

Antidifferentiation and the Calculation of Feynman Amplitudes

October 6, 2020, DESY Zeuthen, Germany

# Summation Theory and Integration

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## Outline of the talk:

Part 1: A warm-up example

Part 2: The underlying framework: difference ring theory

Part 3: The simplification of Feynman integrals

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \quad (= H_n)$$

Arose in the context of

I. Bierenbaum, J. Blümlein, and S. Klein, **Evaluating two-loop massive operator matrix elements with Mellin-Barnes integrals.** 2006

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND  $g(j)$ :

$$\boxed{f(j) = g(j+1) - g(j)}$$

anti-differentiation (discrete version of antidifferentiation)

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(j)}$$

FIND  $g(j)$ :

$$\boxed{f(j) = g(j+1) - g(j)}$$

↑ summation package Sigma

$$g(j) = \frac{(j+k+1)(j+n+1)j!k!(j+k+n)!(S_1(j) - S_1(j+k) - S_1(j+n) + S_1(j+k+n))}{kn(j+k+1)!(j+n+1)!(k+n+1)!}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND  $g(j)$ :

$$\boxed{f(j) = g(j+1) - g(j)}$$

Summing the telescoping equation over  $j$  from 0 to  $a$  gives

$$\sum_{j=0}^a f(j) = g(a+1) - g(0)$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(j)}$$

FIND  $g(j)$ :

$$\boxed{f(j) = g(j+1) - g(j)}$$

Summing the telescoping equation over  $j$  from 0 to  $a$  gives

$$\sum_{j=0}^a f(j) = g(a+1) - g(0) \\ = \frac{(a+1)!(k-1)!(a+k+n+1)!(S_1(a) - S_1(a+k) - S_1(a+n) + S_1(a+k+n))}{n(a+k+1)!(a+n+1)!(k+n+1)!} \\ + \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)n!} + \frac{(2a+k+n+2)a!k!(a+k+n)!}{(a+k+1)(a+n+1)(a+k+1)!(a+n+1)!(k+n+1)!}}_{a \rightarrow \infty}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

$$\sum_{j=0}^{\infty} f(j) = \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$



In[1]:= << Sigma.m

Sigma - A summation package by Carsten Schneider © RISC-Linz

$$\text{In[2]:= mySum} = \sum_{j=0}^a \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} + \frac{j!k!(j+k+n)!(-S_1[j] + S_1[j+k] + S_1[j+n] - S_1[j+k+n])}{(j+k+1)!(j+n+1)!(k+n+1)!} \right);$$

In[1]:= << Sigma.m

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$$\text{In[2]:= mySum} = \sum_{j=0}^a \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} + \frac{j!k!(j+k+n)!(-S_1[j] + S_1[j+k] + S_1[j+n] - S_1[j+k+n])}{(j+k+1)!(j+n+1)!(k+n+1)!} \right);$$

In[3]:= res = SigmaReduce[mySum]

$$\text{Out[3]=} \frac{(a+1)!(k-1)!(a+k+n+1)!(S_1[a] - S_1[a+k] - S_1[a+n] + S_1[a+k+n])}{n(a+k+1)!(a+n+1)!(k+n+1)!} + \frac{S_1[k] + S_1[n] - S_1[k+n]}{kn(k+n+1)n!} + \frac{(2a+k+n+2)a!k!(a+k+n)!}{(a+k+1)(a+n+1)(a+k+1)!(a+n+1)!(k+n+1)!}$$

In[1]:= << Sigma.m

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$$\text{In[2]:= mySum} = \sum_{j=0}^a \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} + \frac{j!k!(j+k+n)!(-S_1[j] + S_1[j+k] + S_1[j+n] - S_1[j+k+n])}{(j+k+1)!(j+n+1)!(k+n+1)!} \right);$$

In[3]:= res = SigmaReduce[mySum]

$$\text{Out[3]=} \frac{(a+1)!(k-1)!(a+k+n+1)!(S_1[a] - S_1[a+k] - S_1[a+n] + S_1[a+k+n])}{n(a+k+1)!(a+n+1)!(k+n+1)!} + \frac{S_1[k] + S_1[n] - S_1[k+n]}{kn(k+n+1)n!} + \frac{(2a+k+n+2)a!k!(a+k+n)!}{(a+k+1)(a+n+1)(a+k+1)!(a+n+1)!(k+n+1)!}$$

In[4]:= SigmaLimit[res, {n}, a]

$$\text{Out[4]=} \frac{1}{n!} \frac{S_1[k] + S_1[n] - S_1[k+n]}{kn(k+n+1)}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(j)}$$

$$\sum_{j=0}^{\infty} f(j) = \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(j)}$$

$$\sum_{k=1}^{\infty} \sum_{j=0}^{\infty} f(j) = \frac{1}{n!} \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

## Telescoping

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(k)}.$$

FIND  $g(k)$  :

$$\boxed{g(k+1) - g(k)} = \boxed{f(k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

## Telescoping

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for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

**no solution** 😞

## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$ 

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{f(n, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .**no solution** 



## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

## Zeilberger's creative telescoping paradigm

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$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

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for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

**Sigma computes:**  $c_0(n) = -n$ ,  $c_1(n) = (n+2)$  and

$$g(n, k) = \frac{kS_1(k) + (-n-1)S_1(n) - kS_1(k+n) - 2}{(k+n+1)(n+1)^2}$$

## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .Summing this equation over  $k$  from 1 to  $a$  gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{\sum_{k=1}^a [c_0(n)f(n, k) + c_1(n)f(n+1, k)]}$$

## Zeilberger's creative telescoping paradigm

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$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .Summing this equation over  $k$  from 1 to  $a$  gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{\sum_{k=1}^a c_0(n) f(n, k) + \sum_{k=1}^a c_1(n) f(n+1, k)}$$

## Zeilberger's creative telescoping paradigm

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$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

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$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{c_0(n) \sum_{k=1}^a f(n, k) + c_1(n) \sum_{k=1}^a f(n+1, k)}$$

## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .Summing this equation over  $k$  from 1 to  $a$  gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{c_0(n)A(n) + c_1(n)A(n+1)}$$

## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

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$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .Summing this equation over  $k$  from 1 to  $a$  gives:

$$\begin{aligned} \boxed{g(n, a+1) - g(n, 1)} &= \boxed{c_0(n)A(n) + c_1(n)A(n+1)} \\ \parallel & \qquad \qquad \qquad \parallel \\ \frac{(a+1)(S_1(a)+S_1(n)-S_1(a+n))}{(n+1)^2(a+n+2)} & \qquad \qquad \qquad - nA(n) + (2+n)A(n+1) \\ + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)} & \qquad \qquad \qquad \end{aligned}$$

$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

recurrence finder

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$



$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

recurrence solver

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

$\in$

$$\left\{ c \times \frac{1}{n(n+1)} + \frac{S_1(n)^2 + S_2(n)}{2n(n+1)} \mid c \in \mathbb{R} \right\}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i}$$

$$S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

## Summation package Sigma

(based on difference field/ring algorithms/theory

see, e.g., Abramov, Karr 1981, Bronstein 2000, Schneider 2001/2004/2005a-c/2007/2008/2010a-c)

