

Waterloo, Canada, July 22, 2016

ISSAC 2016

# Symbolic summation in difference rings and applications

Carsten Schneider

Research Institute for Symbolic Computation  
Johannes Kepler University Linz



## Some of the available summation tools:

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- Abramov, S.A.: Rational solutions of linear differential and difference equations with polynomial coefficients. *U.S.S.R. Comput. Math. Math. Phys.* **29**(6), 7–12 (1989)
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# Some of the available summation tools:



- Koornwinder, T.H.: On Zeilberger's algorithm and its  $q$ -analogue. *J. Comp. Appl. Math.* **48**, 91–111 (1993)
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- Petkovšek, M., Wilf, H.S., Zeilberger, D.:  *$A = B$* . A. K. Peters, Wellesley, MA (1996)
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- Zeilberger, D.: The method of creative telescoping. *J. Symbolic Comput.* **11**, 195–204 (1991)

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- Paule, P., Riese, A.: A Mathematica  $q$ -analogue of Zeilberger's algorithm based on an algebraically motivated approach to  $q$ -hypergeometric telescoping. In: M. Ismail, M. Rahman (eds.) *Special Functions,  $q$ -Series and Related Topics*, vol. 14, pp. 179–210. AMS (1997)
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Here I will restrict to the setting of difference rings/fields.

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \quad (= H_n)$$

Arose in the context of

I. Bierenbaum, J. Blümlein, and S. Klein, *Evaluating two-loop massive operator matrix elements with Mellin-Barnes integrals*. 2006

A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND  $g(j)$ :

$$\boxed{f(j) = g(j+1) - g(j)}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND  $g(j)$ :

$$f(j) = g(j+1) - g(j)$$

↑ summation package Sigma

$$g(j) = \frac{(j+k+1)(j+n+1)j!k!(j+k+n)!(S_1(j) - S_1(j+k) - S_1(j+n) + S_1(j+k+n))}{kn(j+k+1)!(j+n+1)!(k+n+1)!}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND  $g(j)$ :

$$\boxed{f(j) = g(j+1) - g(j)}$$

Summing the telescoping equation over  $j$  from 0 to  $a$  gives

$$\sum_{j=0}^a f(j) = g(a+1) - g(0)$$



## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND  $g(j)$ :

$$f(j) = g(j+1) - g(j)$$

Summing the telescoping equation over  $j$  from 0 to  $a$  gives

$$\sum_{j=0}^a f(j) = g(a+1) - g(0) \\ = \frac{(a+1)!(k-1)!(a+k+n+1)!(S_1(a) - S_1(a+k) - S_1(a+n) + S_1(a+k+n))}{n(a+k+1)!(a+n+1)!(k+n+1)!} \\ + \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)n!} + \frac{(2a+k+n+2)a!k!(a+k+n)!}{(a+k+1)(a+n+1)(a+k+1)!(a+n+1)!(k+n+1)!}$$

 $a \rightarrow \infty$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(j)}$$

$$\sum_{j=0}^{\infty} f(j) = \frac{1}{n!} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(j)}$$

$$\sum_{k=1}^{\infty} \sum_{j=0}^{\infty} f(j) = \frac{1}{n!} \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

## Telescoping

GIVEN

$$A(n) := \sum_{k=1}^n \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(k)}.$$

FIND  $g(k)$  :

$$\boxed{g(k+1) - g(k)} = \boxed{f(k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .no solution 

## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^n \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$ 

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{f(n, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .no solution 

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$$A(n) := \sum_{k=1}^n \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

Sigma computes:  $c_0(n) = -n$ ,  $c_1(n) = (n+2)$  and

$$g(n, k) = \frac{kS_1(k) + (-n-1)S_1(n) - kS_1(k+n) - 2}{(k+n+1)(n+1)^2}$$

## Zeilberger's creative telescoping paradigm

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$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

Summing this equation over  $k$  from 1 to  $a$  gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{\sum_{k=1}^a [c_0(n)f(n, k) + c_1(n)f(n+1, k)]}$$



## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

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Summing this equation over  $k$  from 1 to  $a$  gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{\sum_{k=1}^a c_0(n) f(n, k) + \sum_{k=1}^a c_1(n) f(n+1, k)}$$

## Zeilberger's creative telescoping paradigm

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$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

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$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{c_0(n) \sum_{k=1}^a f(n, k) + c_1(n) \sum_{k=1}^a f(n+1, k)}$$

## Zeilberger's creative telescoping paradigm

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$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

Summing this equation over  $k$  from 1 to  $a$  gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{c_0(n)A(n) + c_1(n)A(n+1)}$$

## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

Summing this equation over  $k$  from 1 to  $a$  gives:

$$\begin{aligned} \boxed{g(n, a+1) - g(n, 1)} &= \boxed{c_0(n)A(n) + c_1(n)A(n+1)} \\ \parallel & \qquad \qquad \qquad \parallel \\ \frac{(a+1)(S_1(a)+S_1(n)-S_1(a+n))}{(n+1)^2(a+n+2)} & \qquad \qquad \qquad - nA(n) + (2+n)A(n+1) \\ + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)} & \qquad \qquad \qquad \end{aligned}$$

$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

recurrence finder

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

recurrence solver

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

$\in$

$$\left\{ c \times \frac{1}{n(n+1)} + \frac{S_1(n)^2 + S_2(n)}{2n(n+1)} \mid c \in \mathbb{R} \right\}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i}$$

$$S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

## Summation package Sigma

(based on difference field/ring algorithms/theory  
see, e.g., Karr 1981, Bronstein 2000, Schneider 2001- )

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

$$= 0 \times \frac{1}{n(n+1)} + \frac{S_1(n)^2 + S_2(n)}{2n(n+1)}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i}$$

$$S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

$$\sum_{k=1}^{\infty} \sum_{j=0}^{\infty} f(j) = \frac{1}{n!} \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)} \\ = \frac{1}{n!} \frac{S_1(n)^2 + S_2(n)}{2n(n+1)}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \qquad S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$



## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(n,k,j)} \right)$$

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} f(n,k,j) = \frac{S_1(n)^2 + 3S_2(n)}{2n(n+1)!}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \qquad S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

Toolbox 1: Indefinite summation

Toolbox 2: Definite summation

Toolbox 3: Special function algorithms

# Toolbox 1: Indefinite summation

# Telescoping

GIVEN  $f(k) = S_1(k)$ .

FIND  $g(k)$ :

$$f(k) = g(k + 1) - g(k)$$

for all  $1 \leq k \leq n$  and  $n \geq 0$ .

## Telescoping

GIVEN  $f(k) = S_1(k)$ .

FIND  $g(k)$ :

$$f(k) = g(k+1) - g(k)$$

for all  $1 \leq k \leq n$  and  $n \geq 0$ .

Sigma compute

$$g(k) = (S_1(k) - 1)k.$$

## Telescoping

GIVEN  $f(k) = S_1(k)$ .

FIND  $g(k)$ :

$$f(k) = g(k+1) - g(k)$$

for all  $1 \leq k \leq n$  and  $n \geq 0$ .

Summing this equation over  $k$  from 1 to  $n$  gives

$$\sum_{k=1}^n S_1(k) = g(n+1) - g(1)$$

$$= (S_1(n+1) - 1)(n+1).$$

## Telescoping in the given difference ring

FIND a closed form for

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$$\sigma(h) = h + \frac{1}{k+1},$$

$$\mathcal{S}k = k + 1,$$

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Hence,

$$(S_1(n + 1) - 1)(n + 1) = \sum_{k=1}^n S_1(k).$$

# Toolbox 1: Indefinite summation – the basic tactic

(inspired by Karr's algorithm, 1981)

**CONSTRUCT** a difference ring  $(\mathbb{A}, \sigma)$  for  $f(k)$  :

- ▶ a ring (containing  $\mathbb{Q}$ )

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**CONSTRUCT** a difference ring  $(\mathbb{A}, \sigma)$  for  $f(k)$  :

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$$k! = (k+1)k! \quad \leftrightarrow \quad \sigma(p_1) = (k+1)p_1$$

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		$\sigma(p_e) = a_e p_e$	$a_e \in \mathbb{K}(k)[p_1, p_1^{-1}] \cdots [p_{e-1}, p_{e-1}^{-1}]^*$
$(-1)^k$	$\leftrightarrow$	$\sigma(\mathbf{x}) = -\mathbf{x}$	$\mathbf{x}^2 = 1$

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$$\alpha^k \leftrightarrow \sigma(\mathbf{x}) = \alpha \mathbf{x} \quad \mathbf{x}^\lambda = \mathbf{1}$$

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$$\begin{array}{lll} \alpha \text{ is a primitive } \lambda\text{th} & \alpha^k & \leftrightarrow \quad \sigma(\mathbf{x}) = \alpha \mathbf{x} \quad \mathbf{x}^\lambda = \mathbf{1} \\ \text{root of unity} & & \end{array}$$

$$\mathcal{S}S_1(k) = S_1(k) + \frac{1}{k+1} \quad \leftrightarrow \quad \sigma(s_1) = s_1 + \frac{1}{k+1}$$



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such that  $\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} \mid \sigma(c) = c\} = \mathbb{K}$ .

