

WS 2023

Symbolic Summation and Integration (selected slides)

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Lecture 1: October 4, 2023

Refined telescoping (Abramov, 1975)

Given $f(x) \in \mathbb{K}(x)$;

find $g(x) \in \mathbb{K}(x)$ and $f'(x) \in \mathbb{K}(x)$ proper such that

$$g(x+1) - g(x) + f'(x) = f(x)$$

and such that the degree of $\text{den}(f')$ is minimal

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$$\begin{array}{c} \downarrow \\ g(n+1) - g(1) + \sum_{k=1}^n f'(k) = \sum_{k=1}^n f(k) \end{array}$$

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Example:

$$f = \frac{2x^5 + 6x^4 + 8x^3 + 5x^2 + 6x + 4}{x(x+2)(x^2+1)(x^2+2x+2)}$$

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$$f = \frac{1}{x} + \frac{1}{x+2} - \frac{1}{x^2+1} + \frac{1}{(x+1)^2+1}$$

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$$\frac{p(x+r)}{q(x+r)} = \frac{p(x)}{q(x)} + \gamma(x+1) - \gamma(x)$$

with

$$\gamma(x) = \sum_{i=0}^{r-1} \frac{p(x+i)}{q(x+i)}$$

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$$+ g(x+1) - g(x)$$

with $g(x) = \frac{1}{x} + \frac{1}{x+1}$

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Example:

$$f = \frac{1}{x} + \frac{1}{x} - \frac{1}{x^2+1} + \frac{1}{x^2+1} \\ + g(x+1) - g(x)$$

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Example:

$$f = \overbrace{\frac{2}{x}}^{=f'} + g(x+1) - g(x) \quad \rightarrow \quad \sum_{k=1}^n \frac{2k^5 + 6k^4 + 8k^3 + 5k^2 + 6k + 4}{k(k+2)(k^2+1)(k^2+2k+2)} \parallel -\frac{n(7+12n+8n^2+2n^3)}{(1+n)(2+n)(2+2n+n^2)} + 2 \sum_{k=1}^n \frac{1}{k}$$

with $g(x) = \frac{1}{x} + \frac{1}{x+1} + \frac{1}{x^2+1}$

Lecture 10: January 10, 2024

Telescoping

GIVEN $f(k) = S_1(k)$.

FIND $g(k)$:

$$f(k) = g(k+1) - g(k)$$

for all $1 \leq k \leq n$ and $n \geq 0$.

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Sigma computes

$$g(k) = (S_1(k) - 1)k.$$

Telescoping

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$$f(k) = g(k+1) - g(k)$$

for all $1 \leq k \leq n$ and $n \geq 0$.

Summing this equation over k from 1 to n gives

$$\begin{aligned} \sum_{k=1}^n S_1(k) &= g(n+1) - g(1) \\ &= (S_1(n+1) - 1)(n+1). \end{aligned}$$

Telescoping in the given difference ring

FIND a closed form for

$$\sum_{k=1}^n S_1(k).$$

A difference ring for the [summand](#)

Consider a ring

$$\mathbb{A}$$

with the automorphism $\sigma : \mathbb{A} \rightarrow \mathbb{A}$ defined by

Telescoping in the given difference ring

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Consider a ring

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$$\sigma(c) = c \quad \forall c \in \mathbb{Q},$$

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$$\mathcal{S} k = k + 1,$$

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Consider a ring

$$\mathbb{A} := \mathbb{Q}(x)[h]$$

with the automorphism $\sigma : \mathbb{A} \rightarrow \mathbb{A}$ defined by

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$$\sigma(x) = x + 1,$$

$$\sigma(h) = h + \frac{1}{x+1},$$

$$\mathcal{S}k = k + 1,$$

$$\mathcal{S}S_1(k) = S_1(k) + \frac{1}{k+1}.$$

Telescoping in the given difference ring

FIND $g \in \mathbb{A}$:

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Hence,

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$$\forall g \in \mathbb{Q}(x)[h] \quad \sigma(g) - g = h \quad \Rightarrow \quad \deg(g) \leq b.$$

