

AMS Sectional Meeting, Gainesville, Florida, November 3

Special Session on Experimental Mathematics in Number Theory and
Combinatorics, IV

The summation package Sigma and $(q-)$ applications

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Indefinite summation

Simplify

$$\sum_{k=0}^a \left(1 + (n - 2k) S_1(k)\right) \binom{n}{k} = \text{?},$$

where $S_1(k) := \sum_{i=1}^k \frac{1}{i}$ ($= H_k$).

GIVEN $f(k) = (1 + (n - 2k) S_1(k)) \binom{n}{k}$

FIND $g(k)$:

$$f(k) = g(k+1) - g(k)$$

GIVEN $f(k) = (1 + (n - 2k) S_1(k)) \binom{n}{k}$

FIND $g(k)$:

$$f(k) = g(k+1) - g(k)$$

My summation package Sigma computes

$$g(k) = (k S_1(k) - 1) \binom{n}{k}$$

GIVEN $f(k) = (1 + (n - 2k) S_1(k)) \binom{n}{k}$

FIND $g(k)$:

$$f(k) = g(k+1) - g(k)$$

Summing the telescoping equation over k from 0 to a gives

$$\sum_{k=0}^a (1 + (n - 2k) S_1(k)) \binom{n}{k} = g(a+1) - g(0)$$
$$= 1 + (n - a) S_1(a) \binom{n}{a}.$$

GIVEN $f(k) = (1 + (n - 2k) S_1(k)) \binom{n}{k}$

FIND $g(k)$:

$$f(k) = g(k+1) - g(k)$$

Summing the telescoping equation over k from 0 to a gives

$$\sum_{k=0}^a (1 + (n - 2k) S_1(k)) \binom{n}{k} = g(a+1) - g(0)$$

$$= 1 + (n - a) S_1(a) \binom{n}{a}.$$

based difference ring algorithms

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A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\sum_{k=0}^n \left(1 + \color{blue}{\alpha}(n-2k)S_1(k)\right) \binom{n}{k} \color{blue}{\alpha} = ?$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\sum_{k=0}^n \left(1 + \color{blue}{\alpha}(n-2k)S_1(k)\right) \binom{n}{k} = ?$$

$\alpha = 1$:

$$\sum_{k=0}^{\color{red}{a}} \left(1 + (n-2k)S_1(k)\right) \binom{n}{k} = 1 + (n-a)S_1(a) \binom{n}{a}$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\sum_{k=0}^n \left(1 + \color{blue}{\alpha}(n-2k)S_1(k)\right) \binom{n}{k} \color{blue}{\alpha} = ?$$

$\alpha = 1$:

$$\sum_{k=0}^n \left(1 + (n-2k)S_1(k)\right) \binom{n}{k} = 1$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\boxed{\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k} \alpha = ?}$$

$\alpha = 1$:

$$\sum_{k=0}^n (1 + (n - 2k)S_1(k)) \binom{n}{k} = 1$$

$\alpha = 2$:

$$\sum_{k=0}^{\textcolor{red}{a}} (1 + 2(n - 2k)S_1(k)) \binom{n}{k}^2 = \frac{(\textcolor{red}{a} - n)^2(1 + 2nS_1(a))}{n^2} \binom{n}{\textcolor{red}{a}}$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\boxed{\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k} = ?}$$

$\alpha = 1$:

$$\sum_{k=0}^n (1 + (n - 2k)S_1(k)) \binom{n}{k} = 1$$

$\alpha = 2$:

$$\sum_{k=0}^n (1 + 2(n - 2k)S_1(k)) \binom{n}{k}^2 = 0$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\boxed{\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k} \alpha = ?}$$

$\alpha = 1$:

$$\sum_{k=0}^n (1 + (n - 2k)S_1(k)) \binom{n}{k} = 1$$

$\alpha = 2$:

$$\sum_{k=0}^n (1 + 2(n - 2k)S_1(k)) \binom{n}{k}^2 = 0$$

$\alpha = 3$:

$$\sum_{k=0}^n (1 + 3(n - 2k)S_1(k)) \binom{n}{k}^3 = ?$$

$\alpha = 4$:

$$\sum_{k=0}^n (1 + 4(n - 2k)S_1(k)) \binom{n}{k}^4 = ?$$

$\alpha = 5$:

$$\sum_{k=0}^n (1 + 5(n - 2k)S_1(k)) \binom{n}{k}^5 = ?$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\boxed{\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k} \alpha = ?}$$

$\alpha = 1$:

$$\sum_{k=0}^n (1 + (n - 2k)S_1(k)) \binom{n}{k} = 1$$

$\alpha = 2$:

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$\alpha = 3$:

$$\sum_{k=0}^n (1 + 3(n - 2k)S_1(k)) \binom{n}{k}^3 = (-1)^n$$

$\alpha = 4$:

$$\sum_{k=0}^n (1 + 4(n - 2k)S_1(k)) \binom{n}{k}^4 = (-1)^n \binom{2n}{n}$$

$\alpha = 5$:

$$\sum_{k=0}^n (1 + 5(n - 2k)S_1(k)) \binom{n}{k}^5 = ?$$

Telescoping

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{\left(1 + 5(n - 2k)S_1(k)\right)}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND $g(n, k)$:

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{f(n, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

no solution 

Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{\left(1 + 5(n-2k)S_1(k)\right)}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND $g(n, k)$ and $c_0(n), c_1(n)$:

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

no solution ☹

Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{\left(1 + 5(n - 2k)S_1(k)\right)}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND $g(n, k)$ and $c_0(n), c_1(n), c_2(n)$:

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k) + c_2(n)f(n+2, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

no solution 

Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{\left(1 + 5(n-2k)S_1(k)\right)}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND $g(n, k)$ and $c_0(n), c_1(n), c_2(n), c_3(n)$:

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + \cdots + c_3(n)f(n+3, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

no solution 

Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{\left(1 + 5(n-2k)S_1(k)\right)}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND $g(n, k)$ and $c_0(n), c_1(n), c_2(n), c_3(n), c_4(n)$

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + \cdots + c_4(n)f(n+4, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

Sigma computes: $c_0(n), \dots, c_4(n) \in \mathbb{Q}[n]$

$$g(n, k) := \binom{n}{k}^5 \frac{p_1(k, n, S_1(k))}{(k-n-4)^5(k-n-3)^5(k-n-2)^5(k-n-1)^5},$$

$$g(n, k+1) := \binom{n}{k}^5 \frac{p_2(k, n, S_1(k))}{(k-n-3)^5(k-n-2)^5(k-n-1)^5}.$$

Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{\left(1 + 5(n-2k)S_1(k)\right)}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND $g(n, k)$ and $c_0(n), c_1(n), c_2(n), c_3(n), c_4(n)$

$$g(n, k+1) - g(n, k) = c_0(n)f(n, k) + \cdots + c_4(n)f(n+4, k)$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

Summing this equation over k from 0 to n gives:

$$g(n, n+1) - g(n, 0) =$$

$$\begin{aligned} & c_0(n) \text{SUM}(n) + \\ & c_1(n) [\text{SUM}(n+1) - f(n+1, n+1)] \\ & \vdots \\ & c_4(n) [\text{SUM}(n+4) - f(n+4, n+1) - f(n+4, n+2) - \cdots - f(n+4, n+4)]. \end{aligned}$$

Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{(1 + 5(n - 2k)S_1(k))}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND $g(n, k)$ and $c_0(n), c_1(n), c_2(n), c_3(n), c_4(n)$

$$g(n, k+1) - g(n, k) = c_0(n)f(n, k) + \cdots + c_4(n)f(n+4, k)$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

Summing this equation over k from 0 to n gives:

Sigma

$$\begin{aligned}
 & (1+n)^3(2+n)(41752 + 59264n + 31245n^2 + 7250n^3 + 625n^4)\text{SUM}(n) \\
 & - (2+n)(3007560 + 10401664n + 15087509n^2 + 11895816n^3 + 5506508n^4 + 1496890n^5 + 221375n^6 + 13750n^7)\text{SUM}(1+n) \\
 & + (66648040 + 240325672n + 372720670n^2 + 325025288n^3 + 174496185n^4 + 59121186n^5 + 12356530n^6 + 1457750n^7 + 74375n^8)\text{SUM}(2+n) \\
 & + (3+n)(6783960 + 21058536n + 27279834n^2 + 19134404n^3 + 7861553n^4 + 1895640n^5 + 248875n^6 + 13750n^7)\text{SUM}(3+n) \\
 & + (3+n)(4+n)^3(7108 + 16024n + 13245n^2 + 4750n^3 + 625n^4)\text{SUM}(4+n) = 0
 \end{aligned}$$

Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{\left(1 + 5(n - 2k)S_1(k)\right)}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND $g(n, k)$ and $c_0(n), c_1(n), c_2(n), c_3(n), c_4(n)$

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + \cdots + c_4(n)f(n+4, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

Summing this equation over k from 0 to n gives:

$$(1+n)^2 \text{SUM}(n) - (25 + 33n + 11n^2) \text{SUM}(1+n) - (2+n)^2 \text{SUM}(2+n) = 0$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\boxed{\sum_{k=0}^n (1 + \alpha(n-2k)S_1(k)) \binom{n}{k} = ?}$$

extended

$\alpha = 1$:

$$\sum_{k=0}^n (1 + (n-2k)S_1(k)) \binom{n}{k} = 1$$

Krattenthaler/Rivoal 07

$\alpha = 2$:

$$\sum_{k=0}^n (1 + 2(n-2k)S_1(k)) \binom{n}{k}^2 = 0$$

$\alpha = 3$:

$$\sum_{k=0}^n (1 + 3(n-2k)S_1(k)) \binom{n}{k}^3 = (-1)^n$$

$\alpha = 4$:

$$\sum_{k=0}^n (1 + 4(n-2k)S_1(k)) \binom{n}{k}^4 = (-1)^n \binom{2n}{n}$$

$\alpha = 5$:

$$\sum_{k=0}^n (1 + 5(n-2k)S_1(k)) \binom{n}{k}^5 = (-1)^n \sum_{j=0}^n \binom{n}{j}^2 \binom{n+j}{j}$$

The other direction:

$$\boxed{\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k} \alpha = ?}$$

$$\alpha = -1: \quad \sum_{k=0}^{\textcolor{red}{a}} (1 - (n - 2k)S_1(k)) \binom{n}{k}^{-1} = \frac{(a+1)S_1(a) + 1}{\binom{n}{a}}$$

The other direction:

$$\boxed{\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k} \alpha = ?}$$

$$\alpha = -1: \quad \sum_{k=0}^n (1 - (n - 2k)S_1(k)) \binom{n}{k}^{-1} = (n+1)S_1(n) + 1$$

The other direction:

$$\boxed{\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k} \stackrel{\alpha}{=} ?}$$

$$\alpha = -1: \quad \sum_{k=0}^n (1 - (n - 2k)S_1(k)) \binom{n}{k}^{-1} = (n + 1)S_1(n) + 1$$

$$\begin{aligned} \alpha = -2: \quad & \sum_{k=0}^{\textcolor{red}{a}} (1 - 2(n - 2k)S_1(k)) \binom{n}{k}^{-2} \\ &= \frac{(n + 1)^2}{(n + 2)^2} + \frac{(a + 1)(-a + 2n + 2(a + 1)(n + 2)S_1(a) + 3)}{(n + 2)^2 \binom{n}{a}^{-2}} \end{aligned}$$

The other direction:

$$\boxed{\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k} \stackrel{\alpha}{=} ?}$$

$$\alpha = -1: \quad \sum_{k=0}^n (1 - (n - 2k)S_1(k)) \binom{n}{k}^{-1} = (n + 1)S_1(n) + 1$$

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The other direction:

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$$\alpha = -3:$$

$$\sum_{k=0}^n (1 - 3(n - 2k)S_1(k)) \binom{n}{k}^{-3} = ?$$

In[1]:= << Sigma.m

Sigma - A summation package by Carsten Schneider © RISC-Linz

$$\text{In[2]:= } \text{mySum} = \sum_{k=0}^n (1 - 3(n - 2k)S_1(k)) \binom{n}{k}^{-3};$$

In[1]:= << Sigma.m

Sigma - A summation package by Carsten Schneider © RISC-Linz

$$\text{In[2]:= } \text{mySum} = \sum_{k=0}^n (1 - 3(n - 2k)S_1(k)) \binom{n}{k}^{-3};$$

Compute a recurrence

In[3]:= rec = GenerateRecurrence[mySum, n][[1]]

$$\text{Out[3]= } (2+n)^4(3+n)^2\text{SUM}[n] + (1+n)^3(3+n)^2(5+2n)\text{SUM}[1+n] + (1+n)^3(2+n)^3\text{SUM}[2+n] = \\ (1+n)^2(2+n)(229 + 311n + 138n^2 + 20n^3) + 6(1+n)^3(2+n)^2(3+n)(5+2n)S_1(n)$$

In[1]:= << Sigma.m

Sigma - A summation package by Carsten Schneider © RISC-Linz

$$\text{In[2]:= } \text{mySum} = \sum_{k=0}^n (1 - 3(n - 2k)S_1(k)) \binom{n}{k}^{-3};$$

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Solve a recurrence

In[4]:= recSol = SolveRecurrence[rec, SUM[n]]

$$\text{Out[4]= } \left\{ \left\{ 0, (1+n)^3(-1)^{1+n} \right\}, \right. \\ \left. \left\{ 0, ((1+n)^2 + (1+n)^3S_1(n))(-1)^n \right\}, \right. \\ \left. \left\{ 1, 1 + (5(1+n)^3 \sum_{i=1}^n \frac{(-1)^i}{i^3} - 6(1+n)^3 \sum_{i=1}^n \frac{(-1)^i S_1[i]}{i^2}) (-1)^n + 6(1+n)S_1[n] \right\} \right.$$

In[1]:= << Sigma.m

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$$\text{In[2]:= } \text{mySum} = \sum_{k=0}^n (1 - 3(n - 2k)S_1(k)) \binom{n}{k}^{-3};$$

Compute a recurrence

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Solve a recurrence

In[4]:= recSol = SolveRecurrence[rec, SUM[n]]

$$\text{Out[4]= } \left\{ \left\{ 0, (1+n)^3(-1)^{1+n} \right\}, \right. \\ \left. \left\{ 0, ((1+n)^2 + (1+n)^3S_1(n))(-1)^n \right\}, \right. \\ \left. \left\{ 1, 1 + (5(1+n)^3 \sum_{i=1}^n \frac{(-1)^i}{i^3} - 6(1+n)^3 \sum_{i=1}^n \frac{(-1)^i S_1[i]}{i^2}) (-1)^n + 6(1+n)S_1[n] \right\} \right.$$

Combine the solutions

In[5]:= FindLinearCombination[recSol, mySum, n, 2]

$$\text{Out[5]= } 1 + 6(1+n)S_1(n) + 5(1+n)^3(-1)^n \sum_{i=1}^n \frac{(-1)^i}{i^3} - 6(1+n)^3(-1)^n \sum_{i=1}^n \frac{(-1)^i S_1[i]}{i^2}$$