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$\alpha^k$

**GIVEN**  $f \in \mathbb{A}$ ;

(nested) su **FIND**, in case of existence, a  $g \in \mathbb{A}$  such that

$$\sigma(g) - g = f.$$

$$\sigma(s_3) = s_3 + f_3 \quad f_3 \in \mathbb{K}(k)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][x][s_1][s_2]$$

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with the automorphism  $\sigma : \mathbb{A} \rightarrow \mathbb{A}$  defined by

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**Degree bound:** COMPUTE  $b \geq 0$ :

$$\forall g \in \mathbb{Q}(k)[h] \quad \sigma(g) - g = h \quad \Rightarrow \quad \deg(g) \leq b.$$



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**Degree bound:** COMPUTE  $b \geq 0$ :

$$b = 2$$

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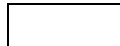
$$\forall g \in \mathbb{Q}(k)[h] \quad \sigma(g) - g = h \quad \Rightarrow \quad \deg(g) \leq b.$$

**Polynomial Solution:** FIND

$$g = g_2 h^2 + g_1 h + g_0 \in \mathbb{Q}(k)[h].$$

ANSATZ  $g = g_2 h^2 + g_1 h + g_0 \in \mathbb{Q}(k)[h]$

$$\sigma(g) - g = h$$



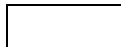
$$\text{ANSATZ } g = g_2 h^2 + g_1 h + g_0 \in \mathbb{Q}(k)[h]$$

$$\begin{aligned} & [\sigma(g_2 h^2 + g_1 h + g_0)] \\ & \quad - [g_2 h^2 + g_1 h + g_0] = h \end{aligned}$$



ANSATZ  $g = g_2 h^2 + g_1 h + g_0 \in \mathbb{Q}(k)[h]$

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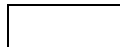
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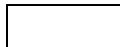
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ANSATZ  $g = g_2 h^2 + g_1 h + g_0 \in \mathbb{Q}(k)[h]$

$$\begin{aligned} & [\sigma(g_2) \left(h + \frac{1}{k+1}\right)^2 + \sigma(g_1 h + g_0)] \\ & \quad - [g_2 h^2 + g_1 h + g_0] = h \end{aligned}$$





$$\text{ANSATZ } g = g_2 h^2 + g_1 h + g_0 \in \mathbb{Q}(k)[h]$$

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coeff. comp. 

$$\sigma(g_2) - g_2 = 0$$

$$\text{ANSATZ } g = g_2 h^2 + g_1 h + g_0 \in \mathbb{Q}(k)[h]$$

$$\left[ \sigma(g_2) \left( h + \frac{1}{k+1} \right)^2 + \sigma(g_1 h + g_0) \right] - [g_2 h^2 + g_1 h + g_0] = h$$

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$$\sigma(g_2) - g_2 = 0$$

$$g_2 = c \in \mathbb{Q}$$

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coeff. comp. 

$$\sigma(g_2) - g_2 = 0$$

$$g_2 = c \in \mathbb{Q}$$

$$\sigma(g_1 h + g_0) - (g_1 h + g_0) = h - c \left[ \frac{2h(k+1)+1}{(k+1)^2} \right]$$

$$\text{ANSATZ } g = g_2 h^2 + g_1 h + g_0 \in \mathbb{Q}(k)[h]$$

$$[\sigma(g_2)(h + \frac{1}{k+1})^2 + \sigma(g_1 h + g_0)] - [g_2 h^2 + g_1 h + g_0] = h$$

coeff. comp. 

$$\sigma(g_2) - g_2 = 0$$

$$g_2 = c \in \mathbb{Q}$$

$$\sigma(g_1 h + g_0) - (g_1 h + g_0) = h - c \left[ \frac{2h(k+1)+1}{(k+1)^2} \right]$$

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$$\text{ANSATZ } g = g_2 h^2 + g_1 h + g_0 \in \mathbb{Q}(k)[h]$$

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$$g = hk - k$$

$$\sigma(g_2) - g_2 = 0$$

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$$d = 0$$

$$\sigma(g_0) - g_0 = -1 - d \frac{1}{k+1}$$

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## Telescoping in the given difference ring

FIND  $g \in \mathbb{A}$ :

$$\sigma(g) - g = h.$$

We compute

$$g = (h - 1)k \in \mathbb{A}.$$

This gives

$$g(k + 1) - g(k) = S_1(k)$$

with

$$g(k) = (S_1(k) - 1)k.$$

Hence,

$$(S_1(n + 1) - 1)(n + 1) = \sum_{k=1}^n S_1(k).$$

# Toolbox 1: Improved indefinite summation

## – symbolic simplification

For algorithmic details see:

- ▶ CS. Symbolic summation with single-nested sum extensions. In J. Gutierrez, editor, *Proc. ISSAC'04*, pages 282–289. ACM Press, 2004.
- ▶ CS. Product representations in  $\Pi\Sigma$ -fields. *Ann. Comb.*, 9(1):75–99, 2005.
- ▶ CS. Simplifying Sums in  $\Pi\Sigma$ -Extensions. *J. Algebra Appl.*, 6(3):415–441, 2007.
- ▶ CS. A refined difference field theory for symbolic summation. *J. Symbolic Comput.*, 43(9):611–644, 2008. [arXiv:0808.2543v1].
- ▶ S.A. Abramov, M. Petkovšek. Polynomial ring automorphisms, rational  $(w, \sigma)$ -canonical forms, and the assignment problem. *J. Symbolic Comput.*, 45(6): 684–708, 2010.
- ▶ CS, A Symbolic Summation Approach to Find Optimal Nested Sum Representations. In: A. Carey, D. Ellwood, S. Paycha, S. Rosenberg (eds.) *Motives, Quantum Field Theory, and Pseudodifferential Operators*, Clay Mathematics Proceedings, vol. 12, pp. 285–308. Amer. Math. Soc (2010). ArXiv:0808.2543
- ▶ CS, Parameterized Telescoping Proves Algebraic Independence of Sums. *Ann. Comb.* 14(4), 533–552 (2010). [arXiv:0808.2596]
- ▶ CS. Structural Theorems for Symbolic Summation. *Appl. Algebra Engrg. Comm. Comput.*, 21(1):1–32, 2010.
- ▶ CS. Fast Algorithms for Refined Parameterized Telescoping in Difference Fields. To appear in *Computer Algebra and Polynomials*, Lecture Notes in Computer Science (LNCS), Springer, 2014. arXiv:1307.7887 [cs.SC].

For special cases see:

- ▶ S.A. Abramov. On the summation of rational functions. *Zh. vychisl. mat. Fiz.*, 11: 1071-1074, 1971.
- ▶ P. Paule. Greatest factorial factorization and symbolic summation, *J. Symbolic Comput.*, 20(3): 235-268, 1995.

## The basic difference ring approach

GIVEN a  $R\Pi\Sigma^*$ -ring  $(\mathbb{A}, \sigma)$  with  $f \in \mathbb{A}$ .

FIND  $g \in \mathbb{A}$ :

$$\sigma(g) - g = f.$$

## A symbolic summation approach

1. FIND an appropriate  $R\Pi\Sigma^*$ -ring  $(\mathbb{A}, \sigma)$  with  $f \in \mathbb{A}$ .

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1. FIND an **appropriate**  $R\Pi\Sigma^*$ -ring  $(\mathbb{A}, \sigma)$  with  $f \in \mathbb{A}$ .

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$$\sigma(g) - g = f.$$

**appropriate** = degrees in denominators minimal

Example:

$$\sum_{k=1}^a \left( \frac{-2+k}{10(1+k^2)} + \frac{(1-4k-2k^2)S_1(k)}{10(1+k^2)(2+2k+k^2)} + \frac{(1-4k-2k^2)S_3(k)}{5(1+k^2)(2+2k+k^2)} \right)$$

$$= ?$$

## A symbolic summation approach

1. FIND an appropriate  $R\Pi\Sigma^*$ -ring  $(\mathbb{A}, \sigma)$  with  $f \in \mathbb{A}$ .

2. FIND an appropriate extension  $\mathbb{E} > \mathbb{A}$  with  $g \in \mathbb{E}$ :

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appropriate = degrees in denominators minimal

Example:

$$\begin{aligned} \sum_{k=1}^a \left( \frac{-2+k}{10(1+k^2)} + \frac{(1-4k-2k^2)S_1(k)}{10(1+k^2)(2+2k+k^2)} + \frac{(1-4k-2k^2)S_3(k)}{5(1+k^2)(2+2k+k^2)} \right) \\ = \frac{a^2+4a+5}{10(a^2+2a+2)}S_1(a) - \frac{(a-1)(a+1)}{5(a^2+2a+2)}S_3(a) - \frac{2}{5} \sum_{k=1}^a \frac{1}{k^2} \end{aligned}$$



## A symbolic summation approach

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appropriate = sum representations with optimal nesting depth

Example:

$$\sum_{k=1}^n \frac{\sum_{j=1}^k \frac{\sum_{i=1}^j \frac{1}{i}}{j}}{k} = ?$$

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Example:

$$\sum_{k=1}^n \frac{\sum_{j=1}^k \frac{\sum_{i=1}^j \frac{1}{i}}{j}}{k} = \frac{1}{6} \left( \sum_{i=1}^n \frac{1}{i} \right)^3 + \frac{1}{2} \left( \sum_{i=1}^n \frac{1}{i^2} \right) \left( \sum_{i=1}^n \frac{1}{i} \right) + \frac{1}{3} \sum_{i=1}^n \frac{1}{i^3}$$

depth 3

depth 1

## A symbolic summation approach

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appropriate = sum representations with minimal number of objects

Example:

$$\sum_{k=0}^a (-1)^k S_1(k)^2 \binom{n}{k} = ?$$

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appropriate = sum representations with minimal number of objects

Example:

$$\sum_{k=0}^a (-1)^k S_1(k)^2 \binom{n}{k} = -\frac{1}{n} \sum_{j=1}^a \frac{(-1)^j}{j} \binom{n}{j} \\ - (a-n)(n^2 S_1(a)^2 + 2n S_1(a) + 2) \frac{(-1)^a \binom{n}{a}}{n^3} - \frac{2}{n^2}$$

## Simplification of nested product-sum expressions

$A(k)$ : nested product-sum expression (sums/products not in the denominator)

↓ `SigmaReduce[A,k]`

$B(k)$ : nested product-sum expression (sums/products not in the denominator)

► such that

$$A(\lambda) = B(\lambda)$$

for all  $\lambda \in \mathbb{N}$  with  $\lambda \geq \delta$   
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- ▶ such that all the sums in  $B(k)$  are **simplified** as above
- ▶ and such that

the arising sums in  $B(k)$  are **algebraically independent**  
(i.e., they do not satisfy any polynomial relation)

**CONSTRUCT** a difference ring  $(\mathbb{A}, \sigma)$  for  $A(k)$  :

- ▶ a ring (containing  $\mathbb{Q}$ )

$$\mathbb{A} := \mathbb{K}(k)[p_1, p_1^{-1}][p_2, p_2^{-1}] \dots [p_e, p_e^{-1}][x][s_1][s_2][s_3] \dots$$

- ▶ with an automorphism where  $\sigma(c) = c$  for all  $c \in \mathbb{K}$  and where

$$\sigma(k) = k + 1$$

hypergeometric products	$\leftrightarrow$	$\sigma(p_1) = a_1 p_1$	$a_1 \in \mathbb{K}(k)^*$
		$\sigma(p_2) = a_2 p_2$	$a_2 \in \mathbb{K}(k)[p_1, p_1^{-1}]^*$
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$\alpha$ is a primitive $\lambda$ th root of unity	$\alpha^k$	$\leftrightarrow$	$\sigma(\mathbf{x}) = \alpha \mathbf{x}$	$\mathbf{x}^\lambda = \mathbf{1}$
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(nested) sum	$\leftrightarrow$	$\sigma(s_1) = s_1 + f_1$	$f_1 \in \mathbb{K}(k)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][x]$
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**Theorem.** The following statements are equivalent:

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CS, A Difference Ring Theory for Symbolic Summation. J. Symb. Comput. 72, pp. 82-127. 2016.

