

3rd International Conference Computer Algebra

17 June 2019, Moscow, Russia

The Difference Ring Approach for Symbolic Summation

Carsten Schneider

Research Institute for Symbolic Computation (RISC)
Johannes Kepler University Linz

A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left(\frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right.$$

$$\left. + \underbrace{\frac{j!k!(j+k+n)! (-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \quad (= H_n)$$

Arose in the context of

I. Bierenbaum, J. Blümlein, and S. Klein, **Evaluating two-loop massive operator matrix elements with Mellin-Barnes integrals**. 2006

A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left(\frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND $g(j)$:

$$f(j) = g(j+1) - g(j)$$

A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left(\frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right.$$

$$\left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND $g(j)$:

$$f(j) = g(j+1) - g(j)$$

↑ summation package Sigma

$$g(j) = \frac{(j+k+1)(j+n+1)j!k!(j+k+n)! \left(S_1(j) - S_1(j+k) - S_1(j+n) + S_1(j+k+n) \right)}{kn(j+k+1)!(j+n+1)!(k+n+1)!}$$

A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left(\frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND $g(j)$:

$$f(j) = g(j+1) - g(j)$$

Summing the telescoping equation over j from 0 to a gives

$$\sum_{j=0}^a f(j) = g(a+1) - g(0)$$

A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left(\frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right.$$

$$\left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND $g(j)$:

$$f(j) = g(j+1) - g(j)$$

Summing the telescoping equation over j from 0 to a gives

$$\sum_{j=0}^a f(j) = g(a+1) - g(0)$$

$$= \frac{(a+1)!(k-1)!(a+k+n+1)!(S_1(a) - S_1(a+k) - S_1(a+n) + S_1(a+k+n))}{n(a+k+1)!(a+n+1)!(k+n+1)!}$$

$$+ \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)n!} + \frac{(2a+k+n+2)a!k!(a+k+n)!}{(a+k+1)(a+n+1)(a+k+1)!(a+n+1)!(k+n+1)!}}_{a \rightarrow \infty}$$

A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left(\frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

$$\sum_{j=0}^{\infty} f(j) = \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

```
In[1]:= << Sigma.m
```

Sigma - A summation package by Carsten Schneider © RISC-Linz

$$\text{In[2]:= } \text{mySum} = \sum_{j=0}^a \left(\frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} + \right. \\ \left. \frac{j!k!(j+k+n)!(-S_1[j] + S_1[j+k] + S_1[j+n] - S_1[j+k+n])}{(j+k+1)!(j+n+1)!(k+n+1)!} \right);$$

In[1]:= << Sigma.m

Sigma - A summation package by Carsten Schneider © RISC-Linz

$$\text{In}[2]:= \text{mySum} = \sum_{j=0}^a \left(\frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} + \right. \\ \left. \frac{j!k!(j+k+n)!(-S_1[j] + S_1[j+k] + S_1[j+n] - S_1[j+k+n])}{(j+k+1)!(j+n+1)!(k+n+1)!} \right);$$

In[3]:= res = SigmaReduce[mySum]

$$\text{Out}[3]= \frac{(a+1)!(k-1)!(a+k+n+1)! (S_1[a] - S_1[a+k] - S_1[a+n] + S_1[a+k+n])}{n(a+k+1)!(a+n+1)!(k+n+1)!} + \\ \frac{S_1[k] + S_1[n] - S_1[k+n]}{kn(k+n+1)n!} + \frac{(2a+k+n+2)a!k!(a+k+n)!}{(a+k+1)(a+n+1)(a+k+1)!(a+n+1)!(k+n+1)!}$$

In[1]:= << Sigma.m

Sigma - A summation package by Carsten Schneider © RISC-Linz

$$\text{In}[2]:= \text{mySum} = \sum_{j=0}^a \left(\frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} + \right. \\ \left. \frac{j!k!(j+k+n)!(-S_1[j] + S_1[j+k] + S_1[j+n] - S_1[j+k+n])}{(j+k+1)!(j+n+1)!(k+n+1)!} \right);$$

In[3]:= res = SigmaReduce[mySum]

$$\text{Out}[3]= \frac{(a+1)!(k-1)!(a+k+n+1)! (S_1[a] - S_1[a+k] - S_1[a+n] + S_1[a+k+n])}{n(a+k+1)!(a+n+1)!(k+n+1)!} + \\ \frac{S_1[k] + S_1[n] - S_1[k+n]}{kn(k+n+1)n!} + \frac{(2a+k+n+2)a!k!(a+k+n)!}{(a+k+1)(a+n+1)(a+k+1)!(a+n+1)!(k+n+1)!}$$

In[4]:= SigmaLimit[res, {n}, a]

$$\text{Out}[4]= \frac{1}{n!} \frac{S_1[k] + S_1[n] - S_1[k+n]}{kn(k+n+1)}$$

A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left(\frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

$$\sum_{j=0}^{\infty} f(j) = \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left(\frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

$$\sum_{k=1}^{\infty} \sum_{j=0}^{\infty} f(j) = \frac{1}{n!} \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

Telescoping

GIVEN

$$A(n) := \sum_{k=1}^n \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(k)}.$$

FIND $g(k)$:

$$\boxed{g(k+1) - g(k)} = \boxed{f(k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

Telescoping

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(k)}.$$

FIND $g(k)$:

$$\boxed{g(k+1) - g(k)} = \boxed{f(k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

no solution ☹

Zeilberger's creative telescoping paradigm

GIVEN

$$\text{A}(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND $g(n, k)$

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{f(n, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

no solution ☹

Zeilberger's creative telescoping paradigm

GIVEN

$$\text{A}(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND $g(n, k)$ and $c_0(n), c_1(n)$:

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

Zeilberger's creative telescoping paradigm

GIVEN

$$\text{A}(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND $g(n, k)$ and $c_0(n), c_1(n)$:

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

Sigma computes: $c_0(n) = -n$, $c_1(n) = (n+2)$ and

$$g(n, k) = \frac{kS_1(k) + (-n-1)S_1(n) - kS_1(k+n) - 2}{(k+n+1)(n+1)^2}$$

Zeilberger's creative telescoping paradigm

GIVEN

$$\text{A}(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND $g(n, k)$ and $c_0(n), c_1(n)$:

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

Summing this equation over k from 1 to a gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{\sum_{k=1}^a [c_0(n)f(n, k) + c_1(n)f(n+1, k)]}$$

Zeilberger's creative telescoping paradigm

GIVEN

$$\text{A}(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND $g(n, k)$ and $c_0(n), c_1(n)$:

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

Summing this equation over k from 1 to a gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{\sum_{k=1}^a c_0(n) f(n, k) + \sum_{k=1}^a c_1(n) f(n+1, k)}$$

Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND $g(n, k)$ and $c_0(n), c_1(n)$:

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

Summing this equation over k from 1 to a gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{c_0(n) \sum_{k=1}^a f(n, k) + c_1(n) \sum_{k=1}^a f(n+1, k)}$$

Zeilberger's creative telescoping paradigm

GIVEN

$$\mathsf{A}(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND $g(n, k)$ and $c_0(n), c_1(n)$:

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

Summing this equation over k from 1 to a gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{c_0(n)\mathsf{A}(n) + c_1(n)\mathsf{A}(n+1)}$$

Zeilberger's creative telescoping paradigm

GIVEN

$$\mathsf{A}(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND $g(n, k)$ and $c_0(n), c_1(n)$:

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all $0 \leq k \leq n$ and all $n \geq 0$.

Summing this equation over k from 1 to a gives:

$$\begin{aligned} \boxed{g(n, a+1) - g(n, 1)} &= \boxed{c_0(n)\mathsf{A}(n) + c_1(n)\mathsf{A}(n+1)} \\ &\quad \parallel \qquad \qquad \parallel \\ \frac{(a+1)(S_1(a)+S_1(n)-S_1(a+n))}{(n+1)^2(a+n+2)} &\quad - n\mathsf{A}(n) + (2+n)\mathsf{A}(n+1) \\ + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)} \end{aligned}$$

$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

recurrence finder

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

recurrence solver

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

$$\in \left\{ \begin{array}{l} c \times \frac{1}{n(n+1)} \\ + \frac{S_1(n)^2 + S_2(n)}{2n(n+1)} \end{array} \middle| c \in \mathbb{R} \right\}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i}$$

$$S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

Summation package Sigma

(based on difference field/ring algorithms/theory)

see, e.g., Abramov, Karr 1981, Bronstein 2000, Schneider 2001/2004/2005a-c/2007/2008/2010a-c)

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

$$= \begin{aligned} & 0 \times \frac{1}{n(n+1)} \\ & + \frac{S_1(n)^2 + S_2(n)}{2n(n+1)} \end{aligned}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i}$$

$$S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

$$\text{In[5]:= } \text{mySum} = \sum_{k=1}^n \frac{S[1, k] + S[1, n] - S[1, k+n]}{kn(k+n+1)};$$

$$\text{In[5]:= } \text{mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k+n]}{kn(k+n+1)};$$

Compute a recurrence

In[6]:= rec = GenerateRecurrence[mySum, n][[1]]

$$\text{Out[6]:= } n \text{SUM}[n] + (1+n)(2+n) \text{SUM}[n+1] == \frac{(a+1)(S[1, a] + S[1, n] - S[1, a+n])}{(n+1)^2(a+n+2)n!} + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)n!}$$

$$\text{In[5]:= } \text{mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k+n]}{kn(k+n+1)};$$

Compute a recurrence

In[6]:= rec = GenerateRecurrence[mySum, n][[1]]

$$\text{Out[6]= } n \text{SUM}[n] + (1+n)(2+n) \text{SUM}[n+1] == \frac{(a+1)(S[1,a]+S[1,n]-S[1,a+n])}{(n+1)^2(a+n+2)n!} + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)n!}$$

In[7]:= rec = LimitRec[rec, SUM[n], {n}, a]

$$\text{Out[7]= } -n \text{SUM}[n] + (1+n)(2+n) \text{SUM}[n+1] == \frac{(n+1)S[1,n] + 1}{(n+1)^3}$$

$$\text{In[5]:= } \text{mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k+n]}{kn(k+n+1)};$$

Compute a recurrence

In[6]:= `rec = GenerateRecurrence[mySum, n][[1]]`

$$\text{Out[6]= } n \text{SUM}[n] + (1+n)(2+n) \text{SUM}[n+1] == \frac{(a+1)(S[1,a]+S[1,n]-S[1,a+n])}{(n+1)^2(a+n+2)n!} + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)n!}$$

In[7]:= `rec = LimitRec[rec, SUM[n], {n}, a]`

$$\text{Out[7]= } -n \text{SUM}[n] + (1+n)(2+n) \text{SUM}[n+1] == \frac{(n+1)S[1,n] + 1}{(n+1)^3}$$

Solve a recurrence

In[8]:= `recSol = SolveRecurrence[rec, SUM[n]]`

$$\text{Out[8]= } \left\{ \left\{ 0, \frac{1}{n(n+1)} \right\}, \left\{ 1, \frac{S[1,n]^2 + \sum_{i=1}^n \frac{1}{i^2}}{2n(n+1)} \right\} \right\}$$

$$\text{In[5]:= } \text{mySum} = \sum_{k=1}^a \frac{S[1, k] + S[1, n] - S[1, k+n]}{kn(k+n+1)};$$

Compute a recurrence

In[6]:= `rec = GenerateRecurrence[mySum, n][[1]]`

$$\text{Out[6]= } n \text{SUM}[n] + (1+n)(2+n) \text{SUM}[n+1] == \frac{(a+1)(S[1,a]+S[1,n]-S[1,a+n])}{(n+1)^2(a+n+2)n!} + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)n!}$$

In[7]:= `rec = LimitRec[rec, SUM[n], {n}, a]`

$$\text{Out[7]= } -n \text{SUM}[n] + (1+n)(2+n) \text{SUM}[n+1] == \frac{(n+1)S[1,n] + 1}{(n+1)^3}$$

Solve a recurrence

In[8]:= `recSol = SolveRecurrence[rec, SUM[n]]`

$$\text{Out[8]= } \left\{ \left\{ 0, \frac{1}{n(n+1)} \right\}, \left\{ 1, \frac{\sum_{i=1}^n \frac{1}{i^2}}{2n(n+1)} \right\} \right\}$$