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

$$= 0 \times \frac{1}{n(n+1)} + \frac{S_1(n)^2 + S_2(n)}{2n(n+1)}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i}$$

$$S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

$$\text{ln[5]:= mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

$$\text{In}[5]:= \text{mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

## Compute a recurrence

`In[6]:= rec = GenerateRecurrence[mySum, n][[1]]`

$$\text{Out}[6]= n\text{SUM}[n] + (1+n)(2+n)\text{SUM}[n+1] == \frac{(a+1)(S[1, a] + S[1, n] - S[1, a+n])}{(n+1)^2(a+n+2)n!} + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)n!}$$

$$\text{In[5]:= mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

## Compute a recurrence

$$\text{In[6]:= rec} = \text{GenerateRecurrence}[\text{mySum}, n][[1]]$$

$$\text{Out[6]= } n\text{SUM}[n] + (1+n)(2+n)\text{SUM}[n+1] == \frac{(a+1)(S[1,a]+S[1,n]-S[1,a+n])}{(n+1)^2(a+n+2)n!} + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)n!}$$

$$\text{In[7]:= rec} = \text{LimitRec}[\text{rec}, \text{SUM}[n], \{n\}, a]$$

$$\text{Out[7]= } -n\text{SUM}[n] + (1+n)(2+n)\text{SUM}[n+1] == \frac{(n+1)S[1,n] + 1}{(n+1)^3}$$

$$\text{In}[5]:= \text{mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

## Compute a recurrence

$$\text{In}[6]:= \text{rec} = \text{GenerateRecurrence}[\text{mySum}, n][[1]]$$

$$\text{Out}[6]= n\text{SUM}[n] + (1+n)(2+n)\text{SUM}[n+1] == \frac{(a+1)(S[1, a] + S[1, n] - S[1, a+n])}{(n+1)^2(a+n+2)n!} + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)n!}$$

$$\text{In}[7]:= \text{rec} = \text{LimitRec}[\text{rec}, \text{SUM}[n], \{n\}, a]$$

$$\text{Out}[7]= -n\text{SUM}[n] + (1+n)(2+n)\text{SUM}[n+1] == \frac{(n+1)S[1, n] + 1}{(n+1)^3}$$

## Solve a recurrence

$$\text{In}[8]:= \text{recSol} = \text{SolveRecurrence}[\text{rec}, \text{SUM}[n]]$$

$$\text{Out}[8]= \left\{ \left\{ 0, \frac{1}{n(n+1)} \right\}, \left\{ 1, \frac{S[1, n]^2 + \sum_{i=1}^n \frac{1}{i^2}}{2n(n+1)} \right\} \right\}$$

$$\text{In}[5]:= \text{mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

## Compute a recurrence

$$\text{In}[6]:= \text{rec} = \text{GenerateRecurrence}[\text{mySum}, n][[1]]$$

$$\text{Out}[6]= n\text{SUM}[n] + (1+n)(2+n)\text{SUM}[n+1] == \frac{(a+1)(S[1, a] + S[1, n] - S[1, a+n])}{(n+1)^2(a+n+2)n!} + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)n!}$$

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## Solve a recurrence

$$\text{In}[8]:= \text{recSol} = \text{SolveRecurrence}[\text{rec}, \text{SUM}[n]]$$

$$\text{Out}[8]= \left\{ \left\{ 0, \frac{1}{n(n+1)} \right\}, \left\{ 1, \frac{S[1, n]^2 + \sum_{i=1}^n \frac{1}{i^2}}{2n(n+1)} \right\} \right\}$$

## Combine the solutions

$$\text{In}[9]:= \text{FindLinearCombination}[\text{recSol}, \{1, \{1/2\}, n, 2\}]$$

$$\text{Out}[9]= \frac{S[1, n]^2 + \sum_{i=1}^n \frac{1}{i^2}}{2n(n+1)}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(j)}$$

$$\sum_{k=1}^{\infty} \sum_{j=0}^{\infty} f(j) = \frac{1}{n!} \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)} \\ = \frac{1}{n!} \frac{S_1(n)^2 + S_2(n)}{2n(n+1)}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \qquad S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$



## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(n, k, j)}$$

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} f(n, k, j) = \frac{S_1(n)^2 + 3S_2(n)}{2n(n+1)!}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \qquad S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

# 1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a **definite** sum

$$A(n) = \sum_{k=0}^n f(n, k);$$

$f(n, k)$ : indefinite nested product-sum in  $k$ ;  
 $n$ : extra parameter

FIND a **recurrence** for  $A(n)$

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## 2. Recurrence solving

GIVEN a recurrence

$a_0(n), \dots, a_d(n), h(n)$ :  
 indefinite nested product-sum expressions.

$$a_0(n)A(n) + \dots + a_d(n)A(n+d) = h(n);$$

FIND **all solutions** expressible by indefinite nested products/sums

(Abramov/Bronstein/Petkovšek/CS, [arXiv:2005.04944])

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FIND **all solutions** expressible by indefinite nested products/sums

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## 3. Find a “closed form”

$A(n)$ =combined solutions in terms of **indefinite nested** sums.

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

Simple sum

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \boxed{\sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}}$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \left[ \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!} \right]$$

||

$$\left( \binom{j+1}{r} \left( \frac{(-1)^r (-j+n-2)! r!}{(n+1)(-j+n+r-1)(-j+n+r)!} + \frac{(-1)^{n+r} (j+1)! (-j+n-2)! (-j+n-1)_r r!}{(n-1)n(n+1)(-j+n+r)! (-j-1)_r (2-n)_j} \right) \right)$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \left( \sum_{r=0}^{j+1} \binom{j+1}{r} \left( \frac{(-1)^r (-j+n-2)! r!}{(n+1)(-j+n+r-1)(-j+n+r)!} + \frac{(-1)^{n+r} (j+1)! (-j+n-2)! (-j+n-1)_r r!}{(n-1)n(n+1)(-j+n+r)! (-j-1)_r (2-n)_j} \right) \right)$$



$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

$$\parallel$$

$$\sum_{j=0}^{n-2} \left( \sum_{r=0}^{j+1} \binom{j+1}{r} \left( \frac{(-1)^r (-j+n-2)! r!}{(n+1)(-j+n+r-1)(-j+n+r)!} + \frac{(-1)^{n+r} (j+1)! (-j+n-2)! (-j+n-1)_r r!}{(n-1)n(n+1)(-j+n+r)! (-j-1)_r (2-n)_j} \right) \right)$$

$$\parallel$$

$$\left( \frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1) (2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1) (2-n)_j} + \frac{(-1)^{j+n} (-j-2) (-j+n-2)!}{(j-n+1) (n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)}$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \left( \left( \frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1)(2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1)(2-n)_j} + \frac{(-1)^{j+n} (-j-2)(-j+n-2)!}{(j-n+1)(n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)} \right)$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \left( \left( \frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1)(2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1)(2-n)_j} + \frac{(-1)^{j+n} (-j-2)(-j+n-2)!}{(j-n+1)(n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)} \right)$$

||

$$\frac{-n^2 - n - 1}{n^2(n+1)^3} + \frac{(-1)^n (n^2 + n + 1)}{n^2(n+1)^3} - \frac{2S_{-2}(n)}{n+1} + \frac{S_1(n)}{(n+1)^2} + \frac{S_2(n)}{-n-1}$$

Note:  $S_a(n) = \sum_{i=1}^N \frac{\text{sign}(a)^i}{i^{|a|}}$ ,  $a \in \mathbb{Z} \setminus \{0\}$ .

In[1]:= << **Sigma.m**

Sigma - A summation package by Carsten Schneider © RISC-Linz

In[2]:= << **HarmonicSums.m**

HarmonicSums by Jakob Ablinger © RISC-Linz

In[3]:= << **EvaluateMultiSums.m**

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$$\text{In[4]:= mySum} = \sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!};$$

In[5]:= **EvaluateMultiSum**[mySum, {}, {n}, {1}]

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In[5]:= **EvaluateMultiSum**[mySum, {}, {n}, {1}]

$$\text{Out[5]=} \frac{-n^2 - n - 1}{n^2(n+1)^3} + \frac{(-1)^n (n^2 + n + 1)}{n^2(n+1)^3} - \frac{2S[-2, n]}{n+1} + \frac{S[1, n]}{(n+1)^2} + \frac{S[2, n]}{-n-1}$$

## Sigma.m is based on difference ring/field theory

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# The underlying framework: difference ring theory

[a gentle introduction]



Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

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1. a formal ring  $\mathbb{A} = \underbrace{\underbrace{\mathbb{Q}(x)}_{\text{rat. fu. field}} [s]}_{\text{polynomial ring}}$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function

$$\begin{aligned} \text{ev}' : \mathbb{Q}(x) \times \mathbb{N} &\rightarrow \mathbb{Q} \\ \left(\frac{p(x)}{q(x)}, k\right) &\mapsto \begin{cases} \frac{p(k)}{q(k)} & \text{if } q(k) \neq 0 \\ 0 & \text{otherwise} \end{cases} \end{aligned}$$

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$$\text{ev} : \mathbb{Q}(x)[s] \times \mathbb{N} \rightarrow \mathbb{Q}$$

$$\text{ev}(s, \mathbf{k}) = S_1(\mathbf{k})$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$