CS, Summation Theory II: Characterizations of  $R\Pi\Sigma$ -extensions. To appear in J. Symb. Comput., pp. 1-55. 2016.

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Note: Similar results have been worked out in the Galois theory of difference equations (van der Put/Singer, 1997)

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Note: Works also for the  $q$ -rational, multi-basic and mixed case.

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We get  $a \in \mathbb{A}$  plus  
an embedding  $\tau$  from  $(\mathbb{A}, \sigma)$  into the ring of sequences s.t.

$$\tau(a) = \langle A(\nu) \rangle_{\nu \geq 0}$$

$$\sigma(s_1) = s_3 + f_3 \quad f_3 \in \mathbb{K}(k)[p_1, p_1^{-1}] \cdots [p_e, p_e^{-1}][x][s_1][s_2]$$

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Reinterpreting  $a$  in terms of these nested sums and products yields  $B(k)$

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$\cap$

$$\tau(\mathbb{A}) = \underbrace{\tau(\mathbb{K}(k))}_{\text{rational seq.}} \underbrace{[\langle \alpha^k \rangle_{k \geq 0}] [\tau(p_1), \tau(p_1^{-1})] \dots [\tau(p_e), \tau(p_e^{-1})]}_{\text{nested products}} \underbrace{[\tau(s_1)] \dots [\tau(s_r)]}_{\text{nested sums}}$$

$$\sigma(s_3) = s_3 + f_3 \quad f_3 \in \mathbb{K}(k)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][x][s_1][s_2]$$

such that  $\text{const}_{\sigma} \mathbb{A} = \{c \in \mathbb{A} \mid \sigma(c) = c\} = \mathbb{K}$ .

**CONSTRUCT** a  $R\Pi\Sigma^*$ -ring  $(\mathbb{A}, \sigma)$  for  $A(k)$  : (Karr81, CS14, CS16)

- ▶ a ring (containing  $\mathbb{Q}$ )

Reinterpreting  $a$  in terms of these nested sums and products yields  $B(k)$

- ▶ with an automorphism where  $\sigma(c) = c$  for all  $c \in \mathbb{K}$  and where

We get  $a \in \mathbb{A}$  plus

an embedding  $\tau$  from  $(\mathbb{A}, \sigma)$  into the ring of sequences s.t.

$$\tau(a) = \langle A(\nu) \rangle_{\nu \geq 0}$$

$$\tau(\mathbb{A}) = \underbrace{\tau(\mathbb{K}(k))}_{\text{rational seq.}} \underbrace{[\langle \alpha^k \rangle_{k \geq 0}] [\tau(p_1), \tau(p_1^{-1})] \dots [\tau(p_e), \tau(p_e^{-1})]}_{\text{nested products}} \underbrace{[\tau(s_1)] \dots [\tau(s_r)]}_{\text{nested sums}}$$

algebraic independent

$$\sigma(s_3) = s_3 + f_3 \quad f_3 \in \mathbb{K}(k)[p_1, p_1^{-1}] \dots [p_e, p_e^{-1}][x][s_1][s_2]$$

such that  $\text{const}_\sigma \mathbb{A} = \{c \in \mathbb{A} \mid \sigma(c) = c\} = \mathbb{K}$ .

## Simplification of nested product-sum expressions

$A(k)$ : nested product-sum expression (sums/products not in the denominator)

↓ SigmaReduce[A,k]

$B(k)$ : nested product-sum expression (sums/products not in the denominator)

- ▶ such that

$$A(\lambda) = B(\lambda) \quad \text{for all } \lambda \in \mathbb{N} \text{ with } \lambda \geq \delta$$

( $\delta$  can be computed explicitly)

- ▶ such that all the sums in  $B(k)$  are **simplified** as above
- ▶ and such that

the arising sums in  $B(k)$  are **algebraically independent**  
(i.e., they do not satisfy any polynomial relation)

## Simplification of nested product-sum expressions

$A(k)$ : nested product-sum expression (sums/products not in the denominator)

↓ `SigmaReduce[A,k]`

$B(k)$ : nested product-sum expression (sums/products not in the denominator)

**Application 1:** the expression  $B(k)$  is usually much smaller

## Simplification of nested product-sum expressions

$A(k)$ : nested product-sum expression (sums/products not in the denominator)

↓ `SigmaReduce[A,k]`

$B(k)$ : nested product-sum expression (sums/products not in the denominator)

**Application 1:** the expression  $B(k)$  is usually much smaller

**Application 2:** We solve the zero-recognition problem.

$A(k)$  evaluates to 0 from a certain point on  $\Leftrightarrow B(k) = 0$

# Toolbox 2: Definite summation



$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

## Summation package Sigma

(based on difference field/ring algorithms/theory  
see, e.g., Karr 1981, Bronstein 2000, Schneider 2001–)

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

$$= 0 \times \frac{1}{n(n+1)} + \frac{S_1(n)^2 + S_2(n)}{2n(n+1)}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i}$$

$$S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

## 1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a definite sum

$$A(n) = \sum_{k=1}^n f(n, k);$$

$f(n, k)$ : indefinite nested product-sum in  $k$ ;  
 $n$ : extra parameter

FIND a recurrence for  $A(n)$

## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^n \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n,k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

Sigma computes:  $c_0(n) = -n, c_1(n) = (n+2)$  and

$$g(n, k) = \frac{kS_1(k) + (-n-1)S_1(n) - kS_1(k+n) - 2}{(k+n+1)(n+1)^2}$$

## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .Summing this equation over  $k$  from 1 to  $a$  gives:

$$\begin{aligned} \boxed{g(n, a+1) - g(n, 1)} &= \boxed{c_0(n)A(n) + c_1(n)A(n+1)} \\ \parallel & \qquad \qquad \qquad \parallel \\ \frac{(a+1)(S_1(a) + S_1(n) - S_1(a+n))}{(n+1)^2(a+n+2)} & \qquad \qquad \qquad - nA(n) + (2+n)A(n+1) \\ + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)} & \qquad \qquad \qquad \end{aligned}$$

## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

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for all  $0 \leq k \leq n$  and all  $n \geq 0$ .Summing this equation over  $k$  from 1 to  $a$  gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{c_0(n)A(n) + c_1(n)A(n+1)}$$

$$\lim_{a \rightarrow \infty} \left\| \frac{(n+1)S_1(n) + 1}{(n+1)^3} \right\| \quad \left\| -nA(n) + (2+n)A(n+1) \right\|$$

## 1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a definite sum

$$A(n) = \sum_{k=1}^n f(n, k);$$

$f(n, k)$ : indefinite nested product-sum in  $k$ ;  
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FIND a recurrence for  $A(n)$

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## 2. Recurrence solving

GIVEN a recurrence

$a_0(n), \dots, a_d(n), h(n)$ :  
 indefinite nested product-sum expressions in  $n$ .

$$a_0(n)A(n) + \dots + a_d(n)A(n+d) = h(n);$$

FIND all solutions expressible by indefinite nested products/sums in  $n$ .  
 (d'Alembertian solutions)

(Abramov/Bronstein/Petkovšek/CS, in preparation)

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**Note:** the sum solutions are highly nested  
 (possibly with denominators of high degrees)



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FIND all solutions expressible by indefinite nested products/sums in  $n$ .  
 (d'Alembertian solutions)

(Abramov/Bronstein/Petkovšek/CS, in preparation)

## 3. Simplify the solutions (using difference ring/field theory) s.t.

- ▶ the sums are algebraically independent;
- ▶ the sums are flattened;
- ▶ the sums can be given in terms of special functions.

