

Discrete mathematics seminar  
Faculty of Mathematics and Physics  
University of Ljubljana

# Symbolic Summation and its Application in Particle Physics

Carsten Schneider  
RISC, J. Kepler University Linz, Austria

1. March 2011

# Indefinite summation

Simplify

$$\sum_{k=0}^a (1 + (n - 2k) S_1(k)) \binom{n}{k} = ? ,$$

where  $S_1(k) := \sum_{i=1}^k \frac{1}{i}$  ( $= H_k$ ).

GIVEN  $f(k) = (1 + (n - 2k) S_1(k)) \binom{n}{k}$

FIND  $g(k)$ :

$$f(k) = g(k + 1) - g(k)$$

GIVEN  $f(k) = (1 + (n - 2k) S_1(k)) \binom{n}{k}$

FIND  $g(k)$ :

$$f(k) = g(k + 1) - g(k)$$

Sigma computes

$$g(k) = (k S_1(k) - 1) \binom{n}{k}$$

$$\text{GIVEN } f(k) = (1 + (n - 2k) S_1(k)) \binom{n}{k}$$

FIND  $g(k)$ :

$$f(k) = g(k + 1) - g(k)$$

Summing the telescoping equation over  $k$  from 0 to  $a$  gives

$$\begin{aligned} \sum_{k=0}^a (1 + (n - 2k) S_1(k)) \binom{n}{k} &= g(a + 1) - g(0) \\ &= 1 + (n - a) S_1(a) \binom{n}{a}. \end{aligned}$$

$$\text{GIVEN } f(k) = (1 + (\mathbf{n} - 2k) S_1(k)) \binom{n}{k}$$

FIND  $g(k)$ :

$$f(k) = g(k+1) - g(k)$$

A difference field for the **summand**:

Construct a rational function field

$$\mathbb{F} := \mathbb{Q}(\mathbf{n})$$

and a field automorphism  $\sigma : \mathbb{F} \rightarrow \mathbb{F}$  defined by

$$\sigma(\mathbf{c}) = \mathbf{c} \quad \forall \mathbf{c} \in \mathbb{Q}(\mathbf{n}),$$

$$\text{GIVEN } f(k) = (1 + (n - 2\mathbf{k}) S_1(k)) \binom{n}{k}$$

FIND  $g(k)$ :

$$f(k) = g(k + 1) - g(k)$$

A difference field for the **summand**:

Construct a rational function field

$$\mathbb{F} := \mathbb{Q}(n)(\mathbf{k})$$

and a field automorphism  $\sigma : \mathbb{F} \rightarrow \mathbb{F}$  defined by

$$\sigma(c) = c \quad \forall c \in \mathbb{Q}(n),$$

$$\sigma(\mathbf{k}) = \mathbf{k} + \mathbf{1},$$

$$S k = k + 1,$$

$$\text{GIVEN } f(k) = (1 + (n - 2k) \mathbf{S}_1(\mathbf{k})) \binom{n}{k}$$

FIND  $g(k)$ :

$$f(k) = g(k + 1) - g(k)$$

A difference field for the **summand**:

Construct a rational function field

$$\mathbb{F} := \mathbb{Q}(n)(k)(\mathbf{h})$$

and a field automorphism  $\sigma : \mathbb{F} \rightarrow \mathbb{F}$  defined by

$$\sigma(c) = c \quad \forall c \in \mathbb{Q}(n),$$

$$\sigma(k) = k + 1,$$

$$\sigma(\mathbf{h}) = \mathbf{h} + \frac{1}{\mathbf{k} + 1},$$

$$\mathcal{S} k = k + 1,$$

$$\mathcal{S} S_1(k) = S_1(k) + \frac{1}{k + 1},$$



$$\text{GIVEN } f(k) = (1 + (n - 2k) S_1(k)) \binom{n}{k}$$

FIND  $g(k)$ :

$$f(k) = g(k+1) - g(k)$$

A difference field for the **summand**:

Construct a rational function field

$(\mathbb{F}, \sigma)$  is a  $\Pi\Sigma$ -field

$$\mathbb{F} := \mathbb{Q}(n)(k)(h)(\mathbf{b})$$

Karr 1981

and a field automorphism  $\sigma : \mathbb{F} \rightarrow \mathbb{F}$  defined by

$$\sigma(c) = c \quad \forall c \in \mathbb{Q}(n),$$

$$\sigma(k) = k + 1,$$

$$\mathcal{S} k = k + 1,$$

$$\sigma(h) = h + \frac{1}{k+1},$$

$$\mathcal{S} S_1(k) = S_1(k) + \frac{1}{k+1},$$

$$\sigma(\mathbf{b}) = \frac{n-k}{k+1} \mathbf{b},$$

$$\mathcal{S} \binom{n}{k} = \frac{n-k}{k+1} \binom{n}{k}.$$

$$\text{GIVEN } f(k) = (1 + (n - 2k) S_1(k)) \binom{n}{k}$$

FIND  $g(k)$ :

$$f(k) = g(k + 1) - g(k)$$

↓

GIVEN  $f := (1 + (n - 2k)h)b \in \mathbb{F}$ .