The other direction:

$$\boxed{\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k} \alpha = ?}$$

$$\alpha = -1: \quad \sum_{k=0}^n (1 - (n - 2k)S_1(k)) \binom{n}{k}^{-1} = (n + 1)S_1(n) + 1$$

$$\begin{aligned} \alpha = -2: \quad & \sum_{k=0}^n (1 - 2(n - 2k)S_1(k)) \binom{n}{k}^{-2} \\ &= \frac{(n + 1)^2}{(n + 2)^2} + \frac{(n + 2(n^2 + 3n + 2)S_1(n) + 3)(n + 1)}{(n + 2)^2} \end{aligned}$$

$$\alpha = -3:$$

$$\begin{aligned} & \sum_{k=0}^n (1 - 3(n - 2k)S_1(k)) \binom{n}{k}^{-3} = 1 + 6(1 + n)S_1(n) \\ &+ 5(1 + n)^3(-1)^n \sum_{i=1}^n \frac{(-1)^i}{i^3} - 6(1 + n)^3(-1)^n \sum_{i=1}^n \frac{(-1)^i S_1(i)}{i^2} \end{aligned}$$

The other direction:

$$\boxed{\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k} \alpha = ?}$$

$\alpha = -4$:

$$\begin{aligned} \sum_{k=0}^n (1 - 4(n - 2k)S_1(k)) \binom{n}{k}^{-4} &= \frac{(10(n+1)S_1(n) + 3)(n+1)}{2n+3} \\ &+ \frac{(-1)^n \binom{2n}{n}^{-1} (n+1)^5}{(4n(n+2)+3)} \left(\frac{7}{2} \sum_{i=1}^n \frac{(-1)^i \binom{2i}{i}}{i^3} - 5 \sum_{i=1}^n \frac{(-1)^i \binom{2i}{i} S_1(i)}{i^2} \right) \end{aligned}$$

Example 1: CA for partition theory conjectures

(joint with Ali Uncu and Jakob Ablinger)

Kanade–Russel Conjectures coming from partition theory

Conjecture (Kanade–Russel 2018) - one of 21

$$H_1(1) = \frac{1}{(q, q^4, q^6, q^8, q^{11}; q^{12})_\infty} \quad (*)$$

with

$$H_1(x) := \sum_{i,j,k \geq 0} \frac{(-1)^k q^{(i+2j+3k)(i+2j+3k-1)+3k^2+i+6j+6k}}{(q; q)_i (q^4; q^4)_j (q; q)_k} x^{i+2j+3k}.$$

Kanade–Russel Conjectures coming from partition theory

Theorem (Bringman–Jennings–Shaffer–Mahlburg 2019)

$$H_1(1) = \frac{1}{(q, q^4, q^6, q^8, q^{11}; q^{12})_\infty} \quad (*)$$

with

$$H_1(x) := \sum_{i,j,k \geq 0} \frac{(-1)^k q^{(i+2j+3k)(i+2j+3k-1)+3k^2+i+6j+6k}}{(q; q)_i (q^4; q^4)_j (q; q)_k} x^{i+2j+3k}.$$

Kanade–Russel Conjectures coming from partition theory

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In[8]:= << qFunctions.m

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In[10]:= GuessQShiftEquation[summand,

{\{i, 0, 30\}, \{j, 0, 30\}, \{k, 0, 30\}\}, H1[x], 6, \{3, 12\}, 50]

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$$\Updownarrow H_1[x] = \sum_{m=0}^{\infty} x^m h_1[m]$$

In[11]:= QSEToQRE[H1qShift[[1]], H1[x], h1[m]]

Out[11]= $q^{(12+6m)}h_1[m] - q^{(9+4m)}(-1 + q + q^2 + q^{(5+2m)})h_1[1+m] - q^{(5+2m)}(1 + q - q^2 + q^{(6+2m)})h_1[2+m] - (-1 + q^{(3+m)})(1 + q^{(3+m)})h_1[3+m]$

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$$\Updownarrow H_1[x] = \sum_{m=0}^{\infty} x^m \underbrace{\sum_{k,j \geq 0} \frac{(-1)^k q^{4j+3k+3k^2+m^2}}{(q;q)_{m-2j-3k} (q^4;q^4)_j (q;q)_k}}$$

In[11]:= QSEToQRE[H1qShift[[1]], H1[x], h1[m]] = h1[m]

Out[11]= $q^{(12+6m)}h_1[m] - q^{(9+4m)}(-1 + q + q^2 + q^{(5+2m)})h_1[1+m] - q^{(5+2m)}(1 + q - q^2 + q^{(6+2m)})h_1[2+m] - (-1 + q^{(3+m)})(1 + q^{(3+m)})h_1[3+m]$

Finding the recurrence (together with proof certificates)

$$h_1[m] = \sum_{k=0}^{\infty} \underbrace{\sum_{j=0}^{\infty} \frac{(-1)^k q^{4j+3k+3k^2+m^2}}{(q;q)_{m-2j-3k} (q^4;q^4)_j (q;q)_k}}_{F[k]}$$

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1. Recurrences for $F[k]$

```
In[12]:= innerSum = sum(j=0 to infinity, (-1)^k q^(4j+3k+3k^2+m^2) / ((q;q)_{m-2j-3k} (q^4;q^4)_j (q;q)_k); (= F[k])
```

```
In[13]:= recK = GenerateRecurrence[innerSum, k]/.SUM → F
```

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$$h_1[m] = \sum_{k=0}^{\infty} \underbrace{\sum_{j=0}^{\infty} \frac{(-1)^k q^{4j+3k+3k^2+m^2}}{(q;q)_{m-2j-3k} (q^4;q^4)_j (q;q)_k}}_{F[k]}$$

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$$\text{Out[13]= } a_0[m, k]F[k] + a_1[m, k]F[i+k] + a_2[m, k]F[k+2] + a_3[m, k]F[k+3] + a_4[m, k]F[k+4] == 0$$

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$$\text{In[14]:= recKM} = \text{GenerateRecurrence}[innerSum, k, \text{OneShiftIn} \rightarrow m] /. \text{SUM} \rightarrow F$$

$$\text{Out[14]= } F[m+1, k] == a_0[m, k]F[k] + a_1[m, k]F[k+1] + a_2[m, k]F[k+2] + a_3[m, k]F[k+3]$$

Finding the recurrence (together with proof certificates)

$$h_1[m] = \sum_{k=0}^{\infty} \underbrace{\sum_{j=0}^{\infty} \frac{(-1)^k q^{4j+3k+3k^2+m^2}}{(q;q)_{m-2j-3k} (q^4;q^4)_j (q;q)_k}}_{F[k]}$$

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In[12]:= innerSum = sum(j=0 to infinity, (-1)^k q^(4j+3k+3k^2+m^2) / ((q;q)_{m-2j-3k} (q^4;q^4)_j (q;q)_k); (= F[k])
```

```
In[13]:= recK = GenerateRecurrence[innerSum, k]/.SUM → F
```

```
Out[13]= a0[m, k]F[k] + a1[m, k]F[i + k] + a2[m, k]F[k + 2] + a3[m, k]F[k + 3] + a4[m, k]F[k + 4] == 0
```

```
In[14]:= recKM = GenerateRecurrence[innerSum, k, OneShiftIn → m]/.SUM → F
```

```
Out[14]= F[m + 1, k] == a0[m, k]F[k] + a1[m, k]F[k + 1] + a2[m, k]F[k + 2] + a3[m, k]F[k + 3]
```

2. A recurrence for $h_1[m]$:

```
In[15]:= doubleSum = sum(k=0 to infinity, F[k]); (= h1[m])
```

```
In[16]:= GenerateRecurrence[doubleSum, m, recK, F[k], recKM]/.SUM → h1
```

Finding the recurrence (together with proof certificates)

$$h_1[m] = \sum_{k=0}^{\infty} \underbrace{\sum_{j=0}^{\infty} \frac{(-1)^k q^{4j+3k+3k^2+m^2}}{(q;q)_{m-2j-3k} (q^4;q^4)_j (q;q)_k}}_{F[k]}$$

1. Recurrences for $F[k]$