## 1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a definite sum

$$A(n) = \sum_{k=1}^n f(n, k);$$

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FIND all solutions expressible by indefinite nested products/sums in  $n$ .  
 (d'Alembertian solutions)

(Abramov/Bronstein/Petkovšek/CS, in preparation)

## 4. Find a "closed form"

$A(n)$  = combined solutions in terms of indefinite nested sums in  $n$ .

```
In[1]:= << Sigma.m
```

Sigma - A summation package by Carsten Schneider © RISC-Linz

```
In[2]:= mySum =  $\sum_{k=1}^A \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)}$ ;
```

In[1]:= << **Sigma.m**

Sigma - A summation package by Carsten Schneider © RISC-Linz

In[2]:= **mySum** = 
$$\sum_{k=1}^A \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

## Compute a recurrence

In[3]:= **rec** = **GenerateRecurrence**[**mySum**, **n**][[1]]Out[3]= 
$$n \text{SUM}[n] + (1+n)(2+n) \text{SUM}[n+1] == \frac{(a+1)(S[1,a]+S[1,n]-S[1,a+n])}{(n+1)^2(a+n+2)n!} + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)n!}$$
In[4]:= **rec** = **LimitRec**[**rec**, **SUM**[**n**], {**n**}, **A**]Out[4]= 
$$-n \text{SUM}[n] + (1+n)(2+n) \text{SUM}[n+1] == \frac{(n+1)S[1,n] + 1}{(n+1)^3}$$

In[1]:= &lt;&lt; Sigma.m

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In[2]:= mySum = 
$$\sum_{k=1}^A \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

## Compute a recurrence

In[3]:= rec = GenerateRecurrence[mySum, n][[1]]

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In[4]:= rec = LimitRec[rec, SUM[n], {n}, A]

Out[4]= 
$$-n \text{SUM}[n] + (1+n)(2+n) \text{SUM}[n+1] == \frac{(n+1)S[1,n] + 1}{(n+1)^3}$$

## Solve a recurrence

In[5]:= recSol = SolveRecurrence[rec, SUM[n], IndefiniteSummation → False]

In[1]:= &lt;&lt; Sigma.m

Sigma - A summation package by Carsten Schneider © RISC-Linz

In[2]:= mySum = 
$$\sum_{k=1}^A \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

## Compute a recurrence

In[3]:= rec = GenerateRecurrence[mySum, n][[1]]

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Out[4]= 
$$-n \text{SUM}[n] + (1+n)(2+n) \text{SUM}[n+1] == \frac{(n+1)S[1,n] + 1}{(n+1)^3}$$

## Solve a recurrence

In[5]:= recSol = SolveRecurrence[rec, SUM[n], IndefiniteSummation → False]

Out[5]= 
$$\left\{ \left\{ 0, \frac{1}{n(n+1)} \right\}, \left\{ 1, \frac{\sum_{i=1}^n \frac{S[1,i]}{i}}{n(n+1)} \right\} \right\}$$

In[1]:= &lt;&lt; Sigma.m

Sigma - A summation package by Carsten Schneider © RISC-Linz

In[2]:= mySum = 
$$\sum_{k=1}^A \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

## Compute a recurrence

In[3]:= rec = GenerateRecurrence[mySum, n][[1]]

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In[4]:= rec = LimitRec[rec, SUM[n], {n}, A]

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In[2]:= mySum = 
$$\sum_{k=1}^A \frac{S[1, k] + S[1, n] - S[1, k + n]}{kn(k + n + 1)};$$

## Compute a recurrence

In[3]:= rec = GenerateRecurrence[mySum, n][[1]]

Out[3]= 
$$n \text{SUM}[n] + (1+n)(2+n) \text{SUM}[n+1] == \frac{(a+1)(S[1, a] + S[1, n] - S[1, a+n])}{(n+1)^2(a+n+2)n!} + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)n!}$$

In[4]:= rec = LimitRec[rec, SUM[n], {n}, A]

Out[4]= 
$$-n \text{SUM}[n] + (1+n)(2+n) \text{SUM}[n+1] == \frac{(n+1)S[1, n] + 1}{(n+1)^3}$$

## Solve a recurrence

In[5]:= recSol = SolveRecurrence[rec, SUM[n], IndefiniteSummation → True]

Out[5]= 
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In[1]:= &lt;&lt; Sigma.m

Sigma - A summation package by Carsten Schneider © RISC-Linz

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## Solve a recurrence

In[5]:= recSol = SolveRecurrence[rec, SUM[n], IndefiniteSummation → True]

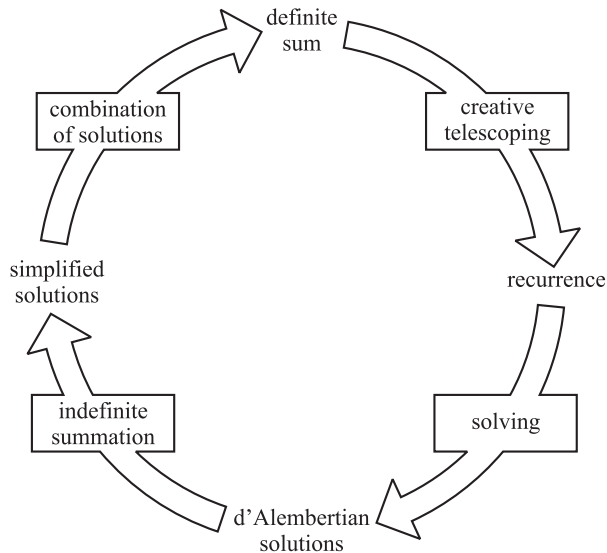
Out[5]= 
$$\left\{ \left\{ 0, \frac{1}{n(n+1)} \right\}, \left\{ 1, \frac{S[1, n]^2 + \sum_{i=1}^n \frac{1}{i^2}}{2n(n+1)} \right\} \right\}$$

## Combine the solutions

In[6]:= FindLinearCombination[recSol, {1, {1/2}}, n, 2]

Out[6]= 
$$\frac{S[1, n]^2 + \sum_{i=1}^n \frac{1}{i^2}}{2n(n+1)}$$

# Sigma's summation spiral



Example

# Toolbox 3: Special function algorithms

# Computer algebra and special functions:

**Harmonic sums** (Borwein, Hoffman, Broadhurst, Vermaseren, Remiddi, Blümlein, . . . )

$$\sum_{i=1}^n \frac{1}{i^2} \sum_{j=1}^i \frac{1}{j}$$

# Computer algebra and special functions:

**Harmonic sums** (Borwein, Hoffman, Broadhurst, Vermaseren, Remmiddy, Blümlein, . . . )

$$\boxed{\sum_{i=1}^n \frac{1}{i^2} \sum_{j=1}^i \frac{1}{j}}$$

**Integral representation:**

$$= \int_0^1 \frac{x^n - 1}{1 - x} \left( \int_0^x \frac{\int_0^y \frac{1}{1-z} dz}{y} dy - \zeta_2 \right) dx, \quad \zeta_z := \sum_{i=1}^{\infty} 1/i^z$$

# Computer algebra and special functions:

**Harmonic sums** (Borwein, Hoffman, Broadhurst, Vermaseren, Remm, Blümlein, ...)

$$\boxed{\sum_{i=1}^n \frac{1}{i^2} \sum_{j=1}^i \frac{1}{j}}$$

**Integral representation:**

$$= \int_0^1 \frac{x^n - 1}{1 - x} \left( \int_0^x \frac{\int_0^y \frac{1}{1-z} dz}{y} dy - \zeta_2 \right) dx, \quad \zeta_z := \sum_{i=1}^{\infty} 1/i^z$$

**Asymptotic expansion:**

$$= \left( \frac{1}{30n^5} - \frac{1}{6n^3} + \frac{1}{2n^2} - \frac{1}{n} \right) \ln(n) \\ - \frac{1}{100n^5} - \frac{1}{6n^4} + \frac{13}{36n^3} - \frac{1}{4n^2} - \frac{1}{n} + 2\zeta_3 + O\left(\frac{\ln(n)}{n^6}\right).$$

**limit computations**

**numerical evaluation**

► Generalized algorithms for generalized harmonic sums

$$\sum_{k=1}^n \frac{2^k \sum_{i=1}^k \frac{2^{-i} \sum_{j=1}^i \frac{S_1(j)}{j}}{i}}{k} = -\frac{21\zeta_2^2}{20} \frac{1}{n} + \frac{1}{8n^2} + \frac{295}{216n^3} - \frac{1115}{96n^4} + O(n^{-5})$$

$$+ \left( \frac{1}{2n} - \frac{3}{4n^2} + \frac{19}{12n^3} - \frac{5}{n^4} + O(n^{-5}) \right) \zeta_2$$

$$+ 2^n \left( \frac{3}{2n} + \frac{3}{2n^2} + \frac{9}{2n^3} + \frac{39}{2n^4} + O(n^{-5}) \right) \zeta_3$$

$$+ \left( \frac{1}{n} + \frac{3}{4n^2} - \frac{157}{36n^3} + \frac{19}{n^4} + O(n^{-5}) \right) (\log(n) + \gamma)$$

$$+ \left( \frac{1}{2n} - \frac{3}{4n^2} + \frac{19}{12n^3} - \frac{5}{n^4} + O(n^{-5}) \right) (\log(n) + \gamma)^2$$

[Ablinger, Blümlein, CS, J. Math. Phys. 54, 2013, arXiv:1302.0378 [math-ph]]

- ▶ Generalized algorithms for cyclotomic harmonic sums

$$\begin{aligned}
 \sum_{k=1}^n \frac{\sum_{j=1}^k \frac{1}{1+2i}}{j^2} &= \left(-3 + \frac{35\zeta_3}{16}\right)\zeta_2 - \frac{31\zeta_5}{8} \\
 &+ \frac{1}{n} - \frac{33}{32n^2} + \frac{17}{16n^3} - \frac{4795}{4608n^4} + O(n^{-5}) \\
 &+ \log(2)\left(6\zeta_2 - \frac{1}{n} + \frac{9}{8n^2} - \frac{7}{6n^3} + \frac{209}{192n^4} + O(n^{-5})\right) \\
 &+ \left(-\frac{7}{4} - \frac{7}{16n} + \frac{7}{16n^2} - \frac{77}{192n^3} + \frac{21}{64n^4} + O(n^{-5})\right)\zeta_3 \\
 &+ \left(\frac{1}{16n^2} - \frac{1}{8n^3} + \frac{65}{384n^4} + O(n^{-5})\right)(\log(n) + \gamma)
 \end{aligned}$$

[Ablinger, Blümlein, CS, J. Math. Phys. 52, 2011, arXiv:1302.0378 [math-ph]]