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$$b = 2$$

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Polynomial Solution: FIND

$$g = g_2 h^2 + g_1 h + g_0 \in \mathbb{Q}(x)[h].$$

ANSATZ $g = g_2 h^2 + g_1 h + g_0 \in \mathbb{Q}(x)[h]$

$$\sigma(g) - g = h$$



ANSATZ $g = g_2 h^2 + g_1 h + g_0 \in \mathbb{Q}(x)[h]$

$$\begin{aligned} & [\sigma(g_2 h^2 + g_1 h + g_0)] \\ & \quad - [g_2 h^2 + g_1 h + g_0] = h \end{aligned}$$



ANSATZ $g = g_2 h^2 + g_1 h + g_0 \in \mathbb{Q}(x)[h]$

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$$\sigma(g_2) - g_2 = 0$$

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$$\sigma(g_1 h + g_0) - (g_1 h + g_0) = h - c \left[\frac{2h(x+1)+1}{(x+1)^2} \right]$$

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$$\sigma(g_1) - g_1 = 1 - c \frac{2}{x+1}$$

$$\sigma(g_0) - g_0 = -1 - d \frac{1}{x+1}$$

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coeff. comp.

$$g = hx - x$$

$$\sigma(g_2) - g_2 = 0$$

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$$\sigma(g_1) - g_1 = 1 - c \frac{2}{x+1}$$

$$\begin{aligned} g_0 &= -x \\ d &= 0 \end{aligned}$$

$$\sigma(g_0) - g_0 = -1 - d \frac{1}{x+1}$$

$$c = 0, \quad g_1 = x + d \\ d \in \mathbb{Q}$$

Telescoping in the given difference ring

FIND $g \in \mathbb{A}$:

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We compute

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This gives

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with

$$g(k) = (S_1(k) - 1)k.$$

Hence,

$$(S_1(n+1) - 1)(n+1) = \sum_{k=1}^n S_1(k).$$

Lecture 13: January 31, 2024

Summation paradigm 1:

Recurrence solving

Recurrence solving

Special case: homogeneous recurrences with $a_i(n) \in \mathbb{K}[n]$

$$a_d(n)A(n+d) + a_{d-1}(n)A(n+d-1) + \cdots + a_0(n)A(n) = 0$$

Recurrence solving

Special case: homogeneous recurrences with $a_i(n) \in \mathbb{K}[n]$

$$a_d(n)A(n+d) + a_{d-1}(n)A(n+d-1) + \cdots + a_0(n)A(n) = 0$$
$$\parallel$$
$$\left[a_d(n)S^d + a_{d-1}(n)S^{d-1} + \cdots + a_0(n)I \right] A(n)$$

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Hyper

$$\prod_{j=\lambda}^n b_1(j-1)$$

Recurrence solving

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$$a_d(n)A(n+d) + a_{d-1}(n)A(n+d-1) + \cdots + a_0(n)A(n) = 0$$

||

$$\left[\left(\tilde{a}_{d-1}(n)S^{d-1} + \tilde{a}_{d-2}(n)S^{d-2} + \cdots + \tilde{a}_0(n)I \right) \left(S - b_1(n) \right) \right] A(n)$$

$$\prod_{j=\lambda}^n b_1(j-1)$$

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$$\prod_{j=\lambda}^n b_2(j-1)$$

Recurrence solving

Special case: homogeneous recurrences with $a_i(n) \in \mathbb{K}[n]$

$$a_d(n)A(n+d) + a_{d-1}(n)A(n+d-1) + \cdots + a_0(n)A(n) = 0$$

||

$$c(n) \left(S - b_d(n) \right) \cdots \left(S - b_2(n) \right) \left(S - b_1(n) \right) A(n)$$

Recurrence solving

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$$L_1(n) = \prod_{j=\lambda}^n b_1(j-1)$$

$$L_2(n) = \prod_{j=\lambda}^n b_1(j-1) \sum_{i_1=\lambda}^{n-1} \frac{\prod_{j=\lambda}^{i_1} b_2(j-1)}{\prod_{j=\lambda}^{i_1+1} b_1(j-1)}$$

Recurrence solving

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$$a_d(n)A(n+d) + a_{d-1}(n)A(n+d-1) + \cdots + a_0(n)A(n) = 0$$