```
In[12]:= innerSum = sum(j=0 to infinity, (-1)^k q^(4j+3k+3k^2+m^2) / ((q;q)_{m-2j-3k} (q^4;q^4)_j (q;q)_k); (= F[k])
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```
In[13]:= recK = GenerateRecurrence[innerSum, k]/.SUM → F
```

```
Out[13]= a0[m, k]F[k] + a1[m, k]F[i + k] + a2[m, k]F[k + 2] + a3[m, k]F[k + 3] + a4[m, k]F[k + 4] == 0
```

```
In[14]:= recKM = GenerateRecurrence[innerSum, k, OneShiftIn → m]/.SUM → F
```

```
Out[14]= F[m + 1, k] == a0[m, k]F[k] + a1[m, k]F[k + 1] + a2[m, k]F[k + 2] + a3[m, k]F[k + 3]
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In[16]:= GenerateRecurrence[doubleSum, m, recK, F[k], recKM]/.SUM → h1
```

```
Out[16]= q^(12+6m)h1[m] - q^(9+4m)(-1 + q + q^2 + q^(5+2m))h1[1 + m]
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```

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 $= h_1[m]$ Out[11]= $q^{(12+6m)}h_1[m] - q^{(9+4m)}(-1 + q + q^2 + q^{(5+2m)})h_1[1+m] - q^{(5+2m)}(1 + q - q^2 + q^{(6+2m)})h_1[2+m] - (-1 + q^{(3+m)})(1 + q^{(3+m)})h_1[3+m]$

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Kanade–Russel Conjectures coming from partition theory

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with

$$H_1(x) := \sum_{i,j,k \geq 0} \frac{(-1)^k q^{(i+2j+3k)(i+2j+3k-1)+3k^2+i+6j+6k}}{(q; q)_i (q^4; q^4)_j (q; q)_k} x^{i+2j+3k}.$$

Proof:

1. Find and prove in one stroke

$$\begin{aligned} H_1(x) + (-1 - qx - q^2x + q^3x)H_1(q^2x) \\ - q^3x(1 - q^2x + q^3x + q^4x)H_1(q^4x) + q^8x^2(-1 + q^4x)H_1(q^6x) = 0 \end{aligned}$$

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In[9]:= summand = $\frac{(-1)^k q^{(i+2j+3k)/2}}{(q^6)_{i+6k} (q^6)_{i+2j+3k}}$;

In[10]:= GuessQSP

Remark 1: The qFunctions package contains many other interesting features to support the discovery of identities in the context of partition theory
see arXiv:1910.12410 [cs.SC]

 $q^4 x) H_1[q^6 x]$ Out[10]= $H_1[x]$ In[11]:= QSEToQRE[H1qShift[[1]], H1[[1]], H1[[1]]] = $h_1[m]$ Out[11]= $q^{(12+6m)} h_1[m] - q^{(9+4m)} (-1 + q + q^2 + q^{(5+2m)}) h_1[1+m]$
 $- q^{(5+2m)} (1 + q - q^2 + q^{(6+2m)}) h_1[2+m] - (-1 + q^{(3+m)}) (1 + q^{(3+m)}) h_1[3+m]$

Finding the recurrence (together with proof certificates)

$$h_1[m] = \sum_{k=0}^{\infty} \underbrace{\sum_{j=0}^{\infty} \frac{(-1)^k q^{4j+3k+3k^2+m^2}}{(q;q)_{m-2j-3k} (q^4;q^4)_j (q;q)_k}}_{F[k]}$$

1. Recurrences for $F[k]$

```
In[12]:= innerSum =  $\sum_{j=0}^{\infty} \frac{(-1)^k q^{4j+3k+3k^2+m^2}}{(q;q)_{m-2j-3k} (q^4;q^4)_j (q;q)_k}; \quad (= F[k])$ 
```

```
In[13]:= recK = Generat
```

```
Out[13]= a0[m, k]F[1] +
```

```
In[14]:= recKM
```

```
Out[14]= F[m +
```

2. A recurrence

Remark 2: These Σ -tools have been used/developed to obtain the first computer-assisted proof of Stembridge's TSPP Theorem

(joint with G.E. Andrews and P. Paule, 2005)

```
In[15]:= doubleSum =
```

$$\sum_{k=0}^{\infty}$$

```
In[16]:= GenerateRecurrence[doubleSum, m, recK, F[k], recKM]/.SUM → h1
```

```
Out[16]= q^(12+6m)h1[m] - q^(9+4m)(-1+q+q^2+q^(5+2m))h1[1+m]
          - q^(5+2m)(1+q-q^2+q^(6+2m))h1[2+m] - (-1+q^(3+m))(1+q^(3+m))h1[3+m] == 0
```

Example 2: Exploring the Calkin–identities

G.E. Andrews, P. Paule. MacMahon's Partition Analysis IV: Hypergeometric Multisums, From the Andrews Festschrift, Springer, Berlin (2001), pp. 189-208.

N.J. Calkin. A curious binomial identities Discrete Math., 131 (1994), pp. 335-337.

M. Hirschhorn Calkin's binomial identity Discrete Math., 159 (1996), pp. 273-278.

C. Schneider. C. Schneider Symbolic Summation Assists Combinatorics. Sem. Lothar. Combin. 56, pp. 1-36. 2007.

J. Wang, Z.Z. Zhang. On extensions of Calkin's binomial identities Discrete Math., 274 (2004), pp. 331-342.

Z.Z. Zhang. A kind of curious binomial identity Discrete Math., 306 (2006), pp. 2740-2754.

▶ Case 1:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^1$$

▶ Case 2:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^2$$

▶ Case 3:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^3$$

▶ Case 1:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^1 = (2+n)2^{-1+n}$$

▶ Case 2:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^2$$

▶ Case 3:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^3$$

▶ Case 1:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^1 = (2+n)2^{-1+n}$$

▶ Case 2:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^2 = (2+n)2^{-1+2n} - \frac{1}{2}n \binom{2n}{n}$$

▶ Case 3:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^3$$

▶ Case 1:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^1 = (2+n)2^{-1+n}$$

▶ Case 2:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^2 = (2+n)2^{-1+2n} - \frac{1}{2}n \binom{2n}{n}$$

▶ Case 3:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^3 = (2+n)2^{-1+3n} - 3n2^{-2+n} \binom{2n}{n}$$

► Case 1:

$$\sum_{k=0}^n (-1)^k \left(\sum_{i=0}^k \binom{n}{i} \right)^1$$

► Case 2:

$$\sum_{k=0}^{2n} (-1)^k \left(\sum_{i=0}^k \binom{2n}{i} \right)^2$$

$$\sum_{k=0}^{2n+1} (-1)^k \left(\sum_{i=0}^k \binom{2n+1}{i} \right)^2$$

► Case 3:

$$\sum_{k=0}^{2n+1} (-1)^k \left(\sum_{i=0}^k \binom{2n+1}{i} \right)^3$$

$$\sum_{k=0}^{2n} (-1)^k \left(\sum_{i=0}^k \binom{2n}{i} \right)^3$$

► Case 1:

$$\sum_{k=0}^n (-1)^k \left(\sum_{i=0}^k \binom{n}{i} \right)^1 = (-1)^n 2^{-1+n}$$