Combine the solutions

In[9]:= `FindLinearCombination[recSol, {1, {1/2}}, n, 2]`

$$\text{Out[9]= } \frac{S[1,n]^2 + \sum_{i=1}^n \frac{1}{i^2}}{2n(n+1)}$$

A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left(\frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right.$$

$$\left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

$$\begin{aligned} \sum_{k=1}^{\infty} \sum_{j=0}^{\infty} f(j) &= \frac{1}{n!} \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)} \\ &= \frac{1}{n!} \frac{S_1(n)^2 + S_2(n)}{2n(n+1)} \end{aligned}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \qquad S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left(\frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right.$$

$$\left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(n, k, j)} \right)$$

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} f(n, k, j) = \frac{S_1(n)^2 + 3S_2(n)}{2n(n+1)!}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \qquad S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

1. Creative telescoping

(for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a **definite sum**

$$A(n) = \sum_{k=0}^n f(n, k); \quad \begin{aligned} f(n, k) &: \text{indefinite nested product-sum in } k; \\ n &: \text{extra parameter} \end{aligned}$$

FIND a **recurrence** for $A(n)$

1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a **definite sum**

$$A(n) = \sum_{k=0}^n f(n, k);$$

$f(n, k)$: indefinite nested product-sum in k ;
 n : extra parameter

FIND a **recurrence** for $A(n)$

2. Recurrence solving

GIVEN a recurrence

$a_0(n), \dots, a_d(n), h(n)$:
indefinite nested product-sum expressions.

$$a_0(n)A(n) + \cdots + a_d(n)A(n+d) = h(n);$$

FIND **all solutions** expressible by indefinite nested products/sums

(Abramov/Bronstein/Petkovšek/CS, in preparation)

1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a **definite sum**

$$A(n) = \sum_{k=0}^n f(n, k);$$

$f(n, k)$: indefinite nested product-sum in k ;
 n : extra parameter

FIND a **recurrence** for $A(n)$

2. Recurrence solving

GIVEN a recurrence

$a_0(n), \dots, a_d(n), h(n)$:
indefinite nested product-sum expressions.

$$a_0(n)A(n) + \cdots + a_d(n)A(n+d) = h(n);$$

FIND **all solutions** expressible by indefinite nested products/sums

(Abramov/Bronstein/Petkovšek/CS, in preparation)

3. Find a “closed form”

$A(n)$ =combined solutions in terms of **indefinite nested sums**.

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

Simple sum

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\boxed{\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \left[\sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!} \right]}$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!} \\ ||$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \left[\sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!} \right]$$

$$|| \\ \left(\binom{j+1}{r} \left(\frac{(-1)^r (-j+n-2)! r!}{(n+1)(-j+n+r-1)(-j+n+r)!} + \right. \right. \\ \left. \left. \frac{(-1)^{n+r} (j+1)! (-j+n-2)! (-j+n-1)_r r!}{(n-1)n(n+1)(-j+n+r)! (-j-1)_r (2-n)_j} \right) \right]$$

$$\begin{aligned}
 & \sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!} \\
 & \qquad \qquad \qquad || \\
 & \boxed{\sum_{j=0}^{n-2} \left[\sum_{r=0}^{j+1} \binom{j+1}{r} \left(\frac{(-1)^r (-j+n-2)! r!}{(n+1)(-j+n+r-1)(-j+n+r)!} + \right. \right. \\
 & \qquad \qquad \qquad \left. \left. \frac{(-1)^{n+r} (j+1)! (-j+n-2)! (-j+n-1) {}_r r!}{(n-1)n(n+1)(-j+n+r)! (-j-1) {}_r (2-n) {}_j} \right) \right] }
 \end{aligned}$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \left[\sum_{r=0}^{\textcolor{blue}{j}+1} \binom{\textcolor{blue}{j}+1}{r} \left(\frac{(-1)^r (-\textcolor{blue}{j}+n-2)! r!}{(n+1)(-\textcolor{blue}{j}+n+r-1)(-\textcolor{blue}{j}+n+r)!} + \right. \right.$$

$$\left. \left. \frac{(-1)^{n+r} (\textcolor{blue}{j}+1)! (-\textcolor{blue}{j}+n-2)! (-\textcolor{blue}{j}+n-1)_{rr!}}{(n-1)n(n+1)(-\textcolor{blue}{j}+n+r)! (-\textcolor{blue}{j}-1)_r (2-n)_{\textcolor{blue}{j}}} \right) \right]$$

||

$$\left(\frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1)(2-n)_j} + \frac{\sum_{i=1}^{\textcolor{blue}{j}} \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1)(2-n)_j} + \right.$$

$$\left. \frac{(-1)^{j+n} (-j-2)(-j+n-2)!}{(j-n+1)(n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)}$$

||

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!} \\ ||$$

$$\sum_{j=0}^{n-2} \left(\left(\frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1) (2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1)(2-n)_j} + \right. \right. \\ \left. \left. \frac{(-1)^{j+n} (-j-2) (-j+n-2)!}{(j-n+1)(n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)} \right)$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \left(\left(\frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1) (2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1)(2-n)_j} + \right. \right.$$

$$\left. \left. \frac{(-1)^{j+n} (-j-2) (-j+n-2)!}{(j-n+1)(n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)} \right)$$

||

$$\frac{-n^2 - n - 1}{n^2(n+1)^3} + \frac{(-1)^n (n^2 + n + 1)}{n^2(n+1)^3} - \frac{2S_{-2}(n)}{n+1} + \frac{S_1(n)}{(n+1)^2} + \frac{S_2(n)}{-n-1}$$

Note: $S_a(n) = \sum_{i=1}^N \frac{\operatorname{sign}(a)^i}{i^{|a|}}$, $a \in \mathbb{Z} \setminus \{0\}$.

```
In[1]:= << Sigma.m
```

Sigma - A summation package by Carsten Schneider © RISC-Linz

```
In[2]:= << HarmonicSums.m
```

HarmonicSums by Jakob Ablinger © RISC-Linz

```
In[3]:= << EvaluateMultiSums.m
```

EvaluateMultiSums by Carsten Schneider © RISC-Linz

In[1]:= << Sigma.m

Sigma - A summation package by Carsten Schneider © RISC-Linz

In[2]:= << HarmonicSums.m

HarmonicSums by Jakob Ablinger © RISC-Linz

In[3]:= << EvaluateMultiSums.m

EvaluateMultiSums by Carsten Schneider © RISC-Linz

$$\text{In[4]:= } \text{mySum} = \sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!};$$

In[5]:= EvaluateMultiSum[mySum, {}, {n}, {1}]

In[1]:= << Sigma.m

Sigma - A summation package by Carsten Schneider © RISC-Linz

In[2]:= << HarmonicSums.m

HarmonicSums by Jakob Ablinger © RISC-Linz

In[3]:= << EvaluateMultiSums.m

EvaluateMultiSums by Carsten Schneider © RISC-Linz

$$\text{In[4]:= } \text{mySum} = \sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!};$$

In[5]:= EvaluateMultiSum[mySum, {}, {n}, {1}]

$$\text{Out[5]= } \frac{-n^2 - n - 1}{n^2(n+1)^3} + \frac{(-1)^n (n^2 + n + 1)}{n^2(n+1)^3} - \frac{2S[-2, n]}{n+1} + \frac{S[1, n]}{(n+1)^2} + \frac{S[2, n]}{-n-1}$$

Sigma.m is based on difference ring/field theory

1. S.A. Abramov. The rational component of the solution of a first-order linear recurrence relation with a rational right-hand side. *U.S.S.R. Comput. Maths. Math. Phys.* **15**, 216–221 (1975). Transl. from *Zh. vychisl. mat. mat. fiz.* 15, pp. 1035–1039, 1975
2. M. Karr. Summation in finite terms. *J. ACM*, 28:305–350, 1981.
3. Abramov, S.A.: Rational solutions of linear differential and difference equations with polynomial coefficients. *U.S.S.R. Comput. Math. Math. Phys.* **29**(6), 7–12 (1989)
4. P. Paule. Greatest factorial factorization and symbolic summation. *J. Symbolic Comput.* **20**(3), 235–268 (1995)
5. M. Petkovsek, H. S. Wilf, and D. Zeilberger. *A = B*. A. K. Peters, Wellesley, MA, 1996.
6. P. A. Hendriks and M. F. Singer. Solving difference equations in finite terms. *J. Symbolic Comput.*, 27(3):239–259, 1999.
7. M. Bronstein. On solutions of linear ordinary difference equations in their coefficient field. *J. Symbolic Comput.*, 29(6):841–877, 2000.
8. CS. Symbolic summation in difference fields. J. Kepler University, May 2001. PhD Thesis.
9. CS. A collection of denominator bounds to solve parameterized linear difference equations in $\Pi\Sigma$ -extensions. *An. Univ. Timișoara Ser. Mat.-Inform.*, 42(2):163–179, 2004.
10. CS. Symbolic summation with single-nested sum extensions. In J. Gutierrez, editor, *Proc. ISSAC'04*, pages 282–289. ACM Press, 2004.
11. CS. Degree bounds to find polynomial solutions of parameterized linear difference equations in $\Pi\Sigma$ -fields. *Appl. Algebra Engrg. Comm. Comput.*, 16(1):1–32, 2005.
12. CS. Product representations in $\Pi\Sigma$ -fields. *Ann. Comb.*, 9(1):75–99, 2005.
13. CS. Solving parameterized linear difference equations in terms of indefinite nested sums and products. *J. Differ. Equations Appl.*, 11(9):799–821, 2005.
14. CS. Finding telescopers with minimal depth for indefinite nested sums and product expressions. In *Proc. ISSAC'05*, pages 285–292. ACM Press, 2005.
15. CS. Simplifying Sums in $\Pi\Sigma$ -Extensions. *J. Algebra Appl.*, 6(3):415–441, 2007.
16. CS. A refined difference field theory for symbolic summation. *J. Symbolic Comput.*, 43(9):611–644, 2008. [arXiv:0808.2543v1].
17. S.A. Abramov, M. Petkovsek. Polynomial ring automorphisms, rational (w , σ)-canonical forms, and the assignment problem. *J. Symbolic Comput.*, 45(6): 684–708, 2010.
18. CS. A Symbolic Summation Approach to Find Optimal Nested Sum Representations. In A. Carey, D. Ellwood, S. Paycha, and S. Rosenberg, editors, *Motives, Quantum Field Theory, and Pseudodifferential Operators*, pages 285–308. 2010.
19. CS. Parameterized Telescoping Proves Algebraic Independence of Sums. *Ann. Comb.*, 14(4):533–552, 2010. [arXiv:0808.2596].
20. CS. Structural Theorems for Symbolic Summation. *Appl. Algebra Engrg. Comm. Comput.*, 21(1):1–32, 2010.
21. CS. Simplifying Multiple Sums in Difference Fields. In: Computer Algebra in Quantum Field Theory: Integration, Summation and Special Functions, J. Blümlein, C. Schneider (ed.), *Texts and Monographs in Symbolic Computation*, pp. 325–360. Springer, 2013.
22. CS. Fast Algorithms for Refined Parameterized Telescoping in Difference Fields. To appear in *Computer Algebra and Polynomials*, Lecture Notes in Computer Science (LNCS), Springer, 2014. arXiv:1307.7887 [cs.SC].
23. CS. A Difference Ring Theory for Symbolic Summation. *J. Symb. Comput.* 72, pp. 82–127. 2016.
24. CS. Summation Theory II: Characterizations of $R\Pi\Sigma$ -extensions and algorithmic aspects. *J. Symb. Comput.* 80(3), pp. 616–664. 2017.
25. E.D. Ocansey, CS. (q-)hypergeometric products and mixed versions in difference rings. In: *Advances in Computer Algebra. WWCA 2016.*, C. Schneider, E. Zima (ed.), pp. 175–213. 2018.
26. S.A. Abramov, M. Bronstein, M. Petkovsek, CS, in preparation

The underlying framework: difference ring theory

[a gentle introduction]