► Generalized algorithms for nested binomial sums

$$\sum_{j=1}^n \frac{4^j S_1(j-1)}{\binom{2j}{j} j^2} = 7\zeta_3 + \sqrt{\pi}\sqrt{n} \left\{ \left[ -\frac{2}{n} + \frac{5}{12n^2} - \frac{21}{320n^3} - \frac{223}{10752n^4} + \frac{671}{49152n^5} \right. \right. \\ \left. \left. + \frac{11635}{1441792n^6} - \frac{1196757}{136314880n^7} - \frac{376193}{50331648n^8} + \frac{201980317}{18253611008n^9} \right. \right. \\ \left. \left. + O(n^{-10}) \right] \ln(\bar{n}) - \frac{4}{n} + \frac{5}{18n^2} - \frac{263}{2400n^3} + \frac{579}{12544n^4} + \frac{10123}{1105920n^5} \right. \\ \left. - \frac{1705445}{71368704n^6} - \frac{27135463}{11164188672n^7} + \frac{197432563}{7927234560n^8} + \frac{405757489}{775778467840n^9} \right. \\ \left. + O(n^{-10}) \right\}$$

Ablinger, Blümlein, CS, ACAT 2013, arXiv:1310.5645 [math-ph]

Ablinger, Blümlein, Raab, CS, J. Math. Phys. 55, 2014. arXiv:1407.1822 [hep-th]

The full machinery:

Toolbox 1 + Toolbox 2 + Toolbox 3

## The full machinery:

In[1]:= << **Sigma.m**

Sigma - A summation package by Carsten Schneider © RISC-Linz

In[2]:= << **HarmonicSums.m**

HarmonicSums by Jakob Ablinger © RISC-Linz

In[3]:= << **EvaluateMultiSums.m**

EvaluateMultiSums by Carsten Schneider © RISC-Linz

In[4]:= **EvaluateMultiSum**[

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{j!k!(j+k+n)! (-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right), \{n\}, \{1\}$$

# The full machinery:

In[1]:= << **Sigma.m**

Sigma - A summation package by Carsten Schneider © RISC-Linz

In[2]:= << **HarmonicSums.m**

HarmonicSums by Jakob Ablinger © RISC-Linz

In[3]:= << **EvaluateMultiSums.m**

EvaluateMultiSums by Carsten Schneider © RISC-Linz

In[4]:= **EvaluateMultiSum**[

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{j!k!(j+k+n)! (-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right), \{n\}, \{1\}$$

Out[4]=  $\frac{S_1(n)^2 + 3S_2(n)}{2n(n+1)!}$

# Example 1: A bet on my cost

## You've Got Mail (7/2004)

From: Doron Zeilberger  
To: Robin Pemantle, Herbert Wilf  
CC: Carsten Schneider

Robin and Herb,

I am willing to bet that Carsten Schneider's SIGMA package for handling sums with harmonic numbers (among others) can do it in a jiffy. I am Cc-ing this to Carsten.

Carsten: please do it, and Cc- the answer to me.  
-Doron

## The problem

From: Robin Pemantle [University of Pennsylvania]

To: herb wilf; doron zeilberger

Herb, Doron,

I have a sum that, when I evaluate numerically, looks suspiciously like it comes out to exactly 1.

Is there a way I can automatically decide this?

The sum may be written in many ways, but one is:

$$\sum_{n,k=1}^{\infty} \frac{S_1(k)(S_1(n+1)-1)}{kn(n+1)(k+n)}; \quad S_1(k) := \sum_{i=1}^k \frac{1}{i}$$

[Arose in the analysis of the simplex algorithm on the Klee-Minty cube  
(J. Balogh, R. Pemantle)]

$$\text{In[5]:= EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)(S_1(n+1) - 1)}{kn(n+1)(k+n)}\right]$$



$$\text{In[5]:= EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)(S_1(n+1)-1)}{kn(n+1)(k+n)}\right]$$

$$\text{Out[5]= } -4\zeta_2 - 2\zeta_3 + 4\zeta_2\zeta_3 + 2\zeta_5$$

60s < in a jiffy

$$\text{In[5]:= EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)(S_1(n+1)-1)}{kn(n+1)(k+n)}\right]$$

$$\begin{aligned} \text{Out[5]= } & -4\zeta_2 - 2\zeta_3 + 4\zeta_2\zeta_3 + 2\zeta_5 \\ & = 0.999222\dots \end{aligned}$$

60s < in a jiffy

$$\text{In}[5]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)(S_1(n+1)-1)}{kn(n+1)(k+n)}\right]$$

$$\text{Out}[5]= -4\zeta_2 - 2\zeta_3 + 4\zeta_2\zeta_3 + 2\zeta_5$$

Produce variations:

$$\text{In}[6]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)^2(S_1(n+1)-1)^2}{k(k+n)n}\right]$$

$$\text{In}[5]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)(S_1(n+1)-1)}{kn(n+1)(k+n)}\right]$$

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$$\text{Out}[6]= -10\zeta_3 + \zeta_2^2\left(\frac{58\zeta_3}{5} - \frac{29}{5}\right) - 10\zeta_5 + \zeta_2(-\zeta_3 + 13\zeta_5 - 4) + \frac{457\zeta_7}{8}$$

$$\text{In}[5]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)(S_1(n+1)-1)}{kn(n+1)(k+n)}\right]$$

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$$\text{In}[7]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)(S_1(n+1)-1)}{k(k+n)n^2}\right]$$

$$\text{In}[5]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)(S_1(n+1)-1)}{kn(n+1)(k+n)}\right]$$

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$$\text{In}[7]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)(S_1(n+1)-1)}{k(k+n)^2n^2}\right]$$

$$\text{Out}[7]= 2\zeta_3 + \zeta_2^2\left(\frac{17\zeta_3}{10} + \frac{17}{10}\right) + \zeta_2(2\zeta_3 - 3\zeta_5 - 4) - \frac{9\zeta_5}{2} + \frac{3\zeta_7}{16}$$

$$\text{In}[5]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)(S_1(n+1)-1)}{kn(n+1)(k+n)}\right]$$

$$\text{Out}[5]= -4\zeta_2 - 2\zeta_3 + 4\zeta_2\zeta_3 + 2\zeta_5$$

## Produce variations:

$$\text{In}[6]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)^2(S_1(n+1)-1)^2}{k(k+n)n}\right]$$

$$\text{Out}[6]= -10\zeta_3 + \zeta_2^2\left(\frac{58\zeta_3}{5} - \frac{29}{5}\right) - 10\zeta_5 + \zeta_2(-\zeta_3 + 13\zeta_5 - 4) + \frac{457\zeta_7}{8}$$

$$\text{In}[7]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)(S_1(n+1)-1)}{k(k+n)^2n^2}\right]$$

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$$\text{In}[8]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \sum_{l=1}^{\infty} \frac{S_1(k)S_1(n)S_1(n+l+k)}{k(k+n)(k+n+l+1)^2}\right]$$

$$\text{In}[5]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)(S_1(n+1)-1)}{kn(n+1)(k+n)}\right]$$

$$\text{Out}[5]= -4\zeta_2 - 2\zeta_3 + 4\zeta_2\zeta_3 + 2\zeta_5$$

## Produce variations:

$$\text{In}[6]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \frac{S_1(k)^2(S_1(n+1)-1)^2}{k(k+n)n}\right]$$

$$\text{Out}[6]= -10\zeta_3 + \zeta_2^2\left(\frac{58\zeta_3}{5} - \frac{29}{5}\right) - 10\zeta_5 + \zeta_2(-\zeta_3 + 13\zeta_5 - 4) + \frac{457\zeta_7}{8}$$

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$$\text{Out}[7]= 2\zeta_3 + \zeta_2^2\left(\frac{17\zeta_3}{10} + \frac{17}{10}\right) + \zeta_2(2\zeta_3 - 3\zeta_5 - 4) - \frac{9\zeta_5}{2} + \frac{3\zeta_7}{16}$$

$$\text{In}[8]:= \text{EvaluateMultiSum}\left[\sum_{n=1}^{\infty} \sum_{k=1}^{\infty} \sum_{l=1}^{\infty} \frac{S_1(k)S_1(n)S_1(n+l+k)}{k(k+n)(k+n+l+1)^2}\right]$$

$$\text{Out}[8]= 3\zeta_3^2 - \frac{15\zeta_5}{2} + \zeta_2(9\zeta_5 - 6\zeta_3) + \frac{149\zeta_7}{16} + \frac{114}{35}\zeta_2^3$$

Next



## Example 2: Super-congruences

(S. Ahlgren, E. Mortenson, R. Osburn, Sigma)

## Sigma's contribution to harmonic number congruences

- ▶ S. Ahlgren (2001):

$$\sum_{j=0}^{\frac{p-1}{2}} \binom{\frac{p-1}{2}}{j}^2 \binom{j + \frac{p-1}{2}}{j} (H_{j+\frac{p-1}{2}} - H_{\frac{p-1}{2}}) \equiv 0 \pmod{p}$$

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- ▶ E. Mortenson (2003):

$$\sum_{j=0}^{\frac{p-1}{2}} \binom{\frac{p-1}{2}}{j}^2 \binom{j + \frac{p-1}{2}}{j} (1 + 3jH_{j+\frac{p-1}{2}} - 3jH_j) \equiv 0 \pmod{p}$$

$$\sum_{j=0}^{\frac{p-1}{2}} \binom{\frac{p-1}{2}}{j} \binom{j + \frac{p-1}{2}}{j} (1 + 2jH_{j+\frac{p-1}{2}} - 2jH_j) \equiv 0 \pmod{p}$$

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- ▶ S. Ahlgren (2001):

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$$\sum_{j=0}^{\frac{p-1}{2}} \binom{\frac{p-1}{2}}{j}^2 \binom{j + \frac{p-1}{2}}{j} (1 + 3jH_{j+\frac{p-1}{2}} - 3jH_j) \equiv 0 \pmod{p}$$

$$\sum_{j=0}^{\frac{p-1}{2}} \binom{\frac{p-1}{2}}{j} \binom{j + \frac{p-1}{2}}{j} (1 + 2jH_{j+\frac{p-1}{2}} - 2jH_j) \equiv 0 \pmod{p}$$