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$$\begin{aligned} \text{ev} : \mathbb{Q}(x)[s] \times \mathbb{N} &\rightarrow \mathbb{Q} \\ \left(\sum_{i=0}^d f_i s^i, k\right) &\mapsto \sum_{i=0}^d \text{ev}'(f_i, k) S_1(k)^i \quad \text{ev}(s, k) = S_1(k) \end{aligned}$$

**Definition:**  $(\mathbb{A}, \text{ev})$  is called an eval-ring

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$

Consider the map

$$\begin{aligned} \tau : \mathbb{A} &\rightarrow \mathbb{Q}^{\mathbb{N}} \\ f &\mapsto \langle \text{ev}(f, k) \rangle_{k \geq 0} \end{aligned}$$

It is **almost** a ring homomorphism :

$$\tau(x)\tau\left(\frac{1}{x}\right) = \langle 0, 1, 2, 3, \dots \rangle \langle 0, 1, \frac{1}{2}, \frac{1}{3}, \dots \rangle$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

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Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$

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It is a ring homomorphism :

$$\begin{array}{ll} \tau(x)\tau\left(\frac{1}{x}\right) & = \langle 0, 1, 2, 3, \dots \rangle \langle 0, 1, \frac{1}{2}, \frac{1}{3}, \dots \rangle \\ & \quad \parallel \\ & \langle 0, 1, 1, 1, \dots \rangle \\ & \quad \parallel \\ \tau\left(x \frac{1}{x}\right) = \tau(1) & = \langle 1, 1, 1, 1, \dots \rangle \end{array}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
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It is an **injective** ring homomorphism (**ring embedding**):

$$\begin{array}{ll} \tau(x)\tau\left(\frac{1}{x}\right) & = \langle 0, 1, 2, 3, \dots \rangle \langle 0, 1, \frac{1}{2}, \frac{1}{3}, \dots \rangle \\ & \quad \parallel \\ & \langle 0, 1, 1, 1, \dots \rangle \\ & \quad \parallel \\ \tau\left(x \frac{1}{x}\right) = \tau(1) & = \langle 1, 1, 1, 1, \dots \rangle \end{array}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism

$$\begin{array}{lll} \sigma' : \mathbb{Q}(x) & \rightarrow & \mathbb{Q}(x) \\ r(x) & \mapsto & r(x+1) \end{array}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

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2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism

$$\begin{aligned} \sigma' : \mathbb{Q}(x) &\rightarrow \mathbb{Q}(x) \\ r(x) &\mapsto r(x+1) \end{aligned}$$

$$\sigma : \mathbb{Q}(x)[s] \rightarrow \mathbb{Q}(x)[s]$$

$$s \mapsto s + \frac{1}{x+1}$$

$$S_1(k+1) = S_1(k) + \frac{1}{k+1}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism

$$\begin{aligned} \sigma' : \mathbb{Q}(x) &\rightarrow \mathbb{Q}(x) \\ r(x) &\mapsto r(x+1) \end{aligned}$$

$$\begin{aligned} \sigma : \mathbb{Q}(x)[s] &\rightarrow \mathbb{Q}(x)[s] & s &\mapsto s + \frac{1}{x+1} \\ \sum_{i=0}^d f_i s^i &\mapsto \sum_{i=0}^d \sigma'(f_i) \left( s + \frac{1}{x+1} \right)^i & S_1(k+1) &= S_1(k) + \frac{1}{k+1} \end{aligned}$$

**Definition:**  $(\mathbb{A}, \sigma)$  with a ring  $\mathbb{A}$  and automorphism  $\sigma$  is called a difference ring; the set of constants is

$$\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} \mid \sigma(c) = c\}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism  $\sigma : \mathbb{A} \rightarrow \mathbb{A}$

ev and  $\sigma$  interact:

$$\text{ev}(\sigma(s), k) = \text{ev}\left(s + \frac{1}{x+1}, k\right) = S_1(k) + \frac{1}{k+1} = \text{ev}(s, k+1)$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

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$$\text{ev}(\sigma(s), k) = \text{ev}\left(s + \frac{1}{x+1}, k\right) = S_1(k) + \frac{1}{k+1} = \text{ev}(s, k+1)$$

$$\Updownarrow$$

$$\tau(\sigma(s)) = \langle 1, 1 + \frac{1}{2}, 1 + \frac{1}{2} + \frac{1}{3}, \dots \rangle = S(\langle 0, 1, 1 + \frac{1}{2}, \dots \rangle) = S(\tau(s))$$



shift operator

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
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$\tau$  is an **injective** difference ring homomorphism:

$$\begin{array}{ccc} \mathbb{K}(x)[s] & \xrightarrow{\sigma} & \mathbb{K}(x)[s] \\ \downarrow \tau & = & \downarrow \tau \\ \mathbb{K}^{\mathbb{N}} / \sim & \xrightarrow{S} & \mathbb{K}^{\mathbb{N}} / \sim \end{array}$$



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$\tau$  is an **injective** difference ring homomorphism:

$$\boxed{(\mathbb{K}(x)[s], \sigma)} \xrightarrow{\tau} \boxed{\underbrace{(\tau(\mathbb{Q}(x))[\langle S_1(k) \rangle_{k \geq 0}], S)}_{\text{rat. seq.}}} \leq (\mathbb{K}^{\mathbb{N}} / \sim, S)$$

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$$\boxed{(\mathbb{K}(x)[s], \sigma)} \simeq \boxed{\underbrace{(\tau(\mathbb{Q}(x))[\langle S_1(k) \rangle_{k \geq 0}], S)}_{\text{rat. seq.}}}$$

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Find:  $G = \langle G(k) \rangle_{k \geq 0} \in \tau(\mathbb{A})$  s.t.

$$G(k+1) - G(k) = S_1(k)$$

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**CONSTRUCT** a difference ring  $(\mathbb{A}, \sigma)$  with ev for  $F(k)$ :

- ▶ a ring (containing  $\mathbb{Q}$ )

$$\mathbb{A} := \mathbb{K}(x)$$

- ▶ with an automorphism where  $\sigma(c) = c$  for all  $c \in \mathbb{K}$  and where

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$$\vdots$$

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$$(-1)^k \quad \leftrightarrow \quad \sigma(z) = -z \quad z^2 = 1$$

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$\gamma$ is a primitive $\lambda$ th root of unity	$\gamma^k$	$\leftrightarrow$	$\sigma(\mathbf{z}) = \gamma \mathbf{z}$	$\mathbf{z}^\lambda = \mathbf{1}$
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$$\mathcal{S}S_1(k) = S_1(k) + \frac{1}{k+1} \Leftrightarrow \sigma(s_1) = s_1 + \frac{1}{x+1}$$

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**CONSTRUCT** a  $R\Pi\Sigma^*$ -ring  $(\mathbb{A}, \sigma)$  with ev for  $F(k)$ : (Karr81, CS16, CS17)

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(nested) su **GIVEN**  $f \in \mathbb{A}$  with  $\text{ev}(f, k) = F(k)$ ;  
**FIND**, in case of existence, a  $g \in \mathbb{A}$  such that

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## Represent sums (extension of Karr's result, 1981)

- ▶ Let  $(\mathbb{A}, \sigma)$  be a difference ring with constant set

$$\text{const}_\sigma \mathbb{A} := \{k \in \mathbb{A} \mid \sigma(k) = k\}.$$

**Note 1:**  $\text{const}_\sigma \mathbb{A}$  is a ring that contains  $\mathbb{Q}$

**Note 2:** We always take care that  $\text{const}_\sigma \mathbb{A}$  is a field

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Such a difference ring extension  $(\mathbb{A}[t], \sigma)$  of  $(\mathbb{A}, \sigma)$  is called  $\Sigma^*$ -extension

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There are 2 cases:

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## Represent sums (extension of Karr's result, 1981)

- ▶ Let  $(\mathbb{A}, \sigma)$  be a difference ring with constant field

$$\text{const}_\sigma \mathbb{A} := \{k \in \mathbb{A} \mid \sigma(k) = k\}.$$

- ▶ Adjoin a new variable  $t$  to  $\mathbb{A}$  (i.e.,  $\mathbb{A}[t]$  is a polynomial ring).
- ▶ Extend the shift operator s.t.