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \underbrace{\mathbb{Q}(x)}_{\substack{\text{rat. fu. field} \\ \text{polynomial ring}}} [s]$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function

$$\begin{array}{ccc} \text{ev}' : & \mathbb{Q}(x) \times \mathbb{N} & \rightarrow \mathbb{Q} \\ & \left(\frac{p(x)}{q(x)}, k \right) & \mapsto \begin{cases} \frac{p(k)}{q(k)} & \text{if } q(k) \neq 0 \\ 0 & \text{otherwise} \end{cases} \end{array}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function

$$\begin{aligned} \text{ev}' : \quad & \mathbb{Q}(x) \times \mathbb{N} & \rightarrow & \mathbb{Q} \\ & \left(\frac{p(x)}{q(x)}, k \right) & \mapsto & \begin{cases} \frac{p(k)}{q(k)} & \text{if } q(k) \neq 0 \\ 0 & \text{otherwise} \end{cases} \end{aligned}$$

$$\begin{aligned} \text{ev} : \quad & \mathbb{A} \times \mathbb{N} & \rightarrow & \mathbb{Q} \\ & \left(\sum_{i=0}^d f_i s^i, k \right) & \mapsto & \sum_{i=0}^d \text{ev}'(f_i, k) S_1(k)^i \quad \text{ev}(s, k) = S_1(k) \end{aligned}$$

Definition: (\mathbb{A}, ev) is called an eval-ring

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$

Consider the map

$$\begin{aligned}\tau : \quad \mathbb{A} &\rightarrow \quad \mathbb{Q}^{\mathbb{N}} \\ f &\mapsto \quad \langle \text{ev}(f, k) \rangle_{k \geq 0}\end{aligned}$$

It is almost a ring homomorphism :

$$\tau(x)\tau\left(\frac{1}{x}\right) = \langle 0, 1, 2, 3, \dots \rangle \langle 0, 1, \frac{1}{2}, \frac{1}{3}, \dots \rangle$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$

Consider the map

$$\begin{aligned}\tau : \quad \mathbb{A} &\rightarrow \quad \mathbb{Q}^{\mathbb{N}} \\ f &\mapsto \quad \langle \text{ev}(f, k) \rangle_{k \geq 0}\end{aligned}$$

It is almost a ring homomorphism :

$$\begin{aligned}\tau(x)\tau\left(\frac{1}{x}\right) &= \quad \langle 0, 1, 2, 3, \dots \rangle \langle 0, 1, \frac{1}{2}, \frac{1}{3}, \dots \rangle \\ &\qquad\qquad\qquad || \\ &\qquad\qquad\qquad \langle 0, 1, 1, 1, \dots \rangle\end{aligned}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$

Consider the map

$$\begin{aligned}\tau : \quad \mathbb{A} &\rightarrow \quad \mathbb{Q}^{\mathbb{N}} \\ f &\mapsto \quad \langle \text{ev}(f, k) \rangle_{k \geq 0}\end{aligned}$$

It is almost a ring homomorphism :

$$\tau(x)\tau\left(\frac{1}{x}\right) = \langle 0, 1, 2, 3, \dots \rangle \langle 0, 1, \frac{1}{2}, \frac{1}{3}, \dots \rangle$$

$$\langle 0, 1, 1, 1, \dots \rangle$$

≠

$$\tau\left(x \frac{1}{x}\right) = \tau(1)$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$

Consider the map

$$\begin{array}{rcl} \tau : & \mathbb{A} & \rightarrow \quad \mathbb{Q}^{\mathbb{N}} / \sim \\ & f & \mapsto \quad \langle \text{ev}(f, k) \rangle_{k \geq 0} \end{array} \quad \begin{array}{l} (a_n) \sim (b_n) \text{ iff } a_n = b_n \\ \text{from a certain point on} \end{array}$$

It is a ring homomorphism :

$$\begin{array}{rcl} \tau(x)\tau\left(\frac{1}{x}\right) & = & \langle 0, 1, 2, 3, \dots \rangle \langle 0, 1, \frac{1}{2}, \frac{1}{3}, \dots \rangle \\ & & \parallel \\ & & \langle 0, 1, 1, 1, \dots \rangle \\ \tau\left(x \frac{1}{x}\right) & = & \tau(1) \end{array}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$

Consider the map

$$\begin{aligned} \tau : \quad \mathbb{A} &\rightarrow \quad \mathbb{Q}^{\mathbb{N}} / \sim & (a_n) \sim (b_n) \text{ iff } a_n = b_n \\ f &\mapsto \quad \langle \text{ev}(f, k) \rangle_{k \geq 0} & \text{from a certain point on} \end{aligned}$$

It is an **injective** ring homomorphism (**ring embedding**):

$$\begin{aligned} \tau(x)\tau\left(\frac{1}{x}\right) &= \quad \langle 0, 1, 2, 3, \dots \rangle \langle 0, 1, \frac{1}{2}, \frac{1}{3}, \dots \rangle \\ &\quad \parallel \\ &\quad \langle 0, 1, 1, 1, \dots \rangle \\ \tau\left(x \frac{1}{x}\right) &= \quad \parallel \quad \tau(1) \end{aligned}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism

$$\begin{array}{rcl} \sigma' : & \mathbb{Q}(x) & \rightarrow \mathbb{Q}(x) \\ & r(x) & \mapsto r(x+1) \end{array}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism

$$\begin{aligned}\sigma' : \quad & \mathbb{Q}(x) & \rightarrow & \mathbb{Q}(x) \\ & r(x) & \mapsto & r(x+1)\end{aligned}$$

$$\sigma : \quad \mathbb{Q}(x)[s] \quad \rightarrow \quad \mathbb{Q}(x)[s] \qquad \qquad s \mapsto s + \frac{1}{x+1}$$

$$S_1(k+1) = S_1(k) + \frac{1}{k+1}$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism

$$\begin{aligned}\sigma' : \quad \mathbb{Q}(x) &\rightarrow \mathbb{Q}(x) \\ r(x) &\mapsto r(x+1)\end{aligned}$$

$$\begin{aligned}\sigma : \quad \mathbb{Q}(x)[s] &\rightarrow \mathbb{Q}(x)[s] & s \mapsto s + \frac{1}{x+1} \\ \sum_{i=0}^d f_i s^i &\mapsto \sum_{i=0}^d \sigma'(f_i) \left(s + \frac{1}{x+1}\right)^i & S_1(k+1) = S_1(k) + \frac{1}{k+1}\end{aligned}$$

Definition: (\mathbb{A}, σ) is a difference ring

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism

$$\begin{aligned}\sigma' : \quad \mathbb{Q}(x) &\rightarrow \mathbb{Q}(x) \\ r(x) &\mapsto r(x+1)\end{aligned}$$

$$\begin{aligned}\sigma : \quad \mathbb{Q}(x)[s] &\rightarrow \mathbb{Q}(x)[s] & s \mapsto s + \frac{1}{x+1} \\ \sum_{i=0}^d f_i s^i &\mapsto \sum_{i=0}^d \sigma'(f_i) \left(s + \frac{1}{x+1}\right)^i & S_1(k+1) = S_1(k) + \frac{1}{k+1}\end{aligned}$$

Definition: (\mathbb{A}, σ) is a difference ring with

$$\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} \mid \sigma(c) = c\} = \mathbb{Q}$$

This is a special case of an $R\Pi\Sigma$ -ring

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism $\sigma : \mathbb{A} \rightarrow \mathbb{A}$

ev and σ interact:

$$\text{ev}(\sigma(s), k) = \text{ev}\left(s + \frac{1}{x+1}, k\right) = S_1(k) + \frac{1}{k+1} = \text{ev}(s, k+1)$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism $\sigma : \mathbb{A} \rightarrow \mathbb{A}$

ev and σ interact:

$$\text{ev}(\sigma(s), k) = \text{ev}\left(s + \frac{1}{x+1}, k\right) = S_1(k) + \frac{1}{k+1} = \text{ev}(s, k+1)$$

\Updownarrow

$$\tau(\sigma(s)) = \langle 1, 1 + \frac{1}{2}, 1 + \frac{1}{2} + \frac{1}{3}, \dots \rangle = S(\langle 0, 1, 1 + \frac{1}{2}, \dots \rangle) = S(\tau(s))$$


shift operator

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism $\sigma : \mathbb{A} \rightarrow \mathbb{A}$

ev and σ interact:

$$\text{ev}(\sigma(s), k) = \text{ev}\left(s + \frac{1}{x+1}, k\right) = S_1(k) + \frac{1}{k+1} = \text{ev}(s, k+1)$$

\Updownarrow

$$\tau(\sigma(s)) = \langle 1, 1 + \frac{1}{2}, 1 + \frac{1}{2} + \frac{1}{3}, \dots \rangle = S(\langle 0, 1, 1 + \frac{1}{2}, \dots \rangle) = S(\tau(s))$$

τ is an **injective** difference ring homomorphism:

$$\forall f \in \mathbb{A} \quad \tau(\sigma(f)) = S(\tau(f))$$

Simplify

$$\sum_{k=0}^a S_1(k) = ?$$

1. a formal ring $\mathbb{A} = \mathbb{Q}(x)[s]$
2. an evaluation function $\text{ev} : \mathbb{A} \times \mathbb{N} \rightarrow \mathbb{Q}$
3. a ring automorphism $\sigma : \mathbb{A} \rightarrow \mathbb{A}$

ev and σ interact:

$$\text{ev}(\sigma(s), k) = \text{ev}(s + \frac{1}{x+1}, k) = S_1(k) + \frac{1}{k+1} = \text{ev}(s, k+1)$$

\Updownarrow

$$\tau(\sigma(s)) = \langle 1, 1 + \frac{1}{2}, 1 + \frac{1}{2} + \frac{1}{3}, \dots \rangle = S(\langle 0, 1, 1 + \frac{1}{2}, \dots \rangle) = S(\tau(s))$$

τ is an **injective** difference ring homomorphism:

$$\forall f \in \mathbb{A} \quad \tau(\sigma(f)) = S(\tau(f))$$

$(\mathbb{A}, \sigma) \quad \simeq \quad (\tau(\mathbb{A}), S) \quad \leq \quad (\mathbb{K}^{\mathbb{N}} / \sim, S)$
\parallel
$\tau(\mathbb{Q}(x))[\langle S_1(k) \rangle_{k \geq 0}]$

$$\sum_{k=0}^a S_1(k) = ?$$

$$\begin{array}{c} (\mathbb{A}, \sigma) \simeq (\tau(\mathbb{A}), S) \leq (\mathbb{K}^{\mathbb{N}} / \sim, S) \\ || \\ \tau(\mathbb{Q}(x))[\langle S_1(k) \rangle_{k \geq 0}] \end{array}$$

$$\sum_{k=0}^a S_1(k) = ?$$

Given: $F(k) = S_1(k)$

Find: $G = \langle G(k) \rangle_{k \geq 0} \in \tau(\mathbb{A})$ s.t.

$$G(k+1) - G(k) = S_1(k)$$

$$\begin{array}{c} (\mathbb{A}, \sigma) \simeq (\tau(\mathbb{A}), S) \leq (\mathbb{K}^{\mathbb{N}} / \sim, S) \\ || \\ \tau(\mathbb{Q}(x))[\langle S_1(k) \rangle_{k \geq 0}] \end{array}$$

$$\sum_{k=0}^a S_1(k) = ?$$

Given: $F(k) = S_1(k)$

Find: $G = \langle G(k) \rangle_{k \geq 0} \in \tau(\mathbb{A})$ s.t.

$$G(k+1) - G(k) = S_1(k)$$

\Updownarrow

Find: $g \in \mathbb{A}$:

$$\sigma(g) - g = h$$

$$\sum_{k=0}^a S_1(k) = ?$$

Given: $F(k) = S_1(k)$

Find: $G = \langle G(k) \rangle_{k \geq 0} \in \tau(\mathbb{A})$ s.t.

$$G(k+1) - G(k) = S_1(k)$$

\Updownarrow

Find: $g \in \mathbb{A}$:

$$\sigma(g) - g = h$$

Output: $g = x s - x$

$$\sum_{k=0}^a S_1(k) = ?$$

Given: $F(k) = S_1(k)$

Find: $G = \langle G(k) \rangle_{k \geq 0} \in \tau(\mathbb{A})$ s.t.

$$G(k+1) - G(k) = S_1(k)$$

Output: $G(k) = k S_1(k) - k$

\Updownarrow

Find: $g \in \mathbb{A}$:

$$\sigma(g) - g = h$$

Output: $g = x s - x$



$$\sum_{k=0}^a S_1(k) = G(a+1) - G(0)$$

Given: $F(k) = S_1(k)$

Find: $G = \langle G(k) \rangle_{k \geq 0} \in \tau(\mathbb{A})$ s.t.