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$$L_1(n) = \prod_{j=\lambda}^n b_1(j-1)$$

d linearly independent solutions

$$L_2(n) = \prod_{j=\lambda}^n b_1(j-1) \sum_{i_1=\lambda}^{n-1} \frac{\prod_{j=\lambda}^{i_1} b_2(j-1)}{\prod_{j=\lambda}^{i_1+1} b_1(j-1)}$$

\vdots

$$L_d(n) = \prod_{j=\lambda}^n b_1(j-1) \sum_{i_1=\lambda}^{n-1} \frac{\prod_{j=\lambda}^{i_1} b_2(j-1)}{\prod_{j=\lambda}^{i_1+1} b_1(j-1)} \cdots \sum_{i_{d-1}=\lambda}^{i_{d-2}-1} \frac{\prod_{j=\lambda}^{i_{d-1}} b_d(j-1)}{\prod_{j=\lambda}^{i_{d-1}+1} b_{d-1}(j-1)}$$

Summation paradigm 2:

Telescoping

The naive Ansatz (M. Karr, 1981)

GIVEN a $\Pi\Sigma$ -ring/field (\mathbb{A}, σ) with $f \in \mathbb{A}$.
(\mathbb{A} an integral domain)

FIND, in case of existence, $g \in \mathbb{A}$:

$$\sigma(g) - g = f.$$

Still a naive Ansatz (in rings) for simplification

GIVEN an $R\Pi\Sigma$ -ring (\mathbb{A}, σ) with $f \in \mathbb{A}$.

FIND, in case of existence, $g \in \mathbb{A}$:

$$\sigma(g) - g = f.$$

Symbolic simplification of sums

1. FIND an appropriate $R\Pi\Sigma$ -ring (\mathbb{A}, σ) with $f \in \mathbb{A}$.

FIND, in case of existence, $g \in \mathbb{A}$:

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Symbolic simplification of sums

1. FIND an **appropriate** $R\Pi\Sigma$ -ring (\mathbb{A}, σ) with $f \in \mathbb{A}$.

2. FIND an **appropriate** extension $\mathbb{E} > \mathbb{A}$ with $g \in \mathbb{E}$:

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Symbolic simplification of sums

1. FIND an appropriate $R\Pi\Sigma$ -ring (\mathbb{A}, σ) with $f \in \mathbb{A}$.

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$$\sigma(g) - g = f.$$

appropriate = degrees in denominators minimal

Example:

$$\sum_{k=1}^n \left(\frac{-2+k}{10(1+k^2)} + \frac{(1-4k-2k^2)H_k}{10(1+k^2)(2+2k+k^2)} + \frac{(1-4k-2k^2)H_k^{(3)}}{5(1+k^2)(2+2k+k^2)} \right)$$

=?

Symbolic simplification of sums

1. FIND an appropriate $R\Pi\Sigma$ -ring (\mathbb{A}, σ) with $f \in \mathbb{A}$.

2. FIND an appropriate extension $\mathbb{E} > \mathbb{A}$ with $g \in \mathbb{E}$:

$$\sigma(g) - g = f.$$

appropriate = degrees in denominators minimal

Example:

$$\begin{aligned} \sum_{k=1}^n \left(\frac{-2+k}{10(1+k^2)} + \frac{(1-4k-2k^2)H_k}{10(1+k^2)(2+2k+k^2)} + \frac{(1-4k-2k^2)H_k^{(3)}}{5(1+k^2)(2+2k+k^2)} \right) \\ = \frac{n^2+4n+5}{10(n^2+2n+2)} H_n - \frac{(n-1)(n+1)}{5(n^2+2n+2)} H_n^{(3)} - \frac{2}{5} \sum_{k=1}^n \frac{1}{k^2} \end{aligned}$$

Symbolic simplification of sums

1. FIND an appropriate $R\Pi\Sigma$ -ring (\mathbb{A}, σ) with $f \in \mathbb{A}$.

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appropriate = sum representations with optimal nesting depth