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► Case 2:

$$\sum_{k=0}^{2n} (-1)^k \left(\sum_{i=0}^k \binom{2n}{i} \right)^2 = 2^{-1+4n}$$

$$\sum_{k=0}^{2n+1} (-1)^k \left(\sum_{i=0}^k \binom{2n+1}{i} \right)^2 = -2^{1+4n} + (-1)^{1+n} \binom{2n}{n}$$

► Case 3:

$$\sum_{k=0}^{2n+1} (-1)^k \left(\sum_{i=0}^k \binom{2n+1}{i} \right)^3$$

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► Case 3:

$$\sum_{k=0}^{2n+1} (-1)^k \left(\sum_{i=0}^k \binom{2n+1}{i} \right)^3 = -2^{2+6n} - 3(-1)^n 2^{2n} \binom{2n}{n}$$

$$\sum_{k=0}^{2n} (-1)^k \left(\sum_{i=0}^k \binom{2n}{i} \right)^3 = 2^{-1+6n} + \frac{(-1)^{1+n} 4^{-2+3n} \sum_{i=0}^{-1+n} 64^{-i} (3+11i) \binom{2i}{i}^2 \binom{3i}{i}}{n \binom{2n}{n}}$$

Case 1:

$$\sum_{k=0}^a x^k \sum_{i=0}^k y^i \binom{n}{i} = ?$$

Case 1:

$$\blacktriangleright \quad x \neq 1 \quad \sum_{k=0}^a x^k \sum_{i=0}^k y^i \binom{n}{i} = \frac{x^{1+a} \sum_{i=0}^a y^i \binom{n}{i}}{-1+x} - \frac{\sum_{i=0}^a x^i y^i \binom{n}{i}}{-1+x}$$

Case 1:

► $x \neq 1$

$$\sum_{k=0}^a x^k \sum_{i=0}^k y^i \binom{n}{i} = \frac{x^{1+a} \sum_{i=0}^a y^i \binom{n}{i}}{-1+x} - \frac{\sum_{i=0}^a x^i y^i \binom{n}{i}}{-1+x}$$
$$\downarrow \quad a = n$$

$$\sum_{k=0}^n x^k \sum_{i=0}^k y^i \binom{n}{i} = \frac{x^{1+n}(1+y)^n}{-1+x} - \frac{(1+xy)^n}{-1+x}$$

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► $x = 1$

$$\sum_{k=0}^a \sum_{i=0}^k y^i \binom{n}{i} = -\frac{(a-n)y^{1+a} \binom{n}{a}}{1+y} + \frac{1+a+y+ay-ny}{1+y} \sum_{i=0}^a y^i \binom{n}{i}$$

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► $x \neq 1$

$$\sum_{k=0}^a x^k \sum_{i=0}^k y^i \binom{n}{i} = \frac{x^{1+a} \sum_{i=0}^a y^i \binom{n}{i}}{-1+x} - \frac{\sum_{i=0}^a x^i y^i \binom{n}{i}}{-1+x}$$

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► $y \neq -\frac{1}{n}$

$$\sum_{k=0}^n \sum_{i=0}^k y^i \binom{n}{i} = (1+n+y)(1+y)^{-1+n}$$

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► $y = -\frac{1}{n}$

$$\sum_{k=0}^n \sum_{i=0}^k (-1)^i \binom{n}{i} = 0$$

Case 1:

- ▶ $x \neq 1$

$$\sum_{k=0}^n x^k \sum_{i=0}^k y^i \binom{n}{i} = \frac{x^{1+n}(1+y)^n}{-1+x} - \frac{(1+xy)^n}{-1+x}$$

- ▶ $x = 1$

$$\begin{aligned} & \text{▶ } y \neq -\frac{1}{k} \\ & \sum_{k=0}^n \sum_{i=0}^k y^i \binom{n}{i} = (1+n+y)(1+y)^{-1+n} \end{aligned}$$

$$\begin{aligned} & \text{▶ } y = -\frac{1}{k} \\ & \sum_{k=0}^n \sum_{i=0}^k (-1)^i \binom{n}{i} = 0 \end{aligned}$$

q -Case 1:

$$\sum_{k=0}^a x^k \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix}$$

q-Case 1:

► $x \neq 1$:

$$\sum_{k=0}^a x^k \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} = \frac{x^{1+a} \sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} - \sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} x^i y^i \begin{bmatrix} n \\ i \end{bmatrix}}{-1 + x}$$

q-Case 1:

$$\begin{aligned} \blacktriangleright \quad & x \neq 1: \\ & \sum_{k=0}^a x^k \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} = \frac{x^{1+a} \sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} - \sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} x^i y^i \begin{bmatrix} n \\ i \end{bmatrix}}{-1+x} \\ & \quad \downarrow \quad a = n \\ & \sum_{k=0}^n x^k \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} = -\frac{q\left(-\frac{xy}{q}; q\right)_{1+n}}{(-1+x)(q+xy)} + \frac{q\left(-\frac{y}{q}; q\right)_{1+n}}{(-1+x)(q+y)} x^{1+n} \end{aligned}$$

q -Case 1:

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$$\sum_{k=0}^a x^k \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} = \frac{x^{1+a} \sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} - \sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} x^i y^i \begin{bmatrix} n \\ i \end{bmatrix}}{-1 + x}$$

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► $x = 1$:

$$\sum_{k=0}^a \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} = (1+a) \sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} - \sum_{i=0}^a iq^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix}$$

q -Case 1:

► $x \neq 1$:

$$\sum_{k=0}^a x^k \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} = \frac{x^{1+a} \sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} - \sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} x^i y^i \begin{bmatrix} n \\ i \end{bmatrix}}{-1 + x}$$

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► $y \neq -q$:

$$\sum_{k=0}^n \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} = \frac{q\left(-\frac{y}{q}; q\right)_{1+n}}{q+y} + \frac{q^2\left(-\frac{y}{q}; q\right)_{1+n}}{q+y} \sum_{i=1}^n \frac{1}{q+q^i y}$$

q -Case 1:

► $x \neq 1$:

$$\sum_{k=0}^a x^k \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} = \frac{x^{1+a} \sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} - \sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} x^i y^i \begin{bmatrix} n \\ i \end{bmatrix}}{-1+x}$$

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► $x = 1$:

$$\sum_{k=0}^a \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} = (1+a) \sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} - \sum_{i=0}^a iq^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix}$$

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► $y = -q$:

$$\sum_{k=0}^n \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} (-1)^i q^i \begin{bmatrix} n \\ i \end{bmatrix} = \frac{(q; q)_{1+n}}{1-q^{1+n}} - \frac{(q; q)_{1+n}}{1-q^{1+n}} \sum_{i=1}^n \frac{1}{-1+q^i}$$

q -Case 1:

- ▶ $x \neq 1$:

$$\sum_{k=0}^n x^k \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} = -\frac{q\left(-\frac{xy}{q}; q\right)_{1+n}}{(-1+x)(q+xy)} + \frac{q\left(-\frac{y}{q}; q\right)_{1+n}}{(-1+x)(q+y)} x^{1+n}$$

- ▶ $y \neq -q$:

$$\sum_{k=0}^n \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} y^i \begin{bmatrix} n \\ i \end{bmatrix} = \frac{q\left(-\frac{y}{q}; q\right)_{1+n}}{q+y} + \frac{q^2\left(-\frac{y}{q}; q\right)_{1+n}}{q+y} \sum_{i=1}^n \frac{1}{q+q^i y}$$

- ▶ $y = -q$:

$$\sum_{k=0}^n \sum_{i=0}^k q^{\frac{1}{2}(-1+i)i} (-1)^i q^i \begin{bmatrix} n \\ i \end{bmatrix} = \frac{(q; q)_{1+n}}{1-q^{1+n}} - \frac{(q; q)_{1+n}}{1-q^{1+n}} \sum_{i=1}^n \frac{1}{-1+q^i}$$