$$G(k+1) - G(k) = S_1(k)$$

Output: $G(k) = k S_1(k) - k$

\Updownarrow

Find: $g \in \mathbb{A}$:

$$\sigma(g) - g = h$$

Output: $g = x s - x$

$$\sum_{k=0}^a S_1(k) = G(a+1) - G(0) = (a+1)S_1(a+1) - (a+1)$$

Given: $F(k) = S_1(k)$

Find: $G = \langle G(k) \rangle_{k \geq 0} \in \tau(\mathbb{A})$ s.t.

$$G(k+1) - G(k) = S_1(k)$$

Output: $G(k) = k S_1(k) - k$

\Updownarrow

Find: $g \in \mathbb{A}$:

$$\sigma(g) - g = h$$

Output: $g = x s - x$

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $F(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $F(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $F(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}]$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

$$Sk! = (k+1)k! \quad \leftrightarrow \quad \sigma(p_1) = (x + 1)p_1$$

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $F(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}]$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

$$\begin{array}{lcl} \text{hypergeometric} & \leftrightarrow & \sigma(p_1) = a_1 p_1 \\ \text{products} & & a_1 \in \mathbb{K}(x)^* \end{array}$$

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $F(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}]$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

$$\begin{array}{lll} \text{hypergeometric} & \leftrightarrow & \sigma(p_1) = a_1 p_1 & a_1 \in \mathbb{K}(x)^* \\ \text{products} & & \sigma(p_2) = a_2 p_2 & a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^* \end{array}$$

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $F(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}]$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

hypergeometric products	\leftrightarrow	$\sigma(p_1) = a_1 p_1$ $\sigma(p_2) = a_2 p_2$ \vdots $\sigma(p_e) = a_e p_e$
		$a_1 \in \mathbb{K}(x)^*$ $a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^*$ \vdots $a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_{e-1}, p_{e-1}^{-1}]^*$

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $F(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z]$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

hypergeometric products	\leftrightarrow	$\sigma(p_1) = a_1 p_1$ $\sigma(p_2) = a_2 p_2$ \vdots $\sigma(p_e) = a_e p_e$	$a_1 \in \mathbb{K}(x)^*$ $a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^*$ \vdots $a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_{e-1}, p_{e-1}^{-1}]^*$
		$(-1)^k \leftrightarrow \sigma(z) = -z$	$z^2 = 1$

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $F(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z]$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

hypergeometric products	\leftrightarrow	$\sigma(p_1) = a_1 p_1$ $\sigma(p_2) = a_2 p_2$ \vdots $\sigma(p_e) = a_e p_e$	$a_1 \in \mathbb{K}(x)^*$ $a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^*$ \vdots $a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_{e-1}, p_{e-1}^{-1}]^*$
<small>α is a primitive λth root of unity</small>	α^k	\leftrightarrow	$\sigma(z) = \alpha z$ $z^\lambda = 1$

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $F(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1]$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

hypergeometric products	\leftrightarrow	$\sigma(p_1) = a_1 p_1$	$a_1 \in \mathbb{K}(x)^*$
		$\sigma(p_2) = a_2 p_2$	$a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^*$
		\vdots	
		$\sigma(p_e) = a_e p_e$	$a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_{e-1}, p_{e-1}^{-1}]^*$

α is a primitive λ th
root of unity $\alpha^{\mathbf{k}}$ \leftrightarrow $\sigma(\mathbf{z}) = \alpha \mathbf{z}$ $\mathbf{z}^\lambda = \mathbf{1}$

$$\mathcal{S}S_1(k) = S_1(k) + \frac{1}{k+1} \quad \leftrightarrow \quad \sigma(s_1) = s_1 + \frac{1}{x+1}$$

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $F(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1]$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

hypergeometric products	\leftrightarrow	$\sigma(p_1) = a_1 p_1$ $\sigma(p_2) = a_2 p_2$ \vdots $\sigma(p_e) = a_e p_e$	$a_1 \in \mathbb{K}(x)^*$ $a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^*$ \vdots $a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_{e-1}, p_{e-1}^{-1}]^*$
----------------------------	-------------------	---	---

α is a primitive λ th root of unity	α^k	\leftrightarrow	$\sigma(z) = \alpha z$	$z^\lambda = 1$
(nested) sum		\leftrightarrow	$\sigma(s_1) = s_1 + f_1$	$f_1 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z]$

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $F(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2]$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

hypergeometric products	\leftrightarrow	$\sigma(p_1) = a_1 p_1$ $a_1 \in \mathbb{K}(x)^*$ $\sigma(p_2) = a_2 p_2$ $a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^*$ \vdots $\sigma(p_e) = a_e p_e$ $a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_{e-1}, p_{e-1}^{-1}]^*$
----------------------------	-------------------	---

α is a primitive λ th root of unity	α^k	\leftrightarrow	$\sigma(z) = \alpha z$ $z^\lambda = 1$
(nested) sum		\leftrightarrow	$\sigma(s_1) = s_1 + f_1$ $f_1 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z]$ $\sigma(s_2) = s_2 + f_2$ $f_2 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1]$

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $F(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\boxed{\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2][s_3] \dots}$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

hypergeometric products	\leftrightarrow	$\sigma(p_1) = a_1 p_1$ $a_1 \in \mathbb{K}(x)^*$ $\sigma(p_2) = a_2 p_2$ $a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^*$ \vdots $\sigma(p_e) = a_e p_e$ $a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_{e-1}, p_{e-1}^{-1}]^*$
----------------------------	-------------------	---

α is a primitive λ th root of unity	\leftrightarrow	α^k $\sigma(z) = \alpha z$ $z^\lambda = 1$
(nested) sum		$\sigma(s_1) = s_1 + f_1$ $f_1 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z]$ $\sigma(s_2) = s_2 + f_2$ $f_2 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1]$ $\sigma(s_3) = s_3 + f_3$ $f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2]$ \vdots

CONSTRUCT a $R\Pi\Sigma^*$ -ring (\mathbb{A}, σ) with ev for $F(k)$: (Karr81, CS16, CS17)

- ▶ a ring (containing \mathbb{Q})

$$\boxed{\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2][s_3] \dots}$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

hypergeometric products	\leftrightarrow	$\sigma(p_1) = a_1 p_1$	$a_1 \in \mathbb{K}(x)^*$
		$\sigma(p_2) = a_2 p_2$	$a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^*$
		\vdots	
		$\sigma(p_e) = a_e p_e$	$a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_{e-1}, p_{e-1}^{-1}]^*$

α is a primitive λ th root of unity	\leftrightarrow	α^k	$\sigma(z) = \alpha z$	$z^\lambda = 1$
(nested) sum	\leftrightarrow	$\sigma(s_1) = s_1 + f_1$	$f_1 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z]$	
		$\sigma(s_2) = s_2 + f_2$	$f_2 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1]$	
		$\sigma(s_3) = s_3 + f_3$	$f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2]$	
		\vdots		
such that	$\text{const}_\sigma \mathbb{A} =$	$\{c \in \mathbb{A} \sigma(c) = c\}$	$= \mathbb{K}$.	

CONSTRUCT a $R\Pi\Sigma^*$ -ring (\mathbb{A}, σ) with ev for $F(k)$: (Karr81, CS16, CS17)

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2][s_3] \dots$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

hypergeometric	\leftrightarrow	$\sigma(p_1) = a_1 p_1$	$a_1 \in \mathbb{K}(x)^*$
products		$\sigma(p_2) = a_2 p_2$	$a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^*$
⋮			

$$\sigma(p_e) = a_e p_e \quad a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_{e-1}, p_{e-1}^{-1}]^*$$

α is a primitive λ th root of unity

(nested) su

GIVEN $f \in \mathbb{A}$ with $\text{ev}(f, k) = F(k)$;
FIND, in case of existence, a $g \in \mathbb{A}$ such that

$$\sigma(g) - g = f.$$

$\sigma(s_3) = s_3 + f_3 \quad f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2]$
such that $\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} | \sigma(c) = c\} = \mathbb{K}$.

Simplification of nested product-sum expressions

$A(k)$: nested product-sum expression (sums/products not in the denominator)

↓ SigmaReduce [A,k]

$B(k)$: nested product-sum expression (sums/products not in the denominator)

- ▶ such that

$$A(\lambda) = B(\lambda) \quad \begin{aligned} &\text{for all } \lambda \in \mathbb{N} \text{ with } \lambda \geq \delta \\ &(\delta \text{ can be computed explicitly}) \end{aligned}$$

Simplification of nested product-sum expressions

$A(k)$: nested product-sum expression (sums/products not in the denominator)

$\downarrow \text{SigmaReduce}[A, k]$

$B(k)$: nested product-sum expression (sums/products not in the denominator)

- ▶ such that

$$A(\lambda) = B(\lambda) \quad \begin{aligned} &\text{for all } \lambda \in \mathbb{N} \text{ with } \lambda \geq \delta \\ &(\delta \text{ can be computed explicitly}) \end{aligned}$$

- ▶ and such that

the arising sums and products in $B(k)$ (except the alternating sign)
are **algebraically independent**
(i.e., they do not satisfy any polynomial relation)

Simplification of nested product-sum expressions

$A(k)$: nested product-sum expression (sums/products not in the denominator)

$\downarrow \text{SigmaReduce}[A, k]$

$B(k)$: nested product-sum expression (sums/products not in the denominator)

- ▶ such that

$$A(\lambda) = B(\lambda) \quad \begin{aligned} &\text{for all } \lambda \in \mathbb{N} \text{ with } \lambda \geq \delta \\ &(\delta \text{ can be computed explicitly}) \end{aligned}$$

- ▶ and such that

the arising sums and products in $B(k)$ (except the alternating sign)
are **algebraically independent**
(i.e., they do not satisfy any polynomial relation)

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $A(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\boxed{\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2][s_3] \dots}$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

hypergeometric products	\leftrightarrow	$\begin{aligned} \sigma(p_1) &= a_1 p_1 & a_1 \in \mathbb{K}(x)^* \\ \sigma(p_2) &= a_2 p_2 & a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^* \\ &\vdots & \\ \sigma(p_e) &= a_e p_e & a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_{e-1}, p_{e-1}^{-1}]^* \end{aligned}$
----------------------------	-------------------	---

α is a primitive λ th root of unity	α^k	\leftrightarrow	$\begin{aligned} \sigma(z) &= \alpha z & z^\lambda = 1 \\ (\text{nested}) \text{ sum} & & & \end{aligned}$
			\leftrightarrow
			$\begin{aligned} \sigma(s_1) &= s_1 + f_1 & f_1 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z] \\ \sigma(s_2) &= s_2 + f_2 & f_2 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1] \\ \sigma(s_3) &= s_3 + f_3 & f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2] \\ &\vdots & & \end{aligned}$

CONSTRUCT a difference ring (\mathbb{A}, σ) for $A(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2] \dots [s_r]$$

- ▶ with an automorphism as given in the previous slide.

CONSTRUCT a difference ring (\mathbb{A}, σ) for $A(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2] \dots [s_r]$$

- ▶ with an automorphism as given in the previous slide.

Theorem. The following statements are equivalent:

1. $\text{const}_\sigma \mathbb{A} = \mathbb{K}$.
(i.e., (\mathbb{A}, σ) is an $R\Pi\Sigma$ -ring)

CONSTRUCT a difference ring (\mathbb{A}, σ) for $A(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2] \dots [s_r]$$

- ▶ with an automorphism as given in the previous slide.

Theorem. The following statements are equivalent:

1. $\text{const}_\sigma \mathbb{A} = \mathbb{K}$.
(i.e., (\mathbb{A}, σ) is an $R\Pi\Sigma$ -ring)
2. (\mathbb{A}, σ) is simple.
(i.e., there is no ideal in \mathbb{A} which is closed under σ except $\{0\}$ and \mathbb{A})

CONSTRUCT a difference ring (\mathbb{A}, σ) for $A(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2] \dots [s_r]$$

- ▶ with an automorphism as given in the previous slide.