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Such a difference ring extension  $(\mathbb{A}[t, \frac{1}{t}], \sigma)$  of  $(\mathbb{A}, \sigma)$  is called  **$\Pi$ -extension**

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3.  $\exists g \in \mathbb{A} \setminus \{0\} : \sigma(g) = a^n g$  only for  $n \in \mathbb{Z} \setminus \{0, 1\}$ : ☹️



## The hypergeometric case

- ▶ Take the difference field  $(\mathbb{K}(x), \sigma)$  with  $\sigma|_{\mathbb{K}} = \text{id}$  and  $\sigma(x) = x + 1$ .
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Note: There are similar results for the  $q$ -rational, multi-basic and mixed case

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## Simplification of nested product-sum expressions

$A(k)$ : nested product-sum expression (sums/products not in the denominator)

↓ `SigmaReduce [A,k]`

$B(k)$ : nested product-sum expression (sums/products not in the denominator)

► such that

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the arising sums and products in  $B(k)$  (except  $\gamma^n$  with  $(\gamma^n)^\lambda = 1$ ) are **algebraically independent** (i.e., they do not satisfy any polynomial relation)



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hypergeometric products	$\Leftrightarrow$	$\sigma(p_1) = a_1 p_1$	$a_1 \in \mathbb{K}(x)^*$
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Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring  $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function  $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism  $\sigma : \mathbb{A} \rightarrow \mathbb{A}$

$\text{ev}$  and  $\sigma$  interact:

$$\text{ev}(\sigma(s), k) = \text{ev}\left(s + \frac{1}{x+1}, k\right) = S_1(k) + \frac{1}{k+1} = \text{ev}(s, k+1)$$

$$\Updownarrow$$

$$\tau(\sigma(s)) = \langle 1, 1 + \frac{1}{2}, 1 + \frac{1}{2} + \frac{1}{3}, \dots \rangle = S(\langle 0, 1, 1 + \frac{1}{2}, \dots \rangle) = S(\tau(s))$$

$\tau$  is an **injective** difference ring homomorphism:

$$\boxed{(\mathbb{K}(x)[s], \sigma)} \xrightarrow{\cong} \boxed{\underbrace{(\tau(\mathbb{Q}(x))[\langle S_1(k) \rangle_{k \geq 0}], S)}_{\text{rat. seq.}}} \leq (\mathbb{K}^{\mathbb{N}} / \sim, S)$$

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4. There are idempotent elements  $e_1, \dots, e_\lambda \in \mathbb{A}^*$  and  $\Pi\Sigma$ -extensions  $(\mathbb{E}_1, \sigma), \dots, (\mathbb{E}_\lambda, \sigma)$  of  $(\mathbb{K}(x), \sigma)$  such that

$$\mathbb{A} = e_1 \mathbb{E}_1 \oplus \cdots \oplus e_\lambda \mathbb{E}_\lambda.$$



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- ▶ a ring (containing  $\mathbb{Q}$ )

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \cdots [p_e, p_e^{-1}][z][s_1][s_2] \cdots [s_r]$$

- ▶ with an automorphism as given in the previous slide.

**Theorem.** The following statements are equivalent:

1.  $\text{const}_\sigma \mathbb{A} = \mathbb{K}$ .  
(i.e.,  $(\mathbb{A}, \sigma)$  is an  $R\Pi\Sigma$ -ring)
2.  $(\mathbb{A}, \sigma)$  is simple.  
(i.e., there is no ideal in  $\mathbb{A}$  which is closed under  $\sigma$  except  $\{0\}$  and  $\mathbb{A}$ )
3. There is an embedding  $\tau$  from  $(\mathbb{A}, \sigma)$  into the ring of sequences.
4. There are idempotent elements  $e_1, \dots, e_\lambda \in \mathbb{A}^*$  and  $\Pi\Sigma$ -extensions  $(\mathbb{E}_1, \sigma), \dots, (\mathbb{E}_\lambda, \sigma)$  of  $(\mathbb{K}(x), \sigma)$  such that

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Note 1: Similar results have been worked out in the Galois theory of difference equations (van der Put/Singer, 1997)

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Note 2: Works also for the  $q$ -rational, multi-basic and mixed case.

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Note: Quasi-shuffle relations produce such difference rings for cyclotomic sums; see [arXiv:1510.03692, Ablinger/CS] inspired by [arXiv:hep-ph/0311046, Blümlein].

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- ▶ with an automorphism where  $\sigma(c) = c$  for all  $c \in \mathbb{K}$  and where

$$\sigma(x) = x + 1$$

hypergeometric products	$\Leftrightarrow$	$\sigma(p_1) = a_1 p_1$	$a_1 \in \mathbb{K}(x)^*$
		$\sigma(p_2) = a_2 p_2$	$a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^*$
		$\vdots$	
		$\sigma(p_e) = a_e p_e$	$a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \cdots [p_{e-1}, p_{e-1}^{-1}]^*$

$\gamma$ is a primitive $\lambda$ th root of unity	$\gamma^k$	$\Leftrightarrow$	$\sigma(\mathbf{z}) = \gamma \mathbf{z}$	$\mathbf{z}^\lambda = \mathbf{1}$
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(nested) sum	$\Leftrightarrow$	$\sigma(s_1) = s_1 + f_1$	$f_1 \in \mathbb{K}(x)[p_1, p_1^{-1}] \cdots [p_e, p_e^{-1}][z]$
		$\sigma(s_2) = s_2 + f_2$	$f_2 \in \mathbb{K}(x)[p_1, p_1^{-1}] \cdots [p_e, p_e^{-1}][z][s_1]$
		$\sigma(s_3) = s_3 + f_3$	$f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \cdots [p_e, p_e^{-1}][z][s_1][s_2]$
		$\vdots$	

**CONSTRUCT** a  $R\Pi\Sigma^*$ -ring  $(\mathbb{A}, \sigma)$  with ev for  $A(k)$ : (Karr81, CS16, CS17)

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We get  $a \in \mathbb{A}$  plus

an embedding  $\tau$  from  $(\mathbb{A}, \sigma)$  into the ring of sequences s.t.

$$\tau(a) = \langle A(\nu) \rangle_{\nu \geq 0}$$

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$$\cap$$

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$$c(s_1) = s_3 + f_3 \quad f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2]$$

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algebraic independent

$$c(s_i) = s_3 + f_3 \quad f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2]$$

such that  $\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} \mid \sigma(c) = c\} = \mathbb{K}$ .

## Simplification of nested product-sum expressions

$A(k)$ : nested product-sum expression (sums/products not in the denominator)

↓ `SigmaReduce [A,k]`

$B(k)$ : nested product-sum expression (sums/products not in the denominator)

- ▶ such that

$$A(\lambda) = B(\lambda) \quad \text{for all } \lambda \in \mathbb{N} \text{ with } \lambda \geq \delta$$

( $\delta$  can be computed explicitly)

- ▶ and such that

the arising sums and products in  $B(k)$  (except  $\gamma^n$  with  $(\gamma^n)^\lambda = 1$ ) are **algebraically independent** (i.e., they do not satisfy any polynomial relation)

## Simplification of nested product-sum expressions

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**Application 1:** the expression  $B(k)$  is usually much smaller

**Application 2:** We solve the zero-recognition problem.

$A(k)$  evaluates to 0 from a certain point on  $\Leftrightarrow B(k) = 0$

# Application: The simplification of Feynman integrals

- a successful story of the RISC–DESY cooperation  
(Johannes Blümlein and Peter Marquard)