Case 2:

$$\sum_{k=0}^a x^k \left(\sum_{i=0}^k y^i \binom{n}{i} \right)^2 = ?$$

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► $x \mapsto \bar{x}^2, y \mapsto \frac{1}{\bar{x}}, a = n$:

$$\sum_{k=0}^n (\bar{x}^2)^k \left(\sum_{i=0}^k \frac{1}{\bar{x}^i} \binom{n}{i} \right)^2 = \frac{-2 + \bar{x}^{1+n} + \bar{x}^{2+n}}{-1 + \bar{x}} \bar{x}^{1-n} (1 + \bar{x})^{-2+2n}$$

$$+ \frac{\binom{2n}{n}}{(1 + \bar{x})^2} - \bar{x}^{-n} (1 + \bar{x})^{-2+2n} \sum_{i=1}^n \bar{x}^i (1 + \bar{x})^{-2i} \binom{2i}{i}$$

Case 2:

$$\sum_{k=0}^a x^k \left(\sum_{i=0}^k y^i \binom{n}{i} \right)^2 = ?$$

► $x \mapsto \bar{x}^2, y \mapsto \frac{1}{\bar{x}}, a = n$:

$$\begin{aligned} \sum_{k=0}^n (\bar{x}^2)^k \left(\sum_{i=0}^k \frac{1}{\bar{x}^i} \binom{n}{i} \right)^2 &= \frac{-2 + \bar{x}^{1+n} + \bar{x}^{2+n}}{-1 + \bar{x}} \bar{x}^{1-n} (1 + \bar{x})^{-2+2n} \\ &\quad + \frac{\binom{2n}{n}}{(1 + \bar{x})^2} - \bar{x}^{-n} (1 + \bar{x})^{-2+2n} \sum_{i=1}^n \bar{x}^i (1 + \bar{x})^{-2i} \binom{2i}{i} \end{aligned}$$

► $x \mapsto \bar{x}^2, y \mapsto -\frac{1}{\bar{x}}, a = n$:

$$\begin{aligned} \sum_{k=0}^n (\bar{x}^2)^k \left(\sum_{i=0}^k \frac{(-1)^i}{\bar{x}^i} \binom{n}{i} \right)^2 &= \frac{\bar{x}^2 (-1 + \bar{x})^{-1+2n}}{1 + \bar{x}} - \frac{2(-1)^n (-1 + \bar{x})^{-2+2n} \bar{x}^{1-n}}{1 + \bar{x}} \\ &\quad + \frac{\binom{2n}{n}}{(-1 + \bar{x})^2} + \frac{(-1)^{1+n} (-1 + \bar{x})^{-2+2n}}{\bar{x}^n} \sum_{i=1}^n \frac{(-1)^i \bar{x}^i \binom{2i}{i}}{(-1 + \bar{x})^{2i}} \end{aligned}$$

► $x = 1$

► $y \neq -1$

$$\sum_{k=0}^a \left(\sum_{i=0}^k y^i \binom{n}{i} \right)^2 = -\frac{2(a-n)y^{1+a} \binom{n}{a} \sum_{i=0}^a y^i \binom{n}{i}}{1+y} - \frac{ny \sum_{i=0}^a y^{2i} \binom{n}{i}^2}{1+y}$$

$$+ \frac{1+a+y+ay-ny}{1+y} \left(\sum_{i=0}^a y^i \binom{n}{i} \right)^2 + \frac{(-1+y) \sum_{i=0}^a iy^{2i} \binom{n}{i}^2}{1+y}$$

► $x = 1$

$$\begin{aligned} \text{► } y &\neq -1 \\ \sum_{k=0}^a \left(\sum_{i=0}^k y^i \binom{n}{i} \right)^2 &= -\frac{2(a-n)y^{1+a} \binom{n}{a} \sum_{i=0}^a y^i \binom{n}{i}}{1+y} - \frac{ny \sum_{i=0}^a y^{2i} \binom{n}{i}^2}{1+y} \\ &\quad + \frac{1+a+y+ay-ny}{1+y} \left(\sum_{i=0}^a y^i \binom{n}{i} \right)^2 + \frac{(-1+y) \sum_{i=0}^a iy^{2i} \binom{n}{i}^2}{1+y} \end{aligned}$$

$$\downarrow \quad a = n, y = 1$$

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^2 = (2+n)2^{-1+2n} - \frac{1}{2}n \binom{2n}{n}$$

► $x = 1$

$$\begin{aligned} \blacktriangleright \quad & y \neq -1 \\ \sum_{k=0}^a \left(\sum_{i=0}^k y^i \binom{n}{i} \right)^2 &= -\frac{2(a-n)y^{1+a} \binom{n}{a} \sum_{i=0}^a y^i \binom{n}{i}}{1+y} - \frac{ny \sum_{i=0}^a y^{2i} \binom{n}{i}^2}{1+y} \\ &\quad + \frac{1+a+y+ay-ny}{1+y} \left(\sum_{i=0}^a y^i \binom{n}{i} \right)^2 + \frac{(-1+y) \sum_{i=0}^a iy^{2i} \binom{n}{i}^2}{1+y} \end{aligned}$$

$$\downarrow \quad a = n, y = 1$$

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^2 = (2+n)2^{-1+2n} - \frac{1}{2}n \binom{2n}{n}$$

► $y = -1$

$$\sum_{k=0}^a \left(\sum_{i=0}^k (-1)^i \binom{n}{i} \right)^2 = \frac{-2a^2 - 2a^3 + 4an + 7a^2n - 2n^2 - 8an^2 + 3n^3}{2n^2(-1+2n)} \binom{n}{a}^2 + \frac{n \sum_{i=0}^a \binom{n}{i}^2}{2(-1+2n)}$$

► $x = 1$

$$\begin{aligned} \text{► } y &\neq -1 \\ \sum_{k=0}^a \left(\sum_{i=0}^k y^i \binom{n}{i} \right)^2 &= -\frac{2(a-n)y^{1+a} \binom{n}{a} \sum_{i=0}^a y^i \binom{n}{i}}{1+y} - \frac{ny \sum_{i=0}^a y^{2i} \binom{n}{i}^2}{1+y} \\ &\quad + \frac{1+a+y+ay-ny}{1+y} \left(\sum_{i=0}^a y^i \binom{n}{i} \right)^2 + \frac{(-1+y) \sum_{i=0}^a iy^{2i} \binom{n}{i}^2}{1+y} \end{aligned}$$

$$\downarrow \quad a = n, y = 1$$

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^2 = (2+n)2^{-1+2n} - \frac{1}{2}n \binom{2n}{n}$$

► $y = -1$

$$\sum_{k=0}^a \left(\sum_{i=0}^k (-1)^i \binom{n}{i} \right)^2 = \frac{-2a^2 - 2a^3 + 4an + 7a^2n - 2n^2 - 8an^2 + 3n^3}{2n^2(-1+2n)} \binom{n}{a}^2 + \frac{n \sum_{i=0}^a \binom{n}{i}^2}{2(-1+2n)}$$

$$\downarrow \quad a = n$$

$$\sum_{k=0}^n \left(\sum_{i=0}^k (-1)^i \binom{n}{i} \right)^2 = \frac{n \binom{2n}{n}}{2(-1+2n)}$$

- ▶ $x = 1$
- ▶ $y \neq -1$

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^2 = (2+n)2^{-1+2n} - \frac{1}{2}n \binom{2n}{n}$$