Theorem. The following statements are equivalent:

1. $\text{const}_\sigma \mathbb{A} = \mathbb{K}$.
(i.e., (\mathbb{A}, σ) is an $R\Pi\Sigma$ -ring)
2. (\mathbb{A}, σ) is simple.
(i.e., there is no ideal in \mathbb{A} which is closed under σ except $\{0\}$ and \mathbb{A})
3. There is an embedding τ from (\mathbb{A}, σ) into the ring of sequences.

CS, A Difference Ring Theory for Symbolic Summation. J. Symb. Comput. 72, pp. 82-127. 2016.

CS, Summation Theory II: Characterizations of $R\Pi\Sigma$ -extensions. J. Symb. Comput. 80, pp. 616-664. 2017.

CONSTRUCT a difference ring (\mathbb{A}, σ) for $A(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2] \dots [s_r]$$

- ▶ with an automorphism as given in the previous slide.

Theorem. The following statements are equivalent:

1. $\text{const}_\sigma \mathbb{A} = \mathbb{K}$.
(i.e., (\mathbb{A}, σ) is an $R\Pi\Sigma$ -ring)
2. (\mathbb{A}, σ) is simple.
(i.e., there is no ideal in \mathbb{A} which is closed under σ except $\{0\}$ and \mathbb{A})
3. There is an embedding τ from (\mathbb{A}, σ) into the ring of sequences.

Note: Similar results have been worked out in the Galois theory of difference equations (van der Put/Singer, 1997)

CONSTRUCT a difference ring (\mathbb{A}, σ) for $A(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2] \dots [s_r]$$

- ▶ with an automorphism as given in the previous slide.

Theorem. The following statements are equivalent:

1. $\text{const}_\sigma \mathbb{A} = \mathbb{K}$.
(i.e., (\mathbb{A}, σ) is an $R\Pi\Sigma$ -ring)
2. (\mathbb{A}, σ) is simple.
(i.e., there is no ideal in \mathbb{A} which is closed under σ except $\{0\}$ and \mathbb{A})
3. There is an embedding τ from (\mathbb{A}, σ) into the ring of sequences.

Note: Works also for the q -rational, multi-basic and mixed case.

CONSTRUCT a difference ring (\mathbb{A}, σ) with ev for $A(k)$:

- ▶ a ring (containing \mathbb{Q})

$$\boxed{\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2][s_3] \dots}$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

hypergeometric products	\leftrightarrow	$\sigma(p_1) = a_1 p_1$ $a_1 \in \mathbb{K}(x)^*$ $\sigma(p_2) = a_2 p_2$ $a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^*$ \vdots $\sigma(p_e) = a_e p_e$ $a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_{e-1}, p_{e-1}^{-1}]^*$
----------------------------	-------------------	---

α is a primitive λ th root of unity	\leftrightarrow	α^k $\sigma(z) = \alpha z$ $z^\lambda = 1$
(nested) sum		$\sigma(s_1) = s_1 + f_1$ $f_1 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z]$ $\sigma(s_2) = s_2 + f_2$ $f_2 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1]$ $\sigma(s_3) = s_3 + f_3$ $f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2]$ \vdots

CONSTRUCT a $R\Pi\Sigma^*$ -ring (\mathbb{A}, σ) with ev for $A(k)$: (Karr81, CS16, CS17)

- ▶ a ring (containing \mathbb{Q})

$$\boxed{\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2][s_3] \dots}$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

$$\sigma(x) = x + 1$$

hypergeometric products	\leftrightarrow	$\sigma(p_1) = a_1 p_1$	$a_1 \in \mathbb{K}(x)^*$
		$\sigma(p_2) = a_2 p_2$	$a_2 \in \mathbb{K}(x)[p_1, p_1^{-1}]^*$
		⋮	

	$\sigma(p_e) = a_e p_e$	$a_e \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_{e-1}, p_{e-1}^{-1}]^*$
--	-------------------------	--

α is a primitive λ th root of unity	α^k	\leftrightarrow	$\sigma(z) = \alpha z$	$z^\lambda = 1$
---	------------	-------------------	------------------------	-----------------

(nested) sum	\leftrightarrow	$\sigma(s_1) = s_1 + f_1$	$f_1 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z]$
		$\sigma(s_2) = s_2 + f_2$	$f_2 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1]$
		$\sigma(s_3) = s_3 + f_3$	$f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2]$

such that $\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} | \sigma(c) = c\} = \mathbb{K}$.

CONSTRUCT a $R\Pi\Sigma^*$ -ring (\mathbb{A}, σ) with ev for $A(k)$: (Karr81, CS16, CS17)

- ▶ a ring (containing \mathbb{Q})

$$\mathbb{A} := \mathbb{K}(x)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2][s_3] \dots$$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

We get $a \in \mathbb{A}$ plus

an embedding τ from (\mathbb{A}, σ) into the ring of sequences s.t.

$$\tau(a) = \langle A(\nu) \rangle_{\nu \geq 0}$$

$$c(s_3) = s_3 + f_3 \quad f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2]$$

such that $\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} | \sigma(c) = c\} = \mathbb{K}$.

CONSTRUCT a $R\Pi\Sigma^*$ -ring (\mathbb{A}, σ) with ev for $A(k)$: (Karr81, CS16, CS17)

- ▶ a ring (containing \mathbb{Q})

Reinterpreting a in terms of these nested sums and products yields $B(k)$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

We get $a \in \mathbb{A}$ plus
an embedding τ from (\mathbb{A}, σ) into the ring of sequences s.t.

$$\tau(a) = \langle A(\nu) \rangle_{\nu \geq 0}$$

$$c(s_3) = s_3 + f_3 \quad f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2]$$

such that $\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} | \sigma(c) = c\} = \mathbb{K}$.

CONSTRUCT a $R\Pi\Sigma^*$ -ring (\mathbb{A}, σ) with ev for $A(k)$: (Karr81, CS16, CS17)

- ▶ a ring (containing \mathbb{Q})

Reinterpreting a in terms of these nested sums and products yields $B(k)$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

We get $a \in \mathbb{A}$ plus
an embedding τ from (\mathbb{A}, σ) into the ring of sequences s.t.

$$\tau(a) = \langle A(\nu) \rangle_{\nu \geq 0}$$

$$\bigcap$$

$$\tau(\mathbb{A}) = \underbrace{\tau(\mathbb{K}(x))}_{\text{rational seq.}} \underbrace{[\langle \alpha^k \rangle_{k \geq 0}] [\tau(p_1), \tau(p_1^{-1})] \dots [\tau(p_e), \tau(p_e^{-1})]}_{\text{nested products}} \underbrace{[\tau(s_1)] \dots [\tau(s_r)]}_{\text{nested sums}}$$

$$c(s_3) = s_3 + f_3 \quad f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2]$$

such that $\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} | \sigma(c) = c\} = \mathbb{K}$.

CONSTRUCT a $R\Pi\Sigma^*$ -ring (\mathbb{A}, σ) with ev for $A(k)$: (Karr81, CS16, CS17)

- ▶ a ring (containing \mathbb{Q})

Reinterpreting a in terms of these nested sums and products yields $B(k)$

- ▶ with an automorphism where $\sigma(c) = c$ for all $c \in \mathbb{K}$ and where

We get $a \in \mathbb{A}$ plus
an embedding τ from (\mathbb{A}, σ) into the ring of sequences s.t.

$$\tau(a) = \langle A(\nu) \rangle_{\nu \geq 0}$$

$$\bigcap$$

$$\tau(\mathbb{A}) = \underbrace{\tau(\mathbb{K}(x))}_{\text{rational seq.}} [\langle \alpha^k \rangle_{k \geq 0}] \underbrace{[\tau(p_1), \tau(p_1^{-1})] \dots [\tau(p_e), \tau(p_e^{-1})]}_{\text{nested products}} \underbrace{[\tau(s_1)] \dots [\tau(s_r)]}_{\text{nested sums}}$$

algebraic independent

$$c(s_3) = s_3 + f_3 \quad f_3 \in \mathbb{K}(x)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][z][s_1][s_2]$$

such that $\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} | \sigma(c) = c\} = \mathbb{K}$.

Simplification of nested product-sum expressions

$A(k)$: nested product-sum expression (sums/products not in the denominator)

$\downarrow \text{SigmaReduce}[A, k]$

$B(k)$: nested product-sum expression (sums/products not in the denominator)

- ▶ such that

$$A(\lambda) = B(\lambda) \quad \begin{aligned} &\text{for all } \lambda \in \mathbb{N} \text{ with } \lambda \geq \delta \\ &(\delta \text{ can be computed explicitly}) \end{aligned}$$

- ▶ and such that

the arising sums and products in $B(k)$ (except the alternating sign)
are **algebraically independent**
(i.e., they do not satisfy any polynomial relation)

Simplification of nested product-sum expressions

$A(k)$: nested product-sum expression (sums/products not in the denominator)

$\downarrow \text{SigmaReduce}[A, k]$

$B(k)$: nested product-sum expression (sums/products not in the denominator)

Application 1: the expression $B(k)$ is usually much smaller

Simplification of nested product-sum expressions

$A(k)$: nested product-sum expression (sums/products not in the denominator)

$\downarrow \text{SigmaReduce}[A, k]$

$B(k)$: nested product-sum expression (sums/products not in the denominator)

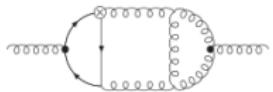
Application 1: the expression $B(k)$ is usually much smaller

Application 2: We solve the zero-recognition problem.

$A(k)$ evaluates to 0 from a certain point on $\Leftrightarrow B(k) = 0$

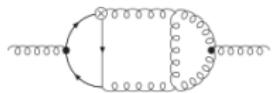
Application: The simplification of Feynman integrals