- ▶ R. Osburn:

$$p^2 E_2(p) + p E_1(p) + p^0 E_0(p) \equiv (-1)^{\frac{p-1}{2}} \pmod{p^3}$$

For a prime  $p > 2$ ,

$$p^2 E_2(p)$$

$$+pE_1(p)$$

$$+p^0 E_0(p) \equiv (-1)^{\frac{p-1}{2}} \pmod{p^3}$$

For a prime  $p > 2$ ,

$$p^2 E_2(p)$$

$$+ p E_1(p)$$

$$+ p^0 \sum_{j=0}^{\frac{p-1}{2}} \binom{2j}{j}^2 16^{-j} \equiv (-1)^{\frac{p-1}{2}} \pmod{p^3}$$

For a prime  $p > 2$ ,

$$p^2 E_2(p)$$

$$\begin{aligned}
 &+ p \left[ \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j + \frac{p-1}{2}}{j} (1 + j( + H_{j+\frac{p-1}{2}} + H_{-j+\frac{p-1}{2}} - 2H_j)) \right] \\
 &+ p^0 \sum_{j=0}^{\frac{p-1}{2}} \binom{2j}{j}^2 16^{-j} \equiv (-1)^{\frac{p-1}{2}} \pmod{p^3}
 \end{aligned}$$

For a prime  $p > 2$ ,

$$\begin{aligned}
 & p^2 \left[ \sum_{j=1}^{\frac{p-3}{2}} \left( \frac{(-1)^j}{\binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j}} \right) \right. \\
 & \quad + \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j} (1 + 4j(H_{j+\frac{p-1}{2}} - H_j) \\
 & \quad \quad \left. + j^2(2(H_{j+\frac{p-1}{2}} - H_j)^2 + H_j^{(2)} - H_{j+\frac{p-1}{2}}^{(2)})) \right] \\
 & + p \left[ \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j} (1 + j(+H_{j+\frac{p-1}{2}} + H_{-j+\frac{p-1}{2}} - 2H_j)) \right] \\
 & + p^0 \sum_{j=0}^{\frac{p-1}{2}} \binom{2j}{j}^2 16^{-j} \equiv (-1)^{\frac{p-1}{2}} \pmod{p^3}
 \end{aligned}$$



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$$\begin{aligned}
 & p^2 \left[ \sum_{j=1}^{\frac{p-3}{2}} \left( \frac{(-1)^j}{\binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j}} \right) \right. \\
 & + \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j} (1 + 4j(H_{j+\frac{p-1}{2}} - H_j) \\
 & \left. + j^2(2(H_{j+\frac{p-1}{2}} - H_j)^2 + H_j^{(2)} - H_{j+\frac{p-1}{2}}^{(2)})) \right] \\
 & + p \left[ \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j} (1 + j(+H_{j+\frac{p-1}{2}} + H_{-j+\frac{p-1}{2}} - 2H_j)) \right] \\
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 \end{aligned}$$

$$\begin{aligned}
& \sum_{j=1}^{\frac{p-3}{2}} \left( \frac{(-1)^j}{\binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j}} \right) \\
& + \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j} (1 + 4j(H_{j+\frac{p-1}{2}} - H_j) \\
& \quad + j^2(2(H_{j+\frac{p-1}{2}} - H_j)^2 + H_j^{(2)} - H_{j+\frac{p-1}{2}}^{(2)}))
\end{aligned}$$

$$\begin{aligned}
& \sum_{j=1}^{n-1} \left( \frac{(-1)^j}{\binom{n}{j} \binom{j+n}{j}} \right) \\
& + \sum_{j=0}^n (-1)^j \binom{n}{j} \binom{j+n}{j} (1 + 4j(H_{j+n} - H_j) \\
& \quad + j^2(2(H_{j+n} - H_j)^2 + H_j^{(2)} - H_{j+n}^{(2)}))
\end{aligned}$$

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& \quad + j^2(2(H_{j+n} - H_j)^2 + H_j^{(2)} - H_{j+n}^{(2)}))
\end{aligned}$$

||

summation spiral

$$(-1)^n ((n+1)(2n+1) - \binom{2n}{n})$$

$$\begin{aligned}
& \sum_{j=1}^{\frac{p-3}{2}} \left( \frac{(-1)^j}{\binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j}} \right) \\
& + \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j} (1 + 4j(H_{j+\frac{p-1}{2}} - H_j) \\
& \quad + j^2(2(H_{j+\frac{p-1}{2}} - H_j)^2 + H_j^{(2)} - H_{j+\frac{p-1}{2}}^{(2)}))
\end{aligned}$$

||

$$(-1)^{\frac{p-1}{2}} \left( \left( \frac{p-1}{2} + 1 \right) p - \binom{p-1}{\frac{p-1}{2}} \right)$$

For a prime  $p > 2$ ,

$$\begin{aligned}
 & p^2 \left[ \sum_{j=1}^{\frac{p-3}{2}} \left( \frac{(-1)^j}{\binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j}} \right) \right. \\
 & + \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j} (1 + 4j(H_{j+\frac{p-1}{2}} - H_j) \\
 & \left. + j^2(2(H_{j+\frac{p-1}{2}} - H_j)^2 + H_j^{(2)} - H_{j+\frac{p-1}{2}}^{(2)})) \right] \\
 & + p \left[ \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j} (1 + j(+H_{j+\frac{p-1}{2}} + H_{-j+\frac{p-1}{2}} - 2H_j)) \right] \\
 & + p^0 \sum_{j=0}^{\frac{p-1}{2}} \binom{2j}{j}^2 16^{-j} \equiv (-1)^{\frac{p-1}{2}} \pmod{p^3}
 \end{aligned}$$

For a prime  $p > 2$ ,

$$\begin{aligned}
 & p^2 \left[ \right. \\
 & \quad \left. (-1)^{\frac{p-1}{2}} \left( \left( \frac{p-1}{2} + 1 \right) p - \binom{p-1}{\frac{p-1}{2}} \right) \right. \\
 & \quad \left. \left. \right. \right] \\
 & + p \left[ \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j + \frac{p-1}{2}}{j} (1 + j( + H_{j+\frac{p-1}{2}} + H_{-j+\frac{p-1}{2}} - 2H_j)) \right] \\
 & + p^0 \sum_{j=0}^{\frac{p-1}{2}} \binom{2j}{j}^2 16^{-j} \equiv (-1)^{\frac{p-1}{2}} \pmod{p^3}
 \end{aligned}$$

For a prime  $p > 2$ ,

$$\begin{aligned}
 & p^2 \left[ \right. \\
 & \quad \left. - (-1)^{\frac{p-1}{2}} \binom{p-1}{\frac{p-1}{2}} \right. \\
 & \quad \left. \left. + p \left[ \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j + \frac{p-1}{2}}{j} (1 + j( + H_{j+\frac{p-1}{2}} + H_{-j+\frac{p-1}{2}} - 2H_j)) \right] \right. \right. \\
 & \quad \left. \left. + p^0 \sum_{j=0}^{\frac{p-1}{2}} \binom{2j}{j}^2 16^{-j} \equiv (-1)^{\frac{p-1}{2}} \pmod{p^3} \right. \right.
 \end{aligned}$$



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$$\begin{aligned}
 & p^2 \left[ \right. \\
 & \quad - (-1)^{\frac{p-1}{2}} \binom{p-1}{\frac{p-1}{2}} \\
 & \quad \left. \right] \\
 & + p \left[ \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j + \frac{p-1}{2}}{j} (1 + j(+H_{j+\frac{p-1}{2}} + H_{-j+\frac{p-1}{2}} - 2H_j)) \right] \\
 & + p^0 \sum_{j=0}^{\frac{p-1}{2}} \binom{2j}{j}^2 16^{-j} \equiv (-1)^{\frac{p-1}{2}} \pmod{p^3}
 \end{aligned}$$

$$\sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j + \frac{p-1}{2}}{j} \left( 1 + j \left( -2H_j + H_{j+\frac{p-1}{2}} + H_{-j+\frac{p-1}{2}} \right) \right)$$

$$\sum_{j=0}^n (-1)^j \binom{n}{j} \binom{j+n}{j} (1 + j(-2H_j + H_{j+n} + H_{-j+n}))$$

$$\sum_{j=0}^n (-1)^j \binom{n}{j} \binom{j+n}{j} (1 + j(-2H_j + H_{j+n} + H_{-j+n}))$$

||

summation spiral

$$-\frac{3}{2}(-1)^n n(n+1) \sum_{j=1}^n \frac{\binom{2j}{j}}{j} + (-1)^n (2n+1) \binom{2n}{n}$$

$$\sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j + \frac{p-1}{2}}{j} \left(1 + j \left(-2H_j + H_{j+\frac{p-1}{2}} + H_{-j+\frac{p-1}{2}}\right)\right)$$

$$\parallel$$

$$-\frac{3}{2} (-1)^{\frac{p-1}{2}} \left(\frac{p^2}{4} - \frac{1}{4}\right) \sum_{j=1}^{\frac{p-1}{2}} \frac{\binom{2j}{j}}{j} + (-1)^{\frac{p-1}{2}} p \binom{p-1}{\frac{p-1}{2}}$$

For a prime  $p > 2$ ,

$$p^2 \left[ - (-1)^{\frac{p-1}{2}} \binom{p-1}{\frac{p-1}{2}} \right]$$

$$+ p \left[ \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j + \frac{p-1}{2}}{j} (1 + j(H_{j+\frac{p-1}{2}} + H_{-j+\frac{p-1}{2}} - 2H_j)) \right]$$

$$+ p^0 \sum_{j=0}^{\frac{p-1}{2}} \binom{2j}{j}^2 16^{-j} \equiv (-1)^{\frac{p-1}{2}} \pmod{p^3}$$