FIND  $g \in \mathbb{F}$ :

$$f = \sigma(g) - g$$

$$\text{GIVEN } f(k) = (1 + (n - 2k) S_1(k)) \binom{n}{k}$$

FIND  $g(k)$ :

$$f(k) = g(k+1) - g(k)$$

↓

GIVEN  $f := (1 + (n - 2k)h)b \in \mathbb{F}$ .

FIND  $g \in \mathbb{F}$ :

$$f = \sigma(g) - g$$

↓ Sigma

$$g = (kh - 1)b$$

GIVEN  $f(k) = (1 + (n - 2k) S_1(k)) \binom{n}{k}$

FIND  $g(k)$ :

$$f(k) = g(k+1) - g(k)$$

↓

GIVEN  $f := (1 + (n - 2k)h)b \in \mathbb{F}$ .

FIND  $g \in \mathbb{F}$ :

$$f = \sigma(g) - g$$

↓ Sigma

$$g = (kh - 1)b$$

$$h \equiv S_1(k)$$

$$b \equiv \binom{n}{k}$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^{\alpha} = ?$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

$$\alpha = 1: \quad \sum_{k=0}^a (1 + (n - 2k)S_1(k)) \binom{n}{k} = 1 + (n - a)S_1(a) \binom{n}{a}$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

$\alpha = 1$ :

$$\sum_{k=0}^n (1 + (n - 2k)S_1(k)) \binom{n}{k} = 1$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

$$\alpha = 1: \quad \sum_{k=0}^n (1 + (n - 2k)S_1(k)) \binom{n}{k} = 1$$

$$\alpha = 2: \quad \sum_{k=0}^a (1 + 2(n - 2k)S_1(k)) \binom{n}{k}^2 = \frac{(a - n)^2(1 + 2nS_1(a))}{n^2} \binom{n}{a}$$



A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

$$\alpha = 1: \quad \sum_{k=0}^n (1 + (n - 2k)S_1(k)) \binom{n}{k} = 1$$

$$\alpha = 2: \quad \sum_{k=0}^n (1 + 2(n - 2k)S_1(k)) \binom{n}{k}^2 = 0$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

$$\alpha = 1: \quad \sum_{k=0}^n (1 + (n - 2k)S_1(k)) \binom{n}{k} = 1$$

$$\alpha = 2: \quad \sum_{k=0}^n (1 + 2(n - 2k)S_1(k)) \binom{n}{k}^2 = 0$$

$$\alpha = 3: \quad \sum_{k=0}^n (1 + 3(n - 2k)S_1(k)) \binom{n}{k}^3 = ?$$

$$\alpha = 4: \quad \sum_{k=0}^n (1 + 4(n - 2k)S_1(k)) \binom{n}{k}^4 = ?$$

$$\alpha = 5: \quad \sum_{k=0}^n (1 + 5(n - 2k)S_1(k)) \binom{n}{k}^5 = ?$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

$$\alpha = 1: \quad \sum_{k=0}^n (1 + (n - 2k)S_1(k)) \binom{n}{k} = 1$$

$$\alpha = 2: \quad \sum_{k=0}^n (1 + 2(n - 2k)S_1(k)) \binom{n}{k}^2 = 0$$

$$\alpha = 3: \quad \sum_{k=0}^n (1 + 3(n - 2k)S_1(k)) \binom{n}{k}^3 = (-1)^n$$

$$\alpha = 4: \quad \sum_{k=0}^n (1 + 4(n - 2k)S_1(k)) \binom{n}{k}^4 = (-1)^n \binom{2n}{n}$$

$$\alpha = 5: \quad \sum_{k=0}^n (1 + 5(n - 2k)S_1(k)) \binom{n}{k}^5 = ?$$

## Telescoping

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{(1 + 5(n - 2k)S_1(k))}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND  $g(n, k)$  and

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{f(n, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .no solution 

## Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{(1 + 5(n - 2k)S_1(k))}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n)$  :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

**no solution** 

## Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{(1 + 5(n - 2k)S_1(k))}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n), c_2(n)$  :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k) + c_2(n)f(n+2, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

**no solution** 

## Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{(1 + 5(n - 2k)S_1(k))}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n), c_2(n), c_3(n)$  :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + \dots + c_3(n)f(n+3, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

**no solution** 

## Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{(1 + 5(n - 2k)S_1(k))}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n), c_2(n), c_3(n)$  :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + \dots + c_3(n)f(n+3, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .



No solutions implies that the sequences

$$\langle S_1(a) \rangle_{a \geq 0}, \quad \left\langle \binom{n}{a} \right\rangle_{a \geq 0}, \quad \left\langle \sum_{k=0}^a f(n, k) \right\rangle_{a \geq 0}, \dots, \left\langle \sum_{k=0}^a f(n+3, k) \right\rangle_{a \geq 0} \in \mathbb{Q}(n)^{\mathbb{N}}$$

are algebraically independent over the field of rational sequences.

