_{j=1}^n \sum_{\nu=1}^j G_3(n, m, j, \nu) \right) \end{aligned}$$

**Proof tactic:** Both sides of

$$-\frac{1}{3} \sum_{\nu=n-m+1}^{\infty} \left. \frac{dR(t)}{dt} \right|_{t=\nu} = \frac{1}{6} \sum_{\nu=1}^{\infty} \left. \frac{d^2 \tilde{R}(t)}{dt^2} \right|_{t=\nu}$$

satisfy the same recurrence:

$$\alpha_0(n, m)Z(n, m) + \alpha_1(n, m)Z(n, m+1) + \alpha_2(n, m)Z(n, m+2) = 0$$

Finally, check 2 initial values: another round of non-trivial summation...

# Part 3: Challenging applications in combinatorics

## Plane Partition

Example (n=3)

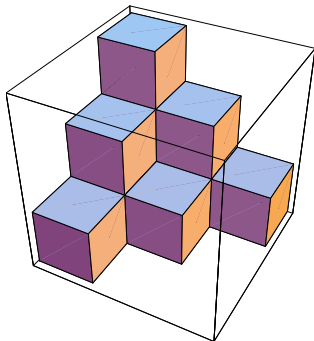
3	2	1
2	1	0
1	0	0

## Plane Partition

Example ( $n=3$ )

3	2	1
2	1	0
1	0	0

↔

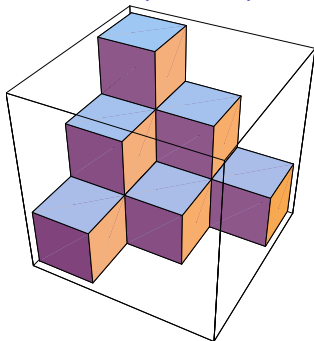




## Totally Symmetric Plane Partition (TSPP)

Example ( $n=3$ )

$$\begin{array}{ccc} 3 & 2 & 1 \\ 2 & 1 & 0 \\ 1 & 0 & 0 \end{array} \longleftrightarrow$$



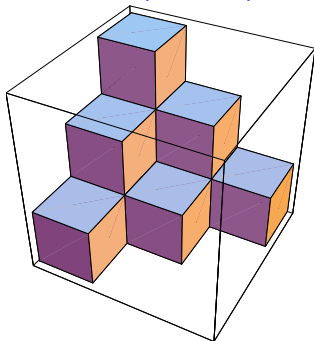
**TSPP-conjecture** (Andrews, Macdonald, Stanley; in 80ies). The number of totally symmetric plane partitions with largest part  $\leq n$  is

$$T_n = \prod_{1 \leq i \leq j \leq k \leq n} \frac{i+j+k-1}{i+j+k-2}, \quad n \geq 1.$$

## Totally Symmetric Plane Partition (TSPP)

Example ( $n=3$ )

$$\begin{array}{ccc} 3 & 2 & 1 \\ 2 & 1 & 0 \\ 1 & 0 & 0 \end{array} \longleftrightarrow$$



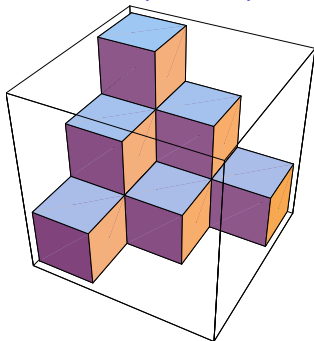
**TSPP-Theorem** (Stembridge, 1995). The number of totally symmetric plane partitions with largest part  $\leq n$  is

$$T_n = \prod_{1 \leq i \leq j \leq k \leq n} \frac{i+j+k-1}{i+j+k-2}, \quad n \geq 1.$$

# Totally Symmetric Plane Partition (TSPP)

Example ( $n=3$ )

3	2	1	
2	1	0	↔
1	0	0	



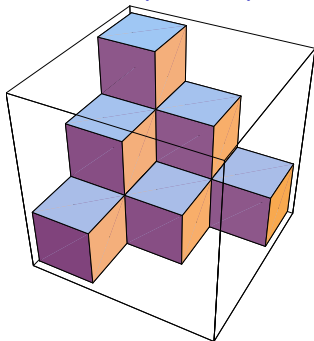
evaluation of a determinant (G.E. Andrews,  $\sim 1990$ )  
(using an  $LU$ -decomposition)

multiple sum identities (proof?)