For a prime  $p > 2$ ,

$$\begin{aligned}
 & p^2 \left[ \right. \\
 & \quad \left. - (-1)^{\frac{p-1}{2}} \binom{p-1}{\frac{p-1}{2}} \right. \\
 & \quad \left. \left. + p \left[ -\frac{3}{2} (-1)^{\frac{p-1}{2}} \left( \frac{p^2}{4} - \frac{1}{4} \right) \sum_{j=1}^{\frac{p-1}{2}} \frac{\binom{2j}{j}}{j} + (-1)^{\frac{p-1}{2}} p \binom{p-1}{\frac{p-1}{2}} \right] \right. \right. \\
 & \quad \left. \left. + p^0 \sum_{j=0}^{\frac{p-1}{2}} \binom{2j}{j}^2 16^{-j} \equiv (-1)^{\frac{p-1}{2}} \pmod{p^3} \right. \right.
 \end{aligned}$$







For a prime  $p > 2$ ,

$$\begin{aligned}
 & p^2 \left[ \sum_{j=1}^{\frac{p-3}{2}} \left( \frac{(-1)^j}{\binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j}} \right) \right. \\
 & \quad + \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j} \left( 1 + 4j(H_{j+\frac{p-1}{2}} - H_j) \right. \\
 & \quad \left. \left. + j^2(2(H_{j+\frac{p-1}{2}} - H_j)^2 + H_j^{(2)} - H_{j+\frac{p-1}{2}}^{(2)}) \right) \right] \\
 & + p \left[ \sum_{j=0}^{\frac{p-1}{2}} (-1)^j \binom{\frac{p-1}{2}}{j} \binom{j+\frac{p-1}{2}}{j} \left( 1 + j(+H_{j+\frac{p-1}{2}} + H_{-j+\frac{p-1}{2}} - 2H_j) \right) \right] \\
 & + p^0 \sum_{j=0}^{\frac{p-1}{2}} \binom{2j}{j}^2 16^{-j} \equiv (-1)^{\frac{p-1}{2}} \pmod{p^3}
 \end{aligned}$$

## Sigma's contribution to harmonic number congruences

- ▶ S. Ahlgren (2001):

$$\sum_{j=0}^{\frac{p-1}{2}} \binom{\frac{p-1}{2}}{j}^2 \binom{j + \frac{p-1}{2}}{j} (H_{j+\frac{p-1}{2}} - H_{\frac{p-1}{2}}) \equiv 0 \pmod{p}$$

- ▶ E. Mortenson (2003):

$$\sum_{j=0}^{\frac{p-1}{2}} \binom{\frac{p-1}{2}}{j}^2 \binom{j + \frac{p-1}{2}}{j} (1 + 3jH_{j+\frac{p-1}{2}} - 3jH_j) \equiv 0 \pmod{p}$$

$$\sum_{j=0}^{\frac{p-1}{2}} \binom{\frac{p-1}{2}}{j} \binom{j + \frac{p-1}{2}}{j} (1 + 2jH_{j+\frac{p-1}{2}} - 2jH_j) \equiv 0 \pmod{p}$$

- ▶ R. Osburn/CS (2008):

$$p \frac{3}{8} (-1)^{\frac{p-1}{2}} \sum_{j=1}^{\frac{p-1}{2}} \frac{\binom{2j}{j}}{j} + \sum_{j=0}^{\frac{p-1}{2}} \binom{2j}{j}^2 16^{-j} \equiv (-1)^{\frac{p-1}{2}} \pmod{p^3}$$

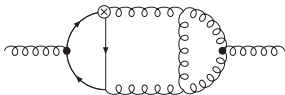
## Example 3: Feynman integrals

joint work (RISC–DESY) with

J. Ablinger, A. Behring, I. Bierenbaum, J. Blümlein, A. Hasselhuhn,  
A. de Freitas, A. von Manteuffel, C.G. Raab, M. Round, S. Klein, F. Wißbrock

# Evaluation of Feynman diagrams

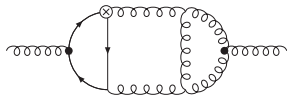
(long term project with J. Blümlein, Deutsches Elektronen-Synchrotron)



Behavior of particles

# Evaluation of Feynman diagrams

(long term project with J. Blümlein, Deutsches Elektronen-Synchrotron)



Behavior of particles

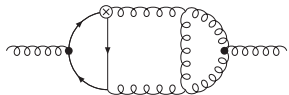


$$\int \Phi(n, \epsilon, x) dx$$

Feynman integrals

# Evaluation of Feynman diagrams

(long term project with J. Blümlein, Deutsches Elektronen-Synchrotron)



Behavior of particles



$$\int \Phi(n, \epsilon, x) dx$$

Feynman integrals

DESY

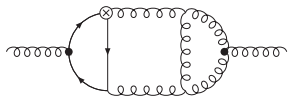


$$\sum f(n, \epsilon, k)$$

multi sums

# Evaluation of Feynman diagrams

(long term project with J. Blümlein, Deutsches Elektronen-Synchrotron)



Behavior of particles



$$\int \Phi(n, \epsilon, x) dx$$

Feynman integrals

**DESY**



$$\sum f(n, \epsilon, k)$$

multi sums

expressions in terms  
of special functions

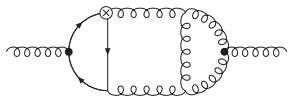
**symbolic summation**



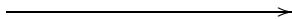


# Evaluation of Feynman diagrams

(long term project with J. Blümlein, Deutsches Elektronen-Synchrotron)



Behavior of particles



$$\int \Phi(n, \epsilon, x) dx$$

Feynman integrals

Evaluations required for the  
LHC experiment at CERN

processable by physicists

**DESY**

expressions in terms  
of special functions

**symbolic summation**

$$\sum f(n, \epsilon, k)$$

multi sums

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right)$$

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} f(n, k, j) = \frac{S_1(n)^2 + 3S_2(n)}{2n(n+1)!}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \quad S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

Arose in the context of

I. Bierenbaum, J. Blümlein, and S. Klein, *Evaluating two-loop massive operator matrix elements with Mellin-Barnes integrals*. 2006

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

Simple sum

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \boxed{\sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}}$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\left( \binom{j+1}{r} \left( \frac{(-1)^r (-j+n-2)! r!}{(n+1)(-j+n+r-1)(-j+n+r)!} + \frac{(-1)^{n+r} (j+1)! (-j+n-2)! (-j+n-1)_r r!}{(n-1)n(n+1)(-j+n+r)! (-j-1)_r (2-n)_j} \right) \right)$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

$$\parallel$$

$$\sum_{j=0}^{n-2} \left( \sum_{r=0}^{j+1} \binom{j+1}{r} \left( \frac{(-1)^r (-j+n-2)! r!}{(n+1)(-j+n+r-1)(-j+n+r)!} + \frac{(-1)^{n+r} (j+1)! (-j+n-2)! (-j+n-1)_r r!}{(n-1)n(n+1)(-j+n+r)! (-j-1)_r (2-n)_j} \right) \right)$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

$$\sum_{j=0}^{n-2} \left( \binom{j+1}{r} \left( \frac{(-1)^r (-j+n-2)! r!}{(n+1)(-j+n+r-1)(-j+n+r)!} + \frac{(-1)^{n+r} (j+1)! (-j+n-2)! (-j+n-1)_r r!}{(n-1)n(n+1)(-j+n+r)! (-j-1)_r (2-n)_j} \right) \right)$$

$$\left( \frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1)(2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1)(2-n)_j} + \frac{(-1)^{j+n} (-j-2)(-j+n-2)!}{(j-n+1)(n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)}$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \left( \left( \frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1)(2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1)(2-n)_j} + \frac{(-1)^{j+n} (-j-2)(-j+n-2)!}{(j-n+1)(n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)} \right)$$



$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

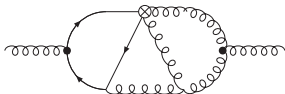
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$$\sum_{j=0}^{n-2} \left( \left( \frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1)(2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1)(2-n)_j} + \frac{(-1)^{j+n} (-j-2)(-j+n-2)!}{(j-n+1)(n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)} \right)$$

||

$$\frac{-n^2 - n - 1}{n^2 (n+1)^3} + \frac{(-1)^n (n^2 + n + 1)}{n^2 (n+1)^3} - \frac{2S_{-2}(n)}{n+1} + \frac{S_1(n)}{(n+1)^2} + \frac{S_2(n)}{-n-1}$$

Note:  $S_a(n) = \sum_{i=1}^n \frac{\text{sign}(a)^i}{i^{|a|}}$ ,  $a \in \mathbb{Z} \setminus \{0\}$ .



$$= F_{-3}(n)\varepsilon^{-3} + F_{-2}(n)\varepsilon^{-2} + F_{-1}(n)\varepsilon^{-1} + \boxed{F_0(n)} + \dots$$



$$= F_{-3}(n)\varepsilon^{-3} + F_{-2}(n)\varepsilon^{-2} + F_{-1}(n)\varepsilon^{-1} + \boxed{F_0(n)} + \dots$$