For more details see: Parameterized telescoping proves algebraic independence of sums, *Annal. Comb.* 2011



# Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{(1 + 5(n - 2k)S_1(k))}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n), c_2(n), c_3(n), c_4(n)$

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + \dots + c_4(n)f(n+4, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

**Sigma computes:**  $c_0(n), \dots, c_4(n) \in \mathbb{Q}[n]$

$$g(n, k) := \binom{n}{k}^5 \frac{p_1(k, n, S_1(k))}{(k-n-4)^5(k-n-3)^5(k-n-2)^5(k-n-1)^5},$$

$$g(n, k+1) := \binom{n}{k}^5 \frac{p_2(k, n, S_1(k))}{(k-n-3)^5(k-n-2)^5(k-n-1)^5}.$$

## Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{(1 + 5(n - 2k)S_1(k))}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n), c_2(n), c_3(n), c_4(n)$ 

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + \dots + c_4(n)f(n+4, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .Summing this equation over  $k$  from 0 to  $n$  gives:

$$\boxed{g(n, n+1) - g(n, 0)} =$$

$$\begin{aligned} & c_0(n) \text{SUM}(n) + \\ & c_1(n) [\text{SUM}(n+1) - f(n+1, n+1)] \\ & \vdots \\ & c_4(n) [\text{SUM}(n+4) - f(n+4, n+1) - f(n+4, n+2) - \dots - f(n+4, n+4)]. \end{aligned}$$

## Zeilberger's creative telescoping paradigm

GIVEN

$$\text{SUM}(n) := \sum_{k=0}^n \underbrace{(1 + 5(n - 2k)S_1(k))}_{=: f(n, k)} \binom{n}{k}^5.$$

FIND  $g(n, k)$  and  $c_0(n), c_1(n), c_2(n), c_3(n), c_4(n)$ 

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + \dots + c_4(n)f(n+4, k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .Summing this equation over  $k$  from 0 to  $n$  gives:

Sigma

$$\boxed{g(n, n+1) - g(n, 0)} =$$

$$\begin{aligned} & c_0(n) \text{SUM}(n) + \\ & c_1(n) [\text{SUM}(n+1) - f(n+1, n+1)] \\ & \vdots \\ & c_4(n) [\text{SUM}(n+4) - f(n+4, n+1) - f(n+4, n+2) - \dots - f(n+4, n+4)]. \end{aligned}$$

A family of identities discovered by S. Ahlgren (see Paule/Schneider 03):

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

extended

$$\alpha = 1: \quad \sum_{k=0}^n (1 + (n - 2k)S_1(k)) \binom{n}{k} = 1 \quad \text{Krattenthaler/Rivoal 07}$$

$$\alpha = 2: \quad \sum_{k=0}^n (1 + 2(n - 2k)S_1(k)) \binom{n}{k}^2 = 0$$

$$\alpha = 3: \quad \sum_{k=0}^n (1 + 3(n - 2k)S_1(k)) \binom{n}{k}^3 = (-1)^n$$

$$\alpha = 4: \quad \sum_{k=0}^n (1 + 4(n - 2k)S_1(k)) \binom{n}{k}^4 = (-1)^n \binom{2n}{n}$$

$$\alpha = 5: \quad \sum_{k=0}^n (1 + 5(n - 2k)S_1(k)) \binom{n}{k}^5 = (-1)^n \sum_{j=0}^n \binom{n}{j}^2 \binom{n+j}{j}$$

The other direction:

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

$$\alpha = -1: \quad \sum_{k=0}^a (1 - (n - 2k)S_1(k)) \binom{n}{k}^{-1} = \frac{(a + 1)S_1(a) + 1}{\binom{n}{a}}$$

The other direction:

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

$$\alpha = -1: \quad \sum_{k=0}^n (1 - (n - 2k)S_1(k)) \binom{n}{k}^{-1} = (n + 1)S_1(n) + 1$$

The other direction:

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

$$\alpha = -1: \quad \sum_{k=0}^n (1 - (n - 2k)S_1(k)) \binom{n}{k}^{-1} = (n + 1)S_1(n) + 1$$

$$\alpha = -2: \quad \sum_{k=0}^a (1 - 2(n - 2k)S_1(k)) \binom{n}{k}^{-2}$$

$$= \frac{(n + 1)^2}{(n + 2)^2} + \frac{(a + 1)(-a + 2n + 2(a + 1)(n + 2)S_1(a) + 3)}{(n + 2)^2 \binom{n}{a}^{-2}}$$

The other direction:

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

$$\alpha = -1: \quad \sum_{k=0}^n (1 - (n - 2k)S_1(k)) \binom{n}{k}^{-1} = (n + 1)S_1(n) + 1$$

$$\alpha = -2: \quad \sum_{k=0}^n (1 - 2(n - 2k)S_1(k)) \binom{n}{k}^{-2} \\ = \frac{(n + 1)^2}{(n + 2)^2} + \frac{(n + 2)(n^2 + 3n + 2)S_1(n) + 3(n + 1)}{(n + 2)^2}$$



The other direction:

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

$$\alpha = -1: \quad \sum_{k=0}^n (1 - (n - 2k)S_1(k)) \binom{n}{k}^{-1} = (n + 1)S_1(n) + 1$$

$$\alpha = -2: \quad \sum_{k=0}^n (1 - 2(n - 2k)S_1(k)) \binom{n}{k}^{-2} \\ = \frac{(n + 1)^2}{(n + 2)^2} + \frac{(n + 2)(n^2 + 3n + 2)S_1(n) + 3(n + 1)}{(n + 2)^2}$$

$\alpha = -3:$

$$\sum_{k=0}^n (1 - 3(n - 2k)S_1(k)) \binom{n}{k}^{-3} = ?$$

The other direction:

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

$$\alpha = -1: \quad \sum_{k=0}^n (1 - (n - 2k)S_1(k)) \binom{n}{k}^{-1} = (n + 1)S_1(n) + 1$$

$$\begin{aligned} \alpha = -2: \quad & \sum_{k=0}^n (1 - 2(n - 2k)S_1(k)) \binom{n}{k}^{-2} \\ &= \frac{(n + 1)^2}{(n + 2)^2} + \frac{(n + 2)(n^2 + 3n + 2)S_1(n) + 3(n + 1)}{(n + 2)^2} \end{aligned}$$

$\alpha = -3:$

$$\begin{aligned} & \sum_{k=0}^n (1 - 3(n - 2k)S_1(k)) \binom{n}{k}^{-3} = \\ &= 5(-1)^n S_{-3}(n)(n + 1)^3 \\ & - 6(-1)^n S_{-2,1}(n)(n + 1)^3 + 6S_1(n)(n + 1) + 1 \end{aligned}$$

The other direction:

$$\sum_{k=0}^n (1 + \alpha(n - 2k)S_1(k)) \binom{n}{k}^\alpha = ?$$

$\alpha = -4$ :

$$\begin{aligned} \sum_{k=0}^n (1 - 4(n - 2k)S_1(k)) \binom{n}{k}^{-4} &= \frac{(10(n + 1)S_1(n) + 3)(n + 1)}{2n + 3} \\ &+ \frac{(-1)^n \binom{2n}{n}^{-1} (n + 1)^5}{(4n(n + 2) + 3)} \left( \frac{7}{2} \sum_{i=1}^n \frac{(-1)^i \binom{2i}{i}}{i^3} - 5 \sum_{i=1}^n \frac{(-1)^i \binom{2i}{i} S_1(i)}{i^2} \right) \end{aligned}$$

# 1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a **definite** sum

$$S(n) = \sum_{k=0}^n f(n, k);$$

$f(n, k)$ : indefinite nested product-sum in  $k$ ;  
 $n$ : extra parameter

FIND a **recurrence** for  $S(n)$

## 1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a **definite** sum

$$S(n) = \sum_{k=0}^n f(n, k);$$

$f(n, k)$ : indefinite nested product-sum in  $k$ ;  
 $n$ : extra parameter

FIND a **recurrence** for  $S(n)$

## 2. Recurrence solving

GIVEN a recurrence

$$a_0(n), \dots, a_d(n), h(n):$$

indefinite nested product-sum expressions.

$$a_0(n)S(n) + \dots + a_d(n)S(n+d) = h(n);$$

FIND **all solutions** expressible by indefinite nested products and sums

(Abramov/Bronstein/Petkovšek/Schneider, in preparation right now)

## 1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a **definite** sum

$$S(n) = \sum_{k=0}^n f(n, k);$$

$f(n, k)$ : indefinite nested product-sum in  $k$ ;  
 $n$ : extra parameter

FIND a **recurrence** for  $S(n)$

## 2. Recurrence solving

GIVEN a recurrence

$$a_0(n), \dots, a_d(n), h(n):$$

indefinite nested product-sum expressions.

$$a_0(n)S(n) + \dots + a_d(n)S(n+d) = h(n);$$

FIND **all solutions** expressible by indefinite nested products and sums

(Abramov/Bronstein/Petkovšek/Schneider, in preparation right now)

**NOTE: By construction, the solutions are highly nested.**

## 1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a **definite** sum

$$S(n) = \sum_{k=0}^n f(n, k);$$

$f(n, k)$ : indefinite nested product-sum in  $k$ ;  
 $n$ : extra parameter

FIND a **recurrence** for  $S(n)$

## 2. Recurrence solving

GIVEN a recurrence

$$a_0(n), \dots, a_d(n), h(n):$$

indefinite nested product-sum expressions.

$$a_0(n)S(n) + \dots + a_d(n)S(n+d) = h(n);$$

FIND **all solutions** expressible by indefinite nested products and sums

(Abramov/Bronstein/Petkovšek/Schneider, in preparation right now)

## 3. Indefinite summation (by Sigma's refined summation theory of $\Pi\Sigma^*$ -fields)

Simplify the solutions:

- ▶ The sums have **minimal nested depth**.
- ▶ **No algebraic relations** occur among the sums.