## Journal publications dealing with non-trivial calculations

- ▶ I. Bierenbaum, J. Blümlein, S. Klein, and C. Schneider. Two-Loop Massive Operator Matrix Elements for Unpolarized Heavy Flavor Production to  $O(\epsilon)$ . *Nucl.Phys. B* 803(1-2):1–41, 2008.
- ▶ J. Ablinger, J. Blümlein, S. Klein, CS, F. Wissbrock. The  $O(\alpha_s^3)$  Massive Operator Matrix Elements of  $O(n_f)$  for the Structure Function  $F_2(x, Q^2)$  and Transversity. *Nucl. Phys. B*, 844: 26-54, 2011.
- ▶ J. Ablinger, J. Blümlein, A. Hasselhuhn, S. Klein, CS, F. Wissbrock Massive 3-loop Ladder Diagrams for Quarkonic Local Operator Matrix Elements. *Nuclear Physics B*. 864: 52-84, 2012.
- ▶ J. Blümlein, A. Hasselhuhn, S. Klein, CS. The  $O(\alpha_s^3 n_f T_F^2 C_{A,F})$  Contributions to the Gluonic Massive Operator Matrix Elements. *Nuclear Physics B*: 866: 196-211, 2013.
- ▶ J. Ablinger, J. Blümlein, A. De Freitas A. Hasselhuhn, A. von Manteuffel, M. Round, CS, F. Wissbrock. The Transition Matrix Element  $A_{gq}(N)$  of the Variable Flavor Number Scheme at  $O(\alpha_s^3)$ . *Nuclear Physics B* 882, pp. 263-288. 2014.
- ▶ J. Ablinger, J. Blümlein, C. Raab, CS, F. Wissbrock. Calculating Massive 3-loop Graphs for Operator Matrix Elements by the Method of Hyperlogarithms. *Nuclear Physics B* 885, pp. 409-447. 2014.
- ▶ J. Ablinger, J. Blümlein, A. De Freitas, A. Hasselhuhn, A. von Manteuffel, M. Round, CS. The  $O(\alpha_s^3 T_F^2)$  Contributions to the Gluonic Operator Matrix Element. *Nuclear Physics B* 885, pp. 280-317. 2014.
- ▶ J. Ablinger, A. Behring, J. Blümlein, A. De Freitas, A. Hasselhuhn, A. von Manteuffel, M. Round, CS, F. Wissbrock. The 3-Loop Non-Singlet Heavy Flavor Contributions and Anomalous Dimensions for the Structure Function  $F_2(x, Q^2)$  and Transversity. *Nuclear Physics B* 886, pp. 733-823. 2014.
- ▶ J. Ablinger, A. Behring, J. Blümlein, A. De Freitas, A. von Manteuffel, CS. The 3-Loop Pure Singlet Heavy Flavor Contributions to the Structure Function  $F_2(x, Q^2)$  and the Anomalous Dimension. *Nuclear Physics B* 890, pp. 48-151. 2015.
- ▶ A. Behring, J. Blümlein, A. De Freitas, A. von Manteuffel, CS. The 3-Loop Non-Singlet Heavy Flavor Contributions to the Structure Function  $g_1(x, Q^2)$  at Large Momentum Transfer. *Nucl. Phys. B* 897, pp. 612-644. 2015.
- ▶ A. Behring, J. Blümlein, A. De Freitas, A. Hasselhuhn, A. von Manteuffel, CS. The  $O(\alpha_s^3)$  Heavy Flavor Contributions to the Charged Current Structure Function  $xF_3(x, Q^2)$  at Large Momentum Transfer. *Physical Review D* 92(114005), pp. 1-19. 2015.
- ▶ A. Behring, J. Blümlein, G. Falcioni, A. De Freitas, A. von Manteuffel, CS. The Asymptotic 3-Loop Heavy Flavor Corrections to the Charged Current Structure Functions  $F_L^{W^+ - W^-}(x, Q^2)$  and  $F_2^{W^+ - W^-}(x, Q^2)$ . *Physical Review D* 94(11), pp. 1-19. 2016.
- ▶ J. Ablinger, A. Behring, J. Blümlein, A. De Freitas, A. Manteuffel, CS. Calculating Three Loop Ladder and V-Topologies for Massive Operator Matrix Elements by Computer Algebra. *Comput. Phys. Comm.* 202, pp. 33-112. 2016.

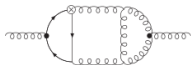




- ▶ J. Blümlein, CS. The Method of Arbitrarily Large Moments to Calculate Single Scale Processes in Quantum Field Theory. *Physics Letters B* 771, pp. 31-36. 2017.
- ▶ J. Ablinger, J. Blümlein, A. De Freitas, A. Hasselhuhn, CS, F. Wißbrock. Three Loop Massive Operator Matrix Elements and Asymptotic Wilson Coefficients with Two Different Masses. *Nucl. Phys. B.* 921, pp. 585-688. 2017.
- ▶ J. Ablinger, A. Behring, J. Blümlein, A. De Freitas, A. von Manteuffel, CS. The Three-Loop Splitting Functions  $P_{qg}^{(2)}$  and  $P_{gg}^{(2, N_F)}$ . *Nucl. Phys. B.* 922, pp. 1-40. 2017.
- ▶ J. Ablinger, A. Behring, J. Blümlein, G. Falcioni, A. De Freitas, P. Marquard, N. Rana, CS. The Heavy Quark Form Factors at Two Loops. *Physical Review D* 97(094022), pp. 1-44. 2018.
- ▶ J. Ablinger, J. Blümlein, A. De Freitas, A. Goedicke, CS, K. Schönwald. The Two-mass Contribution to the Three-Loop Gluonic Operator Matrix Element  $A_{gg,Q}^{(3)}$ . *Nucl. Phys. B* 932, pp. 129-240. 2018.
- ▶ J. Ablinger, J. Blümlein, A. De Freitas, CS, K. Schönwald. The two-mass contribution to the three-loop pure singlet operator matrix element. *Nucl. Phys. B*(927), pp. 339-367. 2018. ISSN 0550-3213.
- ▶ J. Blümlein, A. De Freitas, CS, K. Schönwald. The Variable Flavor Number Scheme at Next-to-Leading Order. *Physics Letters B* 782, pp. 362-366. 2018.
- ▶ J. Ablinger, J. Blümlein, P. Marquard, N. Rana, CS. Heavy Quark Form Factors at Three Loops in the Planar Limit. *Physics Letters B* 782, pp. 528-532. 2018.
- ▶ J. Blümlein, P. Marquard, N. Rana, CS. The Heavy Fermion Contributions to the Massive Three Loop Form Factors. *Nuclear Physics B* 949(114751), pp. 1-97. 2019.
- ▶ A. Behring, J. Blümlein, A. De Freitas, A. Goedicke, S. Klein, A. von Manteuffel, CS, K. Schönwald. The Polarized Three-Loop Anomalous Dimensions from On-Shell Massive Operator Matrix Elements. *Nuclear Physics B* 948(114753), pp. 1-41. 2019.
- ▶ J. Blümlein, A. Maier, P. Marquard, G. Schäfer, CS. From Momentum Expansions to Post-Minkowskian Hamiltonians by Computer Algebra Algorithms. *Physics Letters B* 801(135157), pp. 1-8. 2020.
- ▶ J. Ablinger, J. Blümlein, A. De Freitas, M. Saragnese, CS, K. Schönwald. The three-loop polarized pure singlet operator matrix element with two different masses. *Nuclear Physics B* 952(114916), pp. 1-18. 2020.
- ▶ J. Ablinger, A. Behring, J. Blümlein, A. De Freitas, A. von Manteuffel, CS, K. Schönwald. The three-loop single mass polarized pure singlet operator matrix element. *Nuclear Physics B* 953(114945), pp. 1-25. 2020.
- ▶ J. Ablinger, J. Blümlein, A. De Freitas, A. Goedicke, M. Saragnese, CS, K. Schönwald. The Two-mass Contribution to the Three-Loop Polarized Operator Matrix Element  $A_{gg,Q}^{(3)}$ . *Nuclear Physics B* 955, pp. 1-70. 2020.

+ 38 proceedings publications within the particle physics community.