Example:

$$\sum_{k=1}^n \frac{\sum_{j=1}^k \frac{\sum_{i=1}^j \frac{1}{i}}{j}}{k} = ?$$

Symbolic simplification of sums

1. FIND an appropriate $R\Pi\Sigma$ -ring (\mathbb{A}, σ) with $f \in \mathbb{A}$.

2. FIND an appropriate extension $\mathbb{E} > \mathbb{A}$ with $g \in \mathbb{E}$:

$$\sigma(g) - g = f.$$

appropriate = sum representations with optimal nesting depth

Example:

$$\sum_{k=1}^n \frac{\sum_{j=1}^k \frac{\sum_{i=1}^j \frac{1}{i}}{j}}{k} = \frac{1}{6} \left(\sum_{i=1}^n \frac{1}{i} \right)^3 + \frac{1}{2} \left(\sum_{i=1}^n \frac{1}{i^2} \right) \left(\sum_{i=1}^n \frac{1}{i} \right) + \frac{1}{3} \sum_{i=1}^n \frac{1}{i^3}$$

depth 3

depth 1

Symbolic simplification of sums

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$$\sigma(g) - g = f.$$

appropriate = sum representations with minimal number of objects

Example:

$$\sum_{k=0}^a (-1)^k H_k^2 \binom{n}{k} = ?$$

Symbolic simplification of sums

1. FIND an appropriate $R\Pi\Sigma$ -ring (\mathbb{A}, σ) with $f \in \mathbb{A}$.

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appropriate = sum representations with minimal number of objects

Example:

$$\begin{aligned} \sum_{k=0}^a (-1)^k H_k^2 \binom{n}{k} &= -\frac{1}{n} \sum_{i=1}^a \frac{(-1)^i}{i} \binom{n}{i} \\ &\quad - (a-n)(n^2 H_a^2 + 2nH_a + 2) \frac{(-1)^a \binom{n}{a}}{n^3} - \frac{2}{n^2} \end{aligned}$$

Summation paradigm 3:

Creative telescoping

Simplify

$$\sum_{k=1}^n \binom{n}{k} S_1(k)$$

where $S_1(k) = \sum_{i=1}^k \frac{1}{i}$

Simplify

$$A(n) := \sum_{k=1}^n \binom{n}{k} S_1(k).$$

A difference ring for the summand

Consider the ring

$$\mathbb{A} := \mathbb{Q}(n)(k)[b, b^{-1}][h]$$

with the automorphism $\sigma : \mathbb{A} \rightarrow \mathbb{A}$ defined by

$$\sigma(c) = c \quad \forall c \in \mathbb{Q}(n),$$

$$\sigma(k) = k + 1,$$

$$\sigma(b) = \frac{n-k}{k+1} b,$$

$$\sigma(h) = h + \frac{1}{k+1},$$

$$\mathcal{S} k = k + 1,$$

$$\mathcal{S} \binom{n}{k} = \frac{n-k}{k+1} \binom{n}{k}$$

$$\mathcal{S} S_1(k) = S_1(k) + \frac{1}{k+1}.$$

Creative telescoping

REPRESENT $f(n, k)$ in \mathbb{A} :

$$f(n, k) = S_1(k) \binom{n}{k}$$

Creative telescoping

REPRESENT $f(n, k)$ in \mathbb{A} :

$$f(n, k) = S_1(k) \binom{n}{k} \longleftrightarrow h b =: f_0$$

FIND $g \in \mathbb{A}$:

$$\sigma(g) - g = f_0$$



Creative telescoping

REPRESENT $f(n + i, k)$ in \mathbb{A} :

$$f(n, k) = S_1(k) \binom{n}{k} \longleftrightarrow h b =: f_0$$

$$f(n + 1, k) = \frac{(n + 1) S_1(k) \binom{n}{k}}{n + 1 - k}$$

FIND $g \in \mathbb{A}$:

$$\sigma(g) - g = f_0$$

Creative telescoping

REPRESENT $f(n+i, k)$ in \mathbb{A} :

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FIND $g \in \mathbb{A}$ and $c_0, c_1 \in \mathbb{Q}(n)$:

$$\sigma(g) - g = c_0 f_0 + c_1 f_1$$



Creative telescoping

REPRESENT $f(n+i, k)$ in \mathbb{A} :

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$$f(n+2, k) = \frac{(n+1)(n+2) S_1(k) \binom{n}{k}}{(n+1-k)(n+2-k)} \longleftrightarrow \frac{(n+1)(n+2) h b}{(n+1-k)(n+2-k)} =: f_2.$$