Evaluation of Feynman Integrals



Behavior of particles

Evaluation of Feynman Integrals



Behavior of particles

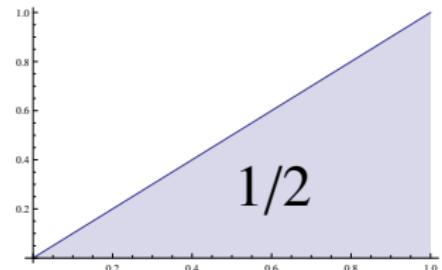


$$\int \Phi(N, \epsilon, x) dx$$

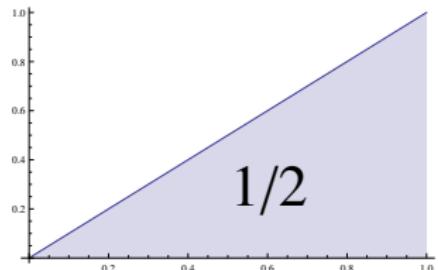
Feynman integrals

$$\int_0^1 x \, dx = ?$$

$$\int_0^1 x \, dx =$$

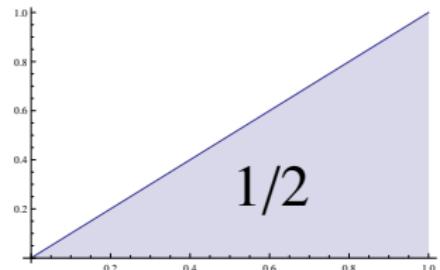


$$\int_0^1 x^1 dx =$$

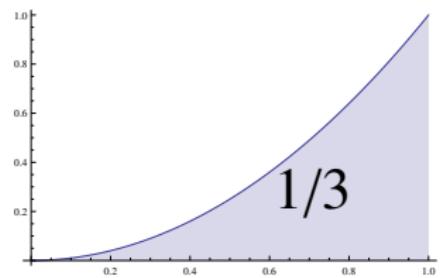


$$\int_0^1 x^2 dx = ?$$

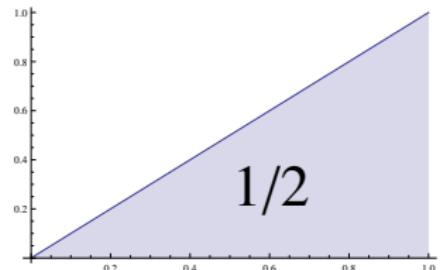
$$\int_0^1 x^1 dx =$$



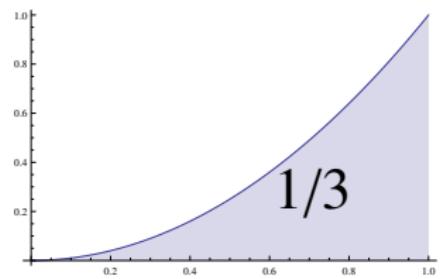
$$\int_0^1 x^2 dx =$$



$$\int_0^1 x^1 dx =$$

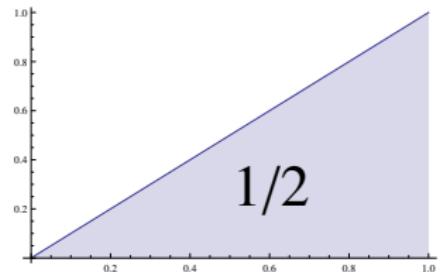


$$\int_0^1 x^2 dx =$$

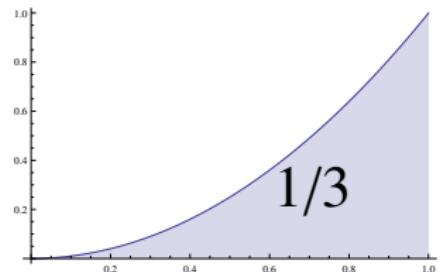


$$\int_0^1 x^3 dx = ?$$

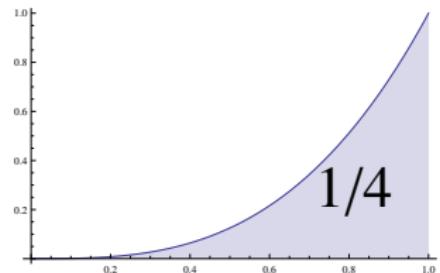
$$\int_0^1 x^1 dx =$$



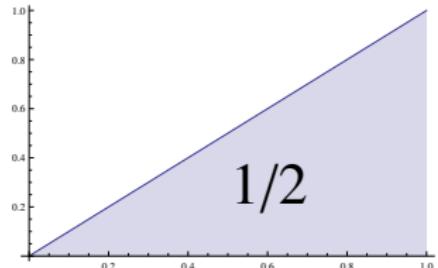
$$\int_0^1 x^2 dx =$$



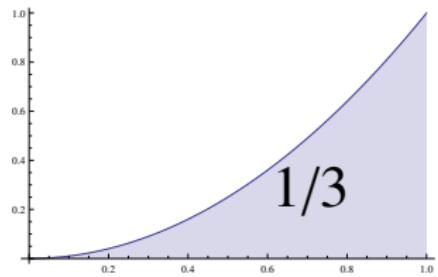
$$\int_0^1 x^3 dx =$$



$$\int_0^1 x^1 dx =$$



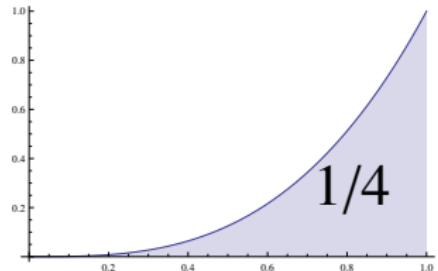
$$\int_0^1 x^2 dx =$$



$$\boxed{\int_0^1 x^N dx = \frac{1}{N+1}}$$

für $N = 1, 2, 3, 4, \dots$

$$\int_0^1 x^3 dx =$$



Feynman integrals

$$\int_0^1 x^N dx$$

Feynman integrals

$$\int_0^1 x^N (1+x)^N dx$$

Feynman integrals

$$\int_0^1 \frac{x^N(1+x)^N}{(1-x)^{1+\varepsilon}} dx$$

Feynman integrals

$$\int_0^1 \int_0^1 \frac{x_1^N(1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2$$

Feynman integrals

$$\int_0^1 \int_0^1 \int_0^1 \frac{x_1^N(1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3$$

Feynman integrals

$$\int_0^1 \int_0^1 \int_0^1 \int_0^1 \frac{x_1^N(1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3 dx_4$$

Feynman integrals

$$\int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \frac{x_1^N(1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3 dx_4 dx_5$$

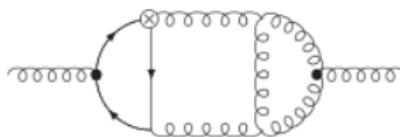
Feynman integrals

$$\int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \frac{x_1^N(1+x_1)^N}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3 dx_4 dx_5 dx_6$$

Feynman integrals

$$\sum_{j=0}^{N-3} \sum_{k=0}^j \binom{N-1}{j+2} \binom{j+1}{k+1} \\ \times \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \frac{x_1^N (1+x_1)^{N-j+k}}{(1-x_1)^{1+\varepsilon}} \dots dx_1 dx_2 dx_3 dx_4 dx_5 dx_6$$

Feynman integrals



a 3-loop massive ladder diagram [arXiv:1509.08324]

$$\sum_{j=0}^{N-3} \sum_{k=0}^j \binom{N-1}{j+2} \binom{j+1}{k+1} \quad ||$$

$$\times \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \theta(1-x_5-x_6)(1-x_2)(1-x_4)x_2^{-\varepsilon}$$

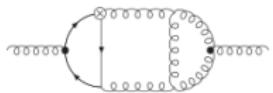
$$(1-x_2)^{-\varepsilon} x_4^{\varepsilon/2-1} (1-x_4)^{\varepsilon/2-1} x_5^{\varepsilon-1} x_6^{-ep/2}$$

$$\left[\begin{aligned} & [-x_3(1-x_4) - x_4(1-x_5-x_6 + x_5x_1 + x_6x_3)]^k \\ & + [x_3(1-x_4) - (1-x_4)(1-x_5-x_6 + x_5x_1 + x_6x_3)]^k \end{aligned} \right]$$

$$\times (1-x_5-x_6+x_5x_1+x_6x_3)^{j-k} (1-x_2)^{N-3-j}$$

$$\times [x_1 - (1-x_5-x_6) - x_5x_1 - x_6x_3]^{N-3-j} dx_1 dx_2 dx_3 dx_4 dx_5 dx_6$$

Evaluation of Feynman Integrals



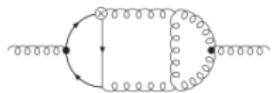
Behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals

Evaluation of Feynman Integrals



Behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals

DESY

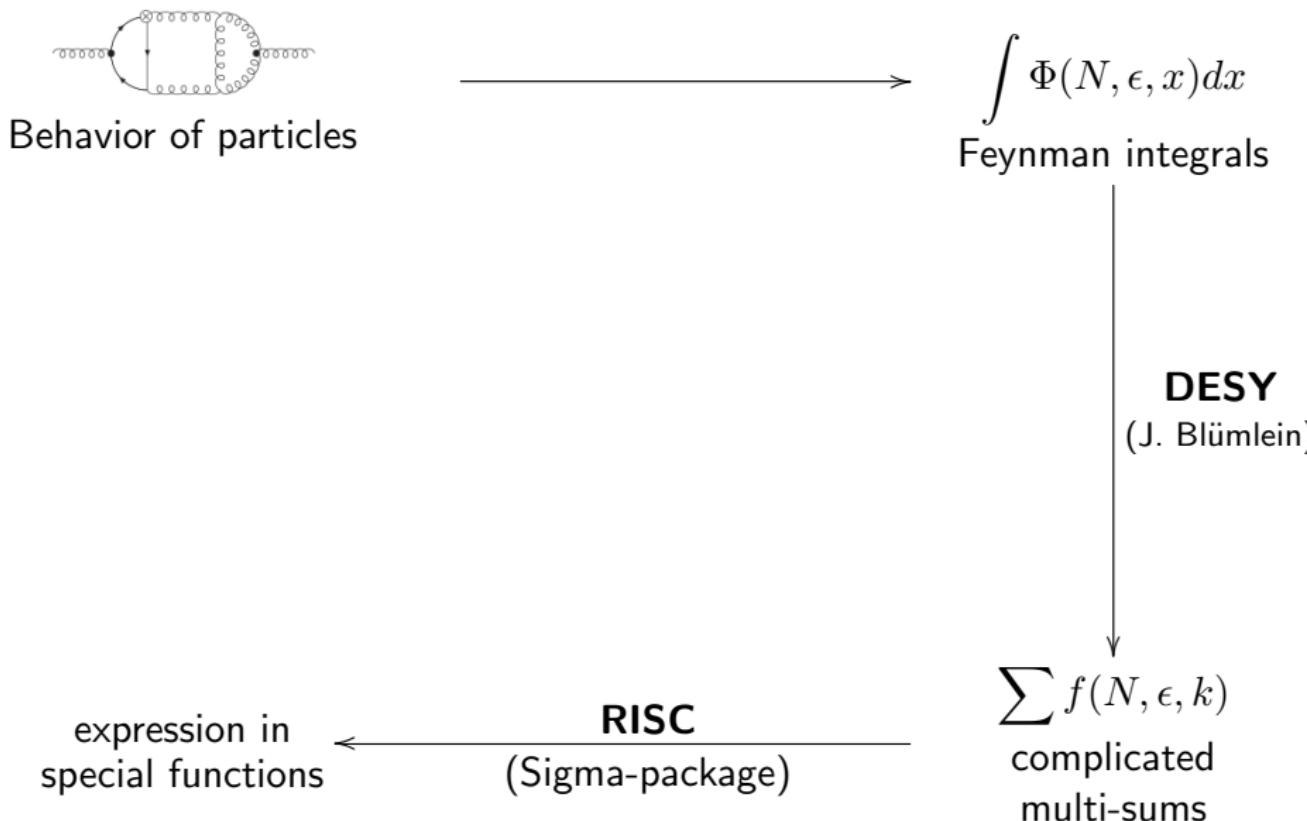
(J. Blümlein)



$$\sum f(N, \epsilon, k)$$

complicated
multi-sums

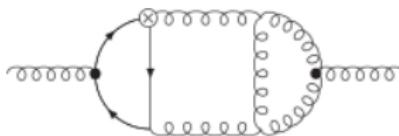
Evaluation of Feynman Integrals



Example 1:

massive 3-loop ladder integrals

Feynman integrals



a 3-loop massive ladder diagram [arXiv:1509.08324]

$$\sum_{j=0}^{N-3} \sum_{k=0}^j \binom{N-1}{j+2} \binom{j+1}{k+1} \quad ||$$

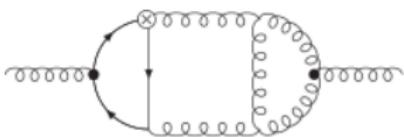
$$\times \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \int_0^1 \theta(1-x_5-x_6)(1-x_2)(1-x_4)x_2^{-\varepsilon}$$

$$(1-x_2)^{-\varepsilon} x_4^{\varepsilon/2-1} (1-x_4)^{\varepsilon/2-1} x_5^{\varepsilon-1} x_6^{-ep/2}$$

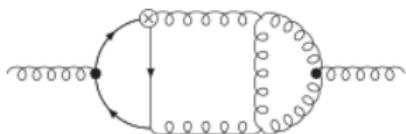
$$\left[\begin{aligned} & [-x_3(1-x_4) - x_4(1-x_5-x_6+x_5x_1+x_6x_3)]^k \\ & + [x_3(1-x_4) - (1-x_4)(1-x_5-x_6+x_5x_1+x_6x_3)]^k \end{aligned} \right]$$

$$\times (1-x_5-x_6+x_5x_1+x_6x_3)^{j-k} (1-x_2)^{N-3-j}$$

$$\times [x_1 - (1-x_5-x_6) - x_5x_1 - x_6x_3]^{N-3-j} dx_1 dx_2 dx_3 dx_4 dx_5 dx_6$$



$$= F_{-3}(N)\varepsilon^{-3} + F_{-2}(N)\varepsilon^{-2} + F_{-1}(N)\varepsilon^{-1} + \boxed{F_0(N)}$$



$$= F_{-3}(N)\varepsilon^{-3} + F_{-2}(N)\varepsilon^{-2} + F_{-1}(N)\varepsilon^{-1} + \boxed{F_0(N)}$$