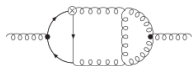
## Evaluation of Feynman Integrals



Behavior of particles



## Evaluation of Feynman Integrals



Behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals

## Feynman integrals

$$\int_0^1 x^N dx = \frac{1}{N+1} \quad \text{for } N = 0, 1, 2, 3, \dots$$

## Feynman integrals

$$\int_0^1 x^N (1+x)^N dx$$

## Feynman integrals

$$\int_0^1 \frac{x^N (1+x)^N}{(1-x)^{1+\varepsilon}} dx$$

## Feynman integrals

$$\int_0^1 \int_0^1 \frac{x_1^N (1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2$$

## Feynman integrals

$$\int_0^1 \int_0^1 \int_0^1 \frac{x_1^N (1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3$$

## Feynman integrals

$$\int_0^1 \int_0^1 \int_0^1 \int_0^1 \frac{x_1^N (1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3 dx_4$$

## Feynman integrals

$$\int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \frac{x_1^N (1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3 dx_4 dx_5$$



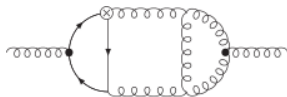
## Feynman integrals

$$\int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \frac{x_1^N (1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3 dx_4 dx_5 dx_6$$

## Feynman integrals

$$\sum_{j=0}^{N-3} \sum_{k=0}^j \binom{N-1}{j+2} \binom{j+1}{k+1} \\ \times \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \frac{x_1^N (1+x_1)^{N-j+k}}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3 dx_4 dx_5 dx_6$$

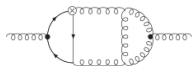
## Feynman integrals



a 3-loop massive ladder diagram [arXiv:1509.08324]

$$\begin{aligned}
 & \sum_{j=0}^{N-3} \sum_{k=0}^j \binom{N-1}{j+2} \binom{j+1}{k+1} \quad || \\
 & \times \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \theta(1-x_5-x_6)(1-x_2)(1-x_4)x_2^{-\varepsilon} \\
 & (1-x_2)^{-\varepsilon} x_4^{\varepsilon/2-1} (1-x_4)^{\varepsilon/2-1} x_5^{\varepsilon-1} x_6^{-\varepsilon p/2} \\
 & \left[ \begin{aligned}
 & [-x_3(1-x_4) - x_4(1-x_5-x_6 + x_5x_1 + x_6x_3)]^k \\
 & + [x_3(1-x_4) - (1-x_4)(1-x_5-x_6 + x_5x_1 + x_6x_3)]^k
 \end{aligned} \right] \\
 & \times (1-x_5-x_6 + x_5x_1 + x_6x_3)^{j-k} (1-x_2)^{N-3-j} \\
 & \times [x_1 - (1-x_5-x_6) - x_5x_1 - x_6x_3]^{N-3-j} dx_1 dx_2 dx_3 dx_4 dx_5 dx_6
 \end{aligned}$$

## Evaluation of Feynman Integrals



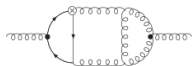
Behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals

# Evaluation of Feynman Integrals



Behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

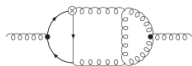
Feynman integrals

**DESY**  
(J. Blümlein)

$$\sum f(N, \epsilon, k)$$

complicated  
multi-sums

# Evaluation of Feynman Integrals



Behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals

**DESY**  
(J. Blümlein)



$$\sum f(N, \epsilon, k)$$

complicated  
multi-sums

expression in  
special functions

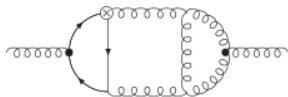


**RISC**  
(Sigma-package)

Example 1:

massive 3-loop ladder integrals

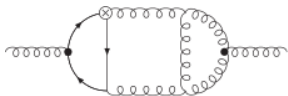
## Feynman integrals



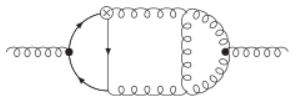
a 3-loop massive ladder diagram [arXiv:1509.08324]

$$\begin{aligned}
 & \sum_{j=0}^{N-3} \sum_{k=0}^j \binom{N-1}{j+2} \binom{j+1}{k+1} \quad || \\
 & \times \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \theta(1-x_5-x_6)(1-x_2)(1-x_4)x_2^{-\varepsilon} \\
 & (1-x_2)^{-\varepsilon} x_4^{\varepsilon/2-1} (1-x_4)^{\varepsilon/2-1} x_5^{\varepsilon-1} x_6^{-\varepsilon p/2} \\
 & \left[ \begin{aligned}
 & [-x_3(1-x_4) - x_4(1-x_5-x_6 + x_5x_1 + x_6x_3)]^k \\
 & + [x_3(1-x_4) - (1-x_4)(1-x_5-x_6 + x_5x_1 + x_6x_3)]^k
 \end{aligned} \right] \\
 & \times (1-x_5-x_6 + x_5x_1 + x_6x_3)^{j-k} (1-x_2)^{N-3-j} \\
 & \times [x_1 - (1-x_5-x_6) - x_5x_1 - x_6x_3]^{N-3-j} dx_1 dx_2 dx_3 dx_4 dx_5 dx_6
 \end{aligned}$$





$$= F_{-3}(N)\varepsilon^{-3} + F_{-2}(N)\varepsilon^{-2} + F_{-1}(N)\varepsilon^{-1} + \boxed{F_0(N)}$$



$$= F_{-3}(N)\varepsilon^{-3} + F_{-2}(N)\varepsilon^{-2} + F_{-1}(N)\varepsilon^{-1} + \boxed{F_0(N)}$$

# Simplify

||

$$\sum_{j=0}^{N-3} \sum_{k=0}^j \sum_{l=0}^k \sum_{q=0}^{-j+N-3} \sum_{s=1}^{-l+N-q-3} \sum_{r=0}^{-l+N-q-s-3} (-1)^{-j+k-l+N-q-3} \times$$

$$\times \frac{(j+1)(k)(N-1)(-j+N-3)(-l+N-q-3)(-l+N-q-s-3)r!(-l+N-q-r-s-3)!(s-1)!}{(-l+N-q-2)!(-j+N-1)(N-q-r-s-2)(q+s+1)}$$

$$\left[ 4S_1(-j+N-1) - 4S_1(-j+N-2) - 2S_1(k) \right.$$

$$\left. - (S_1(-l+N-q-2) + S_1(-l+N-q-r-s-3) - 2S_1(r+s)) \right.$$

$$\left. + 2S_1(s-1) - 2S_1(r+s) \right] + \mathbf{3 \text{ further 6-fold sums}}$$

$$\boxed{F_0(N)} =$$

$$\begin{aligned} & \frac{7}{12}S_1(N)^4 + \frac{(17N+5)S_1(N)^3}{3N(N+1)} + \left( \frac{35N^2-2N-5}{2N^2(N+1)^2} + \frac{13S_2(N)}{2} + \frac{5(-1)^N}{2N^2} \right) S_1(N)^2 \\ & + \left( -\frac{4(13N+5)}{N^2(N+1)^2} + \left( \frac{4(-1)^N(2N+1)}{N(N+1)} - \frac{13}{N} \right) S_2(N) + \left( \frac{29}{3} - (-1)^N \right) S_3(N) \right. \\ & + \left( 2 + 2(-1)^N \right) S_{2,1}(N) - 28S_{-2,1}(N) + \frac{20(-1)^N}{N^2(N+1)} S_1(N) + \left( \frac{3}{4} + (-1)^N \right) S_2(N)^2 \\ & - 2(-1)^N S_{-2}(N)^2 + S_{-3}(N) \left( \frac{2(3N-5)}{N(N+1)} + (26 + 4(-1)^N) S_1(N) + \frac{4(-1)^N}{N+1} \right) \\ & + \left( \frac{(-1)^N(5-3N)}{2N^2(N+1)} - \frac{5}{2N^2} \right) S_2(N) + S_{-2}(N) (10S_1(N)^2 + \left( \frac{8(-1)^N(2N+1)}{N(N+1)} \right. \\ & + \left. \frac{4(3N-1)}{N(N+1)} \right) S_1(N) + \frac{8(-1)^N(3N+1)}{N(N+1)^2} + (-22 + 6(-1)^N) S_2(N) - \frac{16}{N(N+1)} \\ & + \left( \frac{(-1)^N(9N+5)}{N(N+1)} - \frac{29}{3N} \right) S_3(N) + \left( \frac{19}{2} - 2(-1)^N \right) S_4(N) + (-6 + 5(-1)^N) S_{-4}(N) \\ & + \left( -\frac{2(-1)^N(9N+5)}{N(N+1)} - \frac{2}{N} \right) S_{2,1}(N) + (20 + 2(-1)^N) S_{2,-2}(N) + (-17 + 13(-1)^N) S_{3,1}(N) \\ & - \frac{8(-1)^N(2N+1) + 4(9N+1)}{N(N+1)} S_{-2,1}(N) - (24 + 4(-1)^N) S_{-3,1}(N) + (3 - 5(-1)^N) S_{2,1,1}(N) \\ & + 32S_{-2,1,1}(N) + \left( \frac{3}{2}S_1(N)^2 - \frac{3S_1(N)}{N} + \frac{3}{2}(-1)^N S_{-2}(N) \right) \zeta(2) \end{aligned}$$