# Totally Symmetric Plane Partition (TSPP)

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evaluation of a determinant (G.E. Andrews,  $\sim$  1990)  
(using an  $LU$ -decomposition)

multiple sum identities (proof?)

correctness proofs (Sigma, 2005)

TSPP-Theorem

## A typical example (of these identities):

Define

$$h(k, m) := \sum_{s=0}^{\lfloor \frac{2m-k}{2} \rfloor - 1} \frac{k}{m-s} \binom{m-s}{2m-2s-k} \frac{(-1)^{s+k}}{2m4^s} \sum_{r=0}^s \frac{(m-r)(m)_r(-3m-1)_r}{r!(\frac{1}{2}-2m)_r}$$

$$A(i, m) := \sum_{k=0}^{2m} \binom{i+k-3}{i-2} h(k, m),$$

$$B(i, m) := \sum_{k=i}^{2m} (-1)^k h(k, m).$$

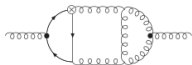
**Theorem.** For all  $m \geq 1$  and  $3 \leq i \leq 2m+1$ ,

$$2h(i-2, m) - 5h(i-1, m) - A(i, m) + 6(-1)^i B(i, m) =$$

$$3(-1)^i \prod_{s=1}^{2m-1} \frac{2(m+s-1)}{2m+s-2}.$$

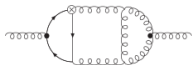
# Part 3: Challenging applications in particle physics

## Evaluation of Feynman Integrals



behavior of particles

## Evaluation of Feynman Integrals



behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals



## Feynman integrals

$$\int_0^1 x^N dx$$

## Feynman integrals

$$\int_0^1 x^N (1+x)^N dx$$

## Feynman integrals

$$\int_0^1 \frac{x^N(1+x)^N}{(1-x)^{1+\varepsilon}} dx$$

## Feynman integrals

$$\int_0^1 \int_0^1 \frac{x_1^N (1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2$$

## Feynman integrals

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## Feynman integrals

$$\int_0^1 \int_0^1 \int_0^1 \int_0^1 \frac{x_1^N (1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3 dx_4$$

## Feynman integrals

$$\int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \frac{x_1^N (1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3 dx_4 dx_5$$

## Feynman integrals

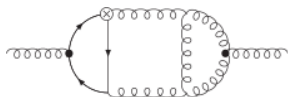
$$\int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \frac{x_1^N (1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3 dx_4 dx_5 dx_6$$



## Feynman integrals

$$\sum_{j=0}^{N-3} \sum_{k=0}^j \binom{N-1}{j+2} \binom{j+1}{k+1} \\ \times \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \frac{x_1^N (1+x_1)^{N-j+k}}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3 dx_4 dx_5 dx_6$$

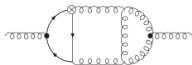
## Feynman integrals



a 3-loop massive ladder diagram [arXiv:1509.08324]

$$\begin{aligned}
 & \sum_{j=0}^{N-3} \sum_{k=0}^j \binom{N-1}{j+2} \binom{j+1}{k+1} \quad || \\
 & \times \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \theta(1-x_5-x_6)(1-x_2)(1-x_4)x_2^{-\varepsilon} \\
 & (1-x_2)^{-\varepsilon} x_4^{\varepsilon/2-1} (1-x_4)^{\varepsilon/2-1} x_5^{\varepsilon-1} x_6^{-\varepsilon/2} \\
 & \left[ \begin{aligned}
 & [-x_3(1-x_4) - x_4(1-x_5-x_6 + x_5x_1 + x_6x_3)]^k \\
 & + [x_3(1-x_4) - (1-x_4)(1-x_5-x_6 + x_5x_1 + x_6x_3)]^k
 \end{aligned} \right] \\
 & \times (1-x_5-x_6 + x_5x_1 + x_6x_3)^{j-k} (1-x_2)^{N-3-j} \\
 & \times [x_1 - (1-x_5-x_6) - x_5x_1 - x_6x_3]^{N-3-j} dx_1 dx_2 dx_3 dx_4 dx_5 dx_6
 \end{aligned}$$