- ▶ $y = -1$

$$\sum_{k=0}^n \left(\sum_{i=0}^k (-1)^i \binom{n}{i} \right)^2 = \frac{n \binom{2n}{n}}{2(-1+2n)}$$

$$\blacktriangleright x = -1$$

$$\blacktriangleright y = -1$$

$$\sum_{k=0}^a (-1)^k \left(\sum_{i=0}^k (-1)^i \binom{n}{i} \right)^2 = \frac{(-a+n)^2 (-1)^a \binom{n}{a}^2}{2n^2} + \frac{1}{2} \sum_{i=0}^a (-1)^i \binom{n}{i}^2 - \frac{\sum_{i=0}^a (-1)^i i \binom{n}{i}^2}{n}$$

► $x = -1$

► $y = -1$

$$\sum_{k=0}^a (-1)^k \left(\sum_{i=0}^k (-1)^i \binom{n}{i} \right)^2 = \frac{(-a+n)^2 (-1)^a \binom{n}{a}^2}{2n^2} + \frac{1}{2} \sum_{i=0}^a (-1)^i \binom{n}{i}^2 - \frac{\sum_{i=0}^a (-1)^i i \binom{n}{i}^2}{n}$$

↓ $a = n, y = 1$

$$\sum_{k=0}^n (-1)^k \left(\sum_{i=0}^k (-1)^i \binom{n}{i} \right)^2 = \begin{cases} 0 & n \text{ even} \\ (-1)^{\frac{n-1}{2}} \binom{n-1}{\frac{n-1}{2}} & n \text{ odd} \end{cases}$$

► $x = -1$

► $y = -1$

$$\sum_{k=0}^a (-1)^k \left(\sum_{i=0}^k (-1)^i \binom{n}{i} \right)^2 = \frac{(-a+n)^2 (-1)^a \binom{n}{a}^2}{2n^2} + \frac{1}{2} \sum_{i=0}^a (-1)^i \binom{n}{i}^2 - \frac{\sum_{i=0}^a (-1)^i i \binom{n}{i}^2}{n}$$

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► $y = 1$

$$\sum_{k=0}^a (-1)^k \left(\sum_{i=0}^k \binom{n}{i} \right)^2 = \left(\frac{(-a+n) \binom{n}{a} \sum_{i=0}^a \binom{n}{i}}{n} + \frac{1}{2} \left(\sum_{i=0}^a \binom{n}{i} \right)^2 \right) (-1)^a - \frac{1}{2} \sum_{i=0}^a (-1)^i \binom{n}{i}^2 + \frac{1}{n} \sum_{i=0}^a (-1)^i i \binom{n}{i}^2$$

► $x = -1$

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$\downarrow \quad a = n, y = 1$

$$\sum_{k=0}^n (-1)^k \left(\sum_{i=0}^k (-1)^i \binom{n}{i} \right)^2 = \begin{cases} 0 & n \text{ even} \\ (-1)^{\frac{n-1}{2}} \binom{n-1}{\frac{n-1}{2}} & n \text{ odd} \end{cases}$$

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$\downarrow \quad a = n, y = 1$

$$\sum_{k=0}^n (-1)^k \left(\sum_{i=0}^k \binom{n}{i} \right)^2 = \begin{cases} 2^{-1+2n} & n \text{ even} \\ -2^{2n-1} + (-1)^{\frac{n+1}{2}} \binom{n-1}{\frac{n-1}{2}} & n \text{ odd} \end{cases}$$

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q -Case 2:

$$\sum_{k=0}^a x^k \left(\sum_{i=0}^k y^i q^{\frac{1}{2}i(i-1)} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 = ?$$

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► $x \mapsto \bar{x}^2, y \mapsto \frac{1}{\bar{x}}$:

$$\begin{aligned} \sum_{k=0}^n (\bar{x}^2)^k \left(\sum_{i=0}^k \frac{1}{\bar{x}^i} q^{\frac{1}{2}i(i-1)} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 &= \frac{q^2 \bar{x}^3 (1+q^2 - 2q\bar{x}^2) (-\frac{1}{q\bar{x}}; q)_{1+n} (-\frac{\bar{x}}{q}; q)_{1+n}}{(-1+\bar{x})(1+\bar{x})(q+\bar{x})(1+q\bar{x})(-q+\bar{x}^2)(-1+q\bar{x}^2)} \\ &+ \frac{(-\frac{1}{q}; q)_{1+n} (\frac{1}{q}; q^2)_{1+n}}{(-1+q)(1+q)(q-\bar{x}^2)(-1+q\bar{x}^2)(q; q)_{1+n}} (-q^3 - q^3\bar{x} - q^4\bar{x} - q^3\bar{x}^2) \\ &+ \frac{(-\frac{1}{q}; q)_{1+n} (\frac{1}{q}; q^2)_{1+n}}{(-1+q)(1+q)(q-\bar{x}^2)(-1+q\bar{x}^2)(q; q)_{1+n}} (q^4 + q^3\bar{x} + q^4\bar{x} + q^4\bar{x}^2)q^n \\ &+ \frac{q^2 ((-\frac{1}{q\bar{x}}; q)_{1+n})^2}{(-1+\bar{x})(1+\bar{x})(1+q\bar{x})^2} \bar{x}^{4+2n} \\ &+ \frac{q^2 (1+q^2)\bar{x} (-\frac{1}{q\bar{x}}; q)_{1+n} (-\frac{\bar{x}}{q}; q)_{1+n}}{(q-\bar{x}^2)(-1+q\bar{x}^2)} \sum_{i=1}^n \frac{(-\frac{1}{q}; q)_{1+i} (\frac{1}{q}; q^2)_{1+i}}{(q; q)_{1+i} (-\frac{1}{q\bar{x}}; q)_{1+i} (-\frac{\bar{x}}{q}; q)_{1+i}} \\ &- \frac{q^3 (1+q^2)\bar{x} (-\frac{1}{q\bar{x}}; q)_{1+n} (-\frac{\bar{x}}{q}; q)_{1+n}}{(q-\bar{x}^2)(-1+q\bar{x}^2)} \sum_{i=1}^n \frac{(-\frac{1}{q}; q)_{1+i} (\frac{1}{q}; q^2)_{1+i}}{(q+q^i)(q; q)_{1+i} (-\frac{1}{q\bar{x}}; q)_{1+i} (-\frac{\bar{x}}{q}; q)_{1+i}} \end{aligned}$$

q -Case 2:

$$\sum_{k=0}^a x^k \left(\sum_{i=0}^k y^i q^{\frac{1}{2}i(i-1)} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 = ?$$

► $x \mapsto \bar{x}^2, y \mapsto \frac{1}{\bar{x}}$:

$$\begin{aligned} \sum_{k=0}^n (\bar{x}^2)^k \left(\sum_{i=0}^k \frac{1}{\bar{x}^i} q^{\frac{1}{2}i(i-1)} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 &= \frac{q^2 \bar{x}^3 (1+q^2-2q\bar{x}^2) (-\frac{1}{q\bar{x}}; q)_{1+n} (-\frac{\bar{x}}{q}; q)_{1+n}}{(-1+\bar{x})(1+\bar{x})(q+\bar{x})(1+q\bar{x})(-q+\bar{x}^2)(-1+q\bar{x}^2)} \\ &+ \frac{(-\frac{1}{q}; q)_{1+n} (\frac{1}{q}; q^2)_{1+n}}{(-1+q)(1+q)(q-\bar{x}^2)(-1+q\bar{x}^2)(q; q)_{1+n}} (-q^3 - q^3 \bar{x} - q^4 \bar{x} - q^3 \bar{x}^2) \\ &+ \frac{(-\frac{1}{q}; q)_{1+n} (\frac{1}{q}; q^2)_{1+n}}{(-1+q)(1+q)(q-\bar{x}^2)(-1+q\bar{x}^2)(q; q)_{1+n}} (q^4 + q^3 \bar{x} + q^4 \bar{x} + q^4 \bar{x}^2) q^n \\ &+ \frac{q^2 ((-\frac{1}{q\bar{x}}; q)_{1+n})^2}{(-1+\bar{x})(1+\bar{x})(1+q\bar{x})^2} \bar{x}^{4+2n} \\ &+ \frac{q^2 (1+q^2) \bar{x} (-\frac{1}{q\bar{x}}; q)_{1+n} (-\frac{\bar{x}}{q}; q)_{1+n}}{(q-\bar{x}^2)(-1+q\bar{x}^2)} \sum_{i=1}^n \frac{(-\frac{1}{q}; q)_{1+i} (\frac{1}{q}; q^2)_{1+i}}{(q; q)_{1+i} (-\frac{1}{q\bar{x}}; q)_{1+i} (-\frac{\bar{x}}{q}; q)_{1+i}} \\ &- \frac{q^3 (1+q^2) \bar{x} (-\frac{1}{q\bar{x}}; q)_{1+n} (-\frac{\bar{x}}{q}; q)_{1+n}}{(q-\bar{x}^2)(-1+q\bar{x}^2)} \sum_{i=1}^n \frac{(-\frac{1}{q}; q)_{1+i} (\frac{1}{q}; q^2)_{1+i}}{(q+q^i)(q; q)_{1+i} (-\frac{1}{q\bar{x}}; q)_{1+i} (-\frac{\bar{x}}{q}; q)_{1+i}} \end{aligned}$$

► $x \mapsto \bar{x}^2, y \mapsto -\frac{1}{\bar{x}}$: similar

$$q\text{-Case 2: } \sum_{k=0}^a x^k \left(\sum_{i=0}^k y^i q^{\frac{1}{2}i(i-1)} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 = ?$$

Observation: (Indefinite) summable for
 $(x = q^r \ [r \neq 0] \ \text{and} \ y = q^s)$ or $(x = q^r \ \text{and} \ y = -1)$

$$q\text{-Case 2: } \sum_{k=0}^a x^k \left(\sum_{i=0}^k y^i q^{\frac{1}{2}i(i-1)} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 = ?$$

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 $(x = q^r \ [r \neq 0] \text{ and } y = q^s)$ or $(x = q^r \text{ and } y = -1)$

E.g., $x = q, y = 1$

$$\begin{aligned} \sum_{k=0}^a q^k \left(\sum_{i=0}^k q^{\frac{1}{2}i(i-1)} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 &= \frac{-1 + 2q^{1+a} - q^n}{2(-1+q)} \left(\left(\sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 \right. \\ &\quad \left. - (-1 + q^n) \sum_{i=0}^a q^{(-1+i)i} \begin{bmatrix} n \\ i \end{bmatrix}^2 \right. \\ &\quad \left. + 2(-q^a + q^n) q^{\frac{1}{2}(-1+a)a} \sum_{i=0}^a q^{\frac{1}{2}(-1+i)i} \begin{bmatrix} n \\ i \end{bmatrix} \begin{bmatrix} n \\ a \end{bmatrix} \right) \end{aligned}$$

$$q\text{-Case 2: } \sum_{k=0}^a x^k \left(\sum_{i=0}^k y^i q^{\frac{1}{2}i(i-1)} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 = ?$$

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$$\downarrow \quad a = n$$

$$\begin{aligned} &\left(q^2 \left(-\frac{1}{q}; q \right)_{1+n} ((1+q)(-1+q^n)(-1+q^{1+n}) \left(\frac{1}{q}; q^2 \right)_{1+n} \right. \\ &+ (-1+q)(-1+q^n(-1+2q)) \left(-\frac{1}{q}; q \right)_{1+n} (q; q)_{1+n} \left. \right) / (2(-1+q)^2 (1+q)^2 (q; q)_{1+n}) \end{aligned}$$

$$q\text{-Case 2: } \sum_{k=0}^a x^k \left(\sum_{i=0}^k y^i q^{\frac{1}{2}i(i-1)} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 = ?$$

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 $(x = q^r \ [r \neq 0] \text{ and } y = q^s)$ or $(x = q^r \text{ and } y = -1)$

E.g., $x = q, y = q$

$$\begin{aligned} \sum_{k=0}^a q^k \left(\sum_{i=0}^k q^i q^{\frac{1}{2}i(i-1)} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 &= \left((-1 + (1+q)q^{1+a} - q^{1+n}) \left(\sum_{i=0}^a q^{i+\frac{1}{2}(-1+i)i} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 \right. \\ &\quad + (1 - q^{1+n}) \sum_{i=0}^a q^{2i+(-1+i)i} \begin{bmatrix} n \\ i \end{bmatrix}^2 + (-1 + q) \sum_{i=0}^a q^{3i+(-1+i)i} \begin{bmatrix} n \\ i \end{bmatrix}^2 \\ &\quad \left. + 2(-q^a + q^n) q^{1+a+\frac{1}{2}(-1+a)a} \begin{bmatrix} n \\ a \end{bmatrix} \sum_{i=0}^a q^{i+\frac{1}{2}(-1+i)i} \begin{bmatrix} n \\ i \end{bmatrix} \right) / (-1 + q)(1 + q) \end{aligned}$$

$$q\text{-Case 2: } \sum_{k=0}^a x^k \left(\sum_{i=0}^k y^i q^{\frac{1}{2}i(i-1)} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 = ?$$

Observation: (Indefinite) summable for
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E.g., $x = q, y = q$

$$\begin{aligned} \sum_{k=0}^a q^k \left(\sum_{i=0}^k q^i q^{\frac{1}{2}i(i-1)} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 &= \left((-1 + (1+q)q^{1+a} - q^{1+n}) \left(\sum_{i=0}^a q^{i+\frac{1}{2}(-1+i)i} \begin{bmatrix} n \\ i \end{bmatrix} \right)^2 \right. \\ &\quad + (1 - q^{1+n}) \sum_{i=0}^a q^{2i+(-1+i)i} \begin{bmatrix} n \\ i \end{bmatrix}^2 + (-1 + q) \sum_{i=0}^a q^{3i+(-1+i)i} \begin{bmatrix} n \\ i \end{bmatrix}^2 \\ &\quad \left. + 2(-q^a + q^n) q^{1+a+\frac{1}{2}(-1+a)a} \begin{bmatrix} n \\ a \end{bmatrix} \sum_{i=0}^a q^{i+\frac{1}{2}(-1+i)i} \begin{bmatrix} n \\ i \end{bmatrix} \right) / (-1 + q)(1 + q) \\ &\quad \downarrow \quad a = n \end{aligned}$$

$$\begin{aligned} &\left((-1 + q)^2 (-1 + q^{2+n}) ((-1; q)_{1+n})^2 - \frac{2(-1 + q)^2 (1 + q^{2+2n}) (-1; q)_{1+n} (q; q^2)_{1+n}}{(-1 + q^{1+n})(q; q)_{1+n}} \right. \\ &+ \frac{4(1 + q^2) + ((q; q)_{1+n})^2}{-1 + q^{1+n}} + \frac{4(-1 + q)^2 q ((q; q)_{1+n})^2}{-1 + q^{1+n}} \sum_{i=1}^n \frac{q^i (-1; q)_{1+i} (q; q^2)_{1+i}}{((q; q)_{1+i})^3} \Bigg) / (4(-1 + q)^3 (1 + q)) \end{aligned}$$

▶ Case 1:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^1 = (2+n)2^{-1+n}$$

▶ Case 2:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^2 = (2+n)2^{-1+2n} - \frac{1}{2}n \binom{2n}{n}$$

▶ Case 3:

$$\sum_{k=0}^n \left(\sum_{i=0}^k \binom{n}{i} \right)^3 = (2+n)2^{-1+3n} - 3n2^{-2+n} \binom{2n}{n}$$

Sigma