Simplify

$$\begin{aligned}
 & \sum_{j=0}^{N-3} \sum_{k=0}^j \sum_{l=0}^k \sum_{q=0}^{-j+N-3} \sum_{s=1}^{-l+N-q-3} \sum_{r=0}^{-l+N-q-s-3} (-1)^{-j+k-l+N-q-3} \times \\
 & \times \frac{\binom{j+1}{k+1} \binom{k}{l} \binom{N-1}{j+2} \binom{-j+N-3}{q} \binom{-l+N-q-3}{s} \binom{-l+N-q-s-3}{r} r! (-l+N-q-r-s-3)! (s-1)!}{(-l+N-q-2)! (-j+N-1)! (N-q-r-s-2)! (q+s+1)} \\
 & \left[4S_1(-j+N-1) - 4S_1(-j+N-2) - 2S_1(k) \right. \\
 & - (S_1(-l+N-q-2) + S_1(-l+N-q-r-s-3) - 2S_1(r+s)) \\
 & \left. + 2S_1(s-1) - 2S_1(r+s) \right] + \mathbf{3 \text{ further 6-fold sums}}
 \end{aligned}$$

$$\boxed{F_0(N)} =$$

$$\begin{aligned}
& \frac{7}{12} S_1(N)^4 + \frac{(17N+5)S_1(N)^3}{3N(N+1)} + \left(\frac{35N^2 - 2N - 5}{2N^2(N+1)^2} + \frac{13S_2(N)}{2} + \frac{5(-1)^N}{2N^2} \right) S_1(N)^2 \\
& + \left(-\frac{4(13N+5)}{N^2(N+1)^2} + \left(\frac{4(-1)^N(2N+1)}{N(N+1)} - \frac{13}{N} \right) S_2(N) + \left(\frac{29}{3} - (-1)^N \right) S_3(N) \right. \\
& + \left(2 + 2(-1)^N \right) S_{2,1}(N) - 28S_{-2,1}(N) + \frac{20(-1)^N}{N^2(N+1)} \Big) S_1(N) + \left(\frac{3}{4} + (-1)^N \right) S_2(N)^2 \\
& - 2(-1)^N S_{-2}(N)^2 + S_{-3}(N) \left(\frac{2(3N-5)}{N(N+1)} + (26 + 4(-1)^N) S_1(N) + \frac{4(-1)^N}{N+1} \right) \\
& + \left(\frac{(-1)^N(5-3N)}{2N^2(N+1)} - \frac{5}{2N^2} \right) S_2(N) + S_{-2}(N) \left(10S_1(N)^2 + \left(\frac{8(-1)^N(2N+1)}{N(N+1)} \right. \right. \\
& \left. \left. + \frac{4(3N-1)}{N(N+1)} \right) S_1(N) + \frac{8(-1)^N(3N+1)}{N(N+1)^2} + (-22 + 6(-1)^N) S_2(N) - \frac{16}{N(N+1)} \right) \\
& + \left(\frac{(-1)^N(9N+5)}{N(N+1)} - \frac{29}{3N} \right) S_3(N) + \left(\frac{19}{2} - 2(-1)^N \right) S_4(N) + (-6 + 5(-1)^N) S_{-4}(N) \\
& + \left(-\frac{2(-1)^N(9N+5)}{N(N+1)} - \frac{2}{N} \right) S_{2,1}(N) + (20 + 2(-1)^N) S_{2,-2}(N) + (-17 + 13(-1)^N) S_{3,1}(N) \\
& - \frac{8(-1)^N(2N+1) + 4(9N+1)}{N(N+1)} S_{-2,1}(N) - (24 + 4(-1)^N) S_{-3,1}(N) + (3 - 5(-1)^N) S_{2,1,1}(N) \\
& + 32S_{-2,1,1}(N) + \left(\frac{3}{2} S_1(N)^2 - \frac{3S_1(N)}{N} + \frac{3}{2} (-1)^N S_{-2}(N) \right) \zeta(2)
\end{aligned}$$

$$F_0(N) =$$

$$\begin{aligned}
& \frac{7}{12} S_1(N)^4 + \frac{(17N+5)S_1(N)^3}{3N(N+1)} + \left(\frac{35N^2 - 2N - 5}{2N^2(N+1)^2} + \frac{13S_2(N)}{2} + \frac{5(-1)^N}{2N^2} \right) S_1(N)^2 \\
& + (-1)^N \left(S_1(N) = \sum_{i=1}^N \frac{1}{i} \right) \left(\frac{1}{N(N+1)} - \frac{13}{N} \right) S_2(N) + \left(\frac{29}{3} - (-1)^N \right) S_3(N) \\
& + \left(2 + \frac{28S_{-2,1}(N) + \frac{20(-1)^N}{N^2(N+1)}}{N^2(N+1)} \right) S_1(N) + \left(\frac{3}{4} + (-1)^N \right) S_2(N)^2 \\
& - 2(-1)^N S_{-2}(N)^2 + S_{-3}(N) \left(\frac{2(3N-5)}{N(N+1)} + (26 + 4(-1)^N) S_1(N) + \frac{4(-1)^N}{N+1} \right) \\
& + \left(\frac{(-1)^N(5-3N)}{2N^2(N+1)} - \frac{5}{2N^2} \right) S_2(N) + S_{-2}(N) \left(10S_1(N)^2 + \left(\frac{8(-1)^N(2N+1)}{N(N+1)} \right. \right. \\
& \left. \left. + \frac{4(3N-1)}{N(N+1)} \right) S_1(N) + \frac{8(-1)^N(3N+1)}{N(N+1)^2} + (-22 + 6(-1)^N) S_2(N) - \frac{16}{N(N+1)} \right) \\
& + \left(\frac{(-1)^N(9N+5)}{N(N+1)} - \frac{29}{3N} \right) S_3(N) + \left(\frac{19}{2} - 2(-1)^N \right) S_4(N) + (-6 + 5(-1)^N) S_{-4}(N) \\
& + \left(-\frac{2(-1)^N(9N+5)}{N(N+1)} - \frac{2}{N} \right) S_{2,1}(N) + (20 + 2(-1)^N) S_{2,-2}(N) + (-17 + 13(-1)^N) S_{3,1}(N) \\
& - \frac{8(-1)^N(2N+1) + 4(9N+1)}{N(N+1)} S_{-2,1}(N) - (24 + 4(-1)^N) S_{-3,1}(N) + (3 - 5(-1)^N) S_{2,1,1}(N) \\
& + 32 \color{red} S_{-2,1,1}(N) + \left(\frac{3}{2} S_1(N)^2 - \frac{3S_1(N)}{N} + \frac{3}{2} (-1)^N S_{-2}(N) \right) \color{red} \zeta(2)
\end{aligned}$$

$$F_0(N) =$$

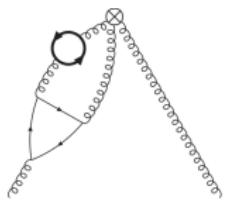
$$\begin{aligned}
& \frac{7}{12} S_1(N)^4 + \frac{(17N+5)S_1(N)^3}{3N(N+1)} + \left(\frac{35N^2 - 2N - 5}{2N^2(N+1)^2} + \frac{13S_2(N)}{2} + \frac{5(-1)^N}{2N^2} \right) S_1(N)^2 \\
& + (-1)^N (2N+1) \sum_{i=1}^N \frac{1}{i} S_2(N) + \left(\frac{29}{3} - (-1)^N \right) S_3(N) \\
& + (2 + (-1)^N (2N+1) \sum_{i=1}^N \frac{1}{i}) S_2(N)^2 \\
& - 2(-1)^N S_{-2}(N)^2 + S_{-3}(N) \left(\frac{2(3N-5)}{N(N+1)} + (26+4) \sum_{i=1}^N \frac{1}{i^2} (-1)^N \right) \\
& + \left(\frac{(-1)^N (5-3N)}{2N^2(N+1)} - \frac{5}{2N^2} \right) S_2(N) + S_{-2}(N) \left(10S_1(N)^2 + \left(\frac{2(-1)^N (2N+1)}{N(N+1)} \right. \right. \\
& \left. \left. + \frac{4(3N-1)}{N(N+1)} \right) S_1(N) + \frac{8(-1)^N (3N+1)}{N(N+1)^2} + (-22+6(-1)^N) S_2(N) - \frac{16}{N(N+1)} \right) \\
& + \left(\frac{(-1)^N (9N+5)}{N(N+1)} - \frac{29}{3N} \right) S_3(N) + \left(\frac{19}{2} - 2(-1)^N \right) S_4(N) + \left(-6 + 5(-1)^N \right) S_{-4}(N) \\
& + \left(-\frac{2(-1)^N (9N+5)}{N(N+1)} - \frac{2}{N} \right) S_{2,1}(N) + \left(20 + 2(-1)^N \right) S_{2,-2}(N) + \left(-17 + 13(-1)^N \right) S_{3,1}(N) \\
& - \frac{8(-1)^N (2N+1) + 4(9N+1)}{N(N+1)} S_{-2,1}(N) - \left(24 + 4(-1)^N \right) S_{-3,1}(N) + \left(3 - 5(-1)^N \right) S_{2,1,1}(N) \\
& + 32S_{-2,1,1}(N) + \left(\frac{3}{2} S_1(N)^2 - \frac{3S_1(N)}{N} + \frac{3}{2} (-1)^N S_{-2}(N) \right) \zeta(2)
\end{aligned}$$

$$F_0(N) =$$

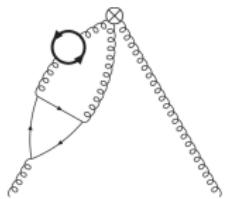
$$\begin{aligned}
& \frac{7}{12} S_1(N)^4 + \frac{(17N+5)S_1(N)^3}{3N(N+1)} + \left(\frac{35N^2 - 2N - 5}{2N^2(N+1)^2} + \frac{13S_2(N)}{2} + \frac{5(-1)^N}{2N^2} \right) S_1(N)^2 \\
& + (-1)^N (2N+1) \sum_{i=1}^N \frac{1}{i} S_2(N) + \left(\frac{29}{3} - (-1)^N \right) S_3(N) \\
& + (2 + (-1)^N (2N+1) \sum_{i=1}^N \frac{1}{i}) S_2(N)^2 \\
& - 2(-1)^N S_{-2}(N)^2 + S_{-3}(N) \left(\frac{2(3N-5)}{N(N+1)} + (26+4) \right) S_2(N) \\
& + \left(\frac{(-1)^N (5-3N)}{2N^2(N+1)} - \frac{5}{N(N+1)} \right) S_2(N) + S_{-2}(N) \left(10S_1(N)^2 + \left(\frac{(-1)^N (2N+1)}{N(N+1)} \right) \right. \\
& + \frac{4(3N-5)}{N(N+1)} (-1)^N S_2(N) - \frac{16}{N(N+1)}) \\
& + \left(\frac{(-1)^N}{N(N+1)} \right) S_{-2,1,1}(N) \left(N + (-6 + 5(-1)^N) S_{-4}(N) \right. \\
& + (-1)^N \sum_{i=1}^N \frac{(-1)^i}{i^2} \sum_{j=1}^i \frac{1}{k} (-1)^N S_2(N) - \frac{16}{N(N+1)}) \\
& - \frac{8(-1)^N}{N(N+1)} S_{-2,1,1}(N) \left(S_{-2,1}(N) - (24 + 4(-1)^N) S_{-3,1}(N) + (3 - 5(-1)^N) S_{2,1,1}(N) \right. \\
& + 32S_{-2,1,1}(N) + \left(\frac{3}{2} S_1(N)^2 - \frac{3S_1(N)}{N} + \frac{3}{2} (-1)^N S_{-2}(N) \right) \zeta(2)
\end{aligned}$$

Example 2: 2-mass 3-loop Feynman integrals

Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]
(arose in the calculation of the gluonic operator matrix element $A_{gg,Q}^{(3)}$)



Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]
(arose in the calculation of the gluonic operator matrix element $A_{gg,Q}^{(3)}$)

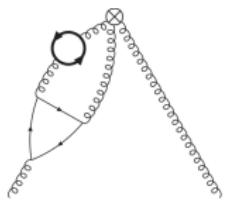


Mellin-Barnes-
and ${}_pF_q$ -technologies

expression (95 MB) with

- 150 single sums
- 1000 double sums
- 12160 triple sums
- 1555 quadruple sums

Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]
 (arose in the calculation of the gluonic operator matrix element $A_{gg,Q}^{(3)}$)