# 1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a **definite** sum

$$S(n) = \sum_{k=0}^n f(n, k);$$

$f(n, k)$ : indefinite nested product-sum in  $k$ ;  
 $n$ : extra parameter

FIND a **recurrence** for  $S(n)$

# 2. Recurrence solving

GIVEN a recurrence

$$a_0(n), \dots, a_d(n), h(n):$$

indefinite nested product-sum expressions.

$$a_0(n)S(n) + \dots + a_d(n)S(n+d) = h(n);$$

FIND **all solutions** expressible by indefinite nested products and sums

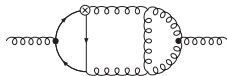
(Abramov/Bronstein/Petkovšek/Schneider, in preparation right now)

# 4. Find a "closed form"

$S(n)$ =combined solutions.

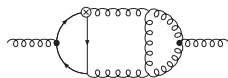


# Evaluation of Feynman Integrals



Feynman diagrams

# Evaluation of Feynman Integrals



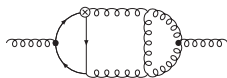
Feynman diagrams



$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals

# Evaluation of Feynman Integrals



Feynman diagrams



$$\int \Phi(N, \epsilon, x) dx$$

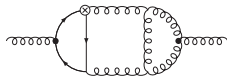
Feynman integrals

Reduction



multi-sums with  
upper bound  $N$

# Evaluation of Feynman Integrals



Feynman diagrams



$$\int \Phi(N, \epsilon, x) dx$$

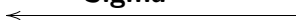
Feynman integrals

Reduction



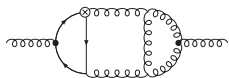
sum expressions  
being processable by physicists

**Sigma**



multi-sums with  
upper bound  $N$

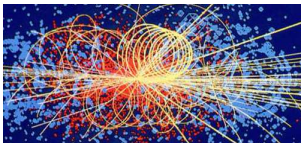
# Evaluation of Feynman Integrals



Feynman diagrams

$$\int \Phi(N, \epsilon, x) dx$$

Feynman integrals



Reduction

sum expressions

being processable by physicists

**Sigma**

multi-sums with  
upper bound  $N$

## “Background of our 3-loop computations”

- ▶ The following examples arise in the context of 2- and 3-loop massive single scale Feynman diagrams with operator insertion.
- ▶ These are related to the QCD anomalous dimensions and massive operator matrix elements.
- ▶ At 2-loop order all respective calculations are finished:

M. Buza, Y. Matiounine, J. Smith, R. Migneron, W.L. van Neerven, Nucl. Phys. **B472** (1996) 611;

I. Bierenbaum, J. Blümlein, S. Klein, Nucl. Phys. **B780** (2007) 40;

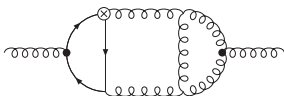
I. Bierenbaum, J. Blümlein, S. Klein, C. Schneider, Nucl.Phys. **B803** (2008)

and lead to representations in terms of harmonic sums.

## Example 1: All N-Results for 3-Loop Ladder Graphs

Joint work with J. Ablinger (RISC), J. Blümlein (DESY),  
A. Hasselhuhn (DESY), S. Klein (RWTH)

Consider, e.g., the diagram



(containing three massive fermion propagators)



Around 1000 sums have to be calculated

$$\sum_{j=0}^{N-2} \sum_{r=0}^{j+1} \sum_{s=0}^{N-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+N+r-2}{s} (-j+N-2)! r!}{(N-s)(s+1)(-j+N+r)!}$$

Simple sum



$$\sum_{j=0}^{N-2} \sum_{r=0}^{j+1} \sum_{s=0}^{N-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+N+r-2}{s} (-j+N-2)! r!}{(N-s)(s+1)(-j+N+r)!}$$

||

$$\sum_{j=0}^{N-2} \sum_{r=0}^{j+1} \boxed{\sum_{s=0}^{N-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+N+r-2}{s} (-j+N-2)! r!}{(N-s)(s+1)(-j+N+r)!}}$$

$$\sum_{j=0}^{N-2} \sum_{r=0}^{j+1} \sum_{s=0}^{N-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+N+r-2}{s} (-j+N-2)! r!}{(N-s)(s+1)(-j+N+r)!}$$

||

$$\sum_{j=0}^{N-2} \sum_{r=0}^{j+1} \left[ \sum_{s=0}^{N-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+N+r-2}{s} (-j+N-2)! r!}{(N-s)(s+1)(-j+N+r)!} \right]$$

||

$$\left( \binom{j+1}{r} \left( \frac{(-1)^r (-j+N-2)! r!}{(N+1)(-j+N+r-1)(-j+N+r)!} + \frac{(-1)^{N+r} (j+1)! (-j+N-2)! (-j+N-1)_r r!}{(N-1)N(N+1)(-j+N+r)! (-j-1)_r (2-N)_j} \right) \right)$$

$$\sum_{j=0}^{N-2} \sum_{r=0}^{j+1} \sum_{s=0}^{N-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+N+r-2}{s} (-j+N-2)! r!}{(N-s)(s+1)(-j+N+r)!}$$