Simplify

||

$$\sum_{j=0}^{n-3} \sum_{k=0}^j \sum_{l=0}^k \sum_{q=0}^{-j+n-3-l+n-q-3} \sum_{s=1}^{-l+n-q-3} \sum_{r=0}^{-l+n-q-s-3} (-1)^{-j+k-l+n-q-3} \times$$

$$\times \frac{\binom{j+1}{k+1} \binom{k}{l} \binom{n-1}{j+2} \binom{-j+n-3}{q} \binom{-l+n-q-3}{s} \binom{-l+n-q-s-3}{r} r! (-l+n-q-r-s-3)! (s-1)!}{(-l+n-q-2)! (-j+n-1) (n-q-r-s-2) (q+s+1)}$$

$$\left[ 4S_1(-j+n-1) - 4S_1(-j+n-2) - 2S_1(k) \right.$$

$$\left. - (S_1(-l+n-q-2) + S_1(-l+n-q-r-s-3) - 2S_1(r+s)) \right.$$

$$\left. + 2S_1(s-1) - 2S_1(r+s) \right] + \mathbf{3 \text{ further 6-fold sums}}$$

$$F_0(n) =$$

$$\begin{aligned} & \frac{7}{12}S_1(n)^4 + \frac{(17n+5)S_1(n)^3}{3n(n+1)} + \left( \frac{35n^2-2n-5}{2n^2(n+1)^2} + \frac{13S_2(n)}{2} + \frac{5(-1)^n}{2n^2} \right) S_1(n)^2 \\ & + \left( -\frac{4(13n+5)}{n^2(n+1)^2} + \left( \frac{4(-1)^n(2n+1)}{n(n+1)} - \frac{13}{n} \right) S_2(n) + \left( \frac{29}{3} - (-1)^n \right) S_3(n) \right. \\ & + (2+2(-1)^n)S_{2,1}(n) - 28S_{-2,1}(n) + \left. \frac{20(-1)^n}{n^2(n+1)} \right) S_1(n) + \left( \frac{3}{4} + (-1)^n \right) S_2(n)^2 \\ & - 2(-1)^n S_{-2}(n)^2 + S_{-3}(n) \left( \frac{2(3n-5)}{n(n+1)} + (26+4(-1)^n)S_1(n) + \frac{4(-1)^n}{n+1} \right) \\ & + \left( \frac{(-1)^n(5-3n)}{2n^2(n+1)} - \frac{5}{2n^2} \right) S_2(n) + S_{-2}(n) (10S_1(n)^2 + \left( \frac{8(-1)^n(2n+1)}{n(n+1)} \right. \\ & + \left. \frac{4(3n-1)}{n(n+1)} \right) S_1(n) + \frac{8(-1)^n(3n+1)}{n(n+1)^2} + (-22+6(-1)^n)S_2(n) - \frac{16}{n(n+1)} \\ & + \left( \frac{(-1)^n(9n+5)}{n(n+1)} - \frac{29}{3n} \right) S_3(n) + \left( \frac{19}{2} - 2(-1)^n \right) S_4(n) + (-6+5(-1)^n)S_{-4}(n) \\ & + \left( -\frac{2(-1)^n(9n+5)}{n(n+1)} - \frac{2}{n} \right) S_{2,1}(n) + (20+2(-1)^n)S_{2,-2}(n) + (-17+13(-1)^n)S_{3,1}(n) \\ & - \frac{8(-1)^n(2n+1)+4(9n+1)}{n(n+1)} S_{-2,1}(n) - (24+4(-1)^n)S_{-3,1}(n) + (3-5(-1)^n)S_{2,1,1}(n) \\ & + 32S_{-2,1,1}(n) + \left( \frac{3}{2}S_1(n)^2 - \frac{3S_1(n)}{n} + \frac{3}{2}(-1)^n S_{-2}(n) \right) \zeta(2) \end{aligned}$$

$$F_0(n) =$$

$$\begin{aligned}
 & \frac{7}{12} S_1(n)^4 + \frac{(17n+5)S_1(n)^3}{n(n+1)} + \left( \frac{35n^2-2n-5}{2n^2(n+1)^2} + \frac{13S_2(n)}{2} + \frac{5(-1)^n}{2n^2} \right) S_1(n)^2 \\
 & + \left( \frac{(-1)^n(2n+1)}{n(n+1)} - \frac{13}{n} \right) S_2(n) + \left( \frac{29}{3} - (-1)^n \right) S_3(n) \\
 & + \left( 2 + \frac{(-1)^n(3n+1)}{n(n+1)} - 28S_{-2,1}(n) + \frac{20(-1)^n}{n^2(n+1)} \right) S_1(n) + \left( \frac{3}{4} + (-1)^n \right) S_2(n)^2 \\
 & - 2(-1)^n S_{-2}(n)^2 + S_{-3}(n) \left( \frac{2(3n-5)}{n(n+1)} + (26+4(-1)^n) S_1(n) + \frac{4(-1)^n}{n+1} \right) \\
 & + \left( \frac{(-1)^n(5-3n)}{2n^2(n+1)} - \frac{5}{2n^2} \right) S_2(n) + S_{-2}(n) (10S_1(n)^2 + \frac{8(-1)^n(2n+1)}{n(n+1)}) \\
 & + \frac{4(3n-1)}{n(n+1)} S_1(n) + \frac{8(-1)^n(3n+1)}{n(n+1)^2} + (-22+6(-1)^n) S_2(n) - \frac{16}{n(n+1)} \\
 & + \left( \frac{(-1)^n(9n+5)}{n(n+1)} - \frac{29}{3n} \right) S_3(n) + \left( \frac{19}{2} - 2(-1)^n \right) S_4(n) + (-6+5(-1)^n) S_{-4}(n) \\
 & + \left( -\frac{2(-1)^n(9n+5)}{n(n+1)} - \frac{2}{n} \right) S_{2,1}(n) + (20+2(-1)^n) S_{2,-2}(n) + (-17+13(-1)^n) S_{3,1}(n) \\
 & - \frac{8(-1)^n(2n+1)+4(9n+1)}{n(n+1)} S_{-2,1}(n) - (24+4(-1)^n) S_{-3,1}(n) + (3-5(-1)^n) S_{2,1,1}(n) \\
 & + 32S_{-2,1,1}(n) + \left( \frac{3}{2} S_1(n)^2 - \frac{3S_1(n)}{n} + \frac{3}{2} (-1)^n S_{-2}(n) \right) \zeta(2)
 \end{aligned}$$

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 & + \left( \frac{(-1)^n(2n+1)}{n(n+1)} - \frac{13}{n} \right) S_2(n) + \left( \frac{29}{3} - (-1)^n \right) S_3(n) \\
 & + (2 + \dots) 28S_{-2,1}(n) + \frac{20(-1)^n}{n^2(n+1)} S_2(n)^2 \\
 & - 2(-1)^n S_{-2}(n)^2 + S_{-3}(n) \left( \frac{2(3n-5)}{n(n+1)} + (26 + 4(-1)^n) \right) \\
 & + \left( \frac{(-1)^n(5-3n)}{2n^2(n+1)} - \frac{5}{2n^2} \right) S_2(n) + S_{-2}(n) (10S_1(n)^2 + \frac{8(-1)^n(2n+1)}{n(n+1)}) \\
 & + \frac{4(3n-1)}{n(n+1)} S_1(n) + \frac{8(-1)^n(3n+1)}{n(n+1)^2} + (-22 + 6(-1)^n) S_2(n) - \frac{16}{n(n+1)} \\
 & + \left( \frac{(-1)^n(9n+5)}{n(n+1)} - \frac{29}{3n} \right) S_3(n) + \left( \frac{19}{2} - 2(-1)^n \right) S_4(n) + (-6 + 5(-1)^n) S_{-4}(n) \\
 & + \left( -\frac{2(-1)^n(9n+5)}{n(n+1)} - \frac{2}{n} \right) S_{2,1}(n) + (20 + 2(-1)^n) S_{2,-2}(n) + (-17 + 13(-1)^n) S_{3,1}(n) \\
 & - \frac{8(-1)^n(2n+1) + 4(9n+1)}{n(n+1)} S_{-2,1}(n) - (24 + 4(-1)^n) S_{-3,1}(n) + (3 - 5(-1)^n) S_{2,1,1}(n) \\
 & + 32S_{-2,1,1}(n) + \left( \frac{3}{2} S_1(n)^2 - \frac{3S_1(n)}{n} + \frac{3}{2} (-1)^n S_{-2}(n) \right) \zeta(2)
 \end{aligned}$$

$$F_0(n) =$$

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 & + \left( \frac{(-1)^n(2n+1)}{n(n+1)} - \frac{13}{n} \right) S_2(n) + \left( \frac{29}{3} - (-1)^n \right) S_3(n) \\
 & + (2 + \dots) 28S_{-2,1}(n) + \frac{20(-1)^n}{n^2(n+1)} S_2(n)^2 \\
 & - 2(-1)^n S_{-2}(n)^2 + S_{-3}(n) \left( \frac{2(3n-5)}{n(n+1)} + (26 + 4(-1)^n) \right) \\
 & + \left( \frac{(-1)^n(5-3n)}{2n^2} - \frac{5}{n} \right) S_2(n) + S_{-2}(n) (10S_1(n)^2 + \frac{8(-1)^n(2n+1)}{n(n+1)}) \\
 & + \frac{4(3n-5)}{n(n+1)} (-1)^n S_2(n) - \frac{16}{n(n+1)} \\
 & + \left( \frac{(-1)^n}{n} - \frac{2}{n(n+1)} \right) S_{-2,1,1}(n) + (-6 + 5(-1)^n) S_{-4}(n) \\
 & + \left( -\frac{2}{n(n+1)} \right) S_{-2,1,1}(n) = \sum_{i=1}^n \frac{(-1)^i \sum_{j=1}^i \frac{1}{k}}{i^2} S_{2,-2}(n) + (-17 + 13(-1)^n) S_{3,1}(n) \\
 & - \frac{8(-1)^n}{n(n+1)} S_{-2,1}(n) - (24 + 4(-1)^n) S_{-3,1}(n) + (3 - 5(-1)^n) S_{2,1,1}(n) \\
 & + 32S_{-2,1,1}(n) + \left( \frac{3}{2} S_1(n)^2 - \frac{3S_1(n)}{n} + \frac{3}{2} (-1)^n S_{-2}(n) \right) \zeta(2)
 \end{aligned}$$

## So far derived results (in Nucl. Phys. B and Phys. Review D)

1. I. Bierenbaum, J. Blümlein, S. Klein, and C. Schneider. Two-Loop Massive Operator Matrix Elements for Unpolarized Heavy Flavor Production to  $O(\epsilon)$ . *Nucl.Phys. B* 803(1-2):1–41, 2008.
2. J. Ablinger, J. Blümlein, S. Klein, C. Schneider, F. Wissbrock. The  $O(\alpha_s^3)$  Massive Operator Matrix Elements of  $O(n_f)$  for the Structure Function  $F_2(x, Q^2)$  and Transversity. *Nucl. Phys. B*, 844: 26-54, 2011.
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Determine the coupling constant of the strong force

(5 % error  $\rightarrow$  1% error)

One (of many) motivations:

the central value hints if and how the fundamental forces unite to one elementary force

## More details:

- ▶ over 10000 difficult Feynman integrals have been cracked

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