## Evaluation of Feynman Integrals



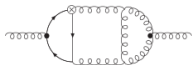
behavior of particles



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Feynman integrals

## Evaluation of Feynman Integrals



behavior of particles



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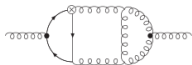
Feynman integrals

**DESY**

$$\sum f(N, \epsilon, k)$$

complicated  
multi-sums

# Evaluation of Feynman Integrals



behavior of particles



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Feynman integrals

**DESY**



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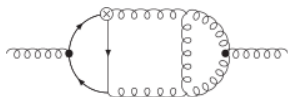
complicated  
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**advanced difference ring theory**  
(Sigma-package)



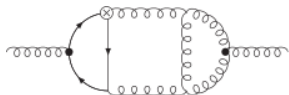
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## Feynman integrals

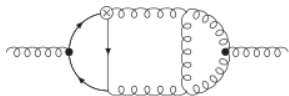


a 3-loop massive ladder diagram [arXiv:1509.08324]

$$\begin{aligned}
 & \sum_{j=0}^{N-3} \sum_{k=0}^j \binom{N-1}{j+2} \binom{j+1}{k+1} \quad || \\
 & \times \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \theta(1-x_5-x_6)(1-x_2)(1-x_4)x_2^{-\varepsilon} \\
 & (1-x_2)^{-\varepsilon} x_4^{\varepsilon/2-1} (1-x_4)^{\varepsilon/2-1} x_5^{\varepsilon-1} x_6^{-\varepsilon/2} \\
 & \left[ \begin{aligned}
 & [-x_3(1-x_4) - x_4(1-x_5-x_6 + x_5x_1 + x_6x_3)]^k \\
 & + [x_3(1-x_4) - (1-x_4)(1-x_5-x_6 + x_5x_1 + x_6x_3)]^k
 \end{aligned} \right] \\
 & \times (1-x_5-x_6 + x_5x_1 + x_6x_3)^{j-k} (1-x_2)^{N-3-j} \\
 & \times [x_1 - (1-x_5-x_6) - x_5x_1 - x_6x_3]^{N-3-j} dx_1 dx_2 dx_3 dx_4 dx_5 dx_6
 \end{aligned}$$



$$= F_{-3}(N)\varepsilon^{-3} + F_{-2}(N)\varepsilon^{-2} + F_{-1}(N)\varepsilon^{-1} + \boxed{F_0(N)}\varepsilon^0 + \dots$$



$$= F_{-3}(N)\varepsilon^{-3} + F_{-2}(N)\varepsilon^{-2} + F_{-1}(N)\varepsilon^{-1} + \boxed{F_0(N)}\varepsilon^0 + \dots$$

Simplify

||

$$\sum_{j=0}^{N-3} \sum_{k=0}^j \sum_{l=0}^k \sum_{q=0}^{-j+N-3} \sum_{s=1}^{-l+N-q-3} \sum_{r=0}^{-l+N-q-s-3} (-1)^{-j+k-l+N-q-3} \times$$

$$\times \frac{\binom{j+1}{k+1} \binom{k}{l} \binom{N-1}{j+2} \binom{-j+N-3}{q} \binom{-l+N-q-3}{s} \binom{-l+N-q-s-3}{r} r! (-l+N-q-r-s-3)! (s-1)!}{(-l+N-q-2)! (-j+N-1) (N-q-r-s-2) (q+s+1)}$$

$$\left[ \begin{aligned} &4S_1(-j+N-1) - 4S_1(-j+N-2) - 2S_1(k) \\ &- (S_1(-l+N-q-2) + S_1(-l+N-q-r-s-3) - 2S_1(r+s)) \\ &+ 2S_1(s-1) - 2S_1(r+s) \end{aligned} \right] + \mathbf{3 \text{ further 6-fold sums}}$$