Mellin-Barnes-
 and ${}_pF_q$ -technologies

expression (95 MB) with

- 150 single sums
- 1000 double sums
- 12160 triple sums
- 1555 quadruple sums

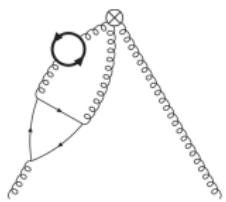
Typical triple sum:

$$\sum_{j=0}^N \sum_{i=0}^j \sum_{k=0}^i \frac{(4+\varepsilon)(-2+N)(-1+N)N\pi(-1)^{2-k}}{2+\varepsilon} \times 2^{-2+\varepsilon} e^{-\frac{3\varepsilon\gamma}{2}} \eta^k \times$$

$$\frac{\Gamma(1-\frac{\varepsilon}{2}-i+j+k)\Gamma(-1-\frac{\varepsilon}{2})\Gamma(2+\frac{\varepsilon}{2})\Gamma(1+N)\Gamma(1+\varepsilon+i-k)\Gamma(-\frac{3\varepsilon}{2}+k)\Gamma(1-\varepsilon+k)\Gamma(3-\varepsilon+k)\Gamma(-\frac{1}{2}-\frac{\varepsilon}{2}+k)}{\Gamma(-\frac{3}{2}-\frac{\varepsilon}{2})\Gamma(\frac{5}{2}+\frac{\varepsilon}{2})\Gamma(2+i)\Gamma(1+k)\Gamma(2-i+j)\Gamma(2-\varepsilon+k)\Gamma(\frac{5}{2}-\varepsilon+k)\Gamma(-\frac{\varepsilon}{2}+k)\Gamma(5+\frac{\varepsilon}{2}+N)}$$

Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]

(arose in the calculation of the gluonic operator matrix element $A_{gg,Q}^{(3)}$)



Mellin-Barnes-
and ${}_pF_q$ -technologies

expression (95 MB) with

- 150 single sums
- 1000 double sums
- 12160 triple sums
- 1555 quadruple sums

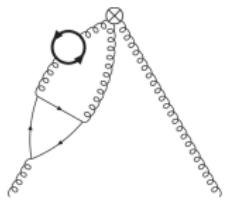
Typical triple sum:

$$\sum_{j=0}^N \sum_{i=0}^j \sum_{k=0}^i \frac{(4+\varepsilon)(-2+N)(-1+N)N\pi(-1)^{2-k}}{2+\varepsilon} \times 2^{-2+\varepsilon} e^{-\frac{3\varepsilon\gamma}{2}} \eta^k \times \\ \frac{\Gamma(1-\frac{\varepsilon}{2}-i+j+k)\Gamma(-1-\frac{\varepsilon}{2})\Gamma(2+\frac{\varepsilon}{2})\Gamma(1+N)\Gamma(1+\varepsilon+i-k)\Gamma(-\frac{3\varepsilon}{2}+k)\Gamma(1-\varepsilon+k)\Gamma(3-\varepsilon+k)\Gamma(-\frac{1}{2}-\frac{\varepsilon}{2}+k)}{\Gamma(-\frac{3}{2}-\frac{\varepsilon}{2})\Gamma(\frac{5}{2}+\frac{\varepsilon}{2})\Gamma(2+i)\Gamma(1+k)\Gamma(2-i+j)\Gamma(2-\varepsilon+k)\Gamma(\frac{5}{2}-\varepsilon+k)\Gamma(-\frac{\varepsilon}{2}+k)\Gamma(5+\frac{\varepsilon}{2}+N)}$$

6 hours for this sum

~ 10 years of calculation time for full expression

Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226] (arose in the calculation of the gluonic operator matrix element $A_{gg,Q}^{(3)}$)



Mellin-Barnes-
and ${}_pF_q$ -technologies

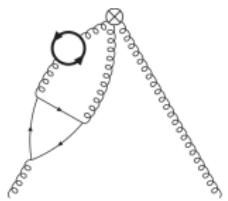
expression (95 MB) with

- 150 single sums
- 1000 double sums
- 12160 triple sums
- 1555 quadruple sums

↓ SumProduction.m (2 hours)

expression (377 MB)
consisting of 8 multi-sums

Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226] (arose in the calculation of the gluonic operator matrix element $A_{gg,Q}^{(3)}$)



Mellin-Barnes-
and ${}_pF_q$ -technologies

expression (95 MB) with

- 150 single sums
- 1000 double sums
- 12160 triple sums
- 1555 quadruple sums

↓ SumProduction.m (2 hours)

expression (377 MB)
consisting of 8 multi-sums

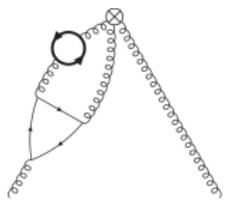
↓ EvaluateMultiSums.m

Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]

(arose in the calculation of the gluonic operator matrix element $A_{gg,Q}^{(3)}$)

sum	size of sum (with ε)	summand size of constant term	time of calculation		number of indef. sums
$\sum_{i_4=2}^{N-3} \sum_{i_3=0}^{i_4-2} \sum_{i_2=0}^{i_3} \sum_{i_1=0}^{\infty}$ $\sum_{i_3=3}^{N-4} \sum_{i_2=0}^{i_3-1} \sum_{i_1=0}^{\infty}$ $\sum_{i_2=3}^{N-4} \sum_{i_1=0}^{\infty}$ $\sum_{i_1=0}^{\infty}$	17.7 MB 232 MB 67.7 MB 38.2 MB	266.3 MB 1646.4 MB 458 MB 90.5 MB	177529 s 980756 s 524485 s 689100 s	(2.1 days) (11.4 days) (6.1 days) (8.0 days)	1188 747 557 44
$\sum_{i_4=2}^{N-3} \sum_{i_3=0}^{i_4-2} \sum_{i_2=0}^{i_3} \sum_{i_1=0}^{i_2}$ $\sum_{i_3=3}^{N-4} \sum_{i_2=0}^{i_3-1} \sum_{i_1=0}^{i_2}$ $\sum_{i_2=3}^{N-4} \sum_{i_1=0}^{i_2}$ $\sum_{i_1=3}^{N-4}$	1.3 MB 11.6 MB 4.5 MB 0.7 MB	6.5 MB 32.4 MB 5.5 MB 1.3 MB	305718 s 710576 s 435640 s 9017 s	(3.5 days) (8.2 days) (5.0 days) (2.5 hours)	1933 621 536 68

Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226] (arose in the calculation of the gluonic operator matrix element $A_{gg,Q}^{(3)}$)



Mellin-Barnes-
and ${}_pF_q$ -technologies

expression (95 MB) with

- 150 single sums
- 1000 double sums
- 12160 triple sums
- 1555 quadruple sums

↓ SumProduction.m (2 hours)

expression (377 MB)
consisting of 8 multi-sums

↓ EvaluateMultiSums.m
(3 month)

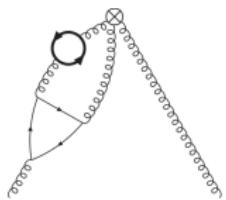
expression (154 MB)
consisting of 4110 indefinite sums

Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226]
 (arose in the calculation of the gluonic operator matrix element $A_{gg,Q}^{(3)}$)

Most complicated objects: generalized binomial sums, like

$$\sum_{h=1}^N 2^{-2h} (1-\eta)^h \binom{2h}{h} \left(\sum_{i=1}^h \frac{2^{2i} (1-\eta)^{-i}}{i \binom{2i}{i}} \right) \left(\sum_{i=1}^h \frac{(1-\eta)^i \binom{2i}{i}}{2^{2i}} \right) \times \\ \times \left(\sum_{i=1}^h \frac{2^{2i} (1-\eta)^{-i} \sum_{j=1}^i \sum_{k=1}^j \frac{(1-\eta)^k}{k}}{i \binom{2i}{i}} \right).$$

Example: a 2-mass 3-loop Feynman integral [arXiv:1804.02226] (arose in the calculation of the gluonic operator matrix element $A_{gg,Q}^{(3)}$)



Mellin-Barnes-
and ${}_pF_q$ -technologies

expression (95 MB) with

- 150 single sums
- 1000 double sums
- 12160 triple sums
- 1555 quadruple sums

↓ SumProduction.m (2 hours)

expression (377 MB)
consisting of 8 multi-sums

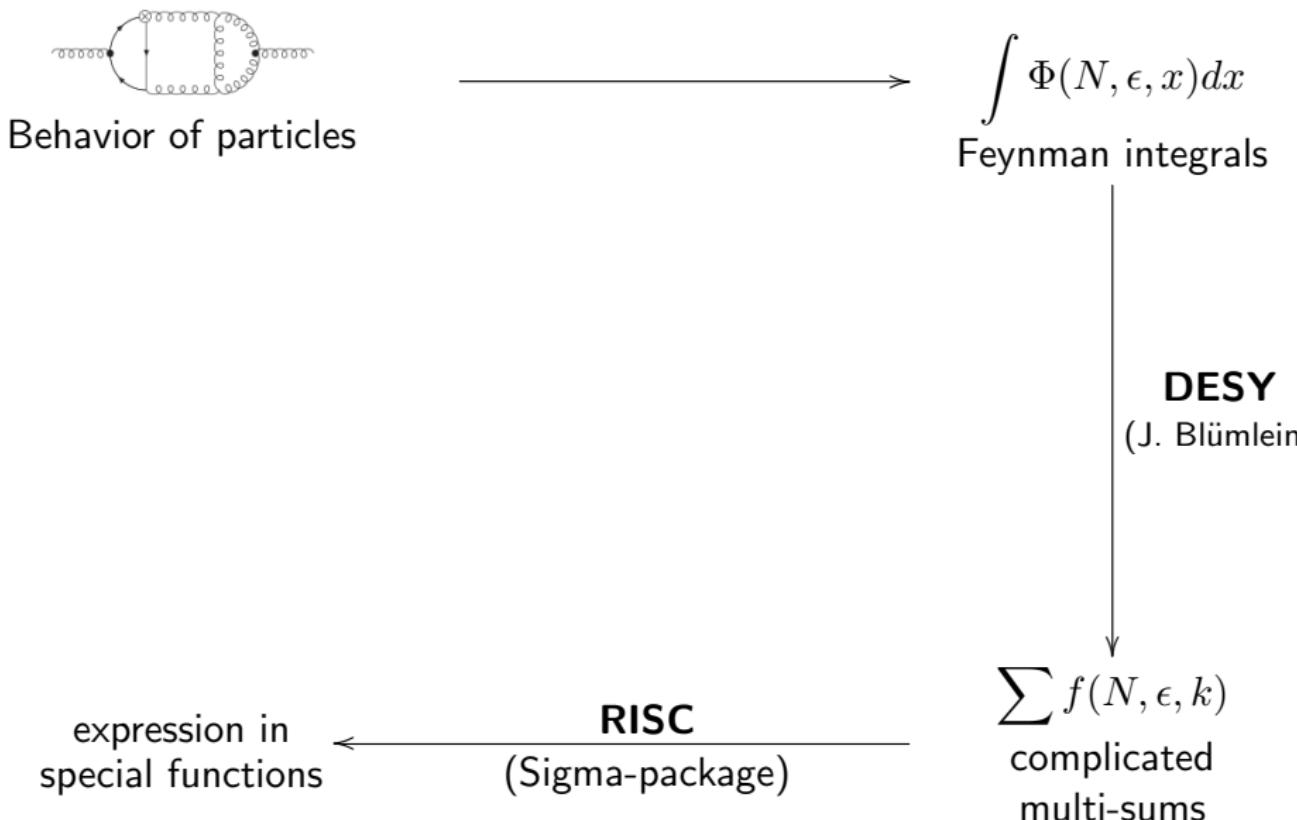
↓ EvaluateMultiSums.m
(3 month)

expression (8.3 MB)
consisting of
74 indefinite sums

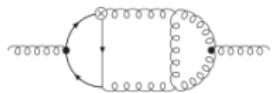
← Sigma.m (32 days)

expression (154 MB)
consisting of 4110 indefinite sums

Evaluation of Feynman Integrals



Evaluation of Feynman Integrals



Behavior of particles



$$\int \Phi(N, \epsilon, x) dx$$

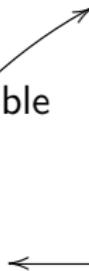
Feynman integrals



LHC at CERN

applicable

expression in
special functions



RISC

(Sigma-package)

DESY
(J. Blümlein)

$$\sum f(N, \epsilon, k)$$

complicated
multi-sums