||

$$\sum_{j=0}^{N-2} \left( \sum_{r=0}^{j+1} \binom{j+1}{r} \left( \frac{(-1)^r (-j+N-2)! r!}{(N+1)(-j+N+r-1)(-j+N+r)!} + \frac{(-1)^{N+r} (j+1)! (-j+N-2)! (-j+N-1)_r r!}{(N-1)N(N+1)(-j+N+r)! (-j-1)_r (2-N)_j} \right) \right)$$

$$\sum_{j=0}^{N-2} \sum_{r=0}^{j+1} \sum_{s=0}^{N-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+N+r-2}{s} (-j+N-2)! r!}{(N-s)(s+1)(-j+N+r)!}$$

||

$$\sum_{j=0}^{N-2} \left( \sum_{r=0}^{j+1} \binom{j+1}{r} \left( \frac{(-1)^r (-j+N-2)! r!}{(N+1)(-j+N+r-1)(-j+N+r)!} + \frac{(-1)^{N+r} (j+1)! (-j+N-2)! (-j+N-1)_r r!}{(N-1)N(N+1)(-j+N+r)! (-j-1)_r (2-N)_j} \right) \right)$$

||

$$\left( \frac{N^2 - N + 1}{(N-1)^2 N^2 (N+1)(2-N)_j} + \frac{\sum_{i=1}^j \frac{(2-N)_i}{(-i+N-1)^2 (i+1)!}}{(N+1)(2-N)_j} + \frac{(-1)^{j+N} (-j-2)(-j+N-2)!}{(j-N+1)(N+1)^2 N!} \right) (j+1)! - \frac{1}{(N+1)^2 (-j+N-1)}$$

$$\sum_{j=0}^{N-2} \sum_{r=0}^{j+1} \sum_{s=0}^{N-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+N+r-2}{s} (-j+N-2)! r!}{(N-s)(s+1)(-j+N+r)!}$$

||

$$\sum_{j=0}^{N-2} \left( \left( \frac{N^2 - N + 1}{(N-1)^2 N^2 (N+1)(2-N)_j} + \frac{\sum_{i=1}^j \frac{(2-N)_i}{(-i+N-1)^2 (i+1)!}}{(N+1)(2-N)_j} + \frac{(-1)^{j+N} (-j-2)(-j+N-2)!}{(j-N+1)(N+1)^2 N!} \right) (j+1)! - \frac{1}{(N+1)^2 (-j+N-1)} \right)$$

$$\sum_{j=0}^{N-2} \sum_{r=0}^{j+1} \sum_{s=0}^{N-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+N+r-2}{s} (-j+N-2)! r!}{(N-s)(s+1)(-j+N+r)!}$$

||

$$\sum_{j=0}^{N-2} \left( \left( \frac{N^2 - N + 1}{(N-1)^2 N^2 (N+1)(2-N)_j} + \frac{\sum_{i=1}^j \frac{(2-N)_i}{(-i+N-1)^2 (i+1)!}}{(N+1)(2-N)_j} + \frac{(-1)^{j+N} (-j-2)(-j+N-2)!}{(j-N+1)(N+1)^2 N!} \right) (j+1)! - \frac{1}{(N+1)^2 (-j+N-1)} \right)$$

||

$$\frac{-N^2 - N - 1}{N^2 (N+1)^3} + \frac{(-1)^N (N^2 + N + 1)}{N^2 (N+1)^3} - \frac{2S_{-2}(N)}{N+1} + \frac{S_1(N)}{(N+1)^2} + \frac{S_2(N)}{-N-1}$$

Note:  $S_a(N) = \sum_{i=1}^N \frac{\text{sign}(a)^i}{i^{|a|}}$ ,  $a \in \mathbb{Z} \setminus \{0\}$ .

Sigma

## A typical sum

$$\sum_{j=0}^{N-2} \sum_{s=1}^{j+1} \sum_{r=0}^{N+s-j-2} \sum_{\sigma=0}^{\infty} \frac{-2(-1)^{s+r} \binom{j+1}{s} \binom{-j+N+s-2}{r} (N-j)!(s-1)!\sigma! S_1(r+2)}{(N-r)(r+1)(r+2)(-j+N+\sigma+1)(-j+N+\sigma+2)(-j+N+s+\sigma)!}$$

## A typical sum

$$\sum_{j=0}^{N-2} \sum_{s=1}^{j+1} \sum_{r=0}^{N+s-j-2} \sum_{\sigma=0}^{\infty} \frac{-2(-1)^{s+r} \binom{j+1}{s} \binom{-j+N+s-2}{r} (N-j)!(s-1)!\sigma! S_1(r+2)}{(N-r)(r+1)(r+2)(-j+N+\sigma+1)(-j+N+\sigma+2)(-j+N+s+\sigma)!}$$

$$= \frac{(2N^2 + 6N + 5) S_{-2}(N)^2}{2(N+1)(N+2)} + S_{-2,-1,2}(N) + S_{-2,1,-2}(N)$$

$$+ \dots$$

where, e.g.,

$$S_{-2,1,-2}(N) = \sum_{i=1}^N \frac{(-1)^i \sum_{j=1}^i \frac{\sum_{k=1}^j (-1)^k}{k^2}}{i^2}$$