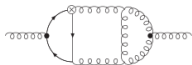
$$\begin{aligned}
\boxed{F_0(N)} = & \frac{7}{12} S_1(N)^4 + \frac{(17N+5)S_1(N)^3}{3N(N+1)} + \left( \frac{35N^2 - 2N - 5}{2N^2(N+1)^2} + \frac{13S_2(N)}{2} + \frac{5(-1)^N}{2N^2} \right) S_1(N)^2 \\
& + \left( -\frac{4(13N+5)}{N^2(N+1)^2} + \left( \frac{4(-1)^N(2N+1)}{N(N+1)} - \frac{13}{N} \right) S_2(N) + \left( \frac{29}{3} - (-1)^N \right) S_3(N) \right. \\
& + \left( 2 + 2(-1)^N \right) S_{2,1}(N) - 28S_{-2,1}(N) + \frac{20(-1)^N}{N^2(N+1)} \left. \right) S_1(N) + \left( \frac{3}{4} + (-1)^N \right) S_2(N)^2 \\
& - 2(-1)^N S_{-2}(N)^2 + S_{-3}(N) \left( \frac{2(3N-5)}{N(N+1)} + (26 + 4(-1)^N) S_1(N) + \frac{4(-1)^N}{N+1} \right) \\
& + \left( \frac{(-1)^N(5-3N)}{2N^2(N+1)} - \frac{5}{2N^2} \right) S_2(N) + S_{-2}(N) (10S_1(N)^2 + \left( \frac{8(-1)^N(2N+1)}{N(N+1)} \right. \\
& + \left. \frac{4(3N-1)}{N(N+1)} \right) S_1(N) + \frac{8(-1)^N(3N+1)}{N(N+1)^2} + (-22 + 6(-1)^N) S_2(N) - \frac{16}{N(N+1)} \\
& + \left( \frac{(-1)^N(9N+5)}{N(N+1)} - \frac{29}{3N} \right) S_3(N) + \left( \frac{19}{2} - 2(-1)^N \right) S_4(N) + (-6 + 5(-1)^N) S_{-4}(N) \\
& + \left( -\frac{2(-1)^N(9N+5)}{N(N+1)} - \frac{2}{N} \right) S_{2,1}(N) + (20 + 2(-1)^N) S_{2,-2}(N) + (-17 + 13(-1)^N) S_{3,1}(N) \\
& - \frac{8(-1)^N(2N+1) + 4(9N+1)}{N(N+1)} S_{-2,1}(N) - (24 + 4(-1)^N) S_{-3,1}(N) + (3 - 5(-1)^N) S_{2,1,1}(N) \\
& + 32S_{-2,1,1}(N) + \left( \frac{3}{2} S_1(N)^2 - \frac{3S_1(N)}{N} + \frac{3}{2} (-1)^N S_{-2}(N) \right) \zeta(2)
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 & + (2 + \underbrace{S_1(N) = \sum_{i=1}^N \frac{1}{i}}_{\text{red box}}) \left( 28S_{-2,1}(N) + \frac{20(-1)^N}{N^2(N+1)} \right) S_1(N) + \left( \frac{3}{4} + (-1)^N \right) S_2(N)^2 \\
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 & + \frac{4(3N-5)}{N(N+1)} S_2(N) - \frac{16}{N(N+1)} \\
 & + \left( \frac{(-1)^N}{N(N+1)} \right) S_{-2,1,1}(N) = \sum_{i=1}^N \frac{(-1)^i \sum_{k=1}^i \frac{1}{k}}{j} \dots \\
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# Evaluation of Feynman Integrals



behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals

**DESY**

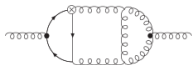
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complicated  
multi-sums

**advanced difference ring theory**  
(Sigma-package)

expression in  
special functions

# Evaluation of Feynman Integrals



behavior of particles



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Feynman integrals



LHC at CERN

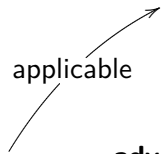
**DESY**



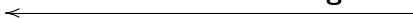
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complicated multi-sums

applicable

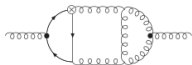


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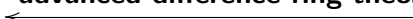
complicated multi-sums

- What did the universe look like in the first second
- Do the 4 fundamental forces unite at high energies?
- Do the properties of the new particle agree with the predicted Higgs-Boson?

applicable

expression in special functions

**advanced difference ring theory**  
(Sigma-package)



## Conclusion

1. A warm-up example
2. The difference ring machinery for symbolic summation



3. Challenging applications