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 & + \left( -\frac{(-1)^N(2N+1)}{N(N+1)} - \frac{13}{N} \right) S_2(N) + \left( \frac{29}{3} - (-1)^N \right) S_3(N) \\
 & + \left( 2 + \frac{20(-1)^N}{N^2(N+1)} \right) S_2(N)^2 \\
 & - 2(-1)^N S_{-2}(N)^2 + S_{-3}(N) \left( \frac{2(3N-5)}{N(N+1)} + (26+4) \right) \\
 & + \left( \frac{(-1)^N(5-3N)}{2N^2(N+1)} - \frac{5}{2N^2} \right) S_2(N) + S_{-2}(N) \left( 10S_1(N)^2 + \frac{(-1)^N(2N+1)}{N(N+1)} \right) \\
 & + \frac{4(3N-1)}{N(N+1)} S_1(N) + \frac{8(-1)^N(3N+1)}{N(N+1)^2} + \left( -22 + 6(-1)^N \right) S_2(N) - \frac{16}{N(N+1)} \\
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 & + \left( -\frac{2(-1)^N(9N+5)}{N(N+1)} - \frac{2}{N} \right) S_{2,1}(N) + (20 + 2(-1)^N) S_{2,-2}(N) + \left( -17 + 13(-1)^N \right) S_{3,1}(N) \\
 & - \frac{8(-1)^N(2N+1) + 4(9N+1)}{N(N+1)} S_{-2,1}(N) - (24 + 4(-1)^N) S_{-3,1}(N) + (3 - 5(-1)^N) S_{2,1,1}(N) \\
 & + 32S_{-2,1,1}(N) + \left( \frac{3}{2} S_1(N)^2 - \frac{3S_1(N)}{N} + \frac{3}{2} (-1)^N S_{-2}(N) \right) \zeta(2)
 \end{aligned}$$

$$S_1(N) = \sum_{i=1}^N \frac{1}{i}$$

$$S_2(N) = \sum_{i=1}^N \frac{1}{i^2}$$

$$\boxed{F_0(N)} =$$

$$\begin{aligned}
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 & + \left( 2 + \frac{20(-1)^N}{N^2(N+1)} \right) S_2(N)^2 \\
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 & + \frac{4(3N-5)}{N(N+1)} (-1)^N S_2(N) - \frac{16}{N(N+1)} \\
 & + \left( \frac{(-1)^N}{N(N+1)} \right) S_{-2}(N) + (-6+5(-1)^N) S_{-4}(N) \\
 & + \left( \frac{(-1)^N}{2(N+1)} \right) S_{-2,-2}(N) + (-17+13(-1)^N) S_{3,1}(N) \\
 & - \frac{8(-1)^N}{N(N+1)} S_{-2,1}(N) - (24+4(-1)^N) S_{-3,1}(N) + (3-5(-1)^N) S_{2,1,1}(N) \\
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 \end{aligned}$$

$$S_1(N) = \sum_{i=1}^N \frac{1}{i}$$

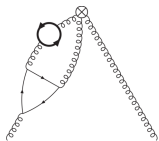
$$S_2(N) = \sum_{i=1}^N \frac{1}{i^2}$$

$$S_{-2,1,1}(N) = \sum_{i=1}^N \frac{(-1)^i \sum_{j=1}^i \frac{1}{k}}{i^2}$$

Example 2:

2-mass 3-loop Feynman integrals

Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]  
(arose in the calculation of the gluonic operator matrix element  $A_{gg,Q}^{(3)}$ )

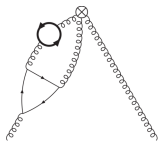


All diagrams are produced with axodraw (J. Vermaseren).



# Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]

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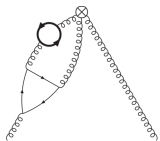


Mellin-Barnes-  
and  ${}_pF_q$ -technologies  $\rightarrow$

expression (95 MB) with

- 150 single sums
- 1000 double sums
- 12160 triple sums
- 1555 quadruple sums

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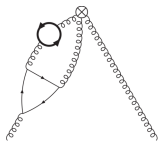
- 150 single sums
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Typical triple sum:

$$\sum_{j=0}^N \sum_{i=0}^j \sum_{k=0}^i \frac{(4+\varepsilon)(-2+N)(-1+N)N\pi(-1)^{2-k}}{2+\varepsilon} \times 2^{-2+\varepsilon} e^{-\frac{3\varepsilon\gamma}{2}} \eta^k \times$$

$$\frac{\Gamma(1-\frac{\varepsilon}{2}-i+j+k)\Gamma(-1-\frac{\varepsilon}{2})\Gamma(2+\frac{\varepsilon}{2})\Gamma(1+N)\Gamma(1+\varepsilon+i-k)\Gamma(-\frac{3\varepsilon}{2}+k)\Gamma(1-\varepsilon+k)\Gamma(3-\varepsilon+k)\Gamma(-\frac{1}{2}-\frac{\varepsilon}{2}+k)}{\Gamma(-\frac{3}{2}-\frac{\varepsilon}{2})\Gamma(\frac{5}{2}+\frac{\varepsilon}{2})\Gamma(2+i)\Gamma(1+k)\Gamma(2-i+j)\Gamma(2-\varepsilon+k)\Gamma(\frac{5}{2}-\varepsilon+k)\Gamma(-\frac{\varepsilon}{2}+k)\Gamma(5+\frac{\varepsilon}{2}+N)}$$

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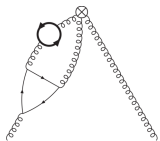
$$\frac{\Gamma(1-\frac{\varepsilon}{2}-i+j+k)\Gamma(-1-\frac{\varepsilon}{2})\Gamma(2+\frac{\varepsilon}{2})\Gamma(1+N)\Gamma(1+\varepsilon+i-k)\Gamma(-\frac{3\varepsilon}{2}+k)\Gamma(1-\varepsilon+k)\Gamma(3-\varepsilon+k)\Gamma(-\frac{1}{2}-\frac{\varepsilon}{2}+k)}{\Gamma(-\frac{3}{2}-\frac{\varepsilon}{2})\Gamma(\frac{5}{2}+\frac{\varepsilon}{2})\Gamma(2+i)\Gamma(1+k)\Gamma(2-i+j)\Gamma(2-\varepsilon+k)\Gamma(\frac{5}{2}-\varepsilon+k)\Gamma(-\frac{\varepsilon}{2}+k)\Gamma(5+\frac{\varepsilon}{2}+N)}$$

6 hours for this sum

$\sim$  10 years of calculation time for full expression

# Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]

(arose in the calculation of the gluonic operator matrix element  $A_{gg,Q}^{(3)}$ )



Mellin-Barnes-  
and  ${}_pF_q$ -technologies

expression (95 MB) with

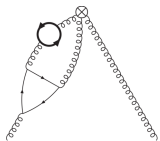
- 150 single sums
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↓ SumProduction.m (2 hours)

expression (377 MB)  
consisting of 8 multi-sums

## Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]

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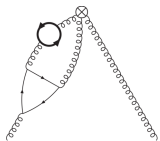
↓ EvaluateMultiSums.m

Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]  
 (arose in the calculation of the gluonic operator matrix element  $A_{gg,Q}^{(3)}$ )

sum	size of sum (with $\varepsilon$ )	summand size of constant term	time of calculation	number of indef. sums
$\sum_{i_4=2}^{N-3} \sum_{i_3=0}^{i_4-2} \sum_{i_2=0}^{i_3} \sum_{i_1=0}^{\infty}$	17.7 MB	266.3 MB	177529 s (2.1 days)	1188
$\sum_{i_3=3}^{N-4} \sum_{i_2=0}^{i_3-1} \sum_{i_1=0}^{\infty}$	232 MB	1646.4 MB	980756 s (11.4 days)	747
$\sum_{i_2=3}^{N-4} \sum_{i_1=0}^{\infty}$	67.7 MB	458 MB	524485 s (6.1 days)	557
$\sum_{i_1=0}^{\infty}$	38.2 MB	90.5 MB	689100 s (8.0 days)	44
$\sum_{i_4=2}^{N-3} \sum_{i_3=0}^{i_4-2} \sum_{i_2=0}^{i_3} \sum_{i_1=0}^{i_2}$	1.3 MB	6.5 MB	305718 s (3.5 days)	1933
$\sum_{i_3=3}^{N-4} \sum_{i_2=0}^{i_3-1} \sum_{i_1=0}^{i_2}$	11.6 MB	32.4 MB	710576 s (8.2 days)	621
$\sum_{i_2=3}^{N-4} \sum_{i_1=0}^{i_2}$	4.5 MB	5.5 MB	435640 s (5.0 days)	536
$\sum_{i_1=3}^{N-4}$	0.7 MB	1.3 MB	9017s (2.5 hours)	68

# Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]

(arose in the calculation of the gluonic operator matrix element  $A_{gg,Q}^{(3)}$ )



Mellin-Barnes-  
and  $pF_q$ -technologies  $\rightarrow$

expression (95 MB) with

- 150 single sums
- 1000 double sums
- 12160 triple sums
- 1555 quadruple sums

↓ SumProduction.m (2 hours)

expression (377 MB)  
consisting of 8 multi-sums

↓ EvaluateMultiSums.m  
(3 month)

expression (154 MB)  
consisting of 4110 indefinite sums

Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]  
 (arose in the calculation of the gluonic operator matrix element  $A_{gg,Q}^{(3)}$ )

Most complicated objects: generalized binomial sums, like

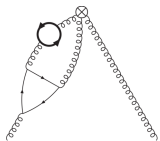
$$\sum_{h=1}^N 2^{-2h} (1-\eta)^h \binom{2h}{h} \left( \sum_{i=1}^h \frac{2^{2i} (1-\eta)^{-i}}{i \binom{2i}{i}} \right) \left( \sum_{i=1}^h \frac{(1-\eta)^i \binom{2i}{i}}{2^{2i}} \right) \times$$

$$\times \left( \sum_{i=1}^h \frac{2^{2i} (1-\eta)^{-i} \sum_{j=1}^i \frac{\sum_{k=1}^j (1-\eta)^k}{k}}{i \binom{2i}{i}} \right).$$



# Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]

(arose in the calculation of the gluonic operator matrix element  $A_{gg,Q}^{(3)}$ )



Mellin-Barnes-  
and  $pF_q$ -technologies

expression (95 MB) with

- 150 single sums
- 1000 double sums
- 12160 triple sums
- 1555 quadruple sums

↓ SumProduction.m (2 hours)

expression (377 MB)  
consisting of 8 multi-sums

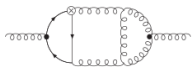
↓ EvaluateMultiSums.m  
(3 month)

expression (8.3 MB)  
consisting of  
74 indefinite sums

← Sigma.m (32 days)

expression (154 MB)  
consisting of 4110 indefinite sums

## Evaluation of Feynman Integrals



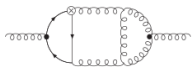
Behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals

# Evaluation of Feynman Integrals



Behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals

**DESY**

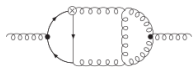
(J. Blümlein,  
P. Marquard)



$$Dy = Ay$$

coupled systems of  
linear DE

# Evaluation of Feynman Integrals



Behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals

**DESY**

(J. Blümlein,  
P. Marquard)



$$Dy = Ay$$

coupled systems of  
linear DE

expression in  
special functions

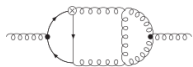
**advanced difference ring theory**  
(new coupled system solver)



## Taylored algorithms/packages for coupled systems coming from IBPs

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- ▶ CS. Modern Summation Methods for Loop Integrals in Quantum Field Theory: The Packages Sigma, EvaluateMultiSums and SumProduction. In: *Proc. ACAT 2013*, *J. Phys.: Conf. Ser.* 523/012037, pp. 1-17. 2014.
- ▶ A. De Freitas, J. Blümlein, CS. Recent Symbolic Summation Methods to Solve Coupled Systems of Differential and Difference Equations. In: *Loops and Legs in Quantum Field Theory - LL 2014*, J. Blümlein, P. Marquard, T. Riemann (ed.), *PoS(LL2014)017*, pp. 1-13. 2014.
- ▶ J. Ablinger, J. Blümlein, A. de Freitas, CS. A toolbox to solve coupled systems of differential and difference equations. In: *Proc. of the 13th International Symposium on Radiative Corrections (Applications of Quantum Field Theory to Phenomenology)*, Nigel Glover, Daniel Maitre, Ben Pecjak (ed.) *PoS(RADCOR2015)060*, pp. 1-13. 2015.
- ▶ J. Ablinger, A. Behring, J. Blümlein, A. de Freitas, CS. Algorithms to solve coupled systems of differential equations in terms of power series. In: *Proc. Loops and Legs in Quantum Field Theory - LL 2016*, J. Blümlein, P. Marquard, T. Riemann (ed.) (ed.) *PoS(LL2016)005*, pp. 1-15. 2016.
- ▶ J. Blümlein, CS. The Method of Arbitrarily Large Moments to Calculate Single Scale Processes in Quantum Field Theory. *Physics Letters B* 771, pp. 31-36. 2017.
- ▶ J. Middeke, CS. Denominator Bounds for Systems of Recurrence Equations using  $\Pi\Sigma$ -Extensions. In: *Advances in Computer Algebra. WWCA 2016.*, C. Schneider, E. Zima (ed.), *Springer Proceedings in Mathematics & Statistics* 226, pp. 149-173. 2018.
- ▶ J. Blümlein, CS. Analytic Computing Methods for Precision Calculations in Quantum Field Theory. *INTERNATIONAL JOURNAL OF MODERN PHYSICS A (IJMPA)* 33(1830015), pp. 1-35. 2018.
- ▶ J. Middeke, CS. Towards a Direct Method for Finding Hypergeometric Solutions of Linear First Order Recurrence Systems. 2018. Poster presentation at ISSAC 2018.
- ▶ J. Ablinger, J. Blümlein, P. Marquard, N. Rana, CS. Automated Solution of First Order Factorizable Systems of Differential Equations in One Variable. *Nucl. Phys. B* 939, pp. 253-291. 2019.
- ▶ Johannes Blümlein, Peter Marquard, Carsten Schneider A refined machinery to calculate large moments from coupled systems of linear differential equations. In: *14th International Symposium on Radiative Corrections (RADCOR2019)*, D. Kosower, M. Cacciari (ed.), *POS(RADCOR2019)078*, pp. 1-13. 2020.

# Evaluation of Feynman Integrals



Behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals

**DESY**

(J. Blümlein,  
P. Marquard)



$$Dy = Ay$$

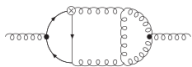
coupled systems of  
linear DE

expression in  
special functions

**advanced difference ring theory**  
(new coupled system solver)

A horizontal arrow points from the differential equation to the text "expression in special functions".

# Evaluation of Feynman Integrals



Behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals



LHC at CERN

**DESY**  
(J. Blümlein,  
P. Marquard)

applicable

expression in  
special functions

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$Dy = Ay$   
coupled systems of  
linear DE

## Conclusion (used techniques within our RISC-DESY cooperation)

1. symbolic integration  
(method of hyperlogarithms, Almkvist-Zeilberger algorithm)
2. generalized hypergeometric functions (and extensions)
3. Mellin-Barnes techniques
4. **symbolic summation** (WZ-, holonomic, **difference ring methods**)
5. **recurrence solving (so far up to order 50)**
6. integration by parts technique
7. differential equation solving
8. **coupled system solving**
9. method of large moments and guessing (so far up to 10K moments)
10. special function algorithms