Vermaseren 98/Blümlein/Kurth 99



## A typical sum

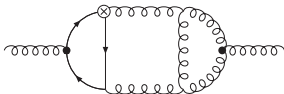
$$\begin{aligned}
& \sum_{j=0}^{N-2} \sum_{s=1}^{j+1} \sum_{r=0}^{N+s-j-2} \sum_{\sigma=0}^{\infty} \frac{-2(-1)^{s+r} \binom{j+1}{s} \binom{-j+N+s-2}{r} (N-j)!(s-1)!\sigma! S_1(r+2)}{(N-r)(r+1)(r+2)(-j+N+\sigma+1)(-j+N+\sigma+2)(-j+N+s+\sigma)!} \\
&= \frac{(2N^2 + 6N + 5) S_{-2}(N)^2}{2(N+1)(N+2)} + S_{-2,-1,2}(N) + S_{-2,1,-2}(N) \\
&+ \dots - S_{2,1,1,1}(-1, 2, \frac{1}{2}, -1; N) + S_{2,1,1,1}(1, \frac{1}{2}, 1, 2; N) \\
&+ \dots
\end{aligned}$$

where, e.g.,

145  $S$ -sums occur

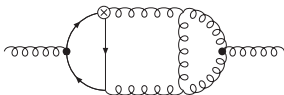
$$S_{2,1,1,1}(1, \frac{1}{2}, 1, 2; N) = \sum_{i=1}^N \frac{\sum_{j=1}^i \frac{\left(\frac{1}{2}\right)^j \sum_{k=1}^j \frac{\sum_{l=1}^k \frac{2^l}{l}}{k}}{j}}{i^2}$$

S. Moch, P. Uwer, S. Weinzierl 02



Sigma.m

Around 1000 sums are calculated containing in total 533  $S$ -sums



Sigma.m

Around 1000 sums are calculated containing in total 533  $S$ -sums



J. Ablinger's HarmonicSum.m

After elimination the following sums remain:

$$S_{-4}(N), S_{-3}(N), S_{-2}(N), S_1(N), S_2(N), S_3(N), S_4(N), S_{-3,1}(N), \\ S_{-2,1}(N), S_{2,-2}(N), S_{2,1}(N), S_{3,1}(N), S_{-2,1,1}(N), S_{2,1,1}(N)$$

For 3-loop ladder graphs we dealt (so far) with up to 6-fold sums. E.g.,

$$\sum_{l=2}^N \sum_{j=2}^l \sum_{k=1}^j \sum_{r=0}^{l-k} \sum_{n=0}^{\infty} \sum_{m=0}^{\infty} \frac{2(-1)^{j+k+l+r} (k-1)! \binom{j}{k} \binom{l}{j} \binom{l-k}{r} \binom{N}{l}}{(N-1)N(k+m+n+r+2)(k+m)!}$$

$$\frac{(k+m-1)!(N-j)!(l+r-2)!(n+r+1)! (k+m+n+r-1)!}{(-j+N+2)!(k+r-1)!(l+n+r-1)! (k+m+n+r+1)!}$$

$$= \frac{1}{N(N+1)(N+2)} \left( 2((3-2^{N+3}) - (-1)^N) \zeta_3 \right.$$

$$+ \frac{1}{6} S_1(N)^3 + \frac{4(2N+3)}{(N+1)^2(N+2)} S_1(N) + \frac{8(2N+3)}{(N+1)^3(N+2)}$$

$$- \frac{-56 - 40N - 3N^2 + 2S_1(N) + 3NS_1(N) + N^2 S_1(N)}{2(1+N)(2+N)} S_2(N)$$

$$+ \frac{(16+12N+N^2)}{2(1+N)(2+N)} S_1(N)^2 + \frac{1}{3}(-3N-17) S_3(N)$$

$$- (-1)^N S_{-3}(N) + (-N-3) S_{2,1}(N) - 2(-1)^N S_{-2,1}(N)$$

$$\left. + 2^{N+4} S_{1,2}(\frac{1}{2}, 1, N) + 2^{N+3} S_{1,1,1}(\frac{1}{2}, 1, 1, N) \right)$$

and ...