FIND $g \in \mathbb{A}$ and $c_0, c_1, c_2 \in \mathbb{Q}(n)$:

$$\sigma(g) - g = c_0 f_0 + c_1 f_1 + c_2 f_2$$



Creative telescoping

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FIND $g \in \mathbb{A}$ and $c_0, c_1, c_2 \in \mathbb{Q}(n)$:

$$\sigma(g) - g = c_0 f_0 + c_1 f_1 + c_2 f_2$$

We compute

$$c_0 := 4(1+n), \quad c_1 := -2(3+2n), \quad c_2 := 2+n,$$

$$g := \frac{(1+n)(-2+k-n+(2k-2k^2+kn)hb)}{(1-k+n)(2-k+n)}.$$

Creative telescoping

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This gives

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k) + c_2(n)f(n+2, k)}$$

with

$$c_0(n) := 4(1+n), \quad c_1(n) := -2(3+2n), \quad c_2(n) := 2+n,$$

$$g(n, k) := \frac{(1+n)(-2+k-n+(2k-2k^2+kn)S_1(k)) \binom{n}{k}}{(1-k+n)(2-k+n)}.$$

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Summing over k from 0 to n gives

$$\boxed{g(n, n+1) - g(n, 0)} = \boxed{\begin{aligned} &c_0(n) A(n) + \\ &c_1(n) [A(n+1) - f(n+1, n+1)] \\ &c_2(n) [A(n+2) - f(n+2, n+1) - f(n+2, n+2)]. \end{aligned}}$$

for $A(n) = \sum_{k=0}^n \binom{n}{k} S_1(k)$

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Summing over k from 0 to n gives

$$\boxed{1 = 4(1+n)A(n) - 2(3+2n)A(n+1) + (2+n)A(n+2)}$$

for $A(n) = \sum_{k=0}^n \binom{n}{k} S_1(k)$

1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a **definite** sum

$$F(N) = \sum_{k=0}^N f(N, k);$$

$f(N, k)$: indefinite nested product-sum in k ;

N : extra parameter

FIND a recurrence for $F(N)$

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2. Recurrence solving

GIVEN a recurrence

$a_0(N), \dots, a_d(N), h(N)$:
 indefinite nested product-sum expressions.

$$a_0(N)F(N) + \dots + a_d(N)F(N+d) = h(N);$$

FIND all solutions expressible by **indefinite nested products/sums**

(Abramov/Bronstein/Petkovšek/CS, 2021)

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Special cases:

$$S_{2,1}(n) = \sum_{i=1}^n \frac{1}{i^2} \sum_{j=1}^i \frac{1}{j} \quad (\text{harmonic sums})$$

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Special cases:

$$\sum_{k=1}^n \frac{2^k}{k} \sum_{i=1}^k \frac{2^{-i}}{i} \sum_{j=1}^i \frac{S_1(j)}{j}$$

(generalized harmonic sums)

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(Abramov/Bronstein/Petkovšek/CS, 2021)

Special cases:

$$\sum_{k=1}^n \frac{1}{(1+2k)^2} \sum_{j=1}^k \frac{1}{j^2} \sum_{i=1}^j \frac{1}{1+2i} \quad (\text{cyclotomic harmonic sums})$$

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FIND all solutions expressible by indefinite nested products/sums

(Abramov/Bronstein/Petkovšek/CS, 2021)

Special cases:

$$\sum_{j=1}^n \frac{4^j S_1(j-1)}{\binom{2j}{j} j^2} \quad (\text{binomial sums})$$

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(Abramov/Bronstein/Petkovšek/CS, 2021)

Special cases:

$$\sum_{h=1}^n 2^{-2h} (1 - \eta)^h \binom{2h}{h} \sum_{k=1}^h \frac{2^{2k}}{k^2 \binom{2k}{k}} \quad (\text{generalized binomial sums})$$

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A more general example:

$$\sum_{k=1}^n \left(\prod_{i=1}^k \frac{1+i+i^2}{i+1} \right) \sum_{j=1}^k \frac{1}{j \binom{4j}{3j}^2}$$

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FIND all solutions expressible by **indefinite nested products/sums**

(Abramov/Bronstein/Petkovšek/CS, 2021)

3. Find a “closed form”

$F(N)$ =combined solutions in terms of **indefinite nested sums**.