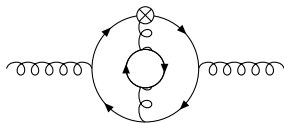
$$\begin{aligned}
& \sum_{j=0}^{N-3} \sum_{k=0}^j \sum_{l=0}^k \sum_{q=0}^{-j+N-3} \sum_{s=1}^{-l+N-q-3} \sum_{r=0}^{-l+N-q-s-3} \\
& \frac{\binom{j+1}{k+1} \binom{k}{l} \binom{N-1}{j+2} \binom{-j+N-3}{q} \binom{-l+N-q-3}{s} \binom{-l+N-q-s-3}{r} r! (-l+N-q-r-s-3)! (s-1)!}{(-l+N-q-2)!} \\
& \left( \frac{2 \binom{-j+k-l+N-q-3}{-j+N-1} (2S_1(-j+N-1) - S_1(-j+N-2)) - \binom{-j+k-l+N-q-3}{-j+N-1} S_1(k)}{(N-q-r-s-2)(q+s+1)} \right. \\
& - \frac{\binom{-j+k-l+N-q-3}{-j+N-1} (S_1(-l+N-q-2) + S_1(-l+N-q-r-s-3) - 2S_1(r+s))}{(N-q-r-s-2)(q+s+1)} \\
& \left. + \frac{2 \binom{-j+k-l+N-q-3}{-j+N-1} (S_1(s-1) - S_1(r+s))}{(N-q-r-s-2)(q+s+1)} \right)
\end{aligned}$$

= polynomial expression in terms of 49 harmonic sums and  $S$ -sums

## Example 2: 3-Loop All N-Results for the $N_f$ Contributions

Joint work with J. Ablinger (RISC), J. Blümlein (DESY),  
F. Wißbrock (DESY), S. Klein (RWTH)

E.g., for the diagram



768 sums are simplified.

## Simple example:

$$\begin{aligned}
& \sum_{j=1}^{N-2} \frac{j(j+1)(j+2)(N-j)(j-1)!^2(-j+N-1)!^2}{-j+N-1} \\
&= \frac{(-N^3 - 5N^2 - 4N + 6)(N!)^2}{(N-1)^2 N^2} \\
&+ \frac{3}{2} \frac{(N!)^2 (N^3 + 6N^2 + 11N + 6)}{(N-1)N(2N+1) \binom{2N}{N}} \sum_{i=1}^N \frac{\binom{2i}{i}}{i}.
\end{aligned}$$

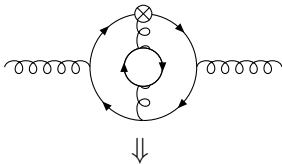
Not expressible in terms of harmonic sums or  $S$ -sums!

The final expression is given in terms of 703 indefinite nested sums and products. Typical examples are:

$$\sum_{i=1}^N \frac{\sum_{j=1}^i \frac{\binom{2j}{j}}{j}}{\binom{2i}{i}}, \quad \sum_{i=1}^N \frac{S_1(i) \sum_{j=1}^i \frac{\binom{2j}{j}}{j}}{\binom{2i}{i}};$$

Sigma finds all algebraic relations among them. We get:





$$\begin{aligned}
& - \frac{20S(1,N)^4}{27(N+1)(N+2)} + \frac{32(6N^3+61N^2-21N+24)S_1(N)^3}{81N^2(N+1)(N+2)} - \frac{16(48N^5+746N^4+2697N^3+2746N^2+1104N+240)S_1(N)^2}{81N^2(N+1)^2(N+2)^2} \\
& + \frac{32(264N^7+4046N^6+21591N^5+52844N^4+74856N^3+66812N^2+30576N+2640)S_1(N)}{243N^2(N+1)^3(N+2)^3} \\
& - \frac{4(48N^2+101N+96)S_2(N)^2}{9N(N+1)(N+2)} - \frac{32(363N^7+6758N^6+41285N^5+121235N^4+190235N^3+150758N^2+46964N+2904)}{243N(N+1)^4(N+2)^3} \\
& + \left( - \frac{40S_1(N)^2}{9(N+1)(N+2)} + \frac{32(6N^3+61N^2-21N+24)S_1(N)}{27N^2(N+1)(N+2)} \right. \\
& \left. - \frac{16(124N^5+198N^4-2387N^3-6162N^2-3632N-480)}{81N^2(N+1)^2(N+2)^2} \right) S_2(N) + \\
& + \left( - \frac{32(9N^3-623N^2+894N+276)}{81N^2(N+1)(N+2)} - \frac{160S_1(N)}{27(N+1)(N+2)} \right) S_3(N) - \frac{8(56N^2+169N+112)S_4(N)}{9N(N+1)(N+2)} \\
& + \left( \frac{64S_1(N)}{3(N+1)(N+2)} - \frac{128(N^3+9N^2-10N-6)}{9N^2(N+1)(N+2)} \right) S_{2,1}(N) + \frac{64S_{3,1}(N)}{3(N+1)(N+2)} + \frac{64(3N^2+7N+6)}{3N(N+1)(N+2)} S_{2,1,1}(N) \\
& + \zeta_2 \left( \frac{8S_1(N)^2}{3(N+1)(N+2)} + \frac{16(3N^3-N^2+30N+12)S_1(N)}{9N^2(N+1)(N+2)} - \frac{16(3N^3+2N^2+17N+6)}{9N(N+1)^2(N+2)} - \frac{8(4N^2+9N+8)S_2(N)}{3N(N+1)(N+2)} \right) + \\
& + \zeta_3 \left( \frac{448}{9(N+1)(N+2)} - \frac{448S_1(N)}{9(N+1)(N+2)} \right)
\end{